Abstract geometric lines in black on a white background, forming various overlapping polygons and shapes.

CV TRAINING -APPLICATION TO REGISTRY -STATEMENT OF QUALIFICATIONS

Kendel Froese, J.D., and Andren Moyer, LLLT

APPLICATION TO CV REGISTRY

(1) Washington State Patrol

WATCH Report

(2) Annual Updated Statement
of Qualifications

(3) Training Attestation

(4) Cover Letter & Resume

WASHINGTON STATE WATCH REPORT - [HTTPS://WATCH.WSP.WA.GOV](https://watch.wsp.wa.gov)

Monday, September 25, 2017



Web Search No Record Found Report

Washington State Patrol

Identification and Criminal History Section

P. O. Box 42633

Olympia, Washington 98504-2633

Telephone (360) 534-2000 Option 2

**THE FOLLOWING TRANSCRIPT OF RECORD
IS FURNISHED FOR OFFICIAL USE ONLY**

This report was generated from a transaction run on 9/25/2017 at 11:14 AM
Conviction Criminal History RCW 10.97.050(1)

Pursuant to the purpose of inquiry, NO RECORD was found in the Washington
Criminal History Section. Page 1 / 1

ANNUAL UPDATED STATEMENT OF QUALIFICATIONS (SOQ) -

SIMILAR TO, BUT NOT
IDENTICAL, TO THE
SOQ YOU WILL FILE FOR
EACH COURT VISITOR
APPOINTMENT
-FORM PROVIDED BY
ANA

IN THE SUPERIOR COURT OF THE STATE OF WASHINGTON
IN AND FOR SPOKANE COUNTY

ANNUAL UPDATED STATEMENT OF QUALIFICATIONS
BY GUARDIAN AD LITEM/COURT VISITOR

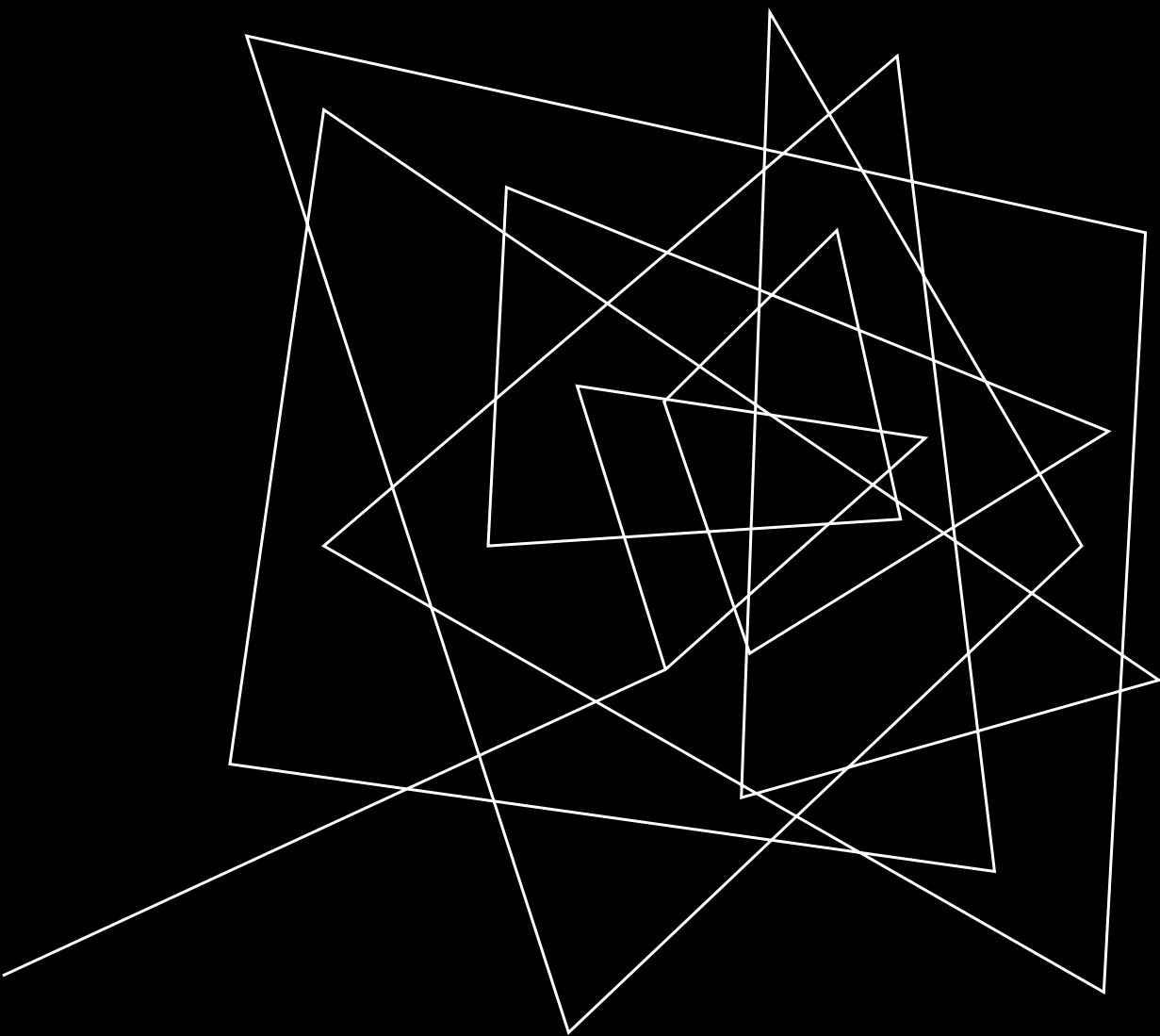
FOR THE PERIOD January 1, 2024 to December 31, 2024

