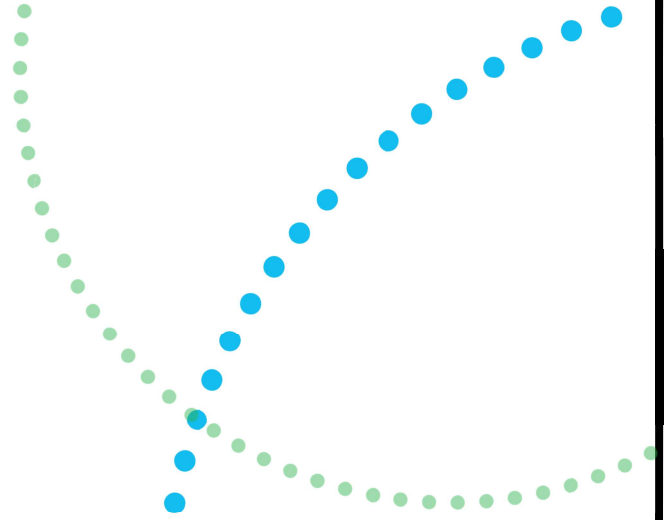


Data produced with:



2020 STATE OF THE COMMUNITY DATA BOOK

Presented by



A Note about the 2020 State of the Community Data Book

September 8, 2020

Dear Reader,

This year's Data Book was produced against the backdrop of a global pandemic with substantial local impact. Now six months into national, state, and local states of emergency and economic contraction, the data included in this report will serve as a reference to the condition of our community leading up to the pandemic, as well as some of the ways the pandemic is currently impacting us.

This Data Book includes the most up-to-date information available (though in some cases that may be 2018 or 2019). When possible, we have added available 2020 data to illustrate the effects of the pandemic on our local economy and public services. This pandemic will certainly create statistical outliers that will affect the current and future reliability of year-over-year comparisons, and the data must be considered within the context of this unprecedented period in our history.

Our community is resilient and will persevere. We hope you enjoy the 2020 State of the Community Data Book.

Sincerely,

Aaron Nelson
President and CEO
The Chamber for a Greater Chapel Hill-Carrboro

Additional context: On March 10, 2020, the World Health Organization declared COVID-19 a Public Health International Pandemic and the State of North Carolina Declared a State of Emergency. Three days later, Orange County, in cooperation with Chapel Hill, Carrboro, and Hillsborough, also declared a State of Emergency. The state and county order, issued on March 13, 2020, closed businesses, restricted unnecessary travel, and limited the size of gatherings.

As of this writing, NC Governor Roy Cooper has issued more than forty Covid-19-related Executive Orders, and the Orange County State of Emergency has been modified and extended ten times, currently extending through October of 2020.

On March 11, UNC Chapel Hill extended students' Spring Break, with classes resuming remotely on March 23 and remaining virtual for the 2019-2020 year. UNC students returned to campus and began the 2020-21 school year on August 10, only to discontinue in person instruction on August 17. Campus residence halls were subsequently closed to all but few students for the remainder of the Fall 2020 semester.

On March 12, Chapel Hill-Carrboro City Schools announced a suspension of in-class instruction. Though planned for only two weeks, students did not return to class for the rest of the 2019-20 school year, and classes resumed with remote learning (no in-person instruction) for the first semester of the 2020-21 year.

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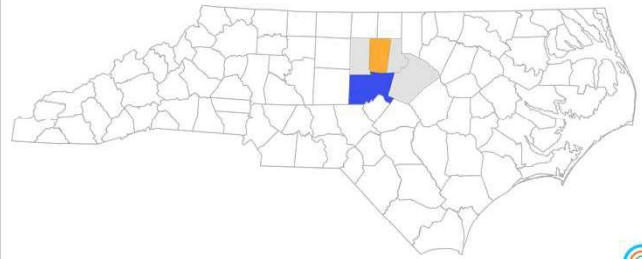
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2020 Context



1

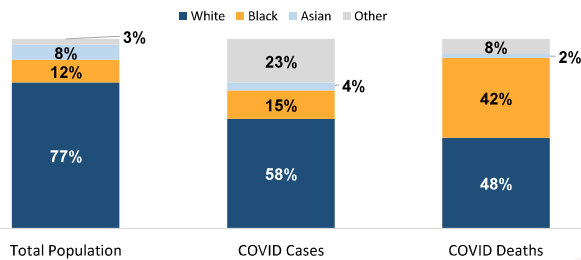
Orange County + Chatham County + Neighbors



2

COVID-19 Cases & Deaths by Race in Orange

2,371 cases & 50 deaths as of 9/4/2020



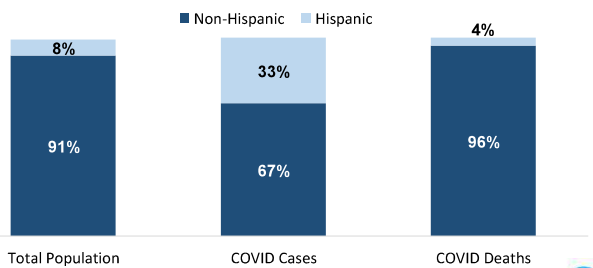
Note: Other includes American Indian, multi-racial, & other race. Race data is missing for 605 cases.
Source: U.S. Census Bureau Population Estimates | NC DHHS



3

COVID-19 Cases & Deaths by Ethnicity in Orange

2,371 cases & 50 deaths as of 9/4/2020



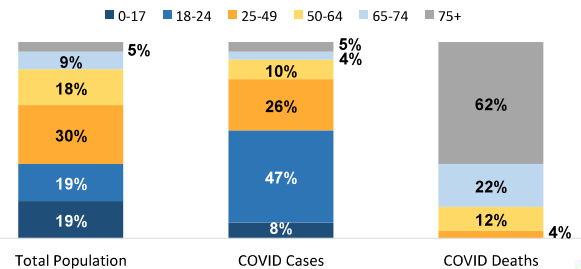
Note: Ethnicity data is missing for 772 cases.
Source: U.S. Census Bureau Population Estimates | NC DHHS



4

COVID-19 Cases & Deaths by Age in Orange

2,371 cases & 50 deaths as of 9/4/2020



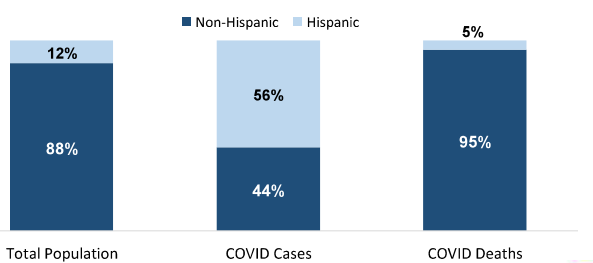
Note: Age data is missing for 1 case.
Source: U.S. Census Bureau Population Estimates | NC DHHS



5

COVID-19 Cases & Deaths by Ethnicity in Chatham

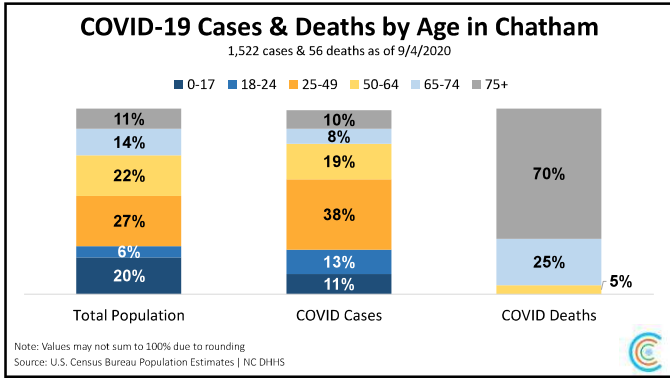
1,522 cases & 56 deaths as of 9/4/2020



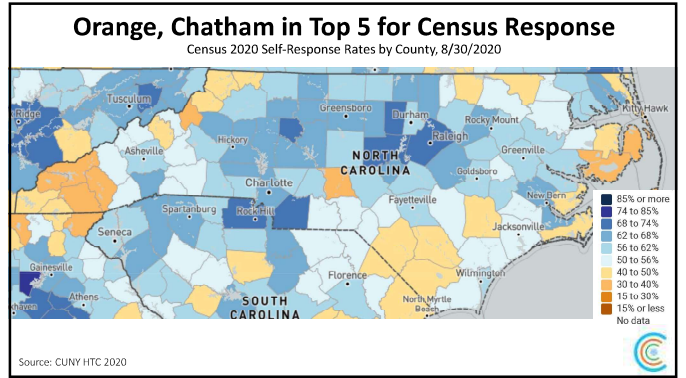
Note: Ethnicity data is missing for 479 cases and 14 deaths.
Source: U.S. Census Bureau Population Estimates | NC DHHS



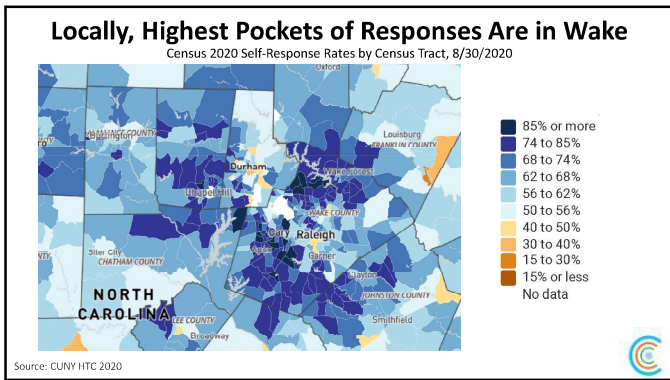
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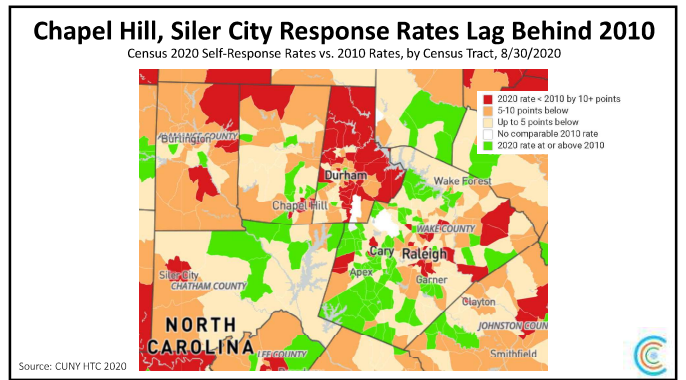
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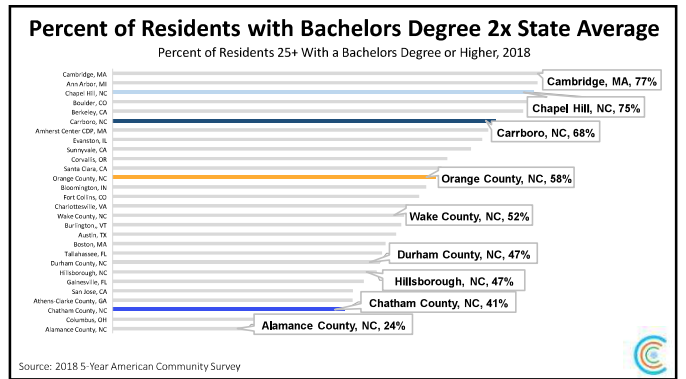
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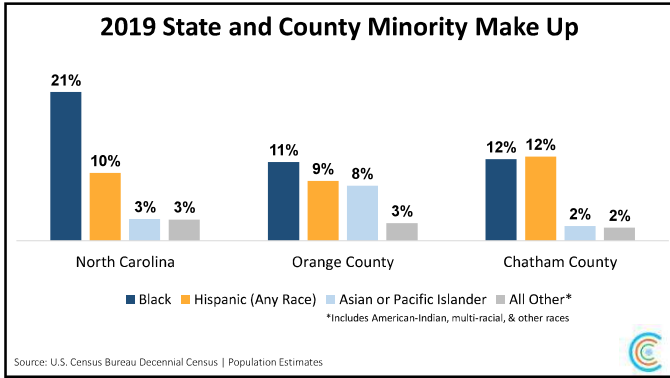
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Community Demographics

