

Full Membership Application



Thank you for your interest in joining Philanthropy Missouri as a **Full Member**. You may apply at any time during the year. Once submitted, your application will be reviewed for approval by the PhilMO Engagement Committee, and then we will contact you with further instructions.

About Philanthropy Missouri

Founded in 1970, Philanthropy Missouri (PhilMO) is Missouri's premier philanthropy-serving organization, a statewide membership association of funders and philanthropic partners.

Vision

We envision a thriving and equitable Missouri, served by a collaborative, purpose-driven, and effective philanthropic sector.

Mission

To equip, connect, and energize our Members and partners for thoughtful action and greater impact.

Values

- **Belonging** – We cultivate relationships and build community where individuals and institutions are understood, respected, and invited to contribute.
 - **Courageous Leadership** – We inspire the sector to challenge norms and mobilize resources to advance opportunities to thrive in Missouri.
 - **Equity** – We believe identity should not predict outcomes for Missourians and use that lens to share our work and influence philanthropic practice.
 - **Impact** – We create an environment of shared learning to forward a strategic, collaborative, and equitable philanthropic sector.
-

Terms of Membership

Membership Eligibility

Philanthropy Missouri's Full Members meet all of the following requirements:

- Are a community foundation, corporate foundation or corporate charitable contribution program, donor-advised fund, family foundation, federated fund, giving circle, health conversion foundation, intermediary, private foundation, public religious charity, or publicly- or tax-supported grantmaking organization.
- Have as their primary charitable activity the making of grants for charitable, educational, religious, and/or scientific purposes;
- Make grants to multiple, unrelated organizations (vs. to one institution); **and**
- Devote a majority of their charitable budget to their grantmaking programs and activities (rather than fundraising).

Final approval of applicant Members is made by the Philanthropy Missouri Engagement Committee of the Board and is based on the applicant's fit with the eligibility criteria stated above. Philanthropy Missouri does not discriminate on the basis of race, color, religion, national origin, sex, gender identity, sexual orientation, age, disability, or any other legally protected characteristics.

Full Member Benefits

Membership in Philanthropy Missouri ensures you aren't left alone in your work. PhilMO Members are:

EQUIPPED

- Access customized, Member-informed **educational programs** and **curated resources** on the latest data, community concerns, philanthropic trends, and innovative approaches.
- Request personalized **staff support** and **research** that address your unique needs.

CONNECTED

- Cultivate **relationships**, build **community**, and **collaborate** with funders across the state.
- Exchange knowledge and experiences with your peers that **support you personally and professionally**.

ENERGIZED

- Use your learning and connections to more **confidently navigate** an evolving philanthropic landscape.
- Grow in **courageous leadership** as you **advance opportunities for all Missourians to thrive**.

**PhilMO is where philanthropic leaders belong;
we can make a bigger impact together.**

Full Membership Application



Organization Information

| | | | |
|-------------------|--|----------|--|
| Organization Name | | | |
| Street Address | | | |
| City | | | |
| State | | Zip Code | |
| EIN | | | |
| Website | | | |
| Main Phone | | | |

Philanthropy Missouri seeks to serve a range of Members, including Full Members, Associate Members, and Regional Partners. As a **Full Member applicant**, please help us understand your grantmaking profile by sharing the following information.

| | |
|---------|--|
| Mission | |
| Values | |

| | |
|---|---|
| Category (select one type of grantmaker*) | |
| <input type="checkbox"/> Community Foundation | <input type="checkbox"/> Giving Circle |
| <input type="checkbox"/> Corporate Foundation | <input type="checkbox"/> Health Conversion Foundation |
| <input type="checkbox"/> Corporate Giving Program | <input type="checkbox"/> Intermediary |
| <input type="checkbox"/> Donor-Advised Fund | <input type="checkbox"/> Private Foundation |
| <input type="checkbox"/> Family Foundation | <input type="checkbox"/> Public Religious Charity |
| <input type="checkbox"/> Federated Fund | <input type="checkbox"/> Tax-Supported |
| <input type="checkbox"/> Other: | |