BY: _____

This statement is presented to update the Guardian ad Litem's/Court Visitor's
qualifications as required

by Title 11 and covers the period January 1, 2024 to December 31, 2024:

1. Original Guardian ad Litem/Court Visitor Statement of Qualifications filed
_____.
2. Additional levels of formal education for this period:
3. Additional training related to Guardian ad Litem/Court Visitor duties for this period:
4. Number of appointments as Guardian ad Litem/Court Visitor for this period:
i) Spokane County



TRAINING
ATTESTATION

Spokane County Superior Court
1116 West Broadway Avenue
Spokane, WA 99260

January 3, 2023

Re: Court Visitor Application

To Whom It May Concern:

Please accept the attached documents as my application to be placed on the Court Visitor list for Spokane County.

I am interested in serving as a Court Visitor because I think that the role of a CV is uniquely important in ensuring that the autonomy and independence of individuals are protected as long as they can be, but to also work within a system that can provide support and assistance for people who may need some help providing care for themselves.

In my daily work as an estate planning attorney, I often discuss with clients the importance of Durable Powers of Attorney, and briefly explain to them the Guardianship / Conservatorship process. In addition to my passion for serving our community, I am interested in serving as a CV because I want to be able to provide a full picture for my estate planning clients of what the alternative can end up being when folks do not have Durable Powers of Attorney in place.

I am honored by the opportunity to serve our community in this capacity, and I thank you for your time in reviewing my application documents.

RESUME & COVER LETTER

SEND ALL DOCUMENTS TO ANA, DUE DATE IS
LIKELY VERY EARLY JANUARY 2025

COMMITTEE MEETS QUARTERLY

BE PREPARED TO WAIT

2022 FALL COHORT RECEIVED FIRST
APPOINTMENTS IN APPROX. MAY 2023

FOR EVERY CV APPOINTMENT, YOU WILL PREPARE
A SOQ.

SOQ MUST BE SERVED ON THE FOLLOWING
WITHIN 5 DAYS OF RECEIPT OF NOTICE OF YOUR
APPOINTMENT, EITHER IN PERSON OR VIA
CERTIFIED MAIL WITH RETURN RECEIPT
REQUESTED:

- PETITIONER OR THEIR LEGAL COUNSEL
- RESPONDENT OR THEIR LEGAL COUNSEL
- ANY OTHER INTERESTED PARTY ENTITLED TO NOTICE
UNDER RCW 11.130.080

WHAT IS ON YOUR SOQ?

- YOUR TRAINING RELATED TO YOUR DUTIES AS CV
- CRIMINAL HISTORY FOR PAST 10 YEARS
- HOURLY RATE
- ANY PRIOR CONTACT WITH ANY PARTY TO THE PROCEEDING
- ANY APPARENT CONFLICTS OF INTEREST
- USUALLY ALSO YOUR NUMBER OF PRIOR APPOINTMENTS
- COULD ATTACH A CURRICULUM VITAE

Appointment and role of court visitor.