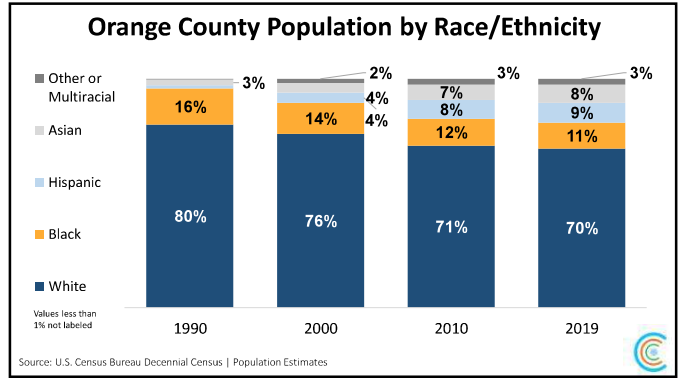
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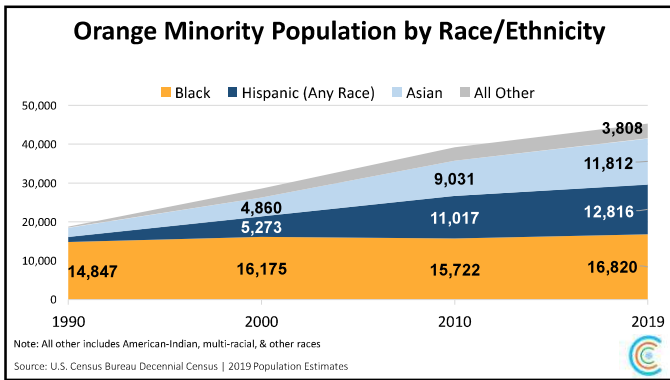
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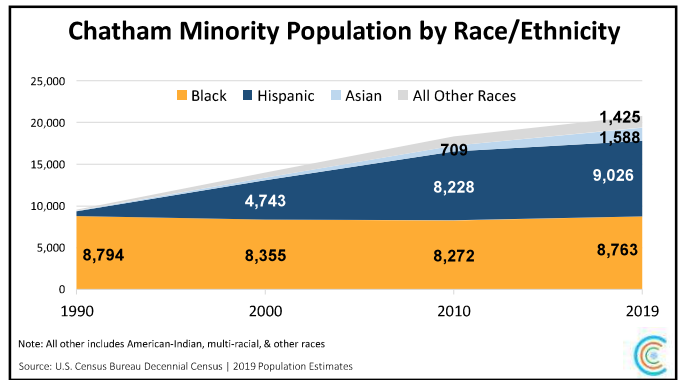
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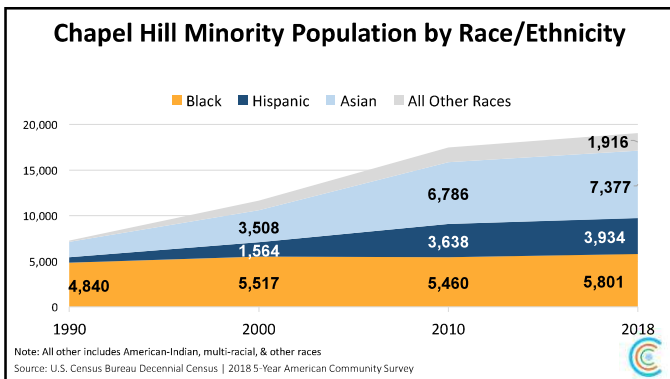
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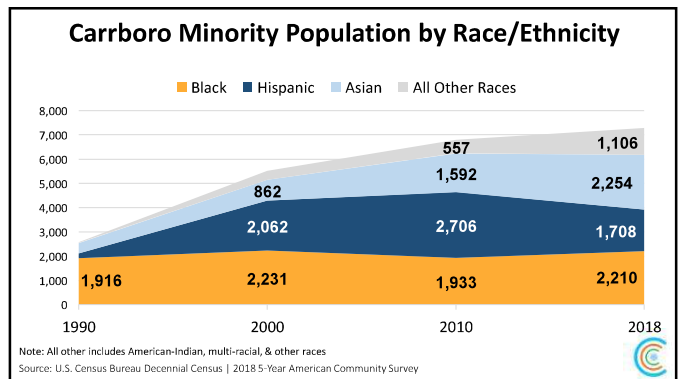
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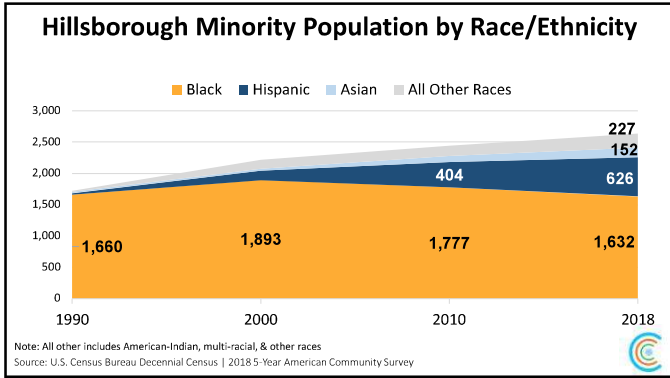
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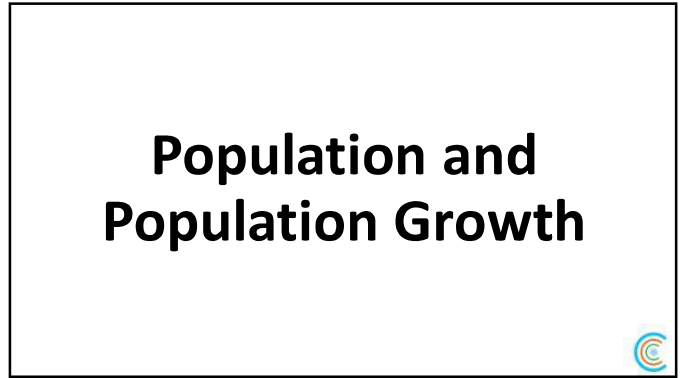
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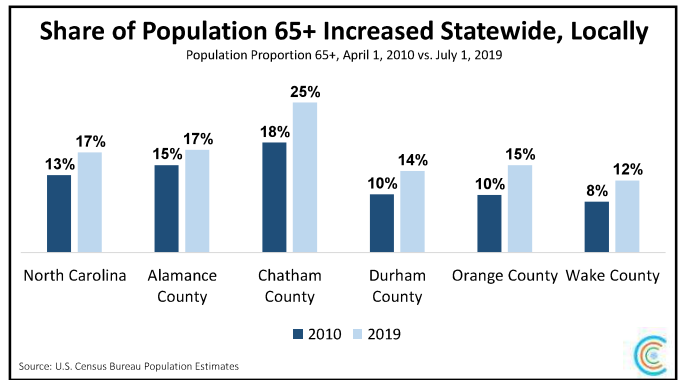
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County and Municipal Population Totals

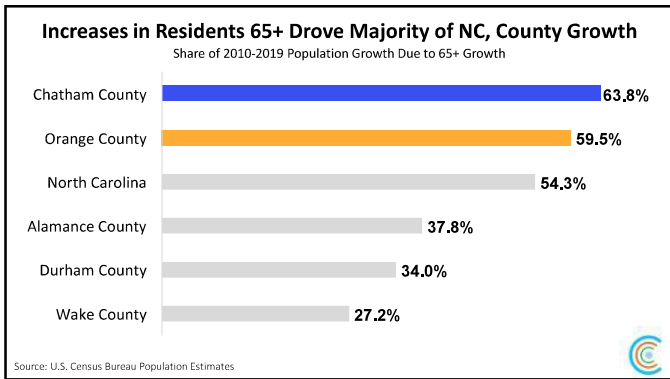
	2010	2019	Growth	Growth Rate
Orange County	133,693	148,476	14,783	11% (1.1% PY)
Hillsborough	6,599	7,161	562	8.5% (0.9% PY)
Carrboro	19,568	21,190	1,622	8.3% (0.9% PY)
Chapel Hill	57,221	64,051	6,830	11.9% (1.2% PY)
Chatham County	63,485	74,470	10,985	17.3% (1.7% PY)
North Carolina	9,535,751	10,488,084	952,333	10% (1.0% PY)

