Enhancing Resident Quality of Life in the Midst of Isolation, Loneliness, and Depression

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Topics

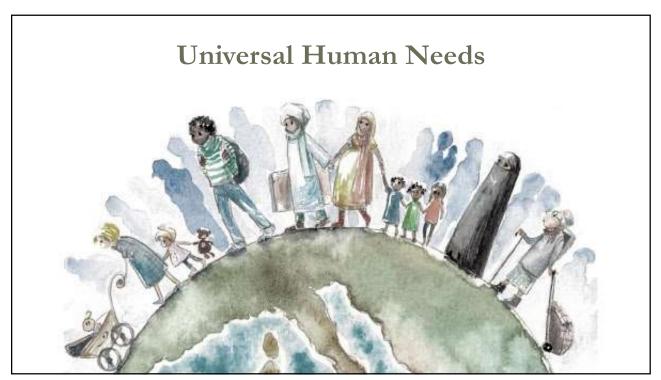
Universal human needs Emotional intelligence Quality of life Trauma-informed care Isolation and Ioneliness Trauma screening Trauma triggers Resilience Resource states Process improvement

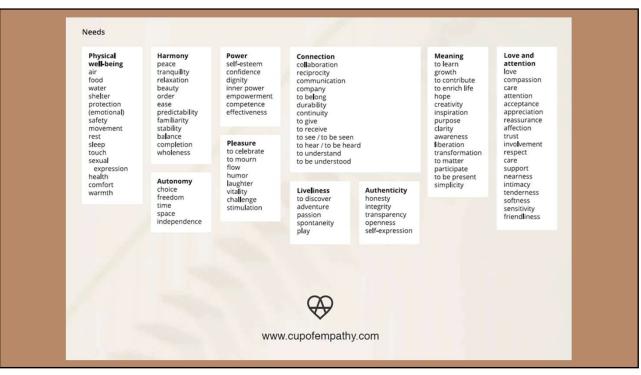
Poll: Who's In the Room?

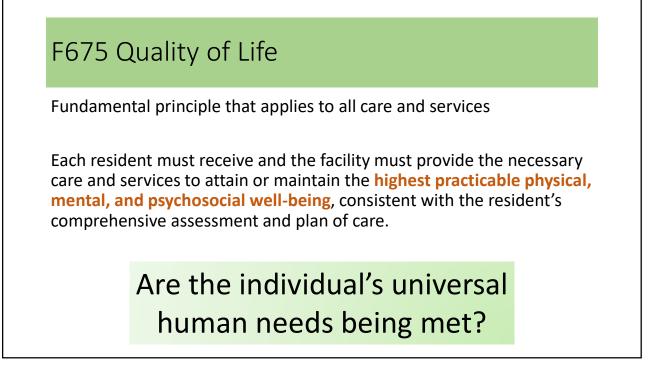
- NF/SNF Executive Director or Administrator
- ALF/RCF Executive Director or Administrator
- NF/SNF Department Manager
- ALF/RCF Department Manager
- NF/SNF Staff Member
- ALF/RCF Staff Member

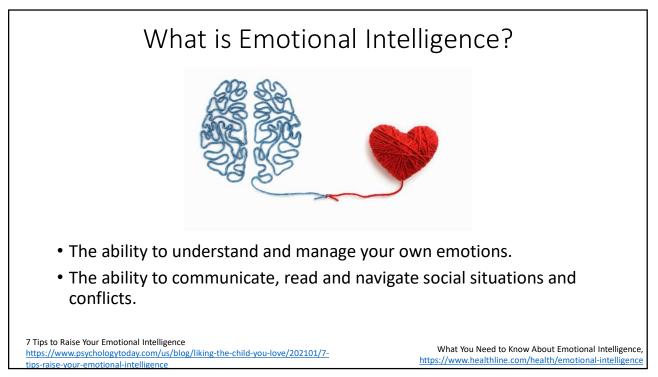


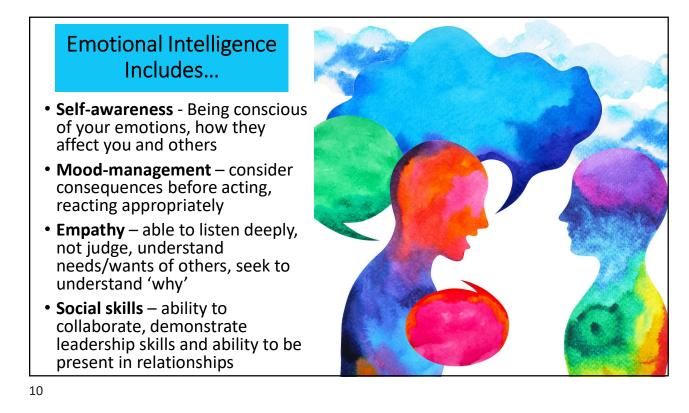
















Potential Sources

Verbal, emotional, sexual, physical abuse or assault Physical or emotional neglect, poverty, homelessness Attachment injuries, loss of roles Institutionalization, loss of mobility and/or other loss of control Bullying, shaming, marginalization, discrimination Exposure to substance abuse, imprisonment Generational trauma (i.e., grandchildren of holocaust victims) Loss of relationship Natural Disasters, accidents, injury, illness, disability, medical treatment War, torture, or other acts of terrorism *Witnessing any of these*

