

Full Membership Application



Thank you for your interest in joining Philanthropy Missouri as a **Full Member**. You may apply at any time during the year. Once submitted, your application will be reviewed for approval by the PhilMO Engagement Committee, and then we will contact you with further instructions.

About Philanthropy Missouri

Founded in 1970, Philanthropy Missouri (PhilMO) is Missouri's premier philanthropy-serving organization, a statewide membership association of funders and philanthropic partners.

Vision

We envision a thriving and equitable Missouri, served by a collaborative, purpose-driven, and effective philanthropic sector.

Mission

To equip, connect, and energize our Members and partners for thoughtful action and greater impact.

Values

- **Belonging** – We cultivate relationships and build community where individuals and institutions are understood, respected, and invited to contribute.
- **Courageous Leadership** – We inspire the sector to challenge norms and mobilize resources to advance opportunities to thrive in Missouri.
- **Equity** – We believe identity should not predict outcomes for Missourians and use that lens to share our work and influence philanthropic practice.
- **Impact** – We create an environment of shared learning to forward a strategic, collaborative, and equitable philanthropic sector.

Philanthropy Missouri is a 501(c)(3) nonprofit EIN: 43-0953940
For more information, access our website at www.philanthropymissouri.org

Terms of Membership

Membership Eligibility

All Members generally align with the association's vision, mission, and values. Philanthropy Missouri's Full Members meet all of the following requirements:

- Are a community foundation, corporate foundation or corporate charitable contribution program, donor-advised fund, family foundation, federated fund, giving circle, health conversion foundation, intermediary, private foundation, public religious charity, or publicly- or tax-supported grantmaking organization.
- Have as their primary charitable activity the making of grants for charitable, educational, religious, and/or scientific purposes;
- Make grants to multiple, unrelated organizations (vs. to one institution); **and**
- Devote a majority of their charitable budget to their grantmaking programs and activities (rather than fundraising).

Final approval of applicant Members is made by the Philanthropy Missouri Engagement Committee of the Board and is based on the applicant's fit with the eligibility criteria stated above. Philanthropy Missouri does not discriminate on the basis of race, color, religion, national origin, sex, gender identity, sexual orientation, age, disability, or any other legally protected characteristics.

Full Member Benefits

Membership ensures you aren't left alone in your work. PhilMO Members are:

EQUIPPED

- Access customized, Member-informed **educational programs** and **curated resources** on the latest data, community concerns, philanthropic trends, and innovative approaches.
- Request personalized **staff support** and **research** that address your unique needs.

CONNECTED

- Cultivate **relationships**, build **community**, and **collaborate** with funders across the state.
- Exchange knowledge and experiences with your peers that **support you personally and professionally**.

ENERGIZED

- Use your learning and connections to more **confidently navigate** an evolving philanthropic landscape.
- Grow in **courageous leadership** as you **advance opportunities for all Missourians to thrive**.

**PhilMO is where philanthropic leaders belong;
we can make a bigger impact together.**

Full Membership Application



Organization Information

Organization Name			
Street Address			
City			
State		Zip Code	
EIN			
Website			
Main Phone			

Philanthropy Missouri seeks to serve a range of Members, including Full Members, Associate Members, and Regional Partners. As a **Full Member applicant**, please help us understand your grantmaking profile by sharing the following information.

Mission	
Values	

Category (select one type of grantmaker*)	
☐ Community Foundation	☐ Giving Circle
☐ Corporate Foundation	☐ Health Conversion Foundation
☐ Corporate Giving Program	☐ Intermediary
☐ Donor-Advised Fund	☐ Private Foundation
☐ Family Foundation	☐ Public Religious Charity
☐ Federated Fund	☐ Tax-Supported
☐ Other:	

**Associate and Partner Members: Please refer to alternate applications.*

Estimated Asset Value	\$	Date
Operating Budget	\$	

Staff Size Range (philanthropic staff only)	☐ No Paid Staff	☐ 3-5	☐ 11-20
	☐ 1-2	☐ 6-10	☐ 21-30 ☐ 30+