Source: U.S. Census Bureau Population Estimates

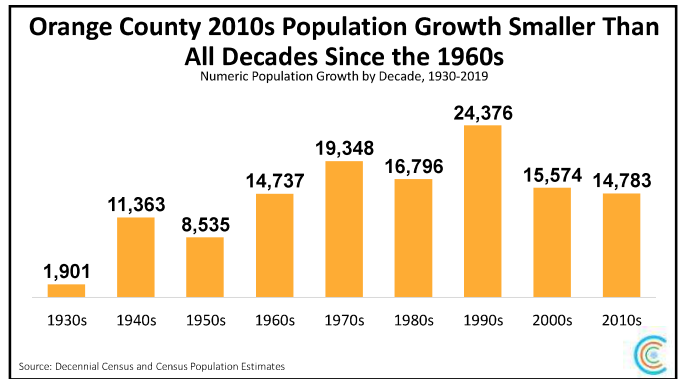
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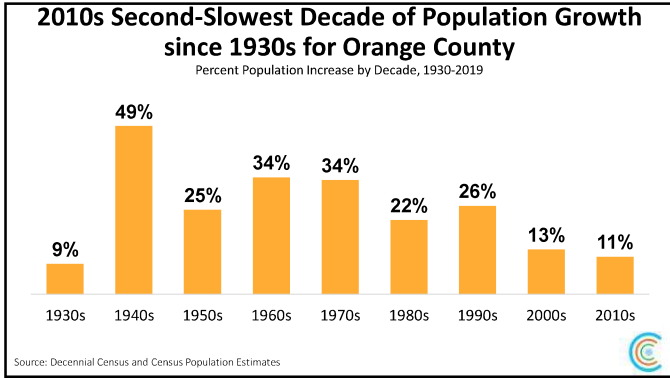
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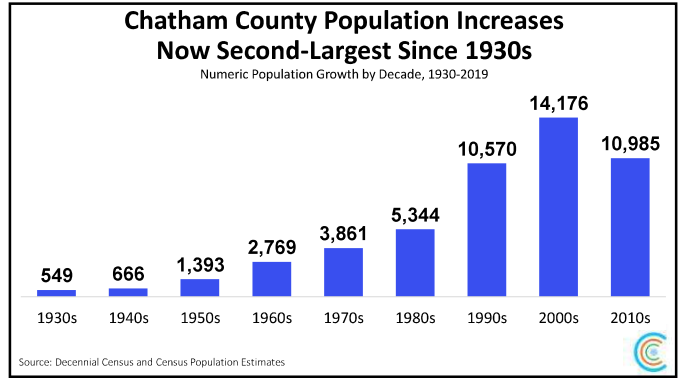
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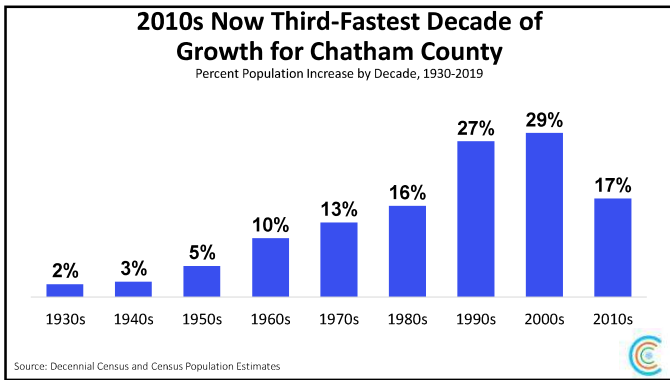
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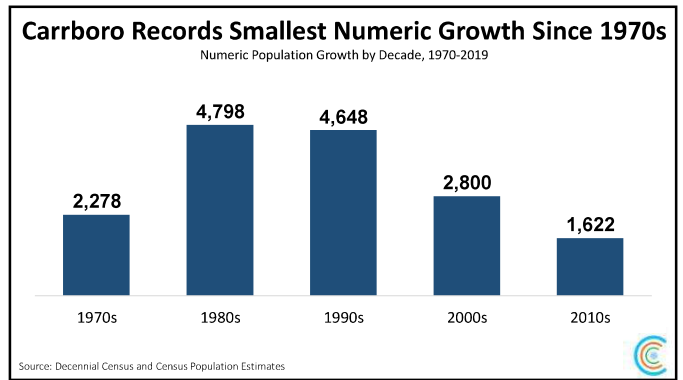
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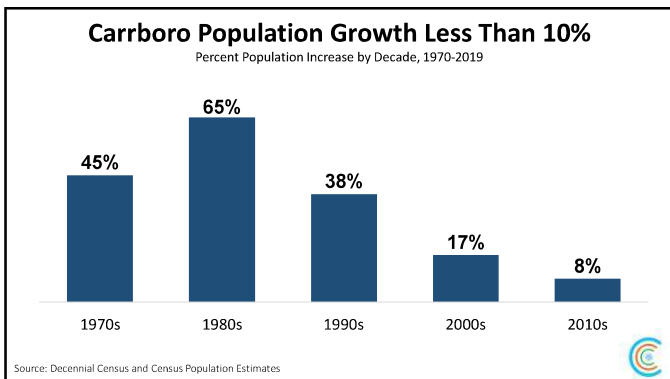
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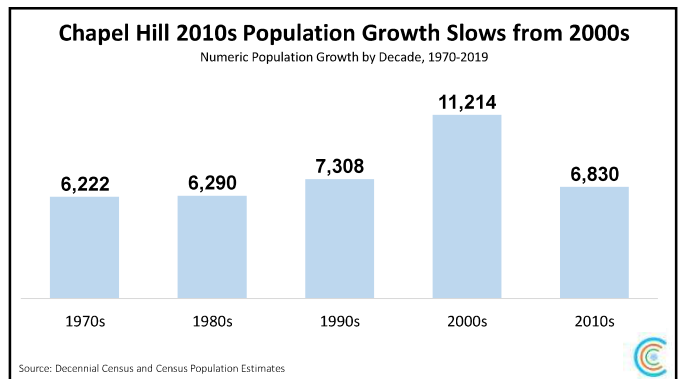
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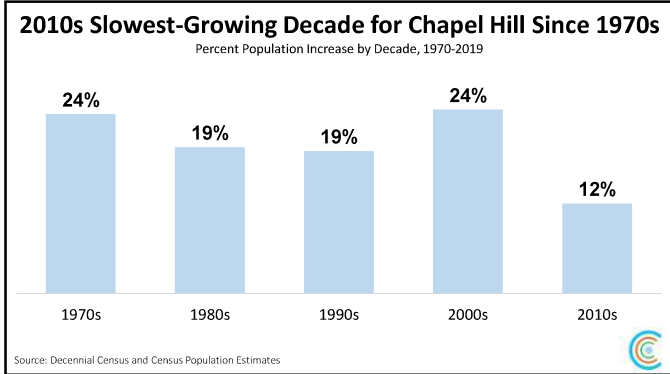
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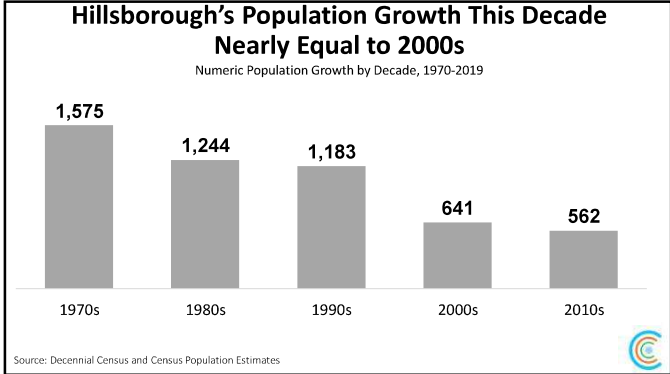
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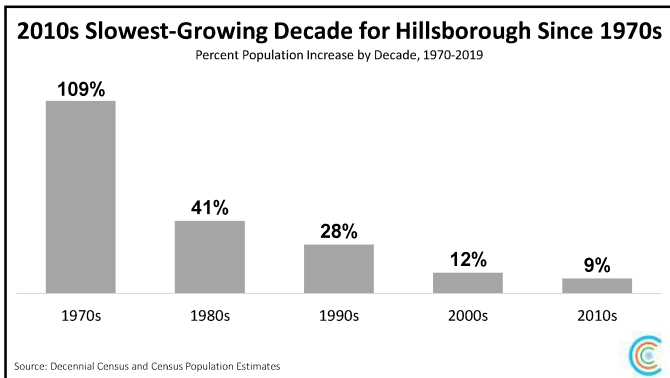
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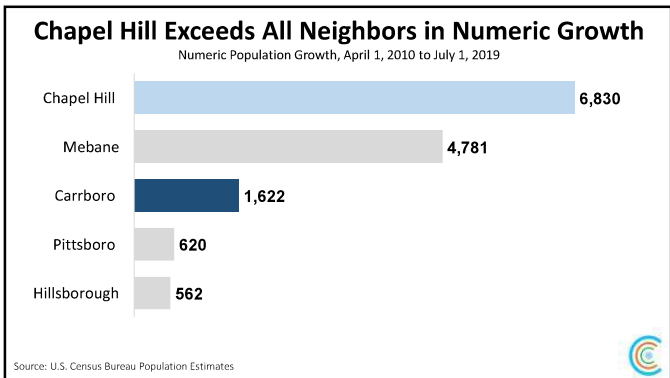
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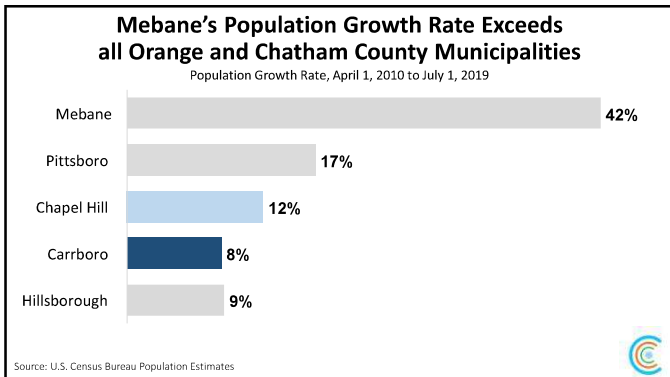
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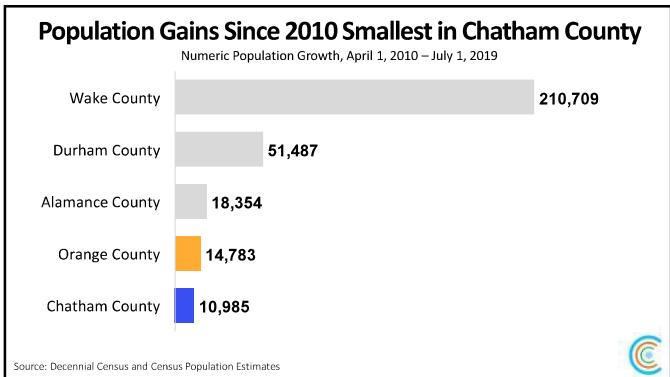
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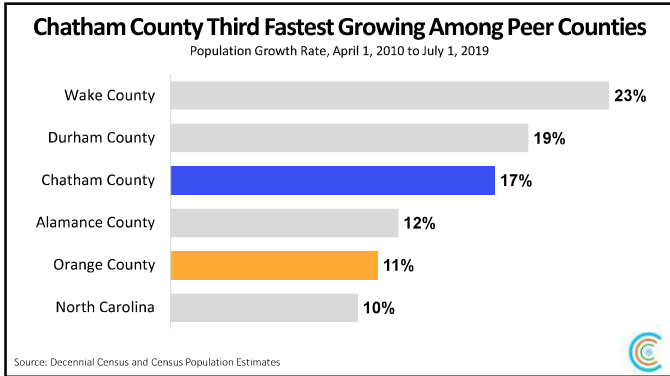
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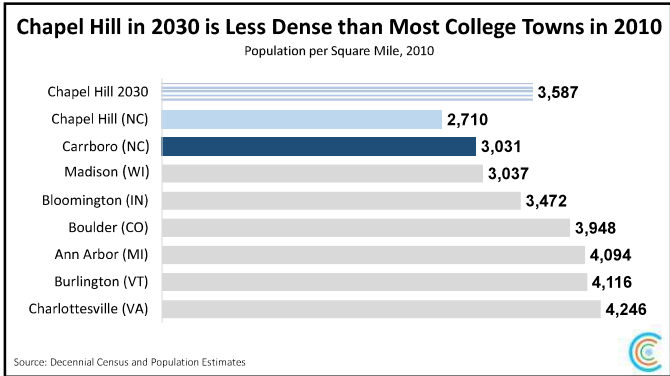
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Population Projections

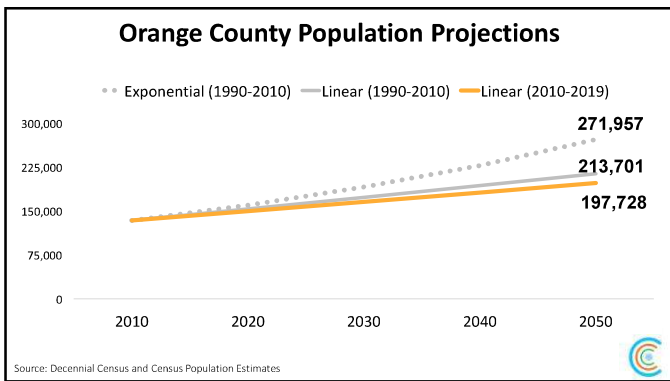
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Three Population Projection Models

