



Agenda  
2011 General Assembly

# NAVIGATING PENSION STABILITY



March 5 – 8, 2011

Monterey Marriott  
350 Calle Principal  
Monterey, CA 93940

# NAVIGATING PENSION STABILITY

## Saturday – March 5<sup>th</sup>

4:00 - 6:00 PM      **Early-Bird Registration**      *Main Lobby*

## Sunday - March 6<sup>th</sup>

8:00 AM-12 Noon      **CALAPRS' Annual Shotgun Golf Tournament**  
*Participation is limited to those who pre-registered. A buffet breakfast will be served for participants beginning at 7:00 am.*

10:00 AM – 5:00 PM      **Registration**      *San Carlos III Foyer*

2:00 PM      **Opening Remarks**      *San Carlos Ballrooms I-III*  
CALAPRS President, Gregg Rademacher, CEO, Los Angeles CERA

2:15 – 3:15 PM      **Investing in Infrastructure: The Right Anchor for Your Alternative Investment Portfolio?**  
Moderator:  
Geoffrey Dohrmann, President & CEO, Institutional Real Estate Inc.  
Speakers:  
David Altshuler, Sr. Vice-President, Meketa Investment Group  
Asieh Mansour, Real Estate Economist  
John Campbell, Campbell, Lutyens & Co.

3:15 – 3:30 PM      **Networking Break**      *San Carlos II Foyer*

3:30 - 4:30 PM      **The Future of Banking in the Financially Reformed, Post-Crisis Economy**  
Moderator:  
David Kushner, CIO, San Francisco City & County ERS  
Speaker:  
Thomas Hofstedt, Advisory Services International

7:00 - 10:00 PM      **Strolling Dinner at the Monterey Bay Aquarium**

**YOU MUST HAVE A CALAPRS NAME BADGE TO ENTER THE AQUARIUM**

*Busses will leave from the Monterey Marriott beginning at 6:45 PM  
and will be available to return beginning at 8:30 PM*

## **Monday - March 7<sup>th</sup>**

|                           |                                                                                                                                                                                                                                                                                                                                                |                                                       |
|---------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|
| <b>7:00 AM – 4:00 PM</b>  | <b>Registration</b>                                                                                                                                                                                                                                                                                                                            | <i>San Carlos III Foyer</i>                           |
| <b>7:30 - 8:25 AM</b>     | <b>Breakfast</b>                                                                                                                                                                                                                                                                                                                               | <i>San Carlos Ballroom IV</i>                         |
| <b>8:30 AM</b>            | <b>Opening Remarks</b><br><b>CALAPRS President, Gregg Rademacher, CEO, Los Angeles CERA</b>                                                                                                                                                                                                                                                    | <i>San Carlos Ballrooms I-III</i>                     |
| <b>8:45 – 9:45 AM</b>     | <b>Cloud Computing</b><br>Moderator:<br><b>Jan Jordan-Johnson, Information Systems Mgr, LA Fire &amp; Police Pensions</b><br>Speakers:<br><b>James Pu, CIO, Los Angeles CERA</b><br><b>Richard Bendall, Chief Audit Executive, Los Angeles CERA</b>                                                                                            |                                                       |
| <b>9:45 – 10:00 AM</b>    | <b>Networking Break</b>                                                                                                                                                                                                                                                                                                                        | <i>San Carlos II Foyer</i>                            |
| <b>10:00 - 11:00 AM</b>   | <b>Bringing Wellness and Well-Being to Our Community</b><br>Moderator:<br><b>Lita Payne, Los Angeles City ERS</b><br>Speakers:<br><b>Allison London Brown and Nikki Duggan, Healthways</b>                                                                                                                                                     |                                                       |
| <b>11:00 AM – 12 Noon</b> | <b>Are Public Pension Plans Being Sent to Davey Jones' Locker?</b><br>Moderator:<br><b>Gary Amelio, Executive Director, San Francisco City &amp; County ERS</b><br>Speakers:<br><b>Ashley Dunning, Manatt, Phelps &amp; Phillips</b><br><b>Robert Klausner, Klausner &amp; Kaufman</b><br><b>Harvey Leiderman, Reed Smith</b>                  |                                                       |
| <b>12:15 - 1:15 PM</b>    | <b>Lunch</b>                                                                                                                                                                                                                                                                                                                                   | <i>San Carlos Ballroom IV &amp; Ferrantes Bayview</i> |
| <b>1:30 - 2:45 PM</b>     | <b>BRICs Overview and Potential Impact</b><br>Moderator:<br><b>Cary Hally, CIO, Contra Costa CERA</b><br>Speakers:<br><b>Reiner Triltsch, CFA, Wentworth, Hauser and Violich</b><br><b>Victor Kohn, President &amp; Director, Capital International</b><br><b>Tom Leventhorpe, Client Portfolio Manager, JP Morgan Global Emerging Markets</b> |                                                       |
| <b>2:45 - 3:00 PM</b>     | <b>Networking Break</b>                                                                                                                                                                                                                                                                                                                        | <i>San Carlos II Foyer</i>                            |
| <b>3:00 - 4:00 PM</b>     | <b>Securities Fraud: How to Prevent It and What to do When You Don't</b><br>Moderator:<br><b>David Bailey, CEO, San Mateo CERA</b><br>Speakers:<br><b>Pat Huddleston, CEO, Investors Watchdog</b><br><b>Andrew Friedman, Partner, Cohen-Milstein</b>                                                                                           |                                                       |
| <b>5:00 - 6:00 PM</b>     | <b>Hosted Reception</b><br><i>There are No Scheduled Events for Monday Evening</i>                                                                                                                                                                                                                                                             | <i>Ferrantes Bayview</i>                              |

## **Tuesday – March 8<sup>th</sup>**

|                        |                                                                                                                                                                                                              |                                   |
|------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------|
| <b>7:30 – 8:25 AM</b>  | <b>Breakfast</b>                                                                                                                                                                                             | <i>San Carlos Ballroom IV</i>     |
| <b>8:30 – 9:30 AM</b>  | <b>Flash Crash</b><br>Moderator:<br><b>Steve Delaney</b> , CEO, Orange CERS<br>Speaker:<br><b>Andrew Silverman</b> , Morgan Stanley                                                                          | <i>San Carlos Ballrooms I-III</i> |
| <b>9:30 – 9:45 AM</b>  | <b>Networking Break</b>                                                                                                                                                                                      | <i>San Carlos II Foyer</i>        |
| <b>9:45 – 11:00 AM</b> | <b>Risk Intelligence and the Public Retirement System</b><br>Moderator:<br><b>Larry Jensen</b> , Interim Risk Officer, CalPERS<br>Speaker:<br><b>Rick Funston</b> , Principal, Funston Advisory Services LLC |                                   |
| <b>11:00 AM</b>        | <b>Closing Remarks</b><br><b>CALAPRS President, Gregg Rademacher</b> , CEO, Los Angeles CERA                                                                                                                 |                                   |

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