(1) On receipt of a petition under RCW 11.130.270 for appointment of a guardian for an adult, the court shall appoint a court visitor. The court visitor must be an individual with training or experience in the type of abilities, limitations, and needs alleged in the petition.

(2) The court, in the order appointing a court visitor, shall specify the hourly rate the court visitor may charge for his or her services, and shall specify the maximum amount the court visitor may charge without additional court review and approval. The fee shall be charged to the person subject to a guardianship or conservatorship proceeding unless the court finds that such payment would result in substantial hardship upon such person, in which case the county shall be responsible for such costs: PROVIDED, That the court may charge such fee to the petitioner, the person subject to a guardianship or conservatorship proceeding, or any person who has appeared in the action; or may allocate the fee, as it deems just. If the petition is found to be frivolous or not brought in good faith, the court visitor fee shall be charged to the petitioner. The court shall not be required to provide for the payment of a fee to any salaried employee of a public agency.

(3)(a) The court visitor appointed under subsection (1) of this section shall within five days of receipt of notice of appointment file with the court and serve, either personally or by certified mail with return receipt, the respondent or his or her legal counsel, the petitioner or his or her legal counsel, and any interested party entitled to notice under RCW 11.130.080 with a statement including: His or her training relating to the duties as a court visitor; his or her criminal history as defined in RCW 9.94A.030 for the period covering 10 years prior to the appointment; his or her hourly rate, if compensated; whether the court visitor has had any contact with a party to the proceeding prior to his or her appointment; and whether he or she has an apparent conflict of interest. Within three days of the later of the actual service or filing of the court visitor's statement, any party may set a hearing and file and serve a motion for an order to show cause why the court visitor should not be removed for one of the following three reasons:

- (i) Lack of expertise necessary for the proceeding;
- (ii) An hourly rate higher than what is reasonable for the particular proceeding; or
- (iii) A conflict of interest.

**Superior Court of Washington
County of Spokane**

In the Guardianship / Conservatorship of:

FREDERICK A. STANLEY,

Respondent

Case No.: 24-4-00783-32

COURT VISITOR'S STATEMENT
OF QUALIFICATIONS
RCW 11.130.280 AND .380

(ST)

COURT VISITOR'S STATEMENT OF QUALIFICATIONS

COMES NOW, James P. Spurgetis, the Court Visitor appointed herein, and sets forth the following statement, pursuant to RCW 11.130.280 and RCW 11.130.380:

A. Training related to duties as Court Visitor are detailed below:

1. My hourly rate for services in this matter is: \$250.00 private pay.
2. I have the following criminal history for the past 10 years (as defined in RCW 9.94.A.030): I have no criminal history of any kind.
3. I have the following training and experience in the duties of a Court Visitor: I have served as Court Visitor in numerous guardianship cases. I am familiar with the legal obligations of a Court Visitor and have successfully completed the Court Visitor training approved by the Spokane County Superior Court. See Court Visitor's Statement of Qualifications attached hereto.

B. I have had the following contacts with a party to this proceeding prior to my appointment:

1. ☐ Yes
☒ No

2. If yes, please explain each instance on a page attached hereto.

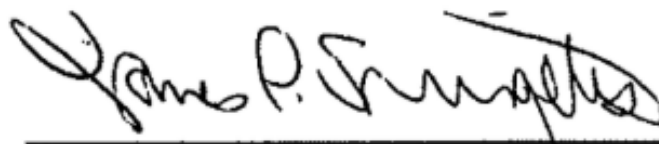
C. I have had an apparent conflict of interest involving a party in this case:

1. ☐ Yes
☒ No

2. If yes, please explain each instance on a page attached hereto.

I certify (or declare) under penalty of perjury under the laws of the State of Washington that to the best of my knowledge that statements above are true and correct.

SIGNED AT SPOKANE, WASHINGTON THIS 17th DAY OF APRIL 2024.