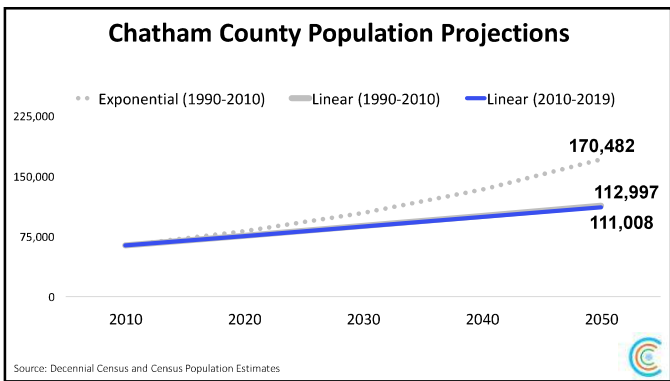
	Exponential (1990-2010)	Linear (1990-2010)	Linear (2010-2019)
Orange	1.8%	1,553 people	1,999 people
Chatham	2.5%	1,237 people	1,102 people
Carrboro	2.4%	372 people	273 people
Chapel Hill	2.0%	926 people	364 people
Hillsborough	1.8%	91 people	85 people

Source: Decennial Census and Census Population Estimates

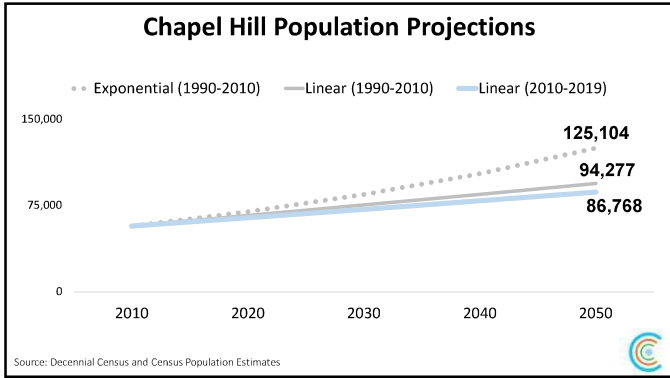
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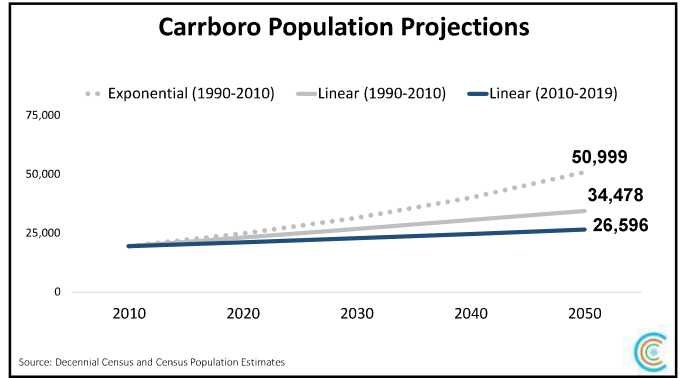
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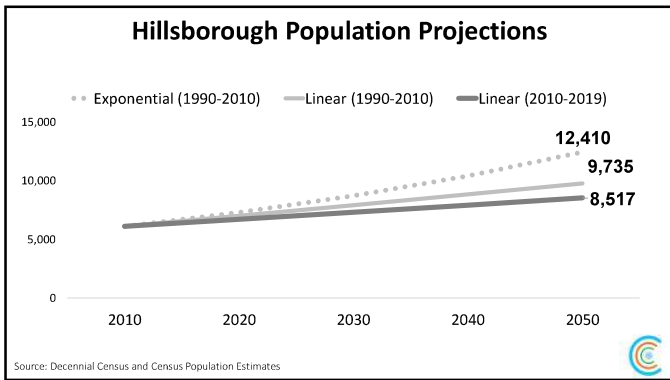
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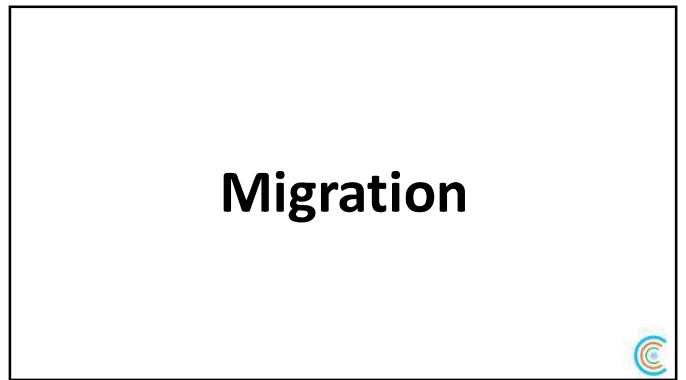
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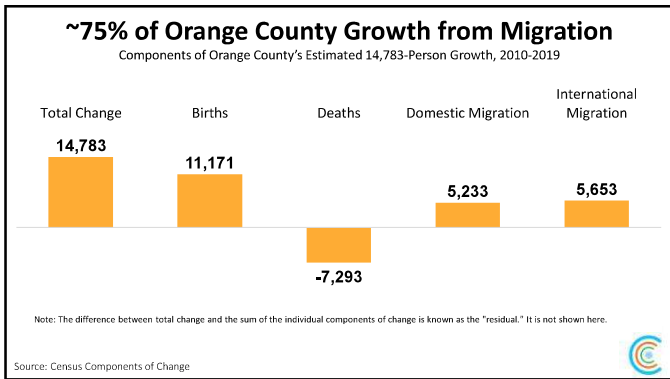
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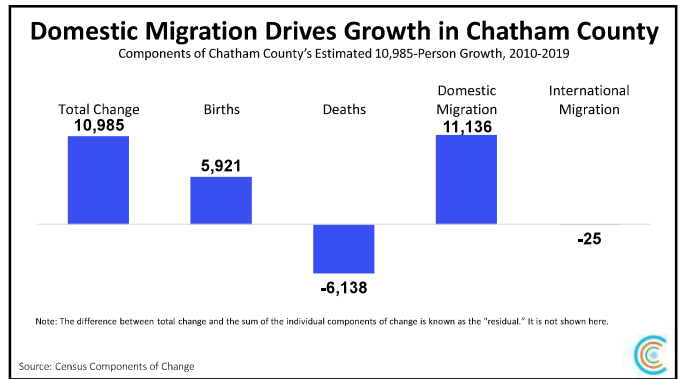
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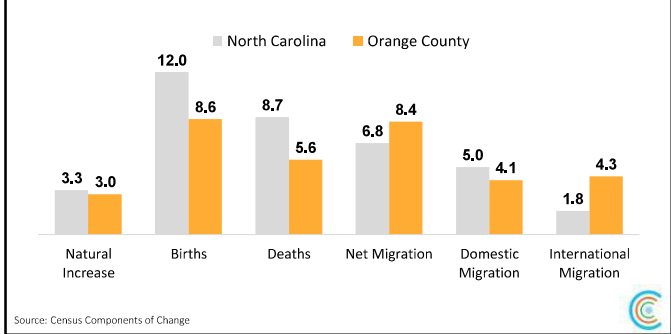


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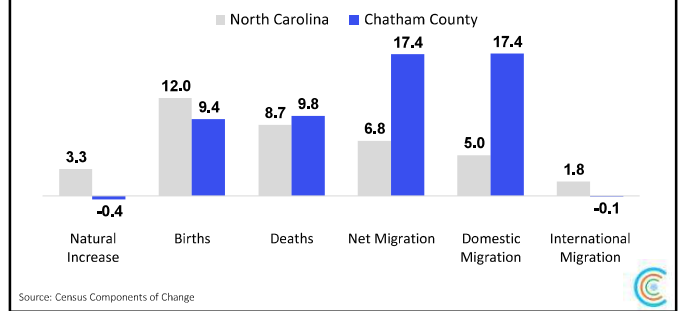
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Average Annual Rates of Vital Events, NC vs. Orange, 2010-2019



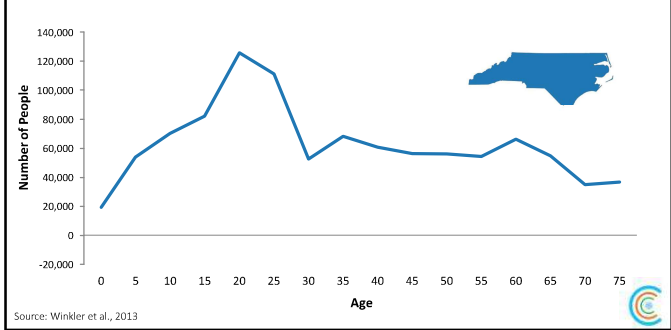
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Average Annual Rates of Vital Events, NC vs. Chatham, 2010-2019



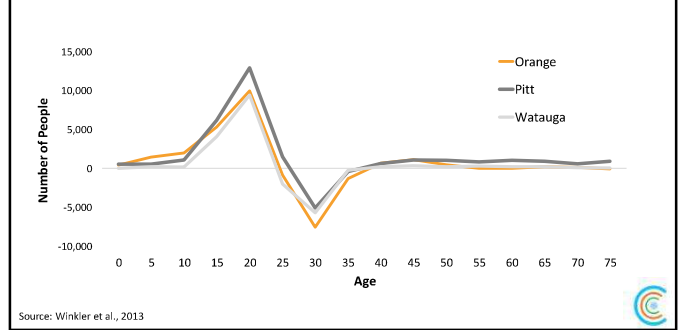
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NC Net Migration by Age, 2000-2010



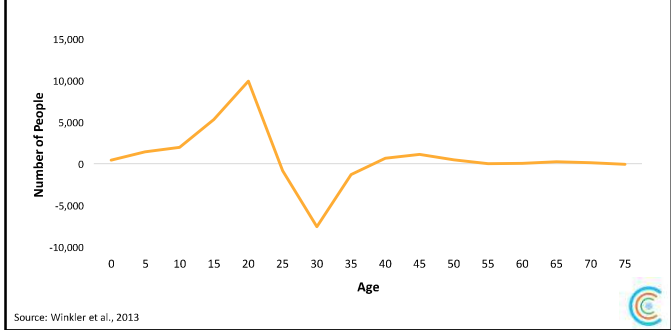
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Net Migration by Age, 2000-2010



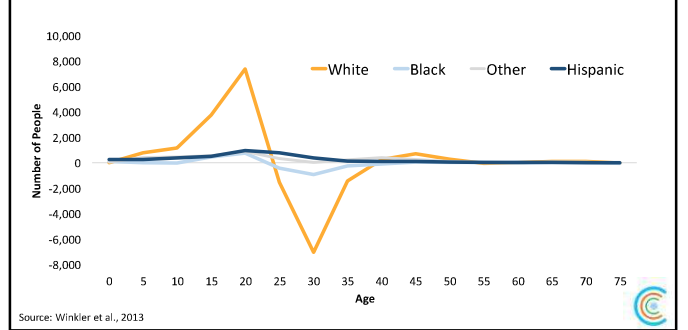
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Orange Net Migration by Age, 2000-2010

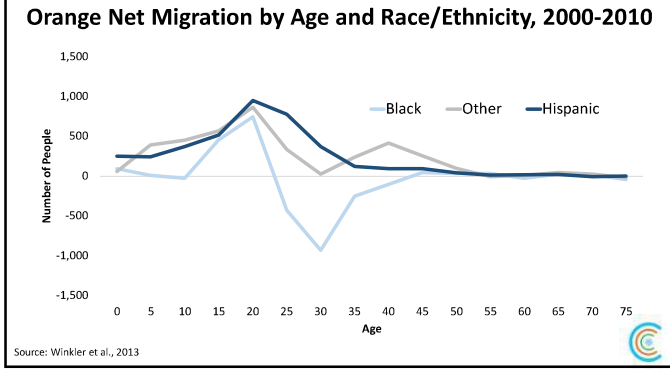


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Orange Net Migration by Age and Race/Ethnicity, 2000-2010