**Associate and Partner Members: Please refer to alternate applications.*

| | | |
|------------------------------|----|------|
| Estimated Asset Value | \$ | Date |
| Operating Budget | \$ | |

| | | | |
|---|--|-------------------------------|--|
| Staff Size Range (philanthropic staff only) | <input type="checkbox"/> No Paid Staff | <input type="checkbox"/> 3-5 | <input type="checkbox"/> 11-20 |
| | <input type="checkbox"/> 1-2 | <input type="checkbox"/> 6-10 | <input type="checkbox"/> 21-30 <input type="checkbox"/> 30+ |

| | | |
|---|--|--|
| Funding Focus Area (check all that apply) | | |
| <input type="checkbox"/> Aging & Older Adults | <input type="checkbox"/> Entrepreneurship | <input type="checkbox"/> LGBTQ+ |
| <input type="checkbox"/> Animal Welfare | <input type="checkbox"/> Environment & Sustainability | <input type="checkbox"/> Mental Health |
| <input type="checkbox"/> Arts & Culture | <input type="checkbox"/> Faith-Based & Religious | <input type="checkbox"/> Public Policy & Advocacy |
| <input type="checkbox"/> Children, Youth & Families | <input type="checkbox"/> Food Security | <input type="checkbox"/> Racial Equity |
| <input type="checkbox"/> Community & Economic Development | <input type="checkbox"/> Health | <input type="checkbox"/> Rural |
| <input type="checkbox"/> Disability & Accessibility | <input type="checkbox"/> Housing | <input type="checkbox"/> STEM (Science & Technology) |
| <input type="checkbox"/> Disaster & Emergency | <input type="checkbox"/> Immigrants, Refugees & Foreign-Born | <input type="checkbox"/> Veterans |
| <input type="checkbox"/> Diversity, Equity & Inclusion | <input type="checkbox"/> Impact Investing | <input type="checkbox"/> Violence Prevention |
| <input type="checkbox"/> Early Childhood | <input type="checkbox"/> Indigenous & Native Issues | <input type="checkbox"/> Women & Girls |
| <input type="checkbox"/> Education | <input type="checkbox"/> Legal Issues & Criminal Justice | <input type="checkbox"/> Workforce Development |
| <input type="checkbox"/> Other (please describe): | | |

Types of Support (check all that apply)

| | | |
|--|--|---|
| <input type="checkbox"/> Capacity Building | <input type="checkbox"/> General Operating Support | <input type="checkbox"/> Program |
| <input type="checkbox"/> Capital Campaigns | <input type="checkbox"/> Impact Investing | <input type="checkbox"/> Research |
| <input type="checkbox"/> Community Events & Sponsorships | <input type="checkbox"/> In-Kind Donation | <input type="checkbox"/> Responsive Grants |
| <input type="checkbox"/> Endowments | <input type="checkbox"/> Invitation-Only Funding | <input type="checkbox"/> Scholarships |
| <input type="checkbox"/> Federated Campaigns | <input type="checkbox"/> Matching Grants | <input type="checkbox"/> Volunteerism & Community Service |
| <input type="checkbox"/> Other: | | |

Grant Service Area (select counties where you are permitted to fund)