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More Potential Sources

Aging – (McLeod, 1994; Andrews et al., 2007, 2016; Potter et al., 2013)

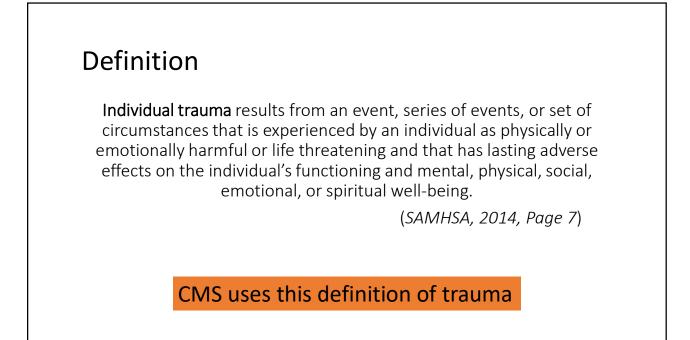
Illness - i.e., cancer

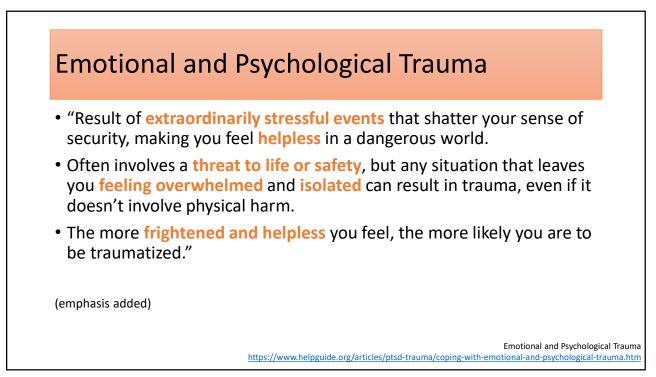
PTSD sxs in 20% early-stage cancer 80% with recurrent cancer

> National Cancer Institute <u>http://www.cancer.gov/cancertopics/pdq/supportivecare/post-traumatic-</u> <u>stress/HealthProfessional/page1/AllPages/Printalso</u>; also see Kaas et al., 1993)

(adapted from Anderson, Ganzel, & Janssen, 2018; Ganzel, 2018)

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Medical Trauma

"Medical traumas are psychological traumas that result from medical diagnosis and/or medical interventions."

"The idea that medical treatment can be traumatic may seem counterintuitive. We tend to associate medical care with expertise, skill, and advanced technology in service of healing, not harming."

Medical Trauma by Scott Janssen, MSW, LCSW https://www.socialworktoday.com/news/enews_0416_1.shtml





Edward Machtinger, MD Professor of Medicine Director, Women's HIV Program University of California, San Fron "My framework for thinking about this is that there are two pandemics – one caused by the virus and the other caused by the trauma and stress associated with the pandemic."

https://www.chcs.org/how-the-covid-19-pandemic-is-highlighting-theimportance-of-trauma-informed-care-qa-with-dr-edward-machtinger/



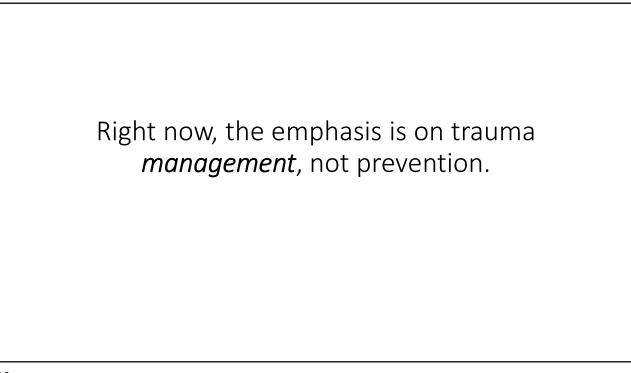
Dr. Van der Kolk Psychiatrist, trauma researcher, and author of *The Body Keeps the Score: Brain, Mind, and Body in the Healing of Trauma*

The Virus is a Pre-Traumatic Condition: Two Core Variables

- **1. Immobilization** cannot move (quarantine, shelter-in-place)
- 2. Unpredictability not knowing what is going to happen next, cannot say tomorrow will be a different day or the day after

When the world is unpredictable and you cannot move, then the vulnerability to become traumatized is very great.

