

• ECIA RESEARCH | ANNUAL INDUSTRY REPORT | 2025 EDITION

TOP 50 AMERICAS AUTHORIZED DISTRIBUTORS

ELECTRONIC COMPONENTS DISTRIBUTION REPORT

CHIEF ANALYST: DALE FORD | FISCAL YEAR 2025 | AUTHORIZED CHANNEL
ANALYSIS

ECIA-2025

+7.1%

AMERICAS REVENUE GROWTH 2025

\$30.9B

TOTAL AMERICAS REVENUE

80%

DISTRIBUTORS ACHIEVED GROWTH

+34.6%

AEROSPACE/MILITARY GROWTH

// EXECUTIVE SUMMARY 01

DISTRIBUTORS ACHIEVE RENEWED AMERICAS GROWTH IN 2025 AT 7.1%

The latest ECIA Top 50 Americas Authorized Distributors report delivers encouraging news for the industry as overall revenues grew by **7.1% in 2025**. Revenues grew from \$28.8B in 2024 to \$30.9B in 2025. The data reveals that **80% of the top 50 distributors achieved revenue growth** in 2025.

The four distributors among the top 30 only saw revenue decline between -0.8% and -5.0%. The growth was experienced broadly across the component categories with **six out of seven categories** delivering positive growth in 2025. Power & Battery components were the only category to experience a decline in revenues.

\$30.9B

Total Americas Revenue — up from \$28.8B in 2024

Among end-markets, **Aerospace/Military was the dominant driver of growth** as it became the largest Americas market in 2025 with a 34.6% revenue growth. After many years at number one, the Industrial Automation market dropped into 2nd place as its revenue declined by -6.3%.

Six out of eleven end-markets delivered positive growth in 2025.

RETURN TO GROWTH PATTERN

The 2025 results continue a revenue growth pattern that began nine years ago. In 2017-18, the industry enjoyed double-digit growth, followed by two years of decline, then the 2020-21 unprecedented boom, then another two-year decline. The return to growth in 2025 extends this cyclical pattern. It is hoped this renewed growth will continue and improve into 2026.



// GLOBAL REVENUE ANALYSIS 02

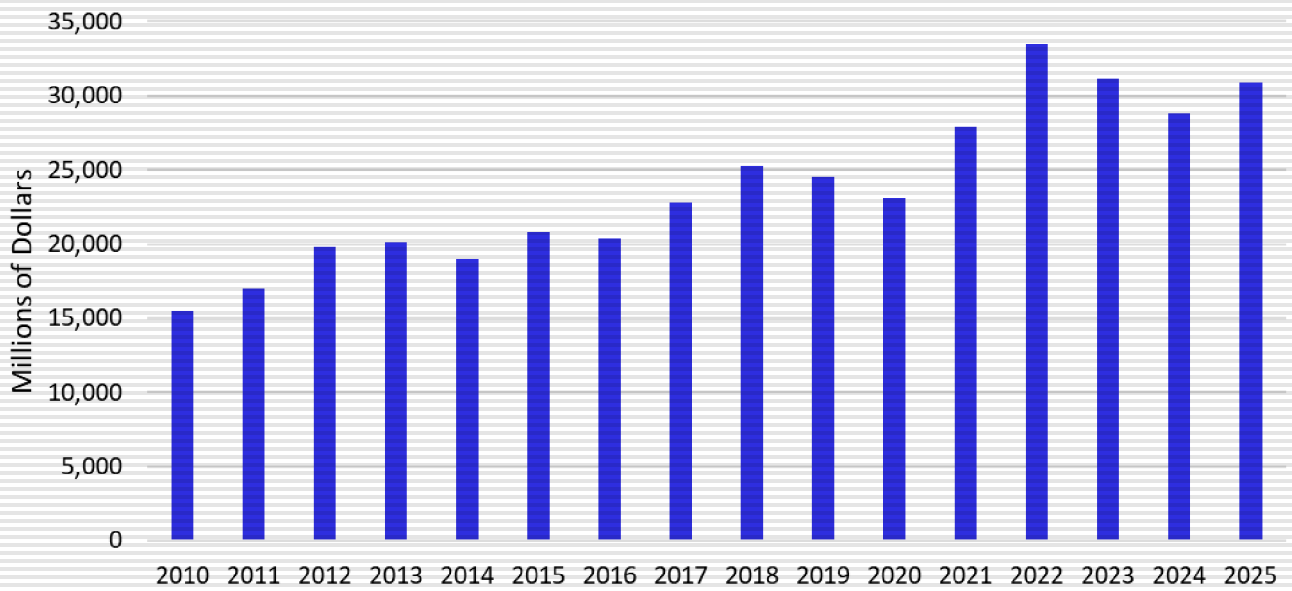
WORLDWIDE REVENUE PERFORMANCE

Total Americas revenue for the Top 50 authorized distributors in 2025 grew by 7.1% to \$30.9B from \$28.8B. This same group of Top 50 companies saw their combined worldwide revenue also grow by **7.7% from \$121.5B to \$130.8B** between 2024 and 2025.

Worldwide revenues were boosted by growth in the Asia/Pacific and Americas regions, with growth of **11.0%** and **7.1%** respectively. Unfortunately, EMEA experienced another decline in revenue of -2.7%. The Americas share of global revenues for these 50 companies slipped slightly from 23.7% in 2024 to 23.6% in 2025.

Total Americas Top 50 Authorized Distributor Revenue

FIG 01 - REVENUE TREND



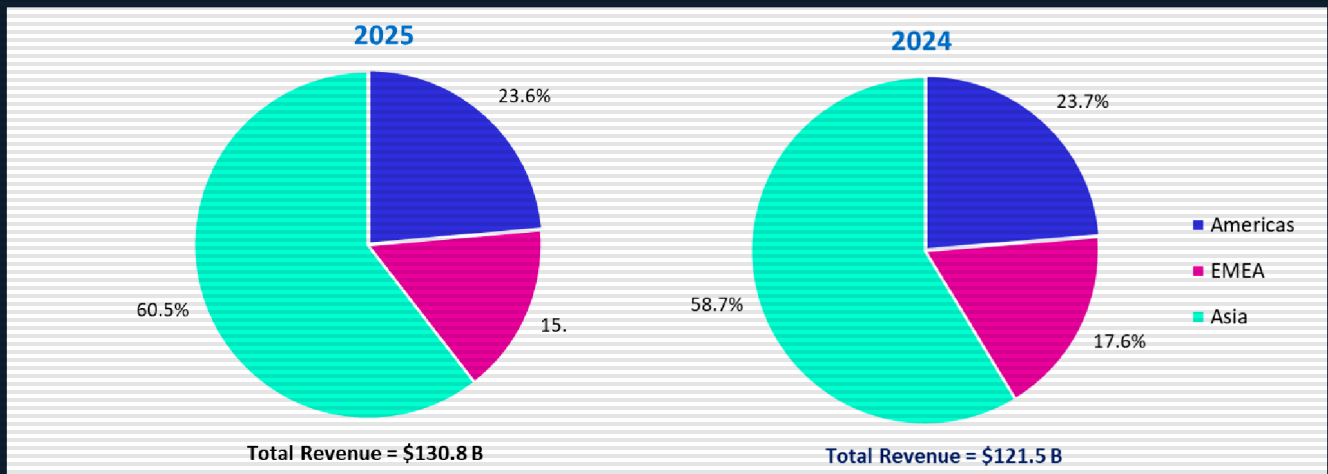
Americas Top 50 Authorized Distributor Growth

FIG 02



Top 50 Total Revenue Share by Region

FIG 03



// COMPONENT CATEGORY ANALYSIS 03

COMPONENT CATEGORY REVENUE BREAKDOWN

Americas revenues for the Top 50 distributors grew for every component category in 2025 with the exception of **Power & Battery**, which saw a surprising drop following a strong 2024.