Signature of Court Visitor/Attorney

422 W. Riverside Ave., Ste. 620

Address

(509)444-5141/(509)444-5143

*Telephone/Fax Number

James P. Spurgetis, WSBA #7949/CPG#005308

Printed Name of CV/Attorney, WSBA/CPG#

Spokane, Washington 99201

City, State, Zip Code

jps@spurgetislaw.com

Email Address

COURT VISITOR'S STATEMENT OF QUALIFICATIONS

This statement is presented as required by RCW 11.130.280 and RCW 11.130.380:

A. Requisite areas of background, knowledge, training, and experience are detailed below:

1. Level of formal education:

- 11/91 CLE - Current Health Care Issues
- 10/92 Speaker, Corkery & Jones Insurance Seminar, re: Durable Power of Attorney for Health Care; Directive to Physicians and Guardianships
- 09/95 CLE - Disability and Elder Law - Legal and Ethical Issues
- 02/96 CLE - Elder Law (I was also a speaker)
- 10/97 CLE - Diagnosis of Personality Disorders
- 09/00 CLE - Elder Law Section, WSBA, Annual Meeting and Seminar
- 09/01 CLE - Elder Law Section, WSBA, Annual Meeting and Seminar
- 09/02 CLE - Elder Law Section, WSBA Annual Meeting and Seminar
- 10/02 CLE - Professionals Serving Very Ill Clients, Hospice of Spokane
- 11/02 CLE - Professional Guardian Certification
- 03/03 CLE - Advanced Guardian Issues, King County Bar Association
- 09/03 CLE - Elder Law Section, WSBA, Annual Meeting and Seminar
- 10/03 CLE - Professionals Serving Very Ill Clients
- 11/03 CLE - Advising Guardianship & Estate & Trust Fiduciaries & Beneficiaries
- 11/03 CLE - Professional Guardian Certification
- 09/04 CLE - Elder Law Section, WSBA, Annual Meeting and Seminar
- 09/05 CLE - Elder Law Section, WSBA, Annual Meeting and Seminar
- 06/06 CLE - WSBA, Special Needs Trusts
- 07/07 CLE - WSBA, The Guardianship Institute
- 05/08 CLE - WSBA, Choosing, Managing & Terminating the Special Needs Trust
- 10/10 CLE - Elder Law Section, WSBA, Annual Meeting and Seminar
- 04/11 CLE - Hospice of Spokane Professionals Serving Very Ill Clients: Legal, Medical, Psychological & Ethical Issues at the End of Life
- 09/11 CLE - Elder Law Section, WSBA, Annual Meeting and Seminar
- 09/12 CLE- WSBA 15th Annual Elder Law Conference
- 09/13 CLE- WSBA 16th Annual Elder Law Conference
- 10/13 CLE- Understanding Special Needs Trusts

09/15 CLE- WSBA 18th Annual Elder Law Conference
10/15 CLE WA Assoc. of Prof Guardians Fall Conference
05/16 CLE WA Assoc. of Prof Guardians Spring Conference
11/16 CLE Seattle Univ. School of Law Master's Level Elder Law
09/17 GDN Institute Certified Professional Guardian Seminar
09/18 GDN Institute Certified Professional Guardian Seminar
07/20 CLE WA Assoc. of Prof Guardians Summer Virtual Conference
09/20 CLE WSBA Uniform Guardian Act Virtual Seminar
09/20 GDN Institute Certified Professional Guardian Virtual Seminar
2002-present - Certified Professional Guardian Continuing Education

2. Training related to Court Visitor duties:

06/07/91 Spokane County GAL Training Seminar
10/25/96 Spokane County GAL Training Seminar
1999-present Inter-County Guardianship Guardian ad Litem/Court Visitor Training

3. Number of years' experience as Court Visitor: Twenty-Five+

4. Number of appointments as Court Visitor including this matter:

- (a) This County: 261
- (b) Other Counties: 1

5. Criminal history (as defined in RCW 9.94.A.030): None

6. Knowledge or experience in needs of:

- (a) Impaired elderly: Over the last twenty-seven years, I have acted, and continue to act as legal guardian for several persons with various impairments including M.S., Bi-polar disorders, and with severe head injuries.

I also represent guardians as their attorney. Further, I attend CLE seminars in estate planning; elder law; guardianships; trusts, including special needs trusts; and for certified professional guardians.

- (b) Persons with physical disabilities: Same as (a) above. Also, I serve as Trustee for several Special Person Care Trusts.
- (c) Persons with mental illness: Same as (a) and (b) above.