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Health Indicators

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Orange County Ranks 1st in Length of Life & Clinical Care

2020 Robert Wood Johnson Foundation Health Indicators

2020 Health Indicator	Orange	Chatham	#1
Length of Life	1	7	Orange
Quality of Life	4	14	Wake
Health Behaviors	3	2	Wake
Clinical Care	1	10	Orange
Social and Economic Factors	3	17	Wake
Physical Environment	46	73	Graham

Source: Robert Wood Johnson Foundation

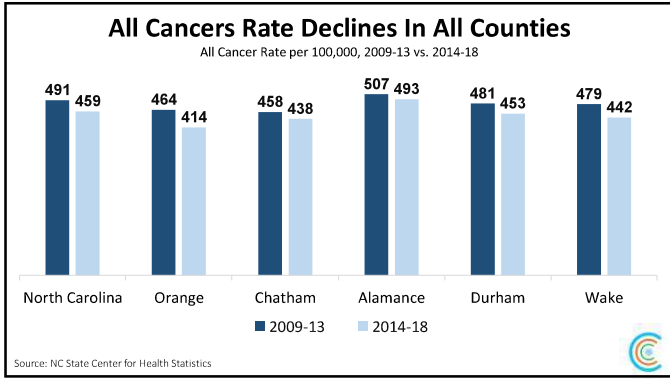
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Leading Causes of Death

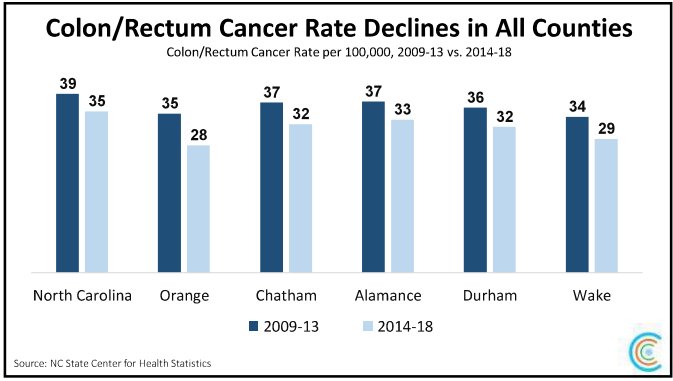
Orange County	Chatham County
1. Cancer (22.8%)	1. Cancer (21%)
2. Diseases of heart (18.9%)	2. Diseases of heart (19.8%)
3. All other unintentional injuries (5.2%)	3. Cerebrovascular diseases (5.8%)
4. Cerebrovascular diseases (4.4%)	4. Alzheimer's disease (5.3%)
5. Chronic lower respiratory diseases (4%)	5. All other unintentional injuries (4.9%)
6. Alzheimer's disease (3.9%)	6. Chronic lower respiratory diseases (4.6%)
7. Diabetes mellitus (3.7%)	7. Diabetes mellitus (3.4%)
8. Septicemia (2.3%)	8. Motor vehicle injuries (2.6%)
9. Intentional self-harm (suicide) (1.7%)	9. Influenza and pneumonia (2.4%)
10. Chronic liver disease and cirrhosis (1.6%)	10. Parkinson's disease (1.9%)

Source: NC State Center for Health Statistics, 2018

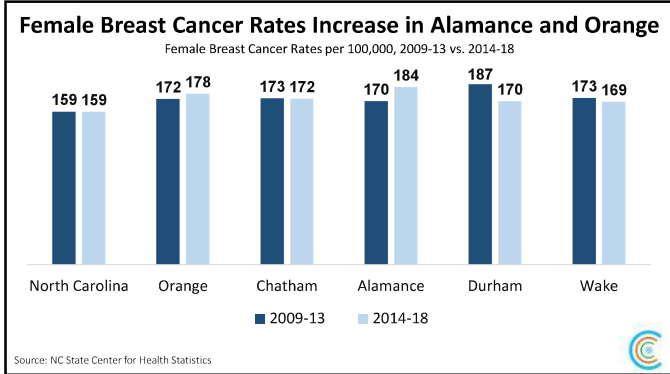
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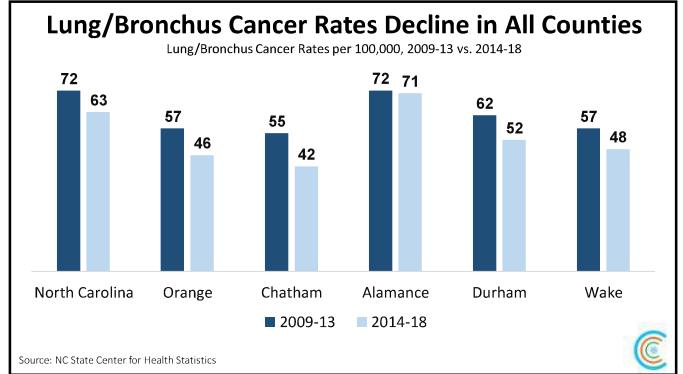
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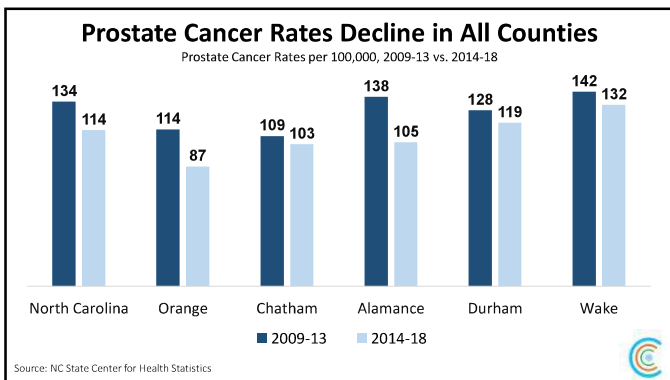
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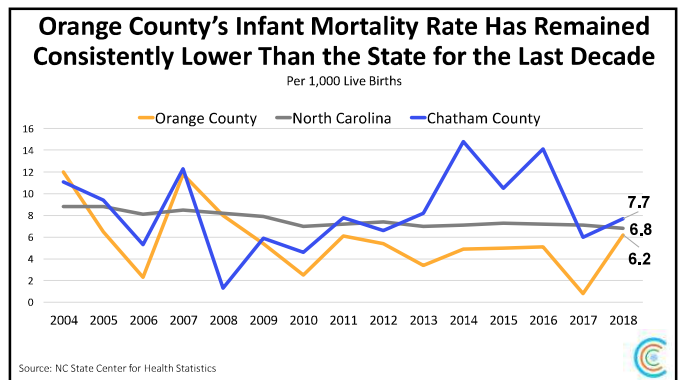
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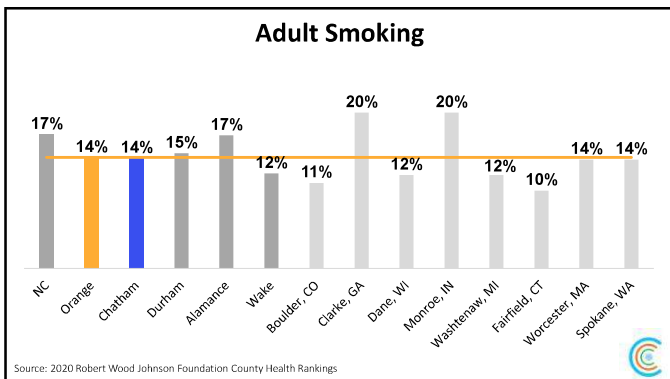
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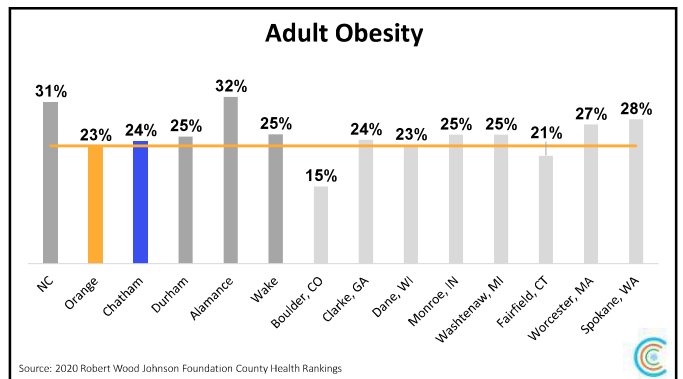
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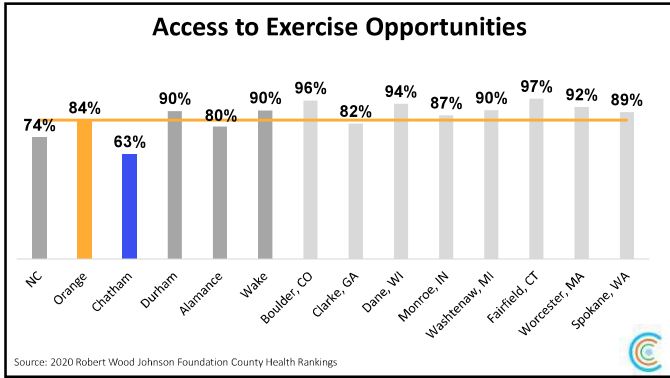
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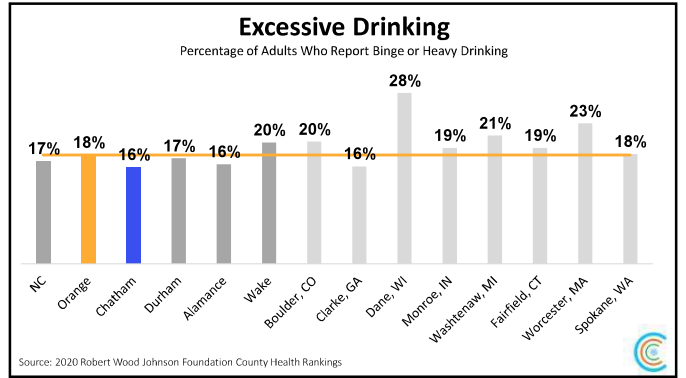
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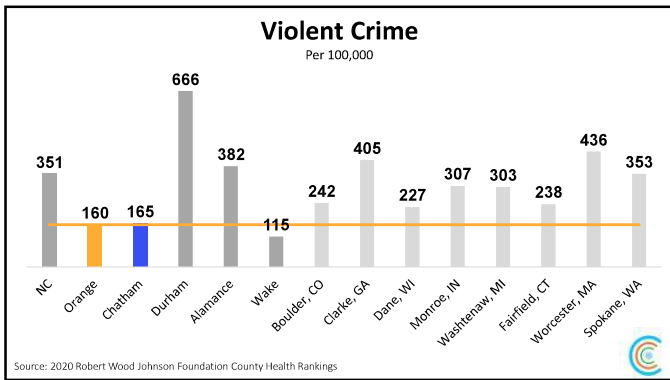
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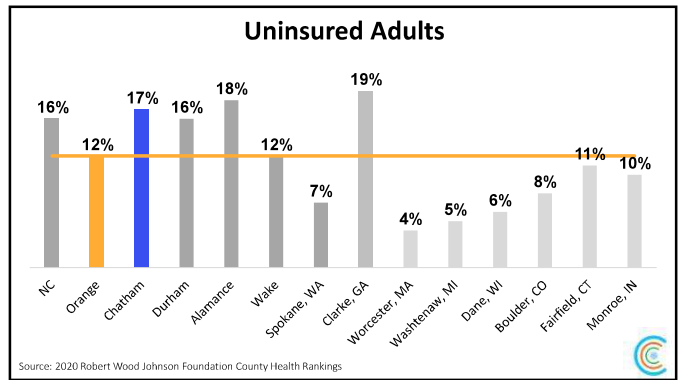
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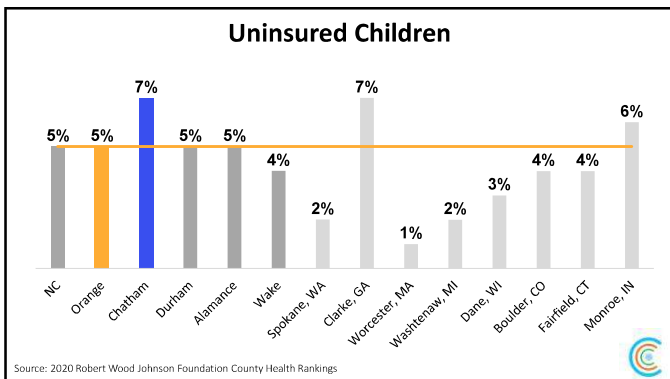
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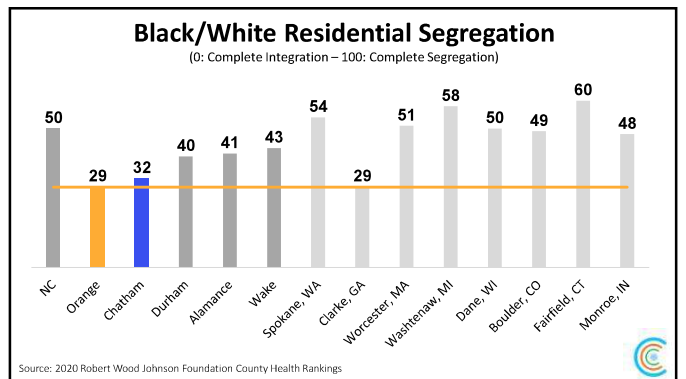
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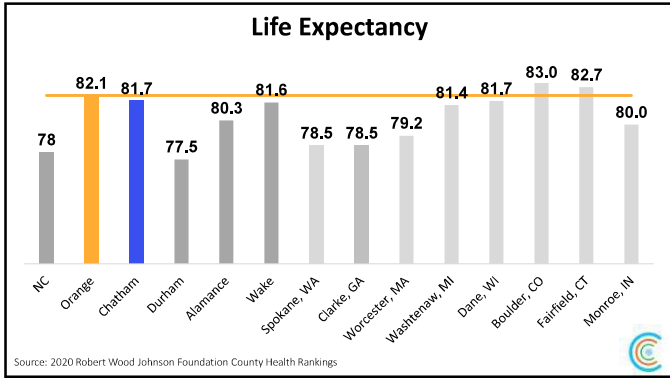
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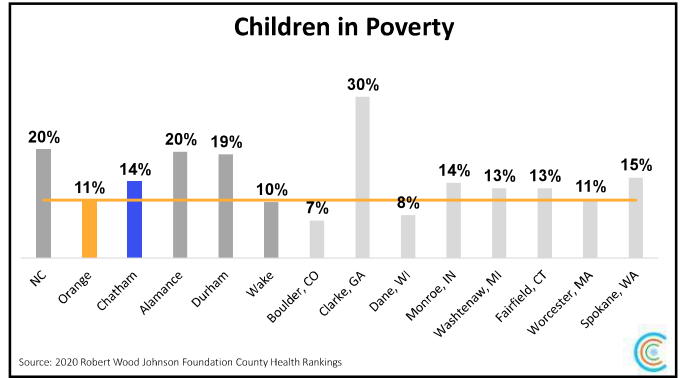
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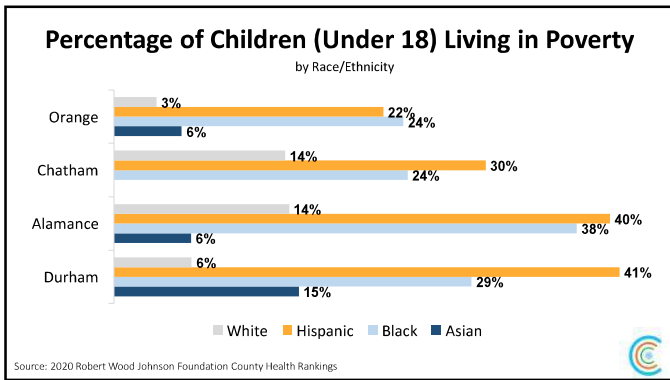
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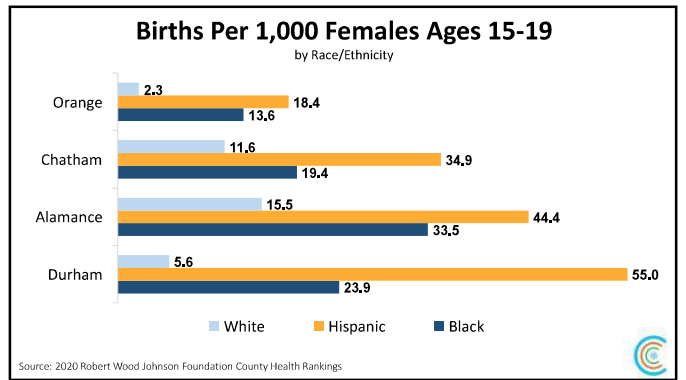
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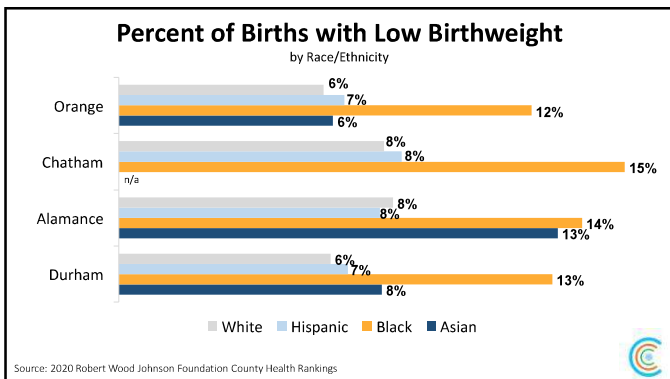
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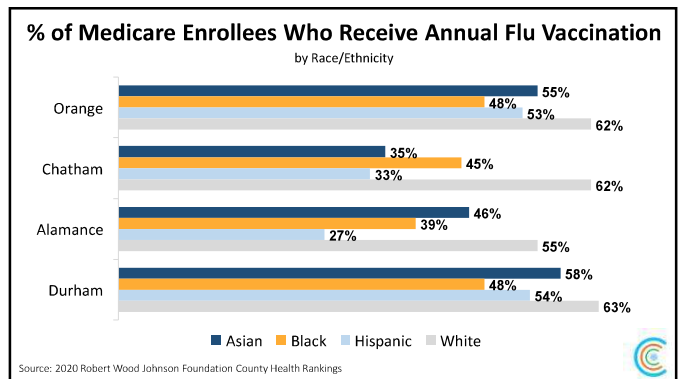
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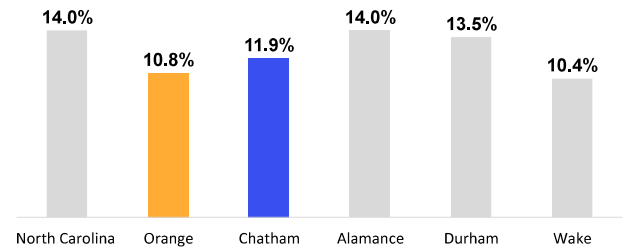
Food Insecurity