Computer Systems led all categories with a robust **40.6% growth**. Electro-Mechanical and Interconnect components both delivered double-digit gains at 13.4% and 10.1% respectively.

Semiconductors, the largest category, saw its share of the total Americas market slip again from 45.5% to 44.0%.

40.6%

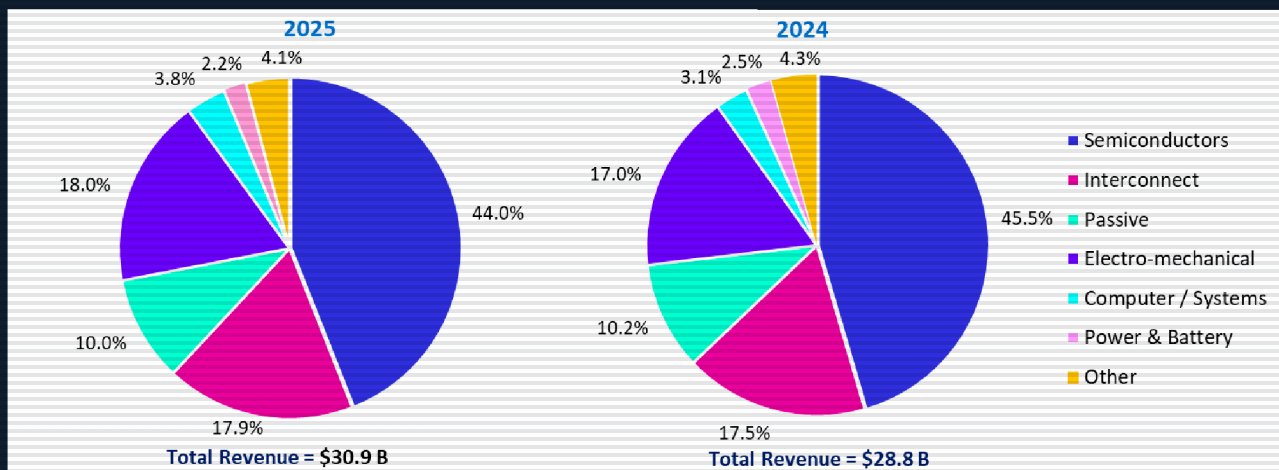
Computer Systems led all categories – the highest growth of any component segment

Over the five-year period from 2020 to 2025, total Americas distribution revenue grew by **6.0%**
Compound Annual Growth Rate (CAGR):

- ▶ Electro-Mechanical – 17.8% CAGR (leading all categories)
- ▶ Passive Components – 4.3% CAGR
- ▶ Semiconductors – 3.9% CAGR
- ▶ Interconnect – 4.1% CAGR
- ▶ Power & Battery – Added as separate category in 2021