Funding Focus Area (check all that apply)		
☐ Aging & Older Adults	☐ Entrepreneurship	☐ LGBTQ+
☐ Animal Welfare	☐ Environment & Sustainability	☐ Mental Health
☐ Arts & Culture	☐ Faith-Based & Religious	☐ Public Policy & Advocacy
☐ Children, Youth & Families	☐ Food Security	☐ Racial Equity
☐ Community & Economic Development	☐ Health	☐ Rural
☐ Disability & Accessibility	☐ Housing	☐ STEM (Science & Technology)
☐ Disaster & Emergency	☐ Immigrants, Refugees & Foreign-Born	☐ Veterans
☐ Diversity, Equity & Inclusion	☐ Impact Investing	☐ Violence Prevention
☐ Early Childhood	☐ Indigenous & Native Issues	☐ Women & Girls
☐ Education	☐ Legal Issues & Criminal Justice	☐ Workforce Development
☐ Other (please describe):		

Types of Support *(check all that apply)*

☐ Capacity Building	☐ General Operating Support	☐ Program
☐ Capital Campaigns	☐ Impact Investing	☐ Research
☐ Community Events & Sponsorships	☐ In-Kind Donation	☐ Responsive Grants
☐ Endowments	☐ Invitation-Only Funding	☐ Scholarships
☐ Federated Campaigns	☐ Matching Grants	☐ Volunteerism & Community Service
☐ Other:		

Grant Service Area *(select counties where you are permitted to fund)*

☐ Northwest Missouri	☐ Northeast Missouri	☐ Greater KC
☐ Andrew County ☐ Atchison County ☐ Buchanan County ☐ Caldwell County ☐ Carroll County ☐ Chariton County ☐ Clinton County ☐ Daviess County ☐ DeKalb County ☐ Gentry County ☐ Grundy County ☐ Harrison County ☐ Holt County ☐ Linn County ☐ Livingston County ☐ Mercer County ☐ Nodaway County ☐ Putnam County ☐ Sullivan County ☐ Worth County	☐ Adair County ☐ Clark County ☐ Knox County ☐ Lewis County ☐ Macon County ☐ Madison County ☐ Marion County ☐ Monroe County ☐ Pike County ☐ Ralls County ☐ Schuyler County ☐ Scotland County ☐ Shelby County	☐ Bates County, MO ☐ Cass County, MO ☐ Clay County, MO ☐ Jackson County, MO ☐ Lafayette County, MO ☐ Leavenworth County, KS ☐ Linn County, KS ☐ Miami County, KS ☐ Platte County, MO ☐ Ray County, MO ☐ Wyandotte County, KS

☐ Central Missouri	☐ Southwest Missouri	☐ Southeast Missouri
☐ Audrain County ☐ Benton County ☐ Boone County ☐ Callaway County ☐ Camden County ☐ Cole County ☐ Cooper County ☐ Crawford County ☐ Dent County ☐ Gasconade County ☐ Henry County ☐ Hickory County ☐ Howard County ☐ Johnson County ☐ Laclede County ☐ Maries County ☐ Miller County ☐ Moniteau County ☐ Montgomery County ☐ Morgan County ☐ Osage County ☐ Pettis County ☐ Phelps County ☐ Pulaski County ☐ Randolph County ☐ Saint Clair County ☐ Saline County	☐ Barry County ☐ Barton County ☐ Cedar County ☐ Christian County ☐ Dade County ☐ Dallas County ☐ Douglas County ☐ Greene County ☐ Howell County ☐ Jasper County ☐ Lawrence County ☐ McDonald County ☐ Newton County ☐ Oregon County ☐ Ozark County ☐ Polk County ☐ Shannon County ☐ Stone County ☐ Taney County ☐ Texas County ☐ Vernon County ☐ Webster County ☐ Wright County	☐ Bollinger County ☐ Butler County ☐ Cape Girardeau County ☐ Carter County ☐ Dunklin County ☐ Iron County ☐ Mississippi County ☐ New Madrid County ☐ Pemiscot County ☐ Perry County ☐ Reynolds County ☐ Ripley County ☐ Sainte Genevieve County ☐ Saint Francois County ☐ Scott County ☐ Stoddard County ☐ Washington County ☐ Wayne County
☐ STL Metro		☐ Outside Missouri
☐ Bond County, IL ☐ Calhoun County, IL ☐ Clinton County, IL ☐ Franklin County, MO ☐ Jefferson County, MO ☐ Jersey County, IL ☐ Lincoln County, MO ☐ Macoupin County, IL	☐ Madison County, IL ☐ Monroe County, IL ☐ St. Charles County, MO ☐ St. Clair County, IL ☐ St. Louis City, MO ☐ St. Louis County, MO ☐ Warren County, MO	☐ National (U.S.) ☐ International