Lifelines: How COVID-19 Creates 'Pre-Traumatic Conditions' in the Brain By ALEX MCOWEN & PETER BIELLO • MAY 4, 2020





Social isolation or Loneliness?

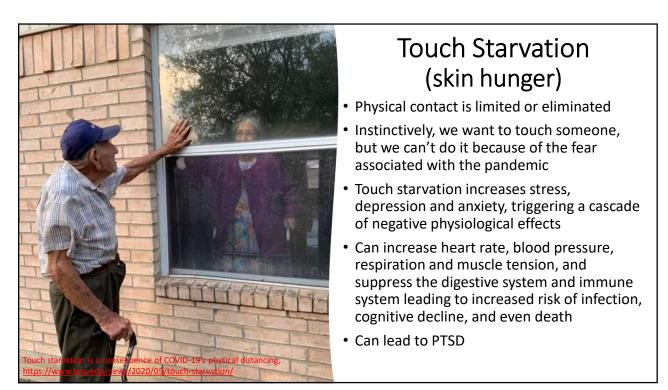
Social isolation is the **objective** physical separation from other people

Loneliness is the subjective distressed feeling of being alone or separated

They are different and can exist independently from each other

Losing sense of connection and community changes a person's perception of the world - may feel threatened, mistrustful – which can trigger the biological defense mechanism

> "Social isolation, loneliness in older people pose https://www.nia.nih.gov/news/social-isolat



Depression Symptoms

- Tired, lack of energy
- Feelings of worthlessness
- Difficulty focusing, remembering details and making decisions
- Sleep disturbance
- No interest or pleasure in activities
- Frequent thoughts about death or suicide
- Restlessness
- Weight changes
- Physical signs such as pain







F699 Trauma-Informed Care (483.25 Quality of Care)

"The facility must ensure that residents who are trauma survivors receive culturally competent, trauma-informed care in accordance with professional standards of practice and accounting for residents' experiences and preferences in order to eliminate or mitigate triggers that may cause re-traumatization of the resident."

No guidance issued, Yet ...

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MULTIPLE F-tags Address TIC

F659 qualified persons

F699 trauma informed care (effective 11/28/2019)

F741 sufficient competent staff, behavioral health needs

F740 behavioral health services

F742 treatment/services for mental-psychosocial concerns

F743 no pattern of behavioral difficulties unless unavoidable

"Resources to Support Trauma Informed Care for Persons in Post-Acute and Long Term Care Settings" (pg.3) https://www.lsqin.org/wp-content/uploads/2018/09/Trauma-Informed-Care-Resources.pdf





"Trauma-informed care is the practice of engaging others and providing care by intentionally considering the impact of their past experiences on their current presentation."

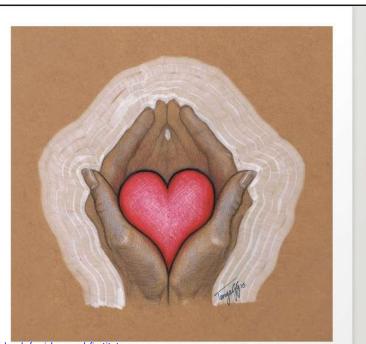
Ashley Swinson, MSW, LCSW



Universal Precautions Model

Gloving and gowning no matter level of hazard

Assume all individuals have a history of trauma and glove up metaphorically to reduce possibility of triggering or re-traumatizing others.



Trauma-Informed Organization Change Manual, <u>http://socialwork.buffalo.edu/social-research/institutes-</u> centers/institute-on-trauma-and-trauma-informed-care/Trauma-Informed-Organizational-Change-Manual0.html

Trauma Screening *vs.* Trauma Assessment and Treatment

Screening

Assessment and Treatment

Generalists (all staff) need to be trained to be ready to notice, respond, and refer to a specialist

Not being asked to treat trauma, but to provide safe space to empower healing and prevent re-traumatization **Specialists** (clinical social workers, psychologists, etc.) must be specifically trained to provide a thorough evaluation of trauma and develop a treatment plan



We can HARM an individual

"While non-clinical workers who are trained can provide the screening, they need to understand their role is to provide validation and supportive responses."

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Validate and Support

Do not try to investigate or ask for details, simply create a safe environment that welcomes the resident to share if desired. Respond with validating language:

- "I'm really glad you shared this with me. It will help us provide the best care possible for you."
- "I am so sorry that happened to you."
- "Thank you for telling me."
- "I believe you."
- "This is not your fault."
- "I want you to feel safe."
- "There are people who can help."



Trauma-Informed Organizational Change Manual, page 76

If a resident discloses a traumatic event...