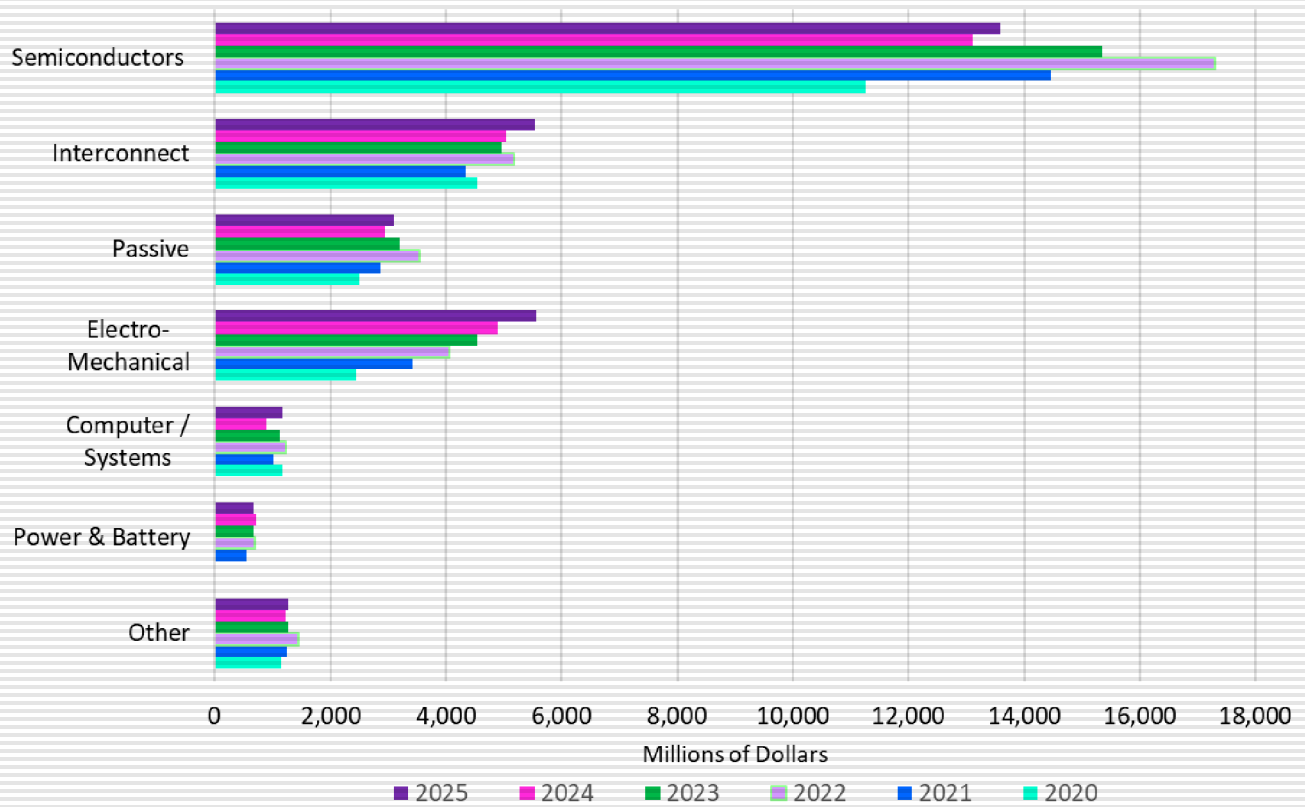
Americas Revenue Share by Component

FIG 04 – CATEGORY SHARE



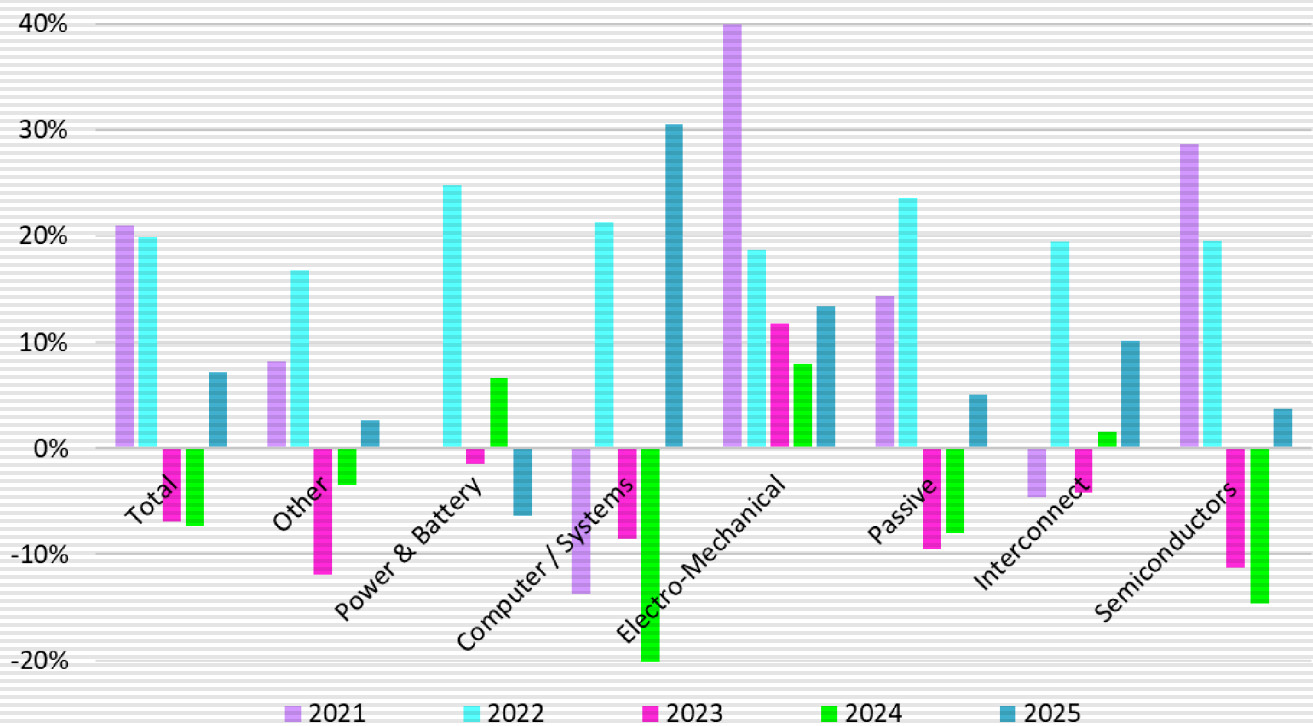
Revenue share by component category 2025

Americas Sales by Component Category



Year-over-year growth by component category

Americas Sales Growth by Component Category



TOP DISTRIBUTOR PERFORMANCE 2025

The top two North America Distributors, **Arrow Electronics** and **Avnet**, diverged in their growth in 2025. Arrow Electronics sales grew by **8.3% in the Americas** and 7.6% Worldwide. Avnet's revenues in the Americas dipped slightly by -0.9% while their Worldwide revenues grew by 3.0%.

Top 10 distributor Americas revenue 2024 vs 2025

The **Top 10 companies** in 2025 with revenues of \$26.3B and a combined revenue share of 85.1% saw their revenues grow by 6.2%. By comparison, companies ranked between 11 and 50 with combined revenues of \$4.6B in 2025 and combined market share of 14.9% saw healthy 2025 revenue growth of **12.7%**.

REVENUE CONCENTRATION

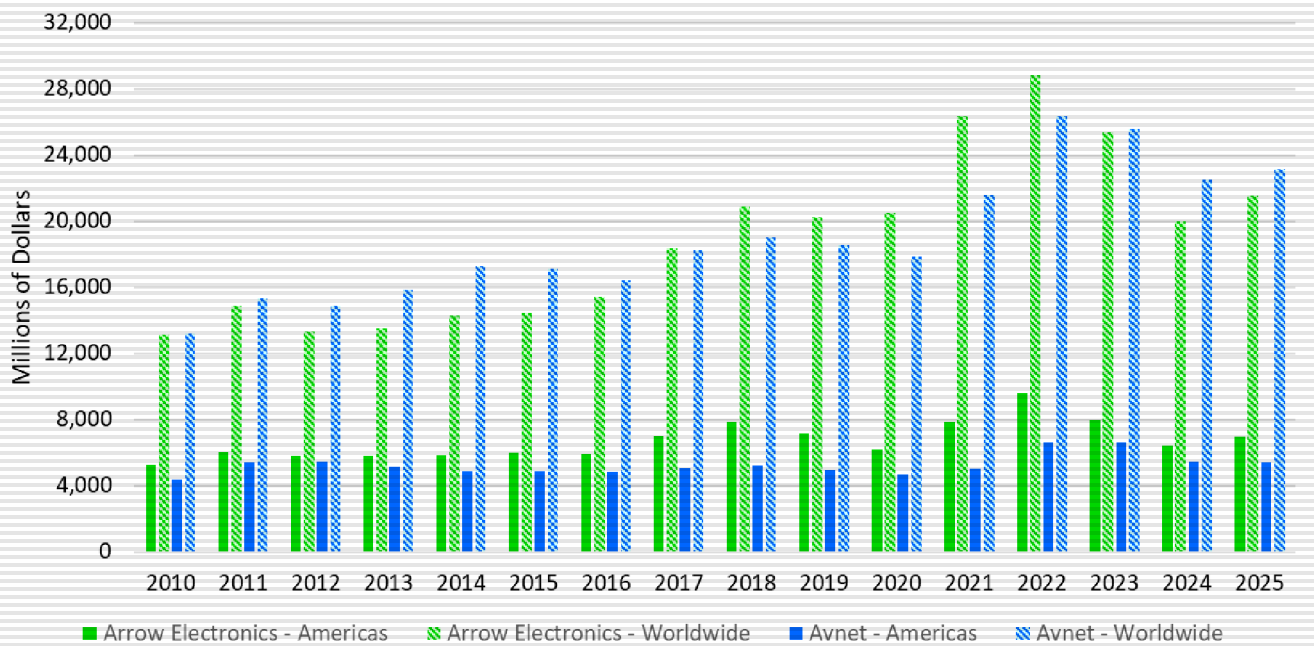
Average 2024 revenue for the Top 10 companies was **\$2.6B** while average revenue for companies ranked 11 through 50 was **\$115M** – a 22x differential highlighting the market concentration among top players.

MID-MARKET OUTPERFORMANCE

Companies ranked 11-50 achieved 12.7% revenue growth vs. 6.2% for the Top 10, suggesting stronger momentum in the mid-market segment of authorized distributors.

Arrow & Avnet Component Revenues

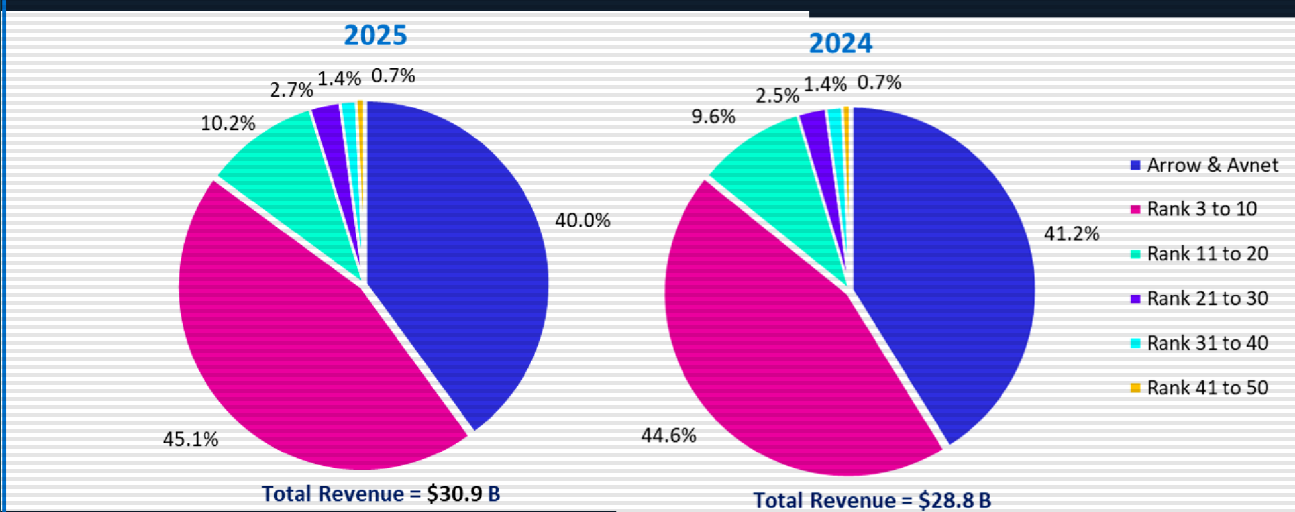
FIG 07 - TOP 10 REVENUE



Americas market share distribution among Top 50

Americas Revenue Share by Rank

FIG 08 - MARKET SHARE



END-MARKET DYNAMICS: AEROSPACE TAKES THE LEAD

Dramatic growth of **34.6% in 2025** propelled the Aerospace/Military market up to \$7.8B and a **25.1% share** of the Americas market. This is the first time in the Top 50 survey history that the Aerospace/Military market has captured the largest share of end-markets for electronics components distribution.