| <input type="checkbox"/> Northwest Missouri | <input type="checkbox"/> Northeast Missouri | <input type="checkbox"/> Greater KC |
|---|--|---|
| <input type="checkbox"/> Andrew County <input type="checkbox"/> Atchison County <input type="checkbox"/> Buchanan County <input type="checkbox"/> Caldwell County <input type="checkbox"/> Carroll County <input type="checkbox"/> Chariton County <input type="checkbox"/> Clinton County <input type="checkbox"/> Daviess County <input type="checkbox"/> DeKalb County <input type="checkbox"/> Gentry County <input type="checkbox"/> Grundy County <input type="checkbox"/> Harrison County <input type="checkbox"/> Holt County <input type="checkbox"/> Linn County <input type="checkbox"/> Livingston County <input type="checkbox"/> Mercer County <input type="checkbox"/> Nodaway County <input type="checkbox"/> Putnam County <input type="checkbox"/> Sullivan County <input type="checkbox"/> Worth County | <input type="checkbox"/> Adair County <input type="checkbox"/> Clark County <input type="checkbox"/> Knox County <input type="checkbox"/> Lewis County <input type="checkbox"/> Macon County <input type="checkbox"/> Madison County <input type="checkbox"/> Marion County <input type="checkbox"/> Monroe County <input type="checkbox"/> Pike County <input type="checkbox"/> Ralls County <input type="checkbox"/> Schuyler County <input type="checkbox"/> Scotland County <input type="checkbox"/> Shelby County | <input type="checkbox"/> Bates County, MO <input type="checkbox"/> Cass County, MO <input type="checkbox"/> Clay County, MO <input type="checkbox"/> Jackson County, MO <input type="checkbox"/> Lafayette County, MO <input type="checkbox"/> Leavenworth County, KS <input type="checkbox"/> Linn County, KS <input type="checkbox"/> Miami County, KS <input type="checkbox"/> Platte County, MO <input type="checkbox"/> Ray County, MO <input type="checkbox"/> Wyandotte County, KS |

| | | |
|--|--|--|
| <input type="checkbox"/> Central Missouri | <input type="checkbox"/> Southwest Missouri | <input type="checkbox"/> Southeast Missouri |
| <input type="checkbox"/> Audrain County <input type="checkbox"/> Benton County <input type="checkbox"/> Boone County <input type="checkbox"/> Callaway County <input type="checkbox"/> Camden County <input type="checkbox"/> Cole County <input type="checkbox"/> Cooper County <input type="checkbox"/> Crawford County <input type="checkbox"/> Dent County <input type="checkbox"/> Gasconade County <input type="checkbox"/> Henry County <input type="checkbox"/> Hickory County <input type="checkbox"/> Howard County <input type="checkbox"/> Johnson County <input type="checkbox"/> Laclede County <input type="checkbox"/> Maries County <input type="checkbox"/> Miller County <input type="checkbox"/> Moniteau County <input type="checkbox"/> Montgomery County <input type="checkbox"/> Morgan County <input type="checkbox"/> Osage County <input type="checkbox"/> Pettis County <input type="checkbox"/> Phelps County <input type="checkbox"/> Pulaski County <input type="checkbox"/> Randolph County <input type="checkbox"/> Saint Clair County <input type="checkbox"/> Saline County | <input type="checkbox"/> Barry County <input type="checkbox"/> Barton County <input type="checkbox"/> Cedar County <input type="checkbox"/> Christian County <input type="checkbox"/> Dade County <input type="checkbox"/> Dallas County <input type="checkbox"/> Douglas County <input type="checkbox"/> Greene County <input type="checkbox"/> Howell County <input type="checkbox"/> Jasper County <input type="checkbox"/> Lawrence County <input type="checkbox"/> McDonald County <input type="checkbox"/> Newton County <input type="checkbox"/> Oregon County <input type="checkbox"/> Ozark County <input type="checkbox"/> Polk County <input type="checkbox"/> Shannon County <input type="checkbox"/> Stone County <input type="checkbox"/> Taney County <input type="checkbox"/> Texas County <input type="checkbox"/> Vernon County <input type="checkbox"/> Webster County <input type="checkbox"/> Wright County | <input type="checkbox"/> Bollinger County <input type="checkbox"/> Butler County <input type="checkbox"/> Cape Girardeau County <input type="checkbox"/> Carter County <input type="checkbox"/> Dunklin County <input type="checkbox"/> Iron County <input type="checkbox"/> Mississippi County <input type="checkbox"/> New Madrid County <input type="checkbox"/> Pemiscot County <input type="checkbox"/> Perry County <input type="checkbox"/> Reynolds County <input type="checkbox"/> Ripley County <input type="checkbox"/> Sainte Genevieve County <input type="checkbox"/> Saint Francois County <input type="checkbox"/> Scott County <input type="checkbox"/> Stoddard County <input type="checkbox"/> Washington County <input type="checkbox"/> Wayne County |
| <input type="checkbox"/> STL Metro | | <input type="checkbox"/> Outside Missouri |
| <input type="checkbox"/> Bond County, IL <input type="checkbox"/> Calhoun County, IL <input type="checkbox"/> Clinton County, IL <input type="checkbox"/> Franklin County, MO <input type="checkbox"/> Jefferson County, MO <input type="checkbox"/> Jersey County, IL <input type="checkbox"/> Lincoln County, MO <input type="checkbox"/> Macoupin County, IL | <input type="checkbox"/> Madison County, IL <input type="checkbox"/> Monroe County, IL <input type="checkbox"/> St. Charles County, MO <input type="checkbox"/> St. Clair County, IL <input type="checkbox"/> St. Louis City, MO <input type="checkbox"/> St. Louis County, MO <input type="checkbox"/> Warren County, MO | <input type="checkbox"/> National (U.S.) <input type="checkbox"/> International |