- DO respond with validating language. For example, "I'm really glad you told me this will help us take the best possible care of you."
- DON'T try to investigate or ask for details right away allow them to talk.
 If they are getting upset or going into disturbing material, gently close the conversation and follow up with a clinical referral right away
- DO document any reported traumas and inform the clinical team. Include all known or suspected trauma triggers associated with the disclosed experience. This helps the team avoid those triggers.
- **DO** let the resident know that you will need to let a few key staff members know about "what happened" so that staff can avoid doing things that trigger difficult memories.
- Do refer to the disclosed experience in general terms. Avoid naming "what happened" unless the resident defines it in a given way.
- DO let the resident know that they won't need to talk about "what happened" if they don't want to -- but they may find that they do want to talk about it as time goes on. Let the resident know someone can be available for them to talk to if and when they are ready, including right away. Follow up.
- **DO** uphold the resident's privacy, even if the information is unusual.
- DO assess current safety. Was it a recent event or far in the past?

Courtesy of Barbara L. Ganzel PhD, LMSW Director, Gerontology Institute Associate Professor, Gerontology, Ithaca College



What is Re-Traumatization?

"...any interaction, procedure or even something in the physical environment that either replicates someone's trauma literally or symbolically, which then triggers the emotions and cognitions associated with the original experience."



Trauma-Informed Organizational Change Manual,

http://socialwork.buffalo.edu/social-research/institutes-centers/institute-or informed-care/Trauma-Informed-Organizational-Change-Manual0.html

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Triggers That May Re-traumatize

"A trigger can be *any* stimulus that was paired with the trauma whether we remember it or not." (Pease-Banitt, *Trauma Tool Kit*)

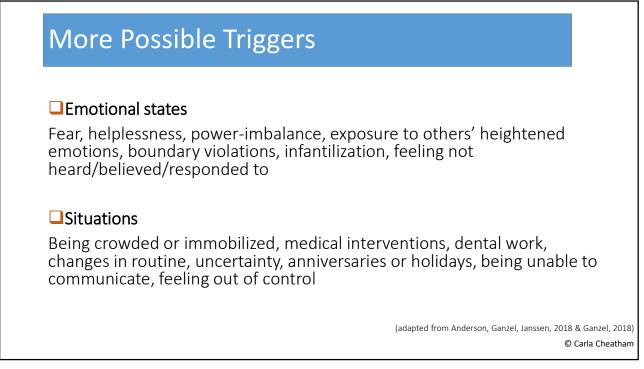
Multi-sensory (sight, sound, smell, taste, touch)

Old Spice, cigarette smoke, beeping, flashing lights, ceiling fan blades, yells for help, rubbing alcohol, being awakened, coffee breath, 5'oclock stubble, invasions of personal space

Inner & outer physical sensations

Heat, pressure, SOB, blood pressure cuff compression, being elevated in a mechanical lift device, pain, racing heart

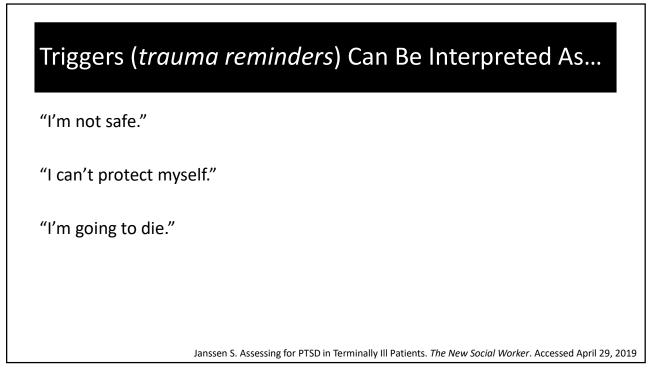
(adapted from Anderson, Ganzel, Janssen, 2018 & Ganzel, 2018) © Carla Cheatham

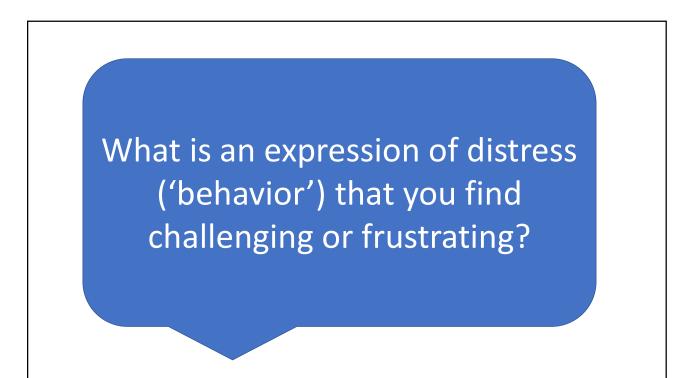


Possible Trauma Reminders/Triggers in the Medical Setting and Contexts

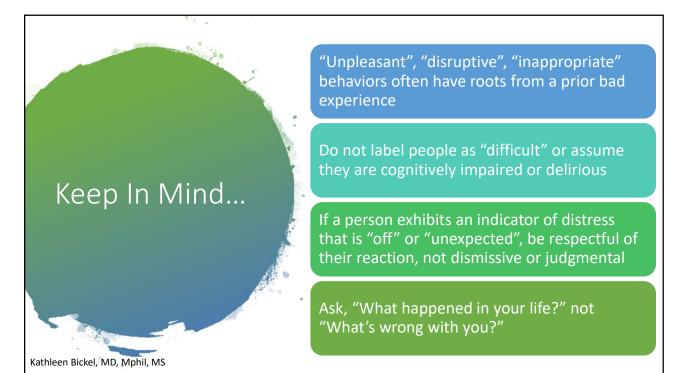
- Illness-related symptoms (e.g. pain, shortness of breath, racing heartbeat, GI distress, physical weakness, difficulty swallowing/choking)
- Loud noises, falls, nightmares
- Blood and other body fluids, smells
- Medication effects (e.g. sleepiness, loss of alertness, need for delivery through injection or suppository)
- Direct personal care (e.g. being touched, dressed/undressed, toileting)
- Being "stuck" in bed
- Dehumanizing situations/contexts associated with illness and/or medical care
- Being in the dark
- Being treat or talked to "like a child"
- Being naked in front of others, strangers looking over you as you lay in bed
- Difficult conversations (e.g. about hospice care, treatment planning, disease progression, funeral arrangements, needing help with personal care)

Scott Janssen MA, MSW, LCSW











Direct & Indirect

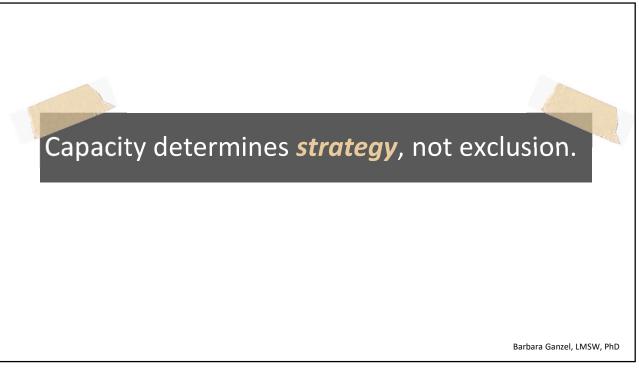
Screening will not capture all traumatized people upfront

No Matter What Type of Screening *Always...*

- Use Universal Precautions
- Focus on trauma-related *triggers, symptoms* and *expressions of distress* (or maladaptive behaviors)

Figuring out triggers often amounts to figuring out the original trauma, but more organically, and in the context of a long term, trusting relationship.

Concept courtesy of Leanna Anderson, MSW, LICSW and Barbara Ganzel, LMSW, PhD





Direct Screening

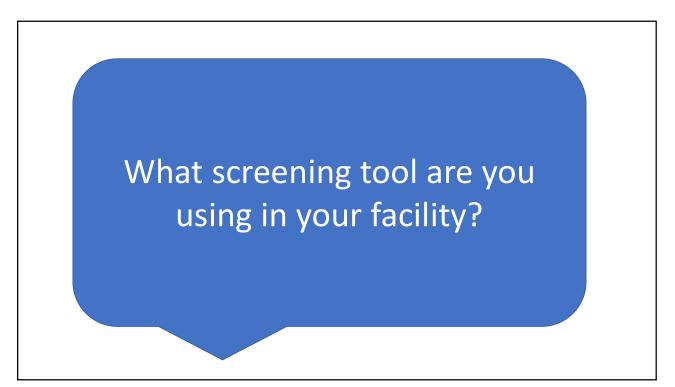
Appropriate when the individual has capacity and agrees with being asked questions (or, completing the tool independently)

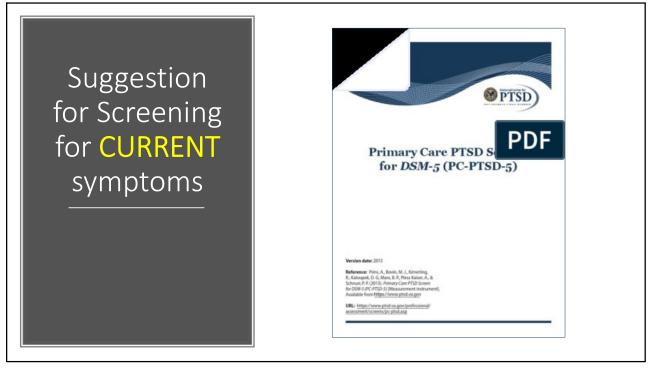
No evidence-based instruments validated for use with people who have diminished capacity due to cognitive impairment, delirium, or who are seriously physically ill

Opening the Conversation About Trauma

- "Many people have had difficult experiences during their life. I would like to ask you a few questions...is that okay?"
- "Part of my job is to let you know that when people have major life changes, get hurt or sick, that memories of the past can come back as distressing thoughts, feelings, dreams or unexpected reactions in the present."
- "Are you currently bothered by any recent or past upsetting experience?"

If at any point the person says 'no', honor that and note it in your documentation.



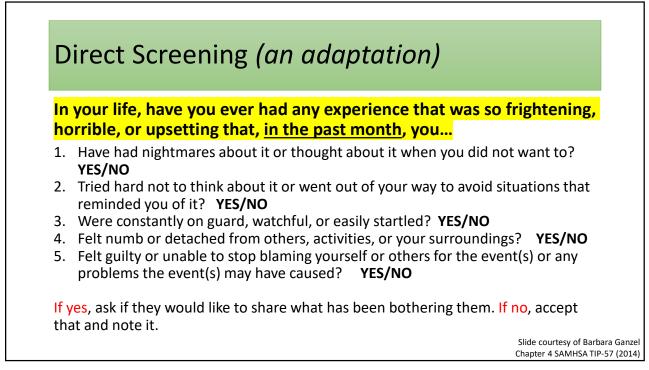


Primary Care PTSD Screen for DSM-5 (PC-PTSD-5)

In the past month, have you ...

	Total score is sum of "YES" responses in items 1-5.	TOTAL SCORE	
5.	felt guilty or unable to stop blaming yourself of others for the event(s) or any problems the events may have caused?	YES	NO
4.	felt numb or detached from people, activities, or your surroundings?	YES	NO
3.	been constantly on guard, watchful, or easily startled?	YES	NO
2.	tried hard not to think about the event(s) or went out of your way to avoid situations that reminded you of the event(s)?	YES	NO
1.	had nightmares about the event(s) or thought about the event(s) when you did not want to?	YES	NO

https://www.ptsd.va.gov/professional/assessment/documents/pc-ptsd5-screen.pdf



Other Direct Screening Questions

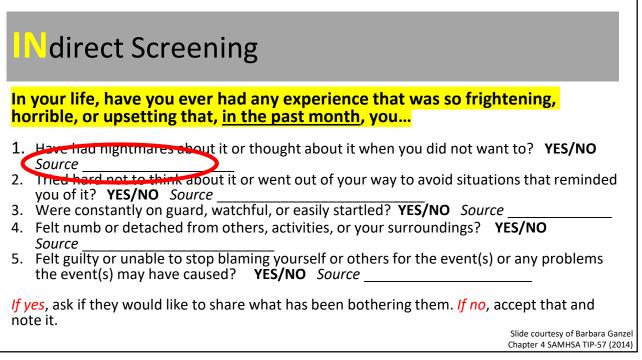
Have you ever been in a situation in which you were afraid you were going to die?

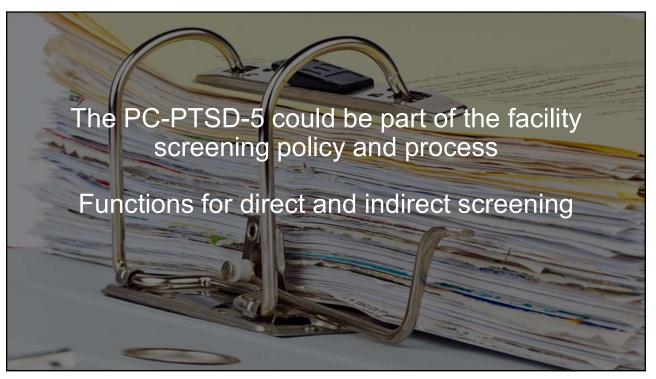
Have you ever experienced something that made you feel less safe in the world or changed you in a way that has made life more difficult?

Have you had any experiences in your life that have made it hard to trust/feel happy/express your needs/connect with others?

(adapted from Anderson, Ganzel, Janssen, 2018 & Ganzel, 2018) © Carla Cheatham

During intake and day-to-day care, pay attention to comments that could indicate symptoms of traumatic stress. Review medical record, collaborate with IDT and possibly family After sufficient trust has been established, ask permission to discuss previous comments. If continued assessment/discussion indicates presence of symptoms of traumatic stress, ask if they want to speak to someone. If they do, make a referral. In plan of care, identify all potential trauma symptoms and trauma triggers.





Worksheet to supplement the PC-PTSD-5 Box 3.9 **DELAYED REACTION TO TRAUMA** Signs & Symptoms of Posttraumatic Stress Possible Delayed Emotional Reactions YES/NO source Irritability; Aggression; Negative affect; Distress at trauma reminderes; Fear of trauma happening again; Negative thoughts about self; Detachment; Feelings of vulnerability; Mood swings; Grief reactions. Possible Delayed Physical Reactions YES/NO source Nightmares; sleep disturbance; Hypervigilance/Heightened startle; Persistent fatigue; Changes in appetite or digestion or cortisol levels; Lowered immune function/more colds and infections; Focus on aches and pains Possible Delayed Cognitive Reactions YES/ NO source Intrusive memories; Flashbacks; Exaggerated self-blame or blame of others about the event(s); Difficulty concentrating; Belief that avoidance or other behaviors will protect them from trauma; Avoidance of trauma-related feelings or memories or preoccupation with the event; Panic & phobia-like behavior in response to trauma triggers; Inability to remember key features of the trauma Possible Delayed Behavioral Reactions YES/NO source Avoidance of event reminders ; Decreased interest in activities; Risky or destructive behavior; Isolation/withdrawal; Disrupted social relationships; History of abuse of alcohol or drugs Possible Delayed Existential Reactions YES/NO source Questioning ("why me"), disillusionment, cynicism; Loss of purpose or faith; Hopelessness; Also potential adaptive responses such as re-establishing priorities, redefiniting meaning and importance of life, reviewing life assumptions to accommodate trauma Adapted from HHS (2014). TIP-57, pp. 61-62.

Trauma Impacts Pain (physically, emotionally, spiritually)

• "I know this is causing a lot of pain."

• "When you think about [fill in], what happens to your pain?"

"Is the pain where the disease/injury is or where the stress is?" (THIS IS A GREAT QUESTION!)

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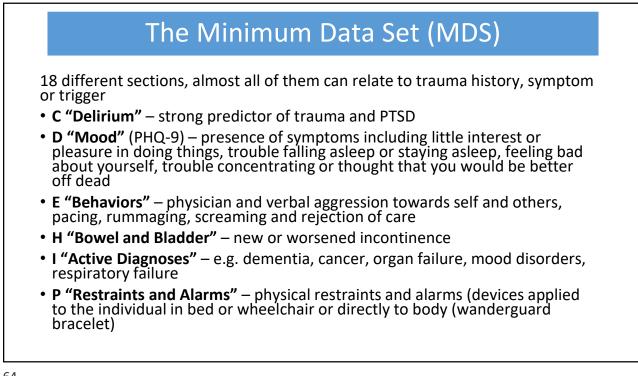


How can staff integrate trauma screening into their daily workflow, without adding additional tasks?

Where is it a natural fit to ask residents and families about trauma and trauma symptoms?

What are staff already doing that is providing valuable information, possibly related to trauma?

	PATIENT HEA	LTH QUESTIONNAI	E - 9			
	Over the <u>last 2 weeks</u> , h by any of the following	ow often have you been bothered problems?	Not at all	Several days	More than half the days	Nearly every day
PHQ-9	1. Little interest or pleasure in doing things		0	1	2	3
	2. Feeling down, depress	2. Feeling down, depressed, or hopeless		1	2	3
	3. Trouble falling or staying	3. Trouble falling or staying asleep, or sleeping too much		1	2	3
Consider the big picture, not just one set of responses in isolation	4. Feeling tired or having	little energy	0	1	2	3
	5. Poor appetite or overea	ating	0	1	2	3
	Feeling bad about you have let yourself or you	self — or that you are a failure or ar family down	0	1	2	3
	7. Trouble concentrating newspaper or watching	on things, such as reading the television	0	1	2	3
	noticed? Or the oppos	slowly that other people could have ite — being so fidgety or restless that around a lot more than usual	t O	1	2	3
	 Thoughts that you wou yourself in some way 	ld be better off dead or of hurting	0	1	2	3
			For office coding			
				,	Total Scor	e:
		oroblems, how <u>difficult</u> have these s at home, or get along with other Somewhat difficult □		ade it for y	vou to do y Extrem difficu □	ely



Behavioral and Emotional Status Critical Element (CE) Pathway

One of over 40 protocols from CMS to assist surveyors to determine if a facility meets regulatory requirements associated for a specific care area

Two questions on this pathway specifically address trauma:

- 1. Did the facility provide appropriate treatment and services to correct the assessed problem for a resident who displays or is diagnosed with a mental or psychosocial adjustment difficulty, or who has a history of trauma and/or post-traumatic stress disorder (PTSD)?, and
- 2. Did the facility ensure that the resident whose assessment did not reveal or who does not have a diagnosis of a mental or psychosocial adjustment difficulty, or a documented history of trauma and/or PTSD does not display a pattern of decreased social interaction and/or increased withdrawal, anger, or depressive behaviors, unless the resident's clinical condition demonstrates that such a pattern is unavoidable?