- 1 7. Familiarity and experience with legal procedures involving Guardianships:
Daily work with guardianship and probate law in my practice of law. And since my
2 first application, I have represented Petitioners in over 300 guardianships.
- 3 8. Familiarity and experience in dealing with the provisions of Chapter(s) 11.130:
Daily work with guardianship and probate law in my practice of law. As a
4 Professional Guardian/Conservator, numerous incidents and decisions applying the
law to various care, end of life decisions, and estate issues.

5 B. I have been removed as a Court Visitor:

- 6 1. ☐ Yes
7 ☒ No

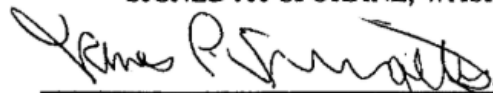
8 2. If yes, please explain each instance on a page attached hereto.

9 C. I have successfully completed the model Court Visitor training program of this County
10 on June 1991; October 1996; October 1999; October 2000; November 2001; November
2002; November 2003; October 2004; October 2005; October 2006; October 2007;
11 October 2008; October 2009; October 2010; October 2011; October 2012, October
2013; October 2014; October 2015; October 2016; October 2017; October 2018;
12 October 2019; October 2020; October 2021; October 2022; and, October 2023 at
13 Spokane County.

14 D. I am also certified as a Professional Guardian. My certification number is CPG #005308.
15 I have been certified since 1999 when certification as a Professional Guardian first
became mandatory.

16 I certify (or declare) under penalty of perjury under the laws of the State of Washington that
17 to the best of my knowledge that statements above are true and correct.

18 SIGNED AT SPOKANE, WASHINGTON THIS 17th DAY OF APRIL 2024.

19 

20 Signature of Court Visitor/Attorney

James P. Spurgetis, WSBA #7949/CPG #005308

Printed Name of CV/Attorney, WSBA/CPG

21 422 W. Riverside Ave., Ste. 620

22 Address

Spokane, Washington 99201

City, State, Zip Code

23 (509)444-5141/(509)444-5145

*Telephone/Fax Number

6ps@spurgetislaw.com

Email Address

(Copy Receipt)



**SUPERIOR COURT OF
WASHINGTON
COUNTY OF SPOKANE**

In the Guardianship/Conservatorship of:

KELLY CY TAYLOR,

Respondent / Individual

CASE NO. 25-4-01994-32

COURT VISITOR'S STATEMENT OF
QUALIFICATIONS RCW 11.130.280 AND
.380

(ST)

COURT VISITOR STATEMENT OF QUALIFICATIONS

This statement is presented as required by RCW 11.130.280 and .380:

A. Training related to duties as Court Visitor are detailed below:

1. Level of formal education: Eastern Washington University, BA 1993; additional education through University of Washington School of Law: family law curriculum, administered by Whatcom Community College, LLLT Program, 2021
2. Training related to Court Visitor duties: Mandatory Court Visitor Training October 27-28, 2022, Spokane, Washington; Scenarios and Practice Tips for Cases Involving Special Needs, July 26, 2023; Mandatory CV Training October 27, 2023, Spokane, Washington; Serving the Legal Needs of the Disability Community, December 1, 2023; Mandatory Court Visitor Training October 24 (as a presenter) and October 25, 2024.
3. Number of prior appointments as Court Visitor (as of today's date): 55
4. Hourly Rate charged \$150.00/hour (private pay) / \$75.00/hour (public pay)
5. Criminal history (as defined in RCW 9.94.A.030, must include prior ten years): None

B. I have had contact with a party in this proceeding prior to appointment:

No

C. I have had an apparent conflict of interest involving a party in this case:

No

D. I have been removed as a Court Visitor:

No

I certify (or declare) under penalty of perjury under the laws of the State of Washington that to the best of my knowledge the statements above are true and correct.



Signature of Court Visitor



Date

ANDREN MOYER, WSBA #168LLLT
201 West Francis, Suite C
Spokane, WA 99205
andren@LilacCityLegalTech.com
509-795-2587



THANK YOU

Andren Moyer, LLLT

509-795-2587

Andren@LilacCityLegalTech.com

Kendel Froese, J.D.

509-514-5317

Kendel@FroeseLawPLLC.com