79

2018 Food Insecurity Rate

Food Insecurity is the lack of consistent access to enough food for an active, healthy life.



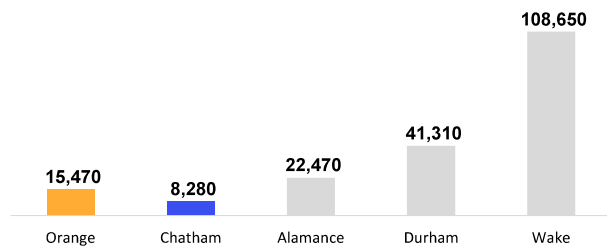
Source: Feeding America



80

Number of People Experiencing Food Insecurity, 2018

Food Insecurity is the lack of consistent access to enough food for an active, healthy life.



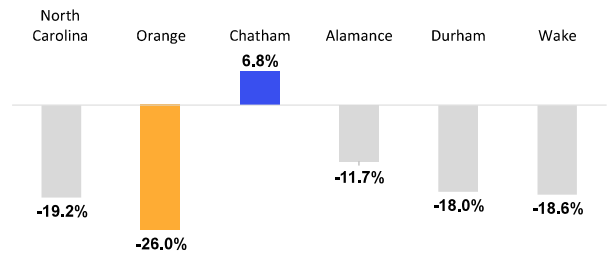
Source: Feeding America; 2018



81

Percent Change in Food Insecure People 2013 vs. 2018

Food Insecurity is the lack of consistent access to enough food for an active, healthy life.



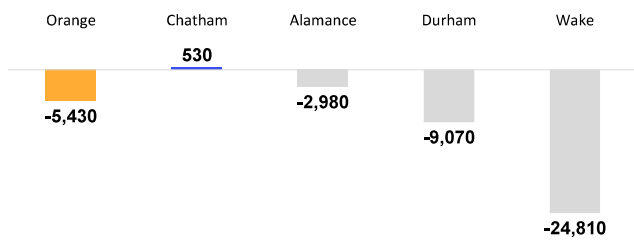
Source: Feeding America



82

Number of Food Insecure People Declines 2013 to 2018

Food Insecurity is the lack of consistent access to enough food for an active, healthy life.