Do you use the Missouri Common Grant Application?

- ☐ Yes
☐ No
☐ We use/adapt parts of it.
☐ I'd like to learn more.

Supplementary Information

To help Philanthropy Missouri better serve your needs, please provide the following items with your application:

- ☐ Annual report (*if available*)
☐ Board, Trustees, or Allocations/Grants Committee list
☐ Form 990 (*if applicable*)
☐ Giving guidelines
☐ List of grants made in Missouri in the prior fiscal year. Please include agency names, addresses, and grant/donation/sponsorship amounts.
☐ Trust document (*if applicable*)

Contact Information

Primary Contact: Serves as the voting Member for your organization's membership and is the main representative in the Member Directory. They may also serve as the billing liaison.

Name		Title	
Email		Phone	

Admin Contact: Has privileges to manage the organization's Member Directory profile, including updating the organization profile and affiliated contacts. ☐ **Same as Primary**

Name		Title	
Email		Phone	

Billing Contact: Receives annual dues renewal packets. ☐ **Same as Primary** ☐ **Same as Admin**

Name		Title	
Email		Phone	

Your membership covers participation for all your staff and trustees. If your membership is approved, we will ask you to provide us with a list of additional people affiliated with your organization who are authorized to utilize your membership benefits, receive our communications, and access the Members-only sections of our website.

Annual Contributions

Please use this chart to determine your PhilMO dues contribution based on your most recent fiscal year of funding in Missouri (grants, donations, sponsorships, capacity building, etc.).

Dues	Grantmaking in Missouri (most recent fiscal year)
\$750	< \$49,999
\$1,000	\$50,000 – \$99,999
\$2,000	\$100,000 – \$249,999
\$4,000	\$250,000 – \$499,999
\$6,250	\$500,000 – \$749,999
\$8,250	\$750,000 – \$1,499,999
\$9,500	\$1.5M – \$2,999,999
\$10,750	\$3M – \$4,999,999
\$12,250	\$5M – \$9,999,999
\$15,000	\$10M – \$24,999,999
\$17,750	\$25M >
\$2,750	Community Foundation, Federated Fund, or Tax Supported Fund (Annual Grantmaking <\$10M)
\$4,000	Community Foundation, Federated Fund, or Tax Supported Fund (Annual Grantmaking >\$10M)
\$1,000	Associate Member (see alternative application)
\$675	Partner Member (see alternative application)

Total Grant/Funding Amount Paid in MO– Previous Fiscal Year

\$

Dues Level (*from the chart above*)

\$

Dues Plus*

\$

**Optional additional contributions you would like to provide, beyond annual dues, to support PhilMO.*

Dues are based on the calendar year and may be prorated for Members joining during after January. Once your membership application is approved, you will be invoiced for the appropriate dues amount. Upon receipt of dues, Member benefits are available.

Signature of Primary Contact

Date

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Please send your completed application and supplementary information to:

Email: michelle@philmo.org

Mail: Philanthropy Missouri, Attn: Michelle Miller, CEO
5501 Delmar Blvd, Suite A310, St. Louis, MO 63112