Industrial Automation with a decline of -6.3% in 2025 slipped into second place for the first time. Automotive Electronics came in at a solid 3rd place with \$3.4B in 2025 revenue.

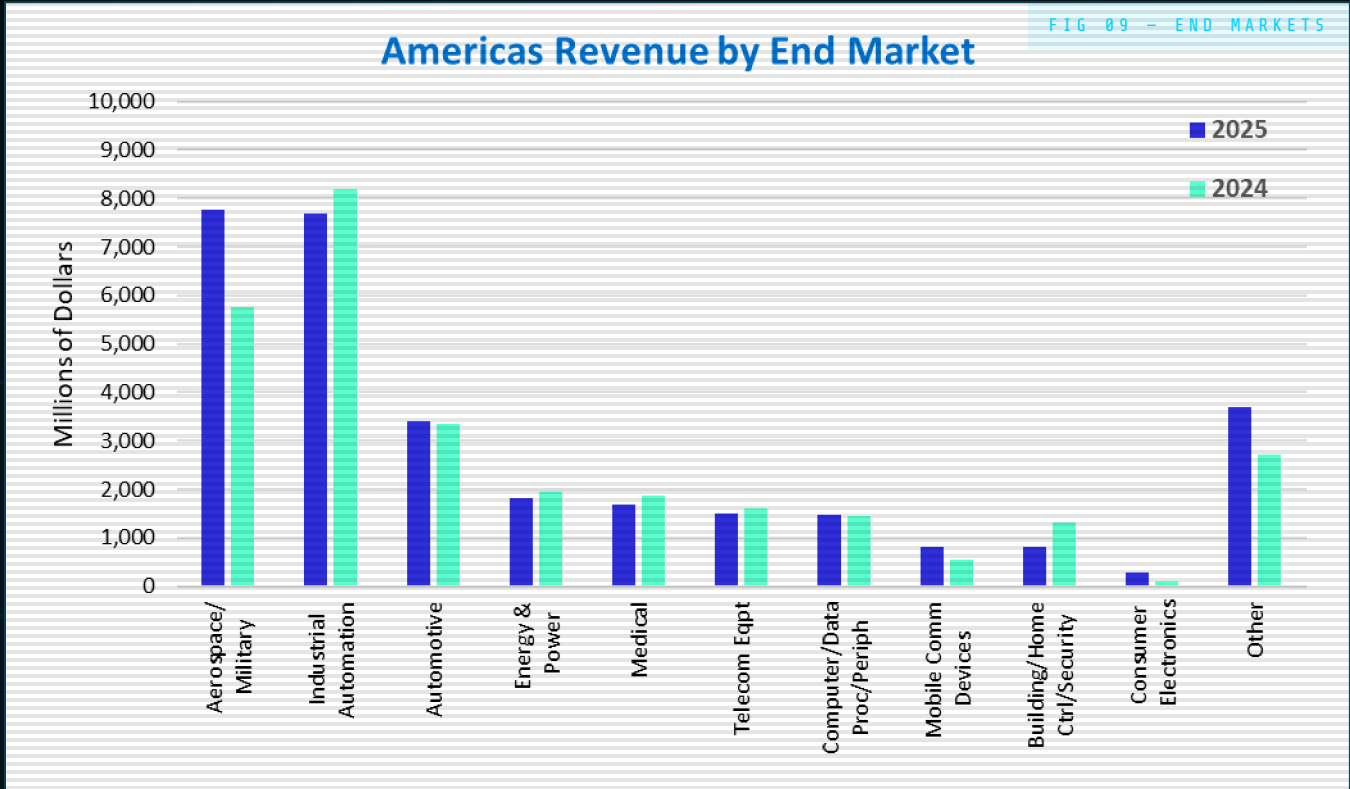
\$7.8B

Aerospace/Military revenues — #1 end-market for first time in survey history

The market continues to be fairly diversified with even the smallest segment, Consumer Electronics, driving \$281M in revenues in 2025. OEMs continued to be the largest customers of distributors with **59.6% of total Americas revenue**.

⚠️ **CONCERN: NEGATIVE SEGMENTS**

The item of greatest concern is that **five out of eleven end-market segments suffered revenue declines** in 2025, indicating uneven recovery across the distribution landscape.

