INSOLVENCY & BANKRUPTCY EXPERIENCE STATEMENT

Within the last three years I have handled (been personally responsible for) the following matters which demonstrates in my judgment that I meet or exceed the minimum experience qualifications as specified below.

INSOLVENCY & BANKRUPTCY QUALIFICATIONS

Chapter 7/13 Subpanel: Has handled at least twelve (12) cases within the last three (3) years. Of the twelve cases not less than four (4) should be Chapter 13 cases. AND; has handled at least two (2) cases, in which there have been objections to confirmation filed. Experience for these two cases may be handled in either representing the debtor or an objecting creditor. AND; has handled at least four (4) other contested or litigated proceedings in the Bankruptcy Court, two (2) of which must be relief from stay motions.

Chapter 11 Subpanel: Has handled at least six (6) Chapter 11 cases within the last three (3) years. **AND**; has taken at least one (3) Chapter 11's through approval of a disclosure statement. **AND**; has taken at least one (1) Chapter 11 through the balloting and confirmation process. **AND**; has handled at least six (6) relief from stay or cash collateral motions or stipulations for use of cash collateral.

Creditors' Rights Subpanel: Has represented creditors in at least ten (10) motions for relief from stay. AND; has taken at least six (6) adversary proceedings, including objections to discharge or confirmation. Active participation in Chapter 11 and Chapter 13 cases may be substituted for the relief from stay and adversary proceedings. Including, representation of creditors in objections to confirmations and disclosure statement in Chapter 11 proceedings; objections to confirmation and valuation in Chapter 13 proceedings; claims litigation; and representing creditors as defendants in adversary proceedings. Please attach substituted experience to application.

Education Requirement: Has been responsible for at least three (3) hours of continuing education in bankruptcy law and creditors' rights per year for the Chapter 7/13 and Creditors' Rights Subpanels. Has also three (3) hours of continuing education in bankruptcy law and commercial law per year for the Chapter 11 Subpanel.

OR is a Certified Specialist,	Bankruptcy l	Law, California Board of Legal Specialization
Bankruptcy Law Specialist:	Yes ()	Most current certified date:
	(continued o	n reverse side)

Identification of Listed Cases: If matter is on public record, identify court or agency and give file number; if office matter only, give office designation, but <u>omit client's</u> name.

Date: Give month and year the required experience was completed. Per Rule 2, Section IV of the Lawyer Referral Service Rules of Operation, "all minimum experience requirements must have been completed within three (3) years immediately preceding application for panel membership."

Chapter 7/13 Subpanels: Has handled at least twelve (12) cases within the last three (3) years. Of the twelve cases not less than four (4) should be Chapter 13 cases.

	Identification	Date(Mo./Yr.)	Chapter #
First Matter:			
Second Matter:		_	
Third Matter:		_	
Fourth Matter:		_	
Fifth Matter:			
Sixth Matter:			
Seventh Matter:			
Eighth Matter:			
Ninth Matter:			
Tenth Matter:			
		_	

(continued on next page)

AND, has handled two (2) cases, in which the	re have been objections to confirmation filed:
First Matter:	
Second Matter:	
AND , has handled four other cases contested or two (2) of which must be relief from stay motio	
Identification First Matter:	Date(Mo./Yr.)
Second Matter:	
Two (2) Relief from stay motions:	
Third Matter:	
Fourth Matter:	
Chapter 11 Subpanel:	
First Matter:	
Second Matter:	
Third Matter:	
Fourth Matter:	
Fifth Matter:	
Sixth Matter:	
AND; has taken at least three (3) Chapter 11 statement.	's through approval of a disclosure
First Matter:	
Second Matter:	
Third Matter:	

(continued on reverse side)

AND; has taken one (1) Chapter 11 through	the balloting and confirmation process:
First Matter:	
AND; has handled six (6) relief from stay or for use of cash collateral.	cash collateral motions or stipulations
First Matter:	
Second Matter:	
Third Matter:	
Fourth Matter:	
Fifth Matter:	
Sixth Matter:	
Creditors' Rights Subpanel: Has represent relief from stay.	ented creditors in ten (10) motions for
First Matter:	
Second Matter:	
Third Matter:	
Fourth Matter:	
Fifth Matter:	
Sixth Matter:	
Seventh Matter:	
Eighth Matter:	
Ninth Matter:	
Tenth Matter:	

(continued on next page)

Dated	Signature of Applica	ant
information and other wise review	vice in facilitating reasonable verifications wing my qualifications for the Insolventure that the foregoing is true and correct	cy/Bankruptcy Law panel
Course Title	Sponsor	Date/Hr.
Chapter 11:	tion in bankruptcy law and commercial	- 1
Course Title	Sponsor	Date/Hr.
Education: Three hours continue per year for Chapter 7 & 13.	inuing education in bankruptcy law and	creditors'_rights
Sixth Matter:		
Fifth Matter:		
Fourth Matter:		
Third Matter:		
Second Matter:		
First Matter:		
Six (6) adversary proceedings,	including objections to discharge or c	confirmation: