



## Financial Planning and Investment Advisory Services for Doctors

We serve clients who care about their future and the future of those who rely on them. We provide them with personalized guidance and high levels of service. We help them achieve peace of mind – the confidence that they’re making the right financial choices for long-term, sustainable success.

Chances are good that you have a friend, colleague, or family member who already works with Foster Group.

We serve hundreds of doctors, dentists, and other medical professionals – from residency through retirement – giving us a unique perspective on the financial concerns, opportunities, and decisions they face over the course of their careers. Our experience serving the medical community helped us become an approved *White Coat Investor* advisor.

### Contact:

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515-226-9000

Schedule a 30 minute consult [here](#).

*PLEASE SEE IMPORTANT DISCLOSURE INFORMATION at <https://www.fostergrp.com/disclosures>. A copy of our written disclosure Brochure as set forth on Part 2A of Form ADV is available at [www.fostergrp.com](http://www.fostergrp.com)*

## COMPANY RETIREMENT PLANS

**We help many medical groups like yours with the following types of plans:**

- 401(k)
- Profit sharing
- Cash balance

### Questions we help answer:

- Are we doing what’s right with our retirement plan?
- Are we meeting all our fiduciary obligations?
- Are employees getting the education they need to prepare for retirement?
- What are all the costs involved and how much are we paying?

### How We Can Serve You

We bring decades of experience in serving the retirement plan needs of small to medium-sized organizations. Our services and processes are designed to help you feel confident you are doing what’s best.

Want to learn more about How we can serve you? **Check out our services overview**.

The team at Foster Group provides comprehensive financial expertise to help maximize employee savings, as well as proactive fiduciary governance processes to help satisfy compliance requirements for plan sponsors.

### Contact:

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