Source: Feeding America

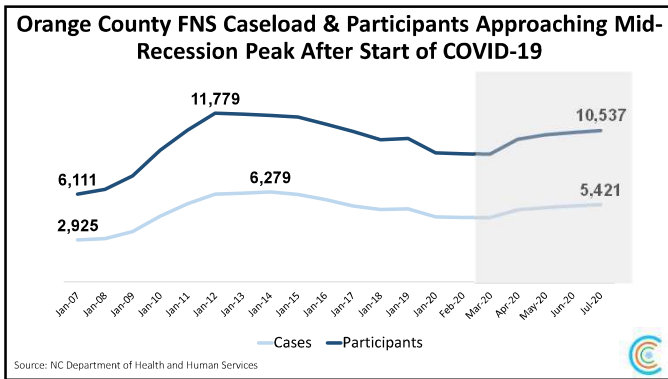


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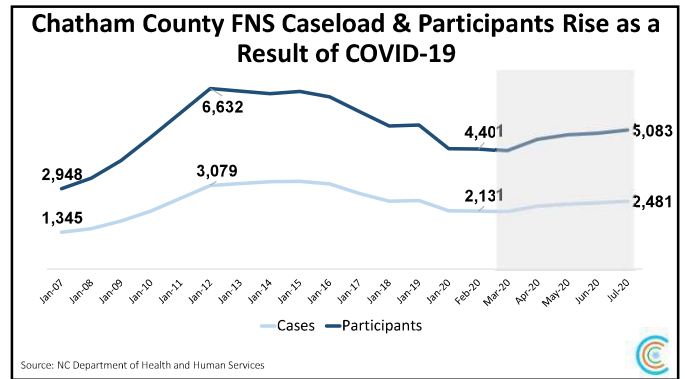
County Food and Nutrition Services



84



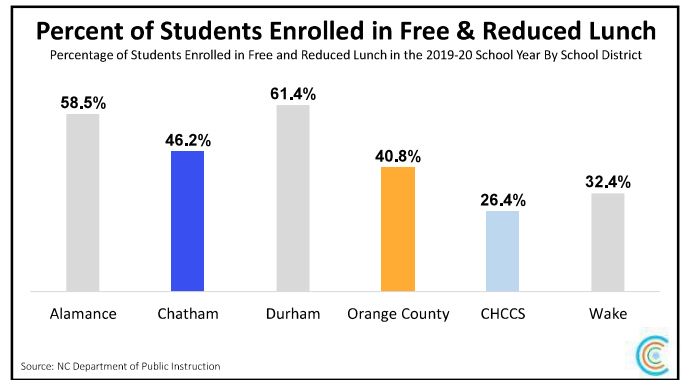
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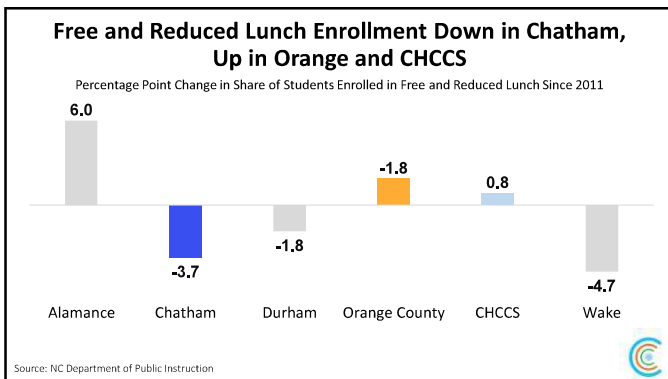
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Public School Free and Reduced Lunch

87



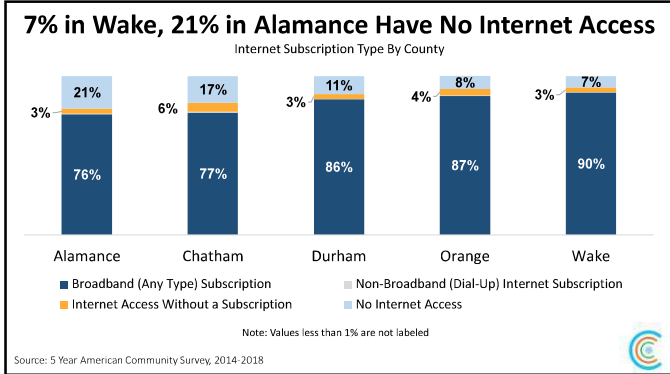
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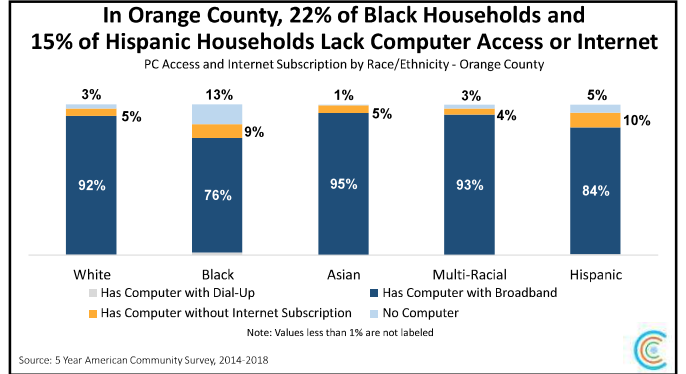
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Internet Access and Subscription

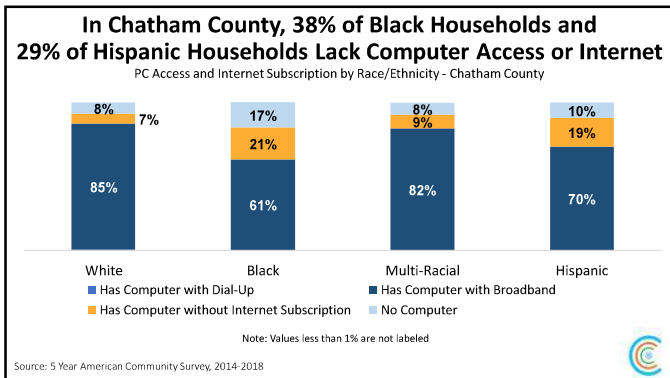
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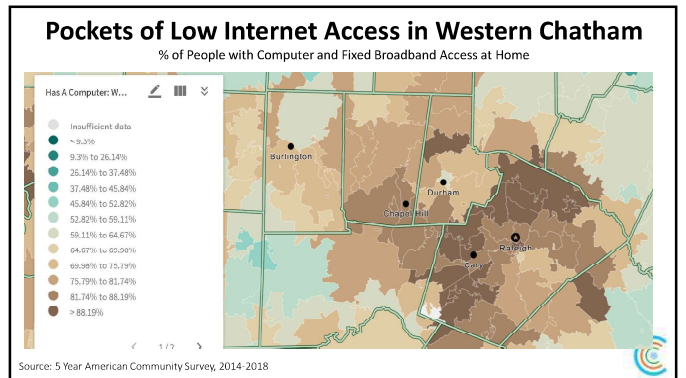
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92



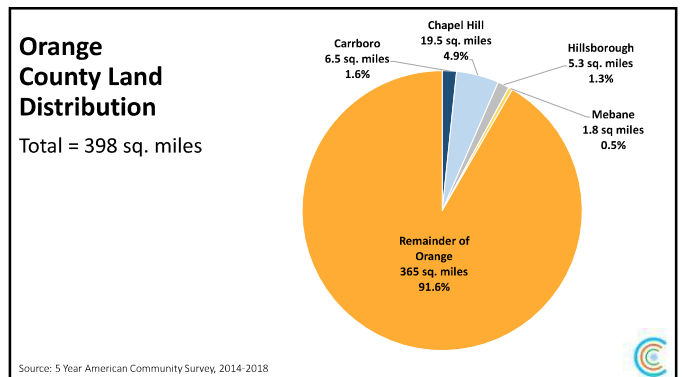
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Housing

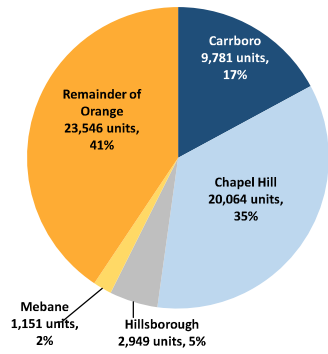
95



96

Orange County Housing Unit Distribution

Total = 57,502 units



Source: 5 Year American Community Survey, 2014-2018



97

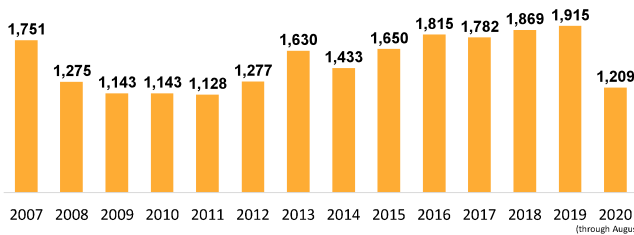
For Sale Housing



98

2019 Orange County Homes Sold Sets New High

Annual Home Sales, 2007-August 2020



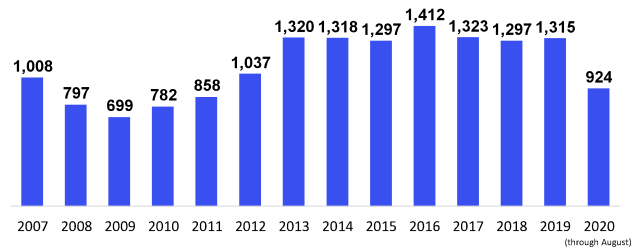
Source: Triangle MLS, 2020



99

Chatham County Home Sales Since 2007

Annual Home Sales, 2007-August 2020



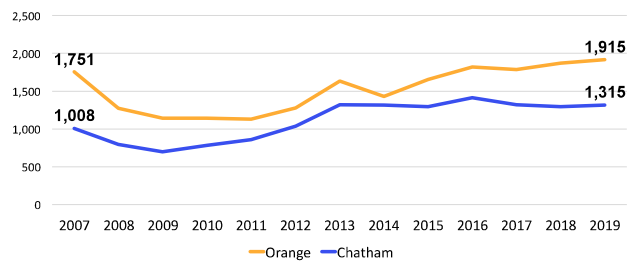
Source: Triangle MLS, 2020



100

Orange Continues to Outpace Chatham in Homes Sold

Annual Home Sales, 2007-2019



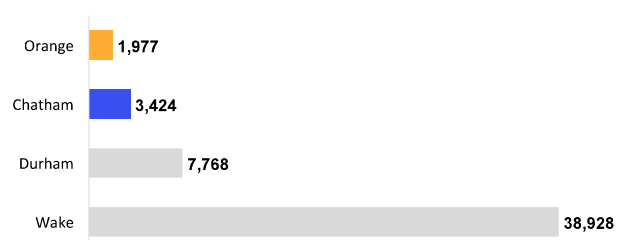
Source: Triangle MLS, 2020



101

Orange Adds Fewest New Homes in the Region

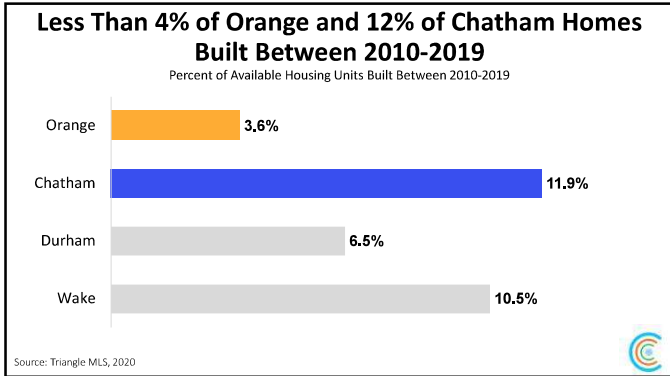
New For-Sale Housing Units Built 2010-2019