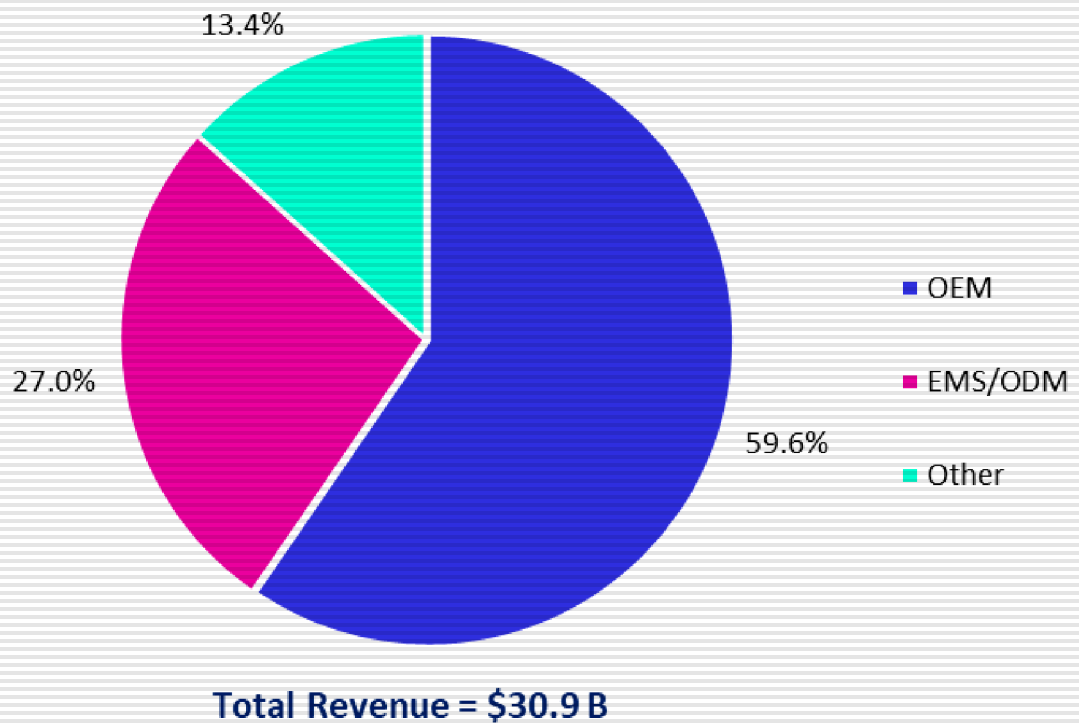


6/11

End-markets with positive growth

Americas Customer Revenue Share - 2025

FIG 10

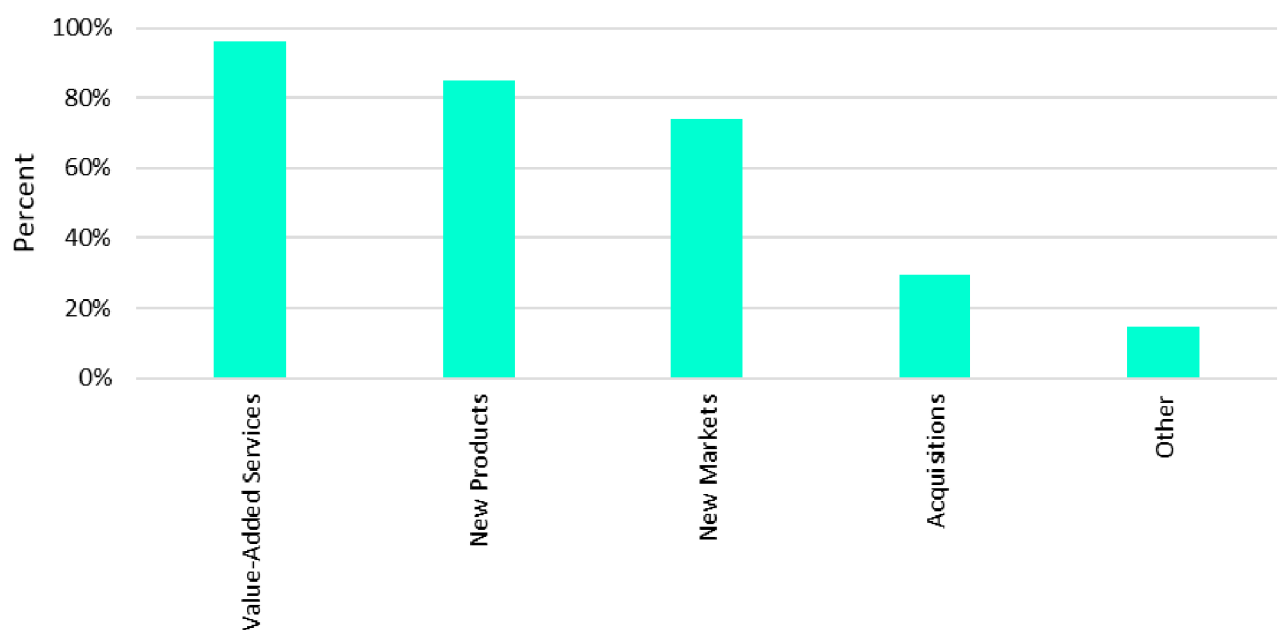


59.6%

OEM share of Americas revenue

Expected 2026 Sales Growth Drivers

FIG 11



CHALLENGES & GROWTH TECHNOLOGY DRIVERS

GROWING CHALLENGES

Survey respondents identified five growing challenges to their success in order of significance:

01 GEOPOLITICAL CONFLICT

02 CYBERSECURITY THREATS

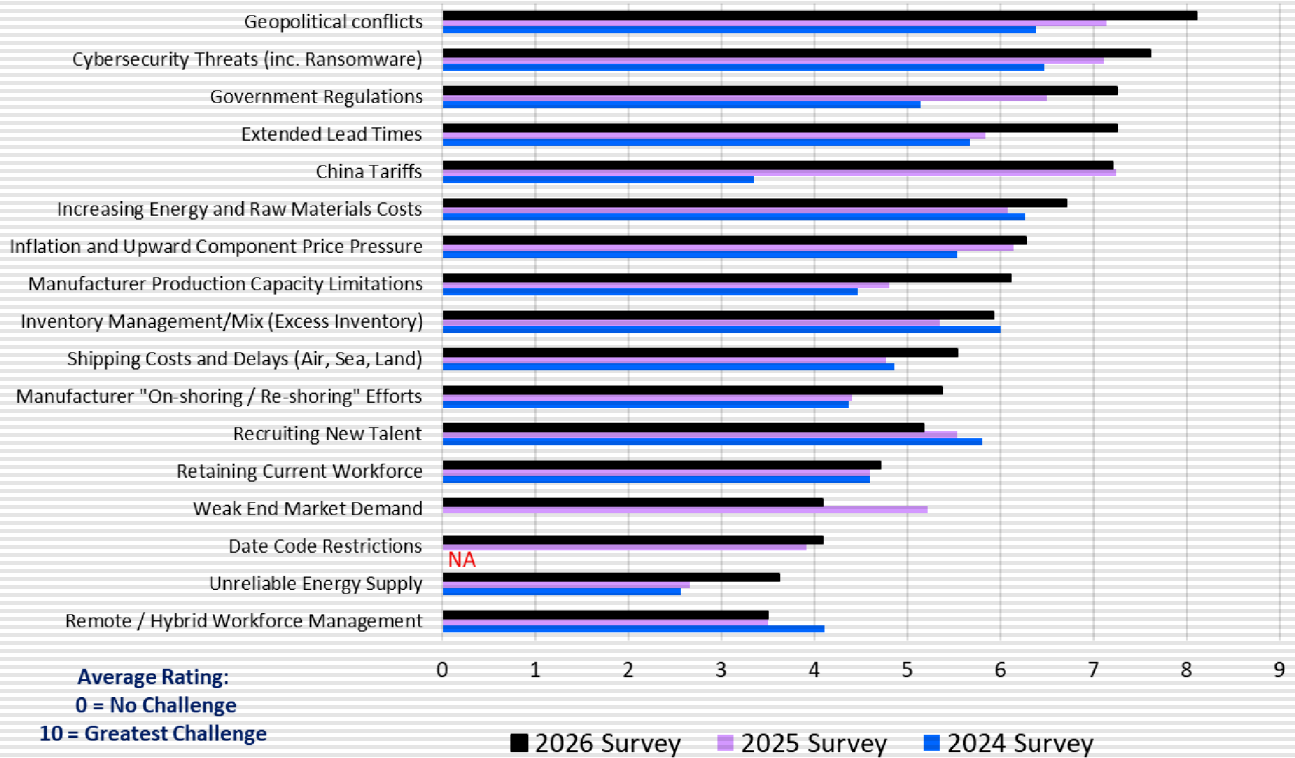
03 GOVERNMENT REGULATIONS

04 EXTENDED LEAD TIMES

05 CHINA TARIFFS

AI is proving to be **both a benefit and a challenge** – the extreme demands it places on key components such as memory ICs are limiting available supplies for other end markets. That appears to be one of the most significant issues distributors will face in 2026 and beyond.

