

Partner Member: Request for Invitation to Join

Thank you for your interest in joining Philanthropy Missouri as a **Partner Member**. You may submit a Request for Invitation to Join Form at any time during the year. Once submitted, your Form will be reviewed by the PhilMO Engagement Committee, and then we will contact you with further instructions.

About Philanthropy Missouri

Founded in 1970, Philanthropy Missouri (PhilMO) is Missouri's premier philanthropy-serving organization, a statewide membership association of funders and philanthropic partners.

Vision	We envision a thriving and equitable Missouri, served by a collaborative, purpose-driven, and effective philanthropic sector.
Mission	To equip, connect, and energize our Members and partners for thoughtful action and greater impact.
Values	• Belonging – We cultivate relationships and build community where individuals and institutions are understood, respected, and invited to contribute. • Courageous Leadership – We inspire the sector to challenge norms and mobilize resources to advance opportunities to thrive in Missouri. • Equity – We believe identity should not predict outcomes for Missourians and use that lens to share our work and influence philanthropic practice. • Impact – We create an environment of shared learning to forward a strategic, collaborative, and equitable philanthropic sector.

Terms of Membership

Membership Eligibility

All Members generally align with the association's vision, mission, and values. Partner Members are regional and/or statewide infrastructure organizations that do not have a grantmaking function but do have significant interaction with the nonprofit and philanthropic sectors.

This may include:

- Community action agencies
- Community Development Financial Institutions (CDFIs)
- Regional planning commissions
- Governmental agencies
- Chambers of commerce
- Community partnerships
- Regional and statewide associations
- Academic institutions/research institutions and think tanks
- Other infrastructure organizations

Final invitation to join as a Partner Member is made by the Philanthropy Missouri Engagement Committee and is based on the applicant's fit with the eligibility criteria stated above. Philanthropy Missouri does not discriminate on the basis of race, color, religion, national origin, sex, gender identity, sexual orientation, age, disability, or any other legally protected characteristics.

Conditions of Membership

In being considered for membership, an organization must indicate willingness to:

- Complete the Request to Join Form;
- State how your organization
 - 1) aligns with PhilMO mission, vision, and values, and
 - 2) will expand the knowledge and capabilities of Missouri grantmakers and strengthen the philanthropic sector;
- Agree not to use membership to solicit* donations or business;
- Commit to equal opportunity practices in hiring; and
- Pay the annual membership dues when invoiced (following invitation to join and annually by January 31 thereafter).

**Solicitation includes but is not limited to use of the Member Directory and contacts to promote and/or make a direct ask for business or funding, and/or engaging in those types of activities in person during Philanthropy Missouri events and programs. Note that if Members feel solicitation has occurred, we reserve the right to revoke membership with no refund of membership dues.*

Partner Member Benefits

Membership in Philanthropy Missouri ensures you aren't left alone in your work.

PhilMO Partner Members are:

EQUIPPED

- Access **select educational programs** and **curated resources** on the latest data, community concerns, philanthropic trends, and innovative approaches.
- Receive (and submit proposed content for) the **Members-only newsletter, *What Gives?***

CONNECTED

- Cultivate **relationships** and build **community**, during **networking programs**.
- Be **listed among PhilMO Members** publicly and in the Member Directory.

ENERGIZED

- Apply your learning and connections to more **confidently navigate – and influence** – an evolving philanthropic landscape.
- Grow in **courageous leadership** as you **advance opportunities for all Missourians to thrive**.

PhilMO is where philanthropic leaders belong; we can make a bigger impact together.

Partner Member Request to Join



Organization Information

Organization Name			
Street Address			
City			
State		Zip	
EIN			
Website			
Main Phone		Main Email	

Has a member of your team ever been affiliated with an organization that was a Member of Philanthropy Missouri (optional)?

- ☐ Yes
☐ No

If yes, please identify the timeframe and affiliation:

Primary Areas of Services *(check all that apply)*

☐ Aging & Older Adults	☐ Entrepreneurship	☐ LGBTQ+
☐ Animal Welfare	☐ Environment & Sustainability	☐ Mental Health
☐ Arts & Culture	☐ Faith-Based & Religious	☐ Public Policy & Advocacy
☐ Children, Youth & Families	☐ Food Security	☐ Racial Equity
☐ Community & Economic Development	☐ Health	☐ Rural

☐ Disability & Accessibility	☐ Housing	☐ STEM (Science & Technology)
☐ Disaster & Emergency	☐ Immigrants, Refugees & Foreign-Born	☐ Veterans
☐ Diversity, Equity & Inclusion	☐ Impact Investing	☐ Violence Prevention
☐ Early Childhood	☐ Indigenous & Native Issues	☐ Women & Girls
☐ Education	☐ Legal Issues & Criminal Justice	☐ Workforce Development
☐ Other (please describe):	☐	

Infrastructure-Building Activities <i>(check all that apply)</i>		
☐ Community Education	☐ Financial Support	☐ Research & Publications
☐ Community Development & Planning	☐ Leadership Training & Development	Public Policy & Systems Advocacy
☐ Other	<i>Please describe "Other" or use this space to detail any of the above.</i>	

Geographic Service Area <i>(check all that apply-refers to MO regions)</i>		
☐ Northwest Missouri	☐ Northeast Missouri	☐ Greater KC
☐ Central Missouri	☐ Southwest Missouri	☐ Southeast Missouri
☐ STL Metro	☐ National (U.S.)	☐ International

Membership Interest Information

My organization is interested in joining Philanthropy Missouri because:

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Please briefly describe how your mission and vision will advance/or align with PhilMO's mission, vision, and values:

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In what ways might you use your membership to expand the knowledge and capabilities of Missouri grantmakers and strengthen the philanthropic sector? Please provide any examples of ways you might contribute your expertise.

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Supplementary Information

To help Philanthropy Missouri better serve your needs, please provide an **Annual Report**, **Board Member List**, and **Form 990** as applicable with your Request to Join.

Contact Information

Primary Contact: Serves as the main representative in the Member Directory; may also serve as the billing liaison.

Name		Title	
Email		Phone	

Admin Contact: Has privileges to manage the organization's Member Directory profile, including updating organization profile and affiliated contacts. ☐ **Same as Primary**

Name		Title	
Email		Phone	

Billing Contact: Receives annual membership renewal request. ☐ **Same as Primary** ☐ **Same as Admin**

Name		Title	
Email		Phone	

Your membership includes participation for your staff who are directly engaged with nonprofit/philanthropic work (excluding development staff). If you are invited to join as a Partner Member, we will ask you to provide us with a list of staff authorized to utilize your membership benefits, receive our communications, and access the Members-only sections of our website.

Annual Contributions

Membership dues are **\$675 annually for Partner Members**. Once your **Request for Invitation to Join** is reviewed and approved, you will receive an invitation to join and an electronic invoice. Dues must be received in order to receive Member benefits.

Partner Member Dues Level:

\$675

Dues Plus*

\$

*Optional contribution, beyond annual dues, to support PhilMO.

Signature of Primary Contact

Date

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Please send your completed Request to Join and supplementary information to:

Email: michelle@philmo.org

Mail: Philanthropy Missouri, Attn: Michelle Miller, CEO
5501 Delmar Blvd, Suite A310, St. Louis, MO 63112

Philanthropy Missouri is a 501(c)(3) nonprofit EIN: 43-0953940
For more information, access our website at philanthropymissouri.org