Resource Development

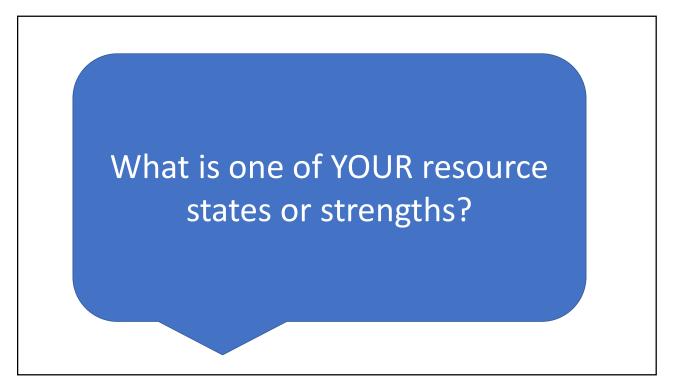
We get better at what we practice, including negative states like anger. Intentionally choosing a different emotional state – lifting the mindfulness muscles so they get stronger with practice

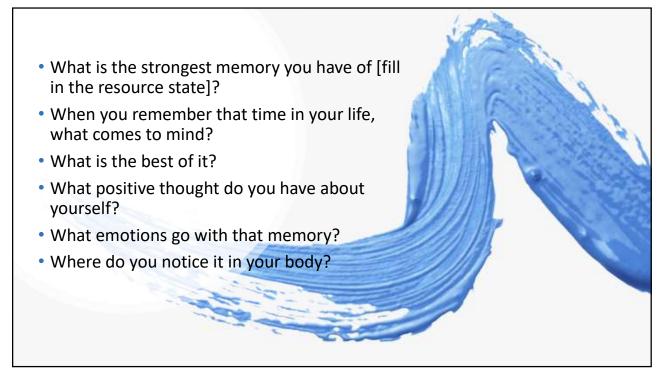




Resource States & Strengths

- Personality traits
- Skills/things you do well
- Experiences/Successes/Proud moments: building something, completing an education program, finishing a painting, fostering a pet
- Hobbies
- Spirituality / Faith
- Values: compassion, community, integrity, relationships, creativity Emotional strengths: courage, patience, gratitude, faith





Use the resource state to support resilience in the present moment!

"Remember how you [fill in brief statement that highlights a resource.]"

- Ran a successful business...
- Accomplished....
- Made it through...
- Took such wonderful care of your children...
- Built your home ...



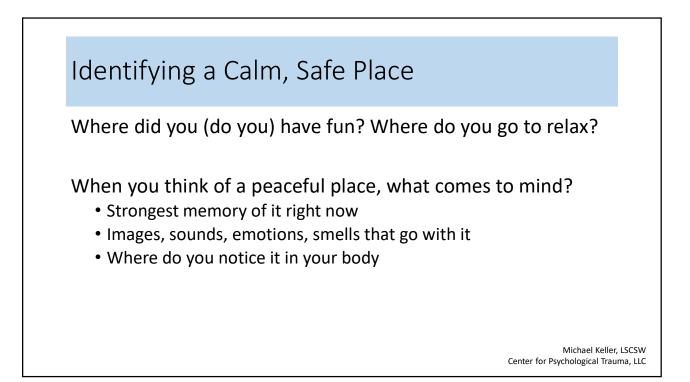
Celebrate Resilience (Residents and Staff!)

People are natural story tellers and stories are powerful

Share their stories (for those who wish to do so)

- Post them on facility social media sites and website
- Invite people to read their stories (1-2 per day)
- Make plays, skits, monologues
- Get local theatre groups involved!









Present Trigger.....Future Template



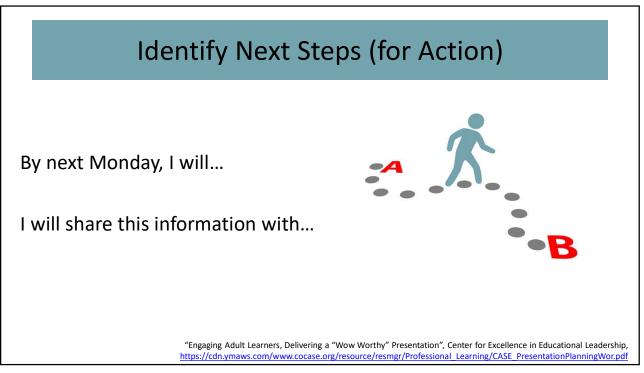
- "How do you see yourself handling this in the future?"
- "How would you like things to be in the next [time frame]?"
- Details about the imagined scene sights, smells, sensations, the physical setting, emotions
- "That's a great place to be how are you going to get there?" "
- "What do you need in order to work through barriers to get to the positive future state?"
- "When you think about your most empowered, strong, confident self, what does it look like, sound like, feel like?"
- "What strengths do you need to get through this?"

Incorporating Resource States

- Be intentional about bringing these resources on board
- Do not use as 'punishment' "Joe, you're too agitated, why don't you try going to your calm, safe place." Or, "Just think of your positive future template."
- The intention is to use this resource to increase self-regulation, to help soothe a distressing experience, not to mask it
- Remember that feelings (emotions) are part of being human and they give us clues regarding unmet needs









Thank you for your time.

Paíge