Electronic Component Supply Chain Challenge Expectation



TECHNOLOGY GROWTH DRIVERS

Seven areas of technology are expected to drive significant long-term growth:

AI / CLOUD COMPUTING

ROBOTICS

AUTONOMOUS VEHICLES

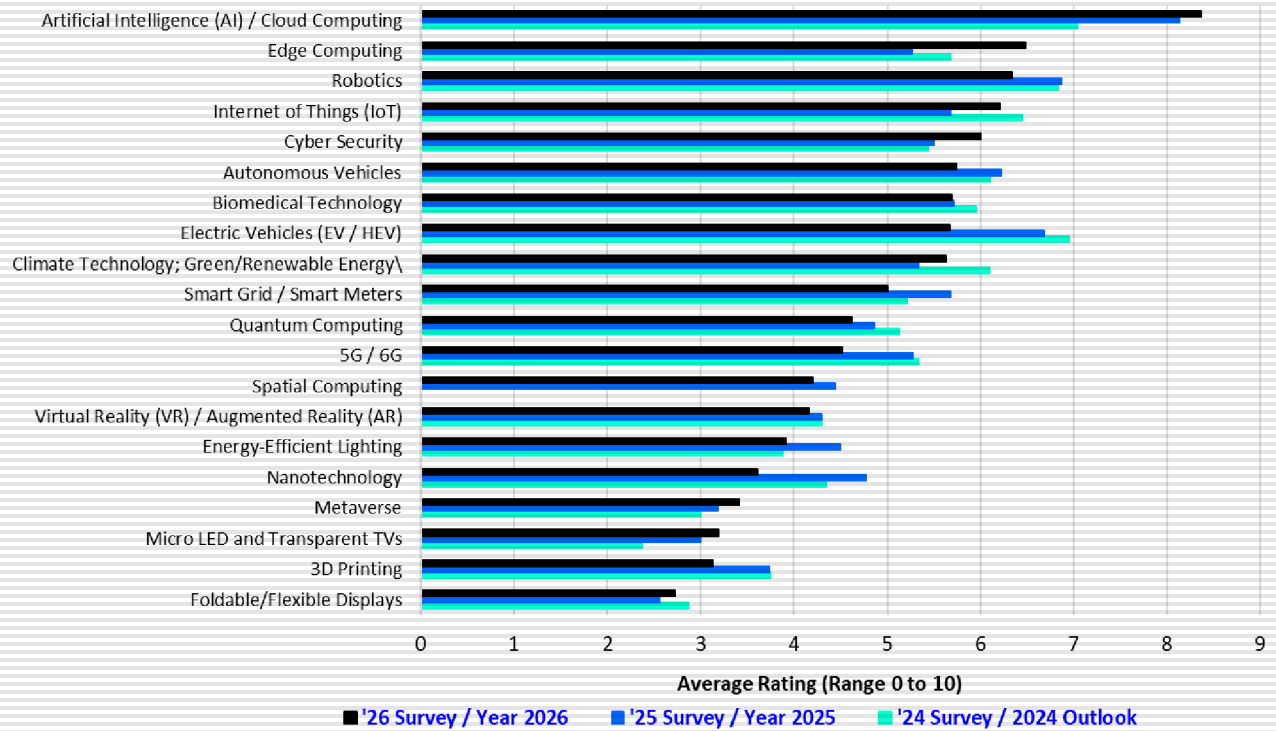
EDGE COMPUTING

IOT DEVICES

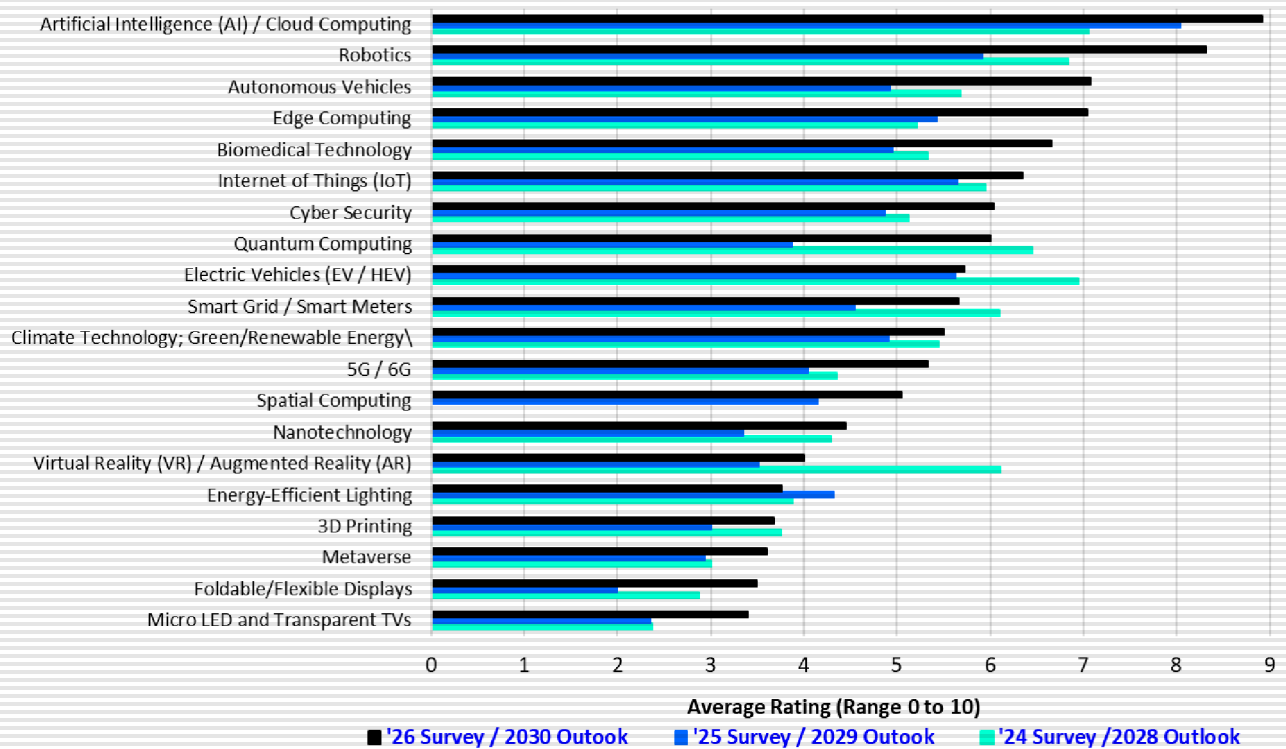
5G INFRASTRUCTURE

INDUSTRIAL AUTOMATION

Technology Sales Growth Driver Average Ratings - Near term Outlook



Technology Sales Growth Driver Average Ratings - Long Term Outlook



ECIA TOP 50 SURVEY METHODOLOGY NOTES

- ▶ Only Authorized Distributors are included in the research and rankings, consistent with ECIA's mission to support the Authorized Channel. Brokers and others are not included.
- ▶ Revenues reported for Arrow Electronics are limited to only their revenues associated with electronic component distribution – their "Electronic Components" division specifically.
- ▶ In cases where companies have not provided inputs in all areas of the survey, estimates have been developed based on inputs from various sources. The market share research is an ongoing work in process as feedback enables refined estimates.

ABOUT THIS REPORT

In prior years, this report included insights from interviews with top industry executives on the major topics of the day. In order to improve the timely delivery of survey results, it has been decided to deliver the results of these interviews in a future report.



COMPLETE RANKINGS & CATEGORY TABLES

The following pages present the complete list of Top 50 Americas Authorized Distributors for 2025 along with Top 10 rankings for individual component categories, top sales growth, and top revenue per employee.

ECIA's TOP 50 AMERICAS AUTHORIZED DISTRIBUTORS - 2025

April 2026

The final tables of this report present the complete list of Top 50 Americas Authorized Distributors for 2025 along with Top 10 rankings for individual component categories, top sales growth, and top revenue per employee.