Do you use the Missouri Common Grant Application?

- ☐ Yes
☐ No
☐ We use/adapt parts of it.
☐ I'd like to learn more.

Supplementary Information

To help Philanthropy Missouri better serve your needs, please provide the following items with your application:

- ☐ Annual report (*if available*)
☐ Board, Trustees, or Allocations/Grants Committee list
☐ Form 990 (*if applicable*)
☐ Giving guidelines
☐ List of grants made in Missouri in the prior fiscal year. Please include agency names, addresses, and grant/donation/sponsorship amounts.
☐ Trust document (*if applicable*)

Contact Information

Primary Contact: Serves as the voting Member for your organization's membership and is the main representative in the Member Directory. They may also serve as the billing liaison.

| | | | |
|-------|--|-------|--|
| Name | | Title | |
| Email | | Phone | |

Admin Contact: Has privileges to manage the organization's Member Directory profile, including updating the organization profile and affiliated contacts. ☐ **Same as Primary**

| | | | |
|-------|--|-------|--|
| Name | | Title | |
| Email | | Phone | |

Billing Contact: Receives annual dues renewal packets. ☐ **Same as Primary** ☐ **Same as Admin**

| | | | |
|-------|--|-------|--|
| Name | | Title | |
| Email | | Phone | |

Your membership covers participation for all your staff and trustees. If your membership is approved, we will ask you to provide us with a list of additional people affiliated with your organization who are authorized to utilize your membership benefits, receive our communications, and access the Members-only sections of our website.

Annual Contributions

Please use this chart to determine your PhilMO dues contribution based on your most recent fiscal year of funding in Missouri (grants, donations, sponsorships, capacity building, etc.).

| Dues | Funding in Missouri (most recent fiscal year) |
|---------|--|
| \$750 | Under \$50,000 |
| \$1,000 | \$50,000 – \$99,999 |
| \$1,750 | \$100,000 – \$249,999 |
| \$3,000 | \$250,000 – \$499,999 |
| \$4,500 | \$500,000 – \$749,999 |
| \$6,000 | \$750,000 – \$1,499,999 |
| \$7,000 | \$1.5 million – \$2,999,999 |
| \$8,000 | \$3 million – \$4,999,999 |
| \$9,000 | \$5 million and above |
| \$2,000 | Community Foundation, Federated Fund, or Tax Supported Fund |
| \$500 | Associate Member (see alternative application) |
| \$500 | Regional Partner Member (see alternative application) |

**Total Grant/Funding Amount Paid in
MO– Previous Fiscal Year**

\$

Dues Level (from the chart above)

\$

Dues Plus*

\$

**Optional additional contributions you would like to provide, beyond annual dues, to support PhilMO.*

Dues are based on the calendar year and may be prorated for Members joining during after January. Once your membership application is approved, you will be invoiced for the appropriate dues amount. Upon receipt of dues, Member benefits are available.

Signature of Primary Contact

Date

Please send your completed application and supplementary information to:

Email: michelle@philmo.org

Mail: Philanthropy Missouri, Attn: Michelle Miller, CEO
5501 Delmar Blvd, Suite A310, St. Louis, MO 63112

Philanthropy Missouri is a 501(c)(3) nonprofit EIN: 43-0953940

For more information, access our website at www.philanthropymissouri.org