



NAMIC Merit Society
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NAMIC Merit Award Application

The NAMIC Merit Award stimulates the advancement of professionalism in the insurance industry. It is designed to encourage individual professional development of persons associated with NAMIC member companies and to recognize those individuals who demonstrate educational attainment and service or contributions through NAMIC or state/provincial association activities.

Name _____

Company _____

Address _____

City _____

State/Province _____

Zip/Postal Code _____

Phone _____

Fax _____

E-mail _____

Using the Qualification Requirements listed on the **reverse side**, please list your qualifications, giving necessary details for each qualification, with dates of attendance or dates serving and show points allowed. Please make sure both sides of this form are fully completed before submitting your application. If necessary, attach another sheet to this application.

| Qualifications | Dates | Number of Points |
|----------------|-------|------------------|
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |
| _____ | _____ | _____ |

Total Points _____

Once qualified, each individual is required to complete and forward this application to NAMIC for final review and certification. **Evidence of completion of education programs and courses is required. Please furnish a copy of the certificate(s) or designation(s).**

We certify, to the best of our knowledge and belief, that the above listed information is correct and that these qualifications listed do comply with NAMIC requirements for achieving the NAMIC Merit Award.

Applicant _____ Date _____

Sponsor or company officer _____ Date _____

Please complete the questions on the reverse side of this application and send the application to the address above.

Qualification Requirements: Applicants must be affiliated with companies which are members of both NAMIC and their state/provincial associations, in those areas where the latter type of organization exists. Qualification requires the accumulation of 100 points by each individual. Points may be earned according to the scale listed below. Point accumulation is limited to activities occurring during the five years immediately preceding application date, unless otherwise noted.

Membership Classifications: Each candidate *must* meet one of the following requirements:

| | Points | Maximum Points | Total Points |
|--|--------|----------------|--------------|
| Currently functions as an agent, director or employee of a NAMIC member company, affiliated state association or NAMIC | 5 | 5 | _____ |
| Have qualified to become a recipient of the award, but are no longer employed by one of the above (associate member) | 5 | 5 | _____ |

Qualifying Points: Optional points may be obtained by attendance at NAMIC and state/provincial association programs, service activities and participation in educational programs.

| | | | |
|---|----|----|-------|
| A. Attendance during the past five years: | | | |
| NAMIC National Convention | 10 | 10 | _____ |
| State/provincial association convention | 10 | 10 | _____ |
| B. Serve at any time: | | | |
| NAMIC officer | 15 | 15 | _____ |
| State/provincial officer | 15 | 15 | _____ |
| NAMIC director | 10 | 10 | _____ |
| State/provincial director | 10 | 10 | _____ |
| C. Service during the past five years: | | | |
| Instructor or speaker at a NAMIC education activity | 10 | 30 | _____ |
| Instructor or speaker at a state/provincial association education activity | 10 | 30 | _____ |
| Member of a NAMIC committee | 5 | 20 | _____ |
| If chairman, add | 5 | 20 | _____ |
| Member of a state/provincial association committee | 5 | 20 | _____ |
| If chairman, add | 5 | 20 | _____ |
| Participation in other educational or business related program, member of a special task force, etc. | 5 | 20 | _____ |
| List activities: | | | |
| _____ | | | |

Applicants must have a total of 30 points in Sections A, B, C combined.

Total Points

| | | | |
|--|----|----|-------|
| D. Education during the past five years: | | | |
| NAMIC or state/provincial association seminar – program lasting less than 1 day | 5 | 30 | _____ |
| NAMIC or state/provincial association seminar – program lasting 1 day or more | 10 | 30 | _____ |
| Successful completion of each CPCU/CLU/IAA or similar exam part | 5 | 30 | _____ |
| Completion of any regular college or university course with at least three semester hours of credit in the field of insurance | 5 | 30 | _____ |
| Insurance license(s) in state of residence (if license was obtained more than five years ago, five points may be earned for each license for which eight hours or more of continuing education credit is obtained annually | 5 | 30 | _____ |
| Credits will be considered for completion of conferences or seminars conducted by a nationally recognized organization or association (i.e. CIRB, ICAC, IIAA, ILCA, PCI, PIA, PICA and others) | 5 | 10 | _____ |

Applicants must have a total of 30 points in section D.

Total Points

Grand Total