TOP 50 AMERICAS AUTHORIZED DISTRIBUTORS

2025 Rank	2024 Rank	Company	2025 Americas Sales (\$ Thousands)	Growth 2025/2024 (Percent)	Share of Top 50 Total Sales (Percent)	Americas Sales Share of Worldwide (Percent)	Type*	Sales Breakdown by Percent								Total Americas Employees	Sales per Employee (\$ Millions)
								Semiconductor (Active)	Passive Component	Electro-Mechanical	Interconnect	Computer / Systems	Power & Battery	Other			
1	1	Arrow Electronics (2)	6,944,480	8.3	22.48	32.3	1	68.2	6.5	5.7	5.6	9.5	-	4.5	5,860	1.19	
2	2	Avnet (2)	5,406,509	-0.9	17.50	23.4	1	75.0	6.6	4.7	9.2	2.7	-	1.8	4,520	1.20	
3	3	TTI, Inc., Consolidated	4,800,000	10.7	15.54	57.1	2	17.0	26.0	13.0	36.0	2.0	4.0	2.0	5,058	0.95	
4	4	DigiKey	2,300,000	9.5	7.45	58.1	3	30.0	17.9	17.0	25.2	2.6	6.9	0.3	4,050	0.57	
5	5	Future, a WT Microelectronics company (1)	1,856,520	3.1	6.01	38.2	1	75.5	8.8	7.9	5.3	-	2.5	-	1,875	0.99	
6	6	WESCO	1,600,000	6.7	5.18	100.0	1	-	-	100.0	-	-	-	-	575	2.78	
7	7	RS Group	1,100,000	-5.0	3.56	32.0	3	1.0	1.0	38.0	13.0	2.0	9.0	36.0	1,660	0.66	
8	8	Heilind Electronics	1,013,202	9.6	3.28	76.9	2	-	5.0	10.0	85.0	-	-	-	2,000	0.51	
9	9	AAR Corp	631,600	18.7	2.04	57.4	2	-	-	92.0	8.0	-	-	-	4,200	0.15	
10	10	WPG Americas (2)	620,000	20.4	2.01	1.9	2	80.0	-	-	-	5.0	10.0	5.0	90	6.89	
11	12	Master Electronics (1)	487,408	9.6	1.58	74.3	1	10.0	16.3	27.0	40.0	4.0	-	2.7	630	0.77	
12	11	Supreme Electronics (1)	482,260	-0.8	1.56	6.6	1	94.8	0.5	1.8	-	-	-	2.9	175	2.76	
13	14	Bisco Industries	428,000	19.4	1.39	95.5	1	1.0	20.0	40.0	20.0	1.0	2.0	16.0	645	0.66	
14	13	FDH Electronics	390,000	2.9	1.26	83.0	2	-	-	49.4	50.6	-	-	-	465	0.84	
15	15	Powell Electronics	318,000	13.4	1.03	91.4	1	-	-	11.0	89.0	-	-	-	260	1.22	
16	16	Macnica	291,640	7.0	0.94	4.4	1	81.8	-	-	-	-	18.2	-	90	3.24	
17	24	Brevan Electronics	270,000	244.8	0.87	100.0	1	30.0	20.0	20.0	5.0	17.0	3.0	5.0	83	3.25	
18	18	Galco Industrial Electronics (2)	180,000	24.1	0.58	100.0	1	1.1	11.9	11.1	7.2	0.9	0.1	67.7	240	0.75	
19	17	PEI-Genesis (1)	175,000	-1.7	0.57	70.0	1	-	-	-	100.0	-	-	-	330	0.53	
20	19	Hughes-Peters	115,000	1.8	0.37	100.0	1	3.0	24.0	45.0	20.0	-	8.0	-	140	0.82	
21	21	Marsh Electronics	103,000	7.1	0.33	99.0	1	1.0	35.0	29.0	6.0	-	7.0	22.0	166	0.62	
22	20	Flame Enterprises	100,000	0.0	0.32	94.3	2	-	-	100.0	-	-	-	-	58	1.72	
23	29	Falcon Electronics	88,320	42.5	0.29	96.0	2	90.0	10.0	-	-	-	-	-	28	3.15	
24	22	All Tech Electronics, Inc. (1)	87,350	2.4	0.28	100.0	2	92.0	4.0	4.0	-	-	-	-	35	2.50	
25	32	NASCO AEROSPACE & ELECTRONICS	85,545	61.2	0.28	100.0	1	15.0	5.0	25.0	35.0	10.0	5.0	5.0	37	2.31	
26	23	Steven Engineering (2)	84,406	5.9	0.27	89.4	2	-	-	36.0	36.0	5.0	1.5	21.5	115	0.73	
27	25	SIIX (1)	77,000	5.3	0.25	15.6	1	95.0	-	-	-	-	-	5.0	50	1.54	
28	30	Area51 Electronics	70,300	17.1	0.23	99.7	1	11.0	8.0	18.0	22.0	37.0	3.0	1.0	61	1.15	
29	27	Peerless Electronics (1)	68,000	8.3	0.22	100.0	1	4.3	3.3	76.4	8.0	-	-	8.0	105	0.65	
30	26	Richardson Electronics Ltd	67,585	2.5	0.22	41.7	2	67.0	8.0	8.0	4.0	-	10.0	3.0	276	0.24	
31	28	Ryoyo Ryosan (1)	58,507	-5.8	0.19	3.5	1	74.2	-	19.0	-	-	2.8	4.0	60	0.98	
32	40	Edge Electronics	52,086	77.3	0.17	93.2	2	10.0	1.0	1.0	1.0	64.0	1.0	22.0	30	1.74	
33	31	Rutronik Electronics Worldwide	52,000	-5.5	0.17	4.9	1	49.0	40.0	10.0	-	1.0	-	-	35	1.49	
34	34	EDOM Technology Co., Ltd.	46,004	-6.3	0.15	1.2	1	96.0	-	-	-	4.0	-	-	-	NA	
35	35	Beyond Components (1)	44,000	7.3	0.14	100.0	1	4.1	3.6	75.1	7.3	-	-	9.9	70	0.63	
36	36	Nexty Electronics (1)	39,799	16.8	0.13	26.1	1	85.3	3.8	3.2	5.1	0.8	-	1.8	130	0.31	
37	33	Flip Electronics	36,900	-26.5	0.12	41.4	2	100.0	-	-	-	-	-	-	91	0.41	
38	39	Diverse Electronics	36,720	19.2	0.12	86.2	1	12.0	13.0	20.0	28.0	2.0	24.0	1.0	49	0.75	
39	37	CDM Electronics (1)	36,250	7.2	0.12	92.5	1	-	-	6.0	94.0	-	-	-	120	0.30	
40	41	March Electronics (1)	29,300	6.2	0.09	100.0	2	-	-	-	100.0	-	-	-	35	0.84	
41	42	Sherburn Electronics (1)	28,900	7.0	0.09	100.0	2	11.0	18.0	36.0	26.0	9.0	-	-	11	2.63	
42	38	Ryoden (1)	27,000	-12.9	0.09	3.5	1	88.0	12.0	-	-	-	-	-	10	2.70	
43	43	NEP (1)	26,700	6.0	0.09	100.0	1	9.0	9.0	62.0	11.0	-	-	9.0	125	0.21	
44	44	World Micro Components / MIT Distributors (1)	26,400	5.6	0.09	91.8	2	51.0	12.0	9.0	12.0	-	10.0	6.0	45	0.59	
45	45	Bluff City Electronics	24,600	2.5	0.08	100.0	1	-	10.0	65.0	-	5.0	-	20.0	35	0.70	
46	47	Kensington Electronics Inc	21,350	9.9	0.07	98.8	1	-	92.0	-	6.0	-	-	2.0	24	0.89	
47	46	Benchmark Connector Corporation (1)	21,200	6.0	0.07	94.2	2	-	-	-	100.0	-	-	-	56	0.38	
48	48	PUI (Projection Unlimited, Inc.) (2)	14,701	4.2	0.05	91.8	2	12.0	20.5	55.5	12.0	-	-	-	27	0.54	
49	49	S.A.S. Dragon (1)	12,100	-6.2	0.04	0.4	1	90.0	4.1	5.5	-	-	-	0.4	10	1.21	
50	50	Transfer Multisort Elektronik (TME)	11,976	35.6	0.04	3.4	3	4.1	4.9	1.1	19.1	3.4	5.0	62.4	15	0.80	
TOTAL TOP 50			30,887,618	7.1	100.00	23.6		44.0	10.0	18.0	17.9	3.8	2.2	4.1	34,855	0.89	
*Type of Distributor: Broadline = 1; Specialized = 2; High Service / E-Catalog = 3																	
NOTES:																	
(1) ECIA Estimate for Total North America Sales and Sales Breakdown																	
(2) ECIA Estimate for Sales Breakdown																	
* TTI Consolidated includes: TTI, Mouser, Sager, RFMW, Symmetry																	

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ECIA's TOP 50 AMERICAS AUTHORIZED DISTRIBUTORS - 2025

April 2026

TOP 10 SEMICONDUCTOR (ACTIVE) SALES

2025 Rank	Company	2025 Americas Sales (\$ Millions)	Share of Top 50 Total Sales (Percent)
1	Arrow Electronics (1)	4,736.1	34.84
2	Avnet (1)	4,054.9	29.82
3	Future, a WT Microelectronics company (1)	1,401.7	10.31
4	TTI, Inc., Consolidated	816.0	6.00
5	DigiKey	690.8	5.08
6	WPG Americas (1)	496.0	3.65
7	Supreme Electronics (1)	457.2	3.36
8	Macnica	238.6	1.76
9	Brevan Electronics	81.0	0.60
10	All Tech Electronics, Inc. (1)	80.4	0.59
	Others	543.2	4.00
	TOTAL TOP 50	13,595.8	100.00

NOTES:
(1) ECIA Estimate

TOP 10 PASSIVE COMPONENT SALES

2025 Rank	Company	2025 Americas Sales (\$ Millions)	Share of Top 50 Total Sales (Percent)
1	TTI, Inc., Consolidated	1,248.0	40.28
2	Arrow Electronics (1)	451.4	14.57
3	DigiKey	411.3	13.27
4	Avnet (1)	356.8	11.52
5	Future, a WT Microelectronics company (1)	163.4	5.27
6	Bisco Industries	85.6	2.76
7	Master Electronics (1)	79.4	2.56
8	Brevan Electronics	54.0	1.74
9	Heilind Electronics	50.7	1.64
10	Marsh Electronics	36.1	1.16
	Others	161.7	5.22
	TOTAL TOP 50	3,098.3	100.00

NOTES:
(1) ECIA Estimate

TOP 10 ELECTRO-MECHANICAL SALES

2025 Rank	Company	2025 Americas Sales (\$ Millions)	Share of Top 50 Total Sales (Percent)
1	WESCO	1,600.0	28.84
2	TTI, Inc., Consolidated	624.0	11.25
3	AAR Corp	581.1	10.47
4	RS Group	418.0	7.54
5	Arrow Electronics (1)	395.8	7.14
6	DigiKey	391.3	7.05
7	Avnet (1)	254.1	4.58
8	FDH Electronics	192.8	3.47
9	Bisco Industries	171.2	3.09
10	Future, a WT Microelectronics company (1)	146.7	2.64
	Others	772.4	13.92
	TOTAL TOP 50	5,547.4	100.00

NOTES:
(1) ECIA Estimate

TOP 10 INTERCONNECT SALES

2025 Rank	Company	2025 Americas Sales (\$ Millions)	Share of Top 50 Total Sales (Percent)
1	TTI, Inc., Consolidated	1,728.0	31.18
2	Heilind Electronics	861.2	15.54
3	DigiKey	579.0	10.45
4	Avnet (1)	497.4	8.98
5	Arrow Electronics (1)	388.9	7.02
6	Powell Electronics	283.0	5.11
7	FDH Electronics	197.2	3.56
8	Master Electronics (1)	195.0	3.52
9	PEI-Genesis (1)	175.0	3.16
10	RS Group	143.0	2.58
	Others	493.7	8.91
	TOTAL TOP 50	5,541.4	100.00

NOTES:
(1) ECIA Estimate

TOP 10 COMPUTER/SYSTEM PRODUCT SALES

2025 Rank	Company	2025 Americas Sales (\$ Millions)	Share of Top 50 Total Sales (Percent)
1	Arrow Electronics (1)	659.7	56.60
2	Avnet (1)	146.0	12.52
3	TTI, Inc., Consolidated	96.0	8.24
4	DigiKey	59.9	5.14
5	Brevan Electronics	45.9	3.94
6	Edge Electronics	33.3	2.86
7	WPG Americas (1)	31.0	2.66
8	Area51 Electronics	26.0	2.23
9	RS Group	22.0	1.89
10	Master Electronics (1)	19.5	1.67
	Others	26.3	2.26
	TOTAL TOP 50	1,165.7	100.00

NOTES:
(1) ECIA Estimate

TOP 10 POWER & BATTERY SALES

2025 Rank	Company	2025 Americas Sales (\$ Millions)	Share of Top 50 Total Sales (Percent)
1	TTI, Inc., Consolidated	192.0	28.49
2	DigiKey	159.7	23.70
3	RS Group	99.0	14.69
4	WPG Americas (1)	62.0	9.20
5	Macnica	53.0	7.87
6	Future, a WT Microelectronics company (1)	46.4	6.89
7	Hughes-Peters	9.2	1.36
8	Diverse Electronics	8.8	1.31
9	Bisco Industries	8.6	1.27
10	Brevan Electronics	8.1	1.20
	Others	27.2	4.04
	TOTAL TOP 50	674.0	100.00

NOTES:
(1) ECIA Estimate

ECIA's TOP 50 AMERICAS AUTHORIZED DISTRIBUTORS - 2025

April 2026

TOP 10 DISTRIBUTORS BY SALES GROWTH				
2025 Rank	Company	Sales Growth 2025/2024 (Percentage)	2025 Americas Sales (\$ Millions)	2024 Americas Sales (\$ Millions)
1	Brevan Electronics	244.8	270.0	78.3
2	Edge Electronics	77.3	52.1	29.4
3	NASCO AEROSPACE & ELECTRONICS	61.2	85.5	53.1
4	Falcon Electronics	42.5	88.3	62.0
5	Transfer Multisort Elektronik (TME)	35.6	12.0	8.8
6	Galco Industrial Electronics (1)	24.1	180.0	145.0
7	WPG Americas (1)	20.4	620.0	515.0
8	Bisco Industries	19.4	428.0	358.4
9	Diverse Electronics	19.2	36.7	30.8
10	AAR Corp	18.7	631.6	532.1
	Others	5.4	28,483.4	27,013.8
	TOTAL TOP 50	7.1	30,887.6	28,826.7
NOTES:				
(1) ECIA Estimate				

TOP 10 SALES PER AMERICAS EMPLOYEE				
2025 Rank	Company	2025 Americas Sales (\$ Millions)	Americas Employees	Sales per Employee (\$ Millions)
1	WPG Americas (1)	620.0	90	6.89
2	Brevan Electronics	270.0	83	3.25
3	Macnica	291.6	90	3.24
4	Falcon Electronics	88.3	28	3.15
5	WESCO	1,600.0	575	2.78
6	Supreme Electronics (1)	482.3	175	2.76
7	Ryoden (1)	27.0	10	2.70
8	Sherburn Electronics (1)	28.9	11	2.63
9	All Tech Electronics, Inc. (1)	87.4	35	2.50
10	NASCO AEROSPACE & ELECTRONICS	85.5	37	2.31
	Others	27,306.6	33,722	0.81
	TOTAL TOP 50	30,887.6	34,856	0.89
NOTES:				
(1) ECIA Estimate				



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Top 50 Americas Authorized Distributors Report | Fiscal Year 2025

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