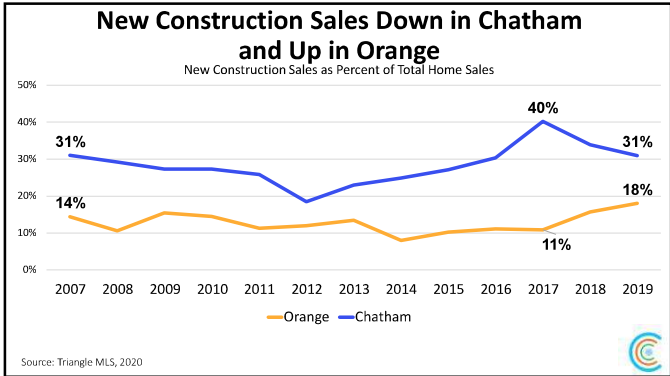
Source: Triangle MLS, 2020



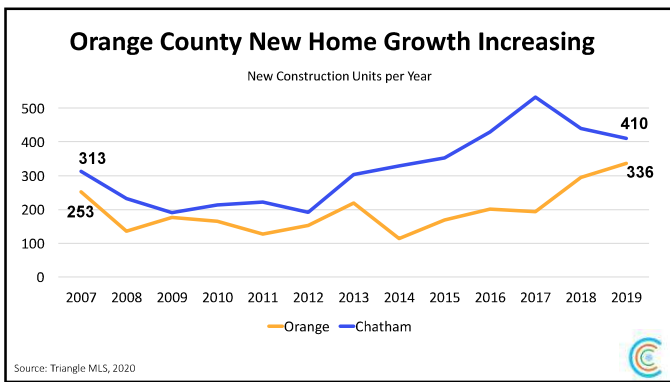
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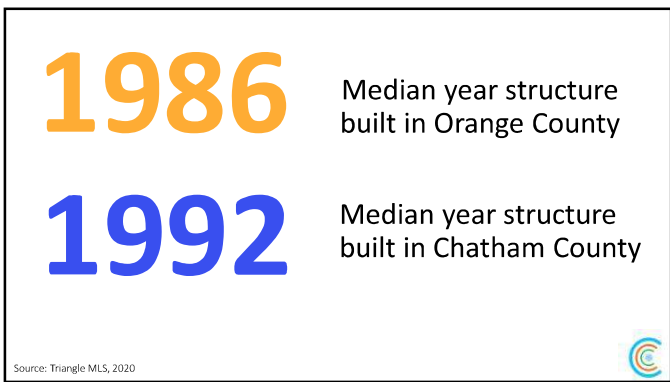
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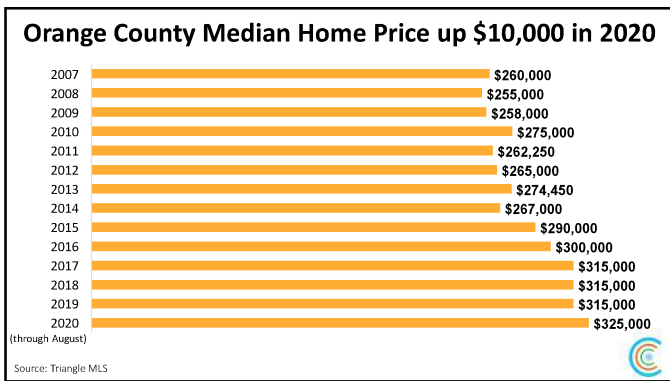
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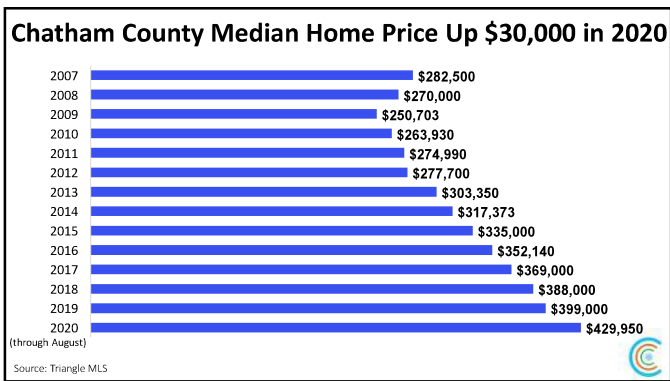
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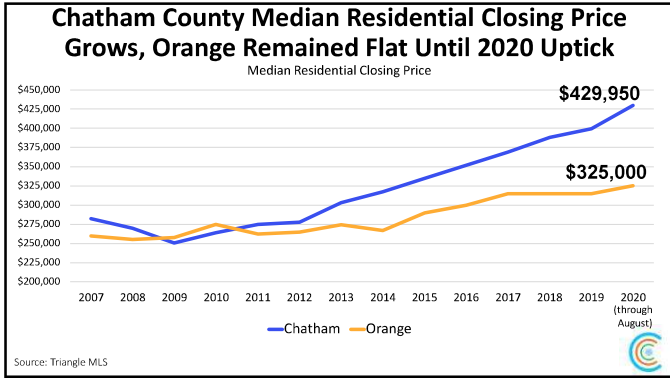
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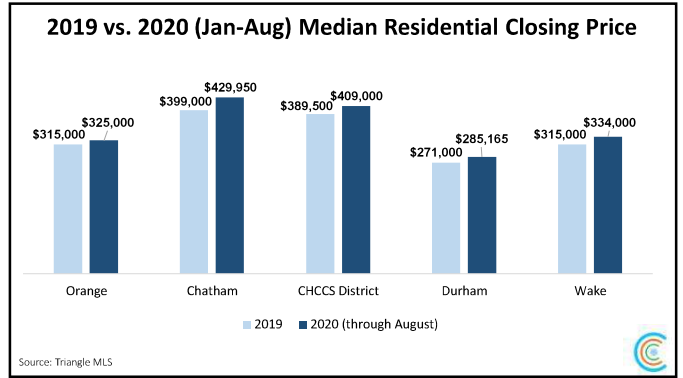
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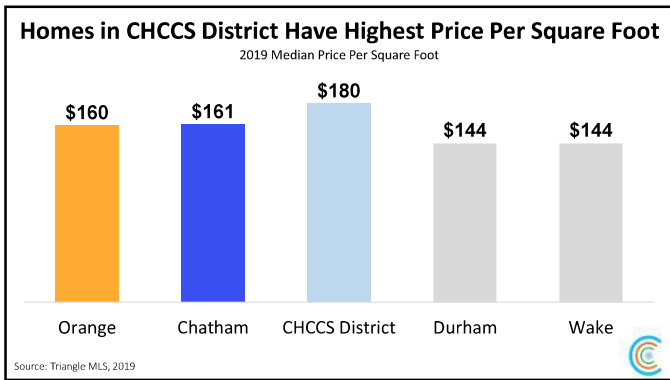
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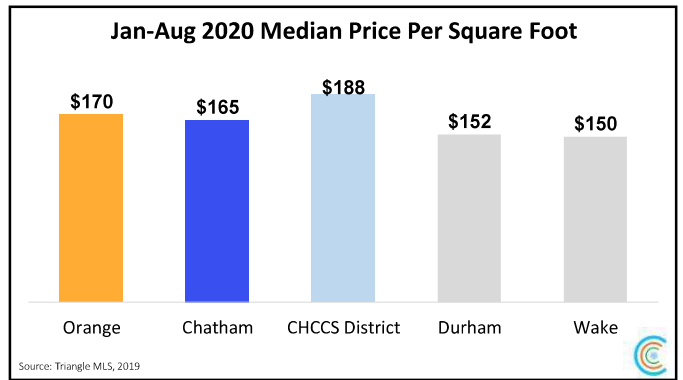
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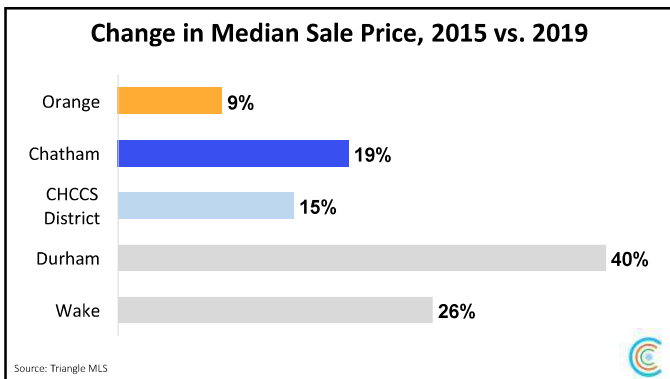
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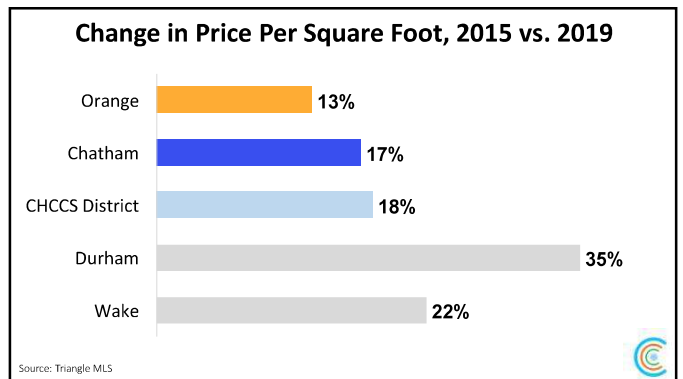
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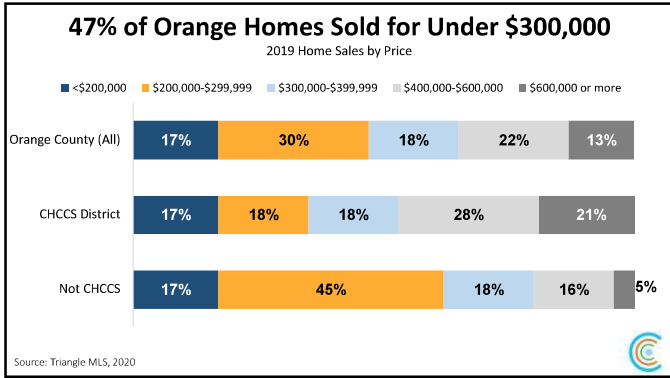
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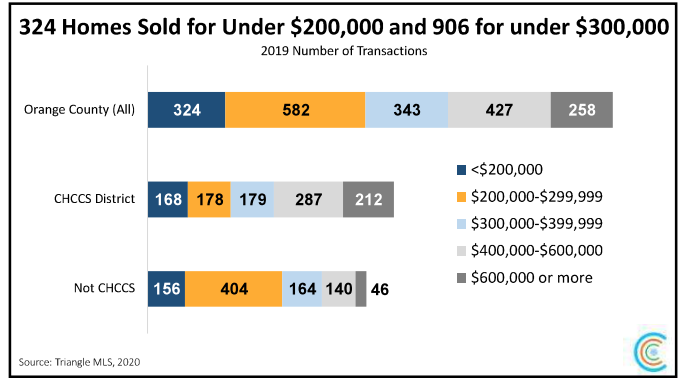
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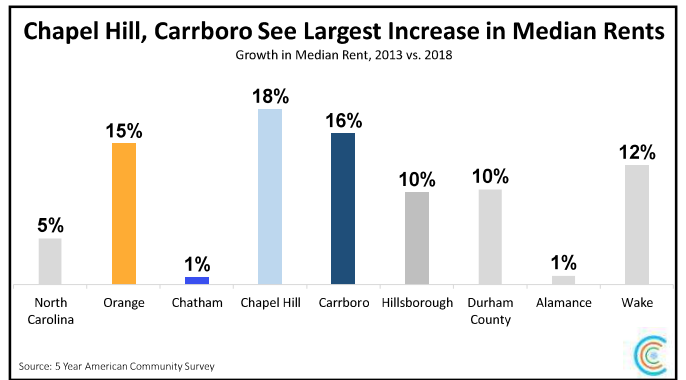
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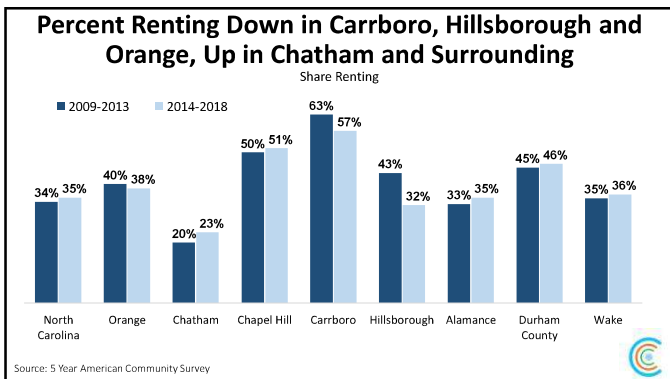
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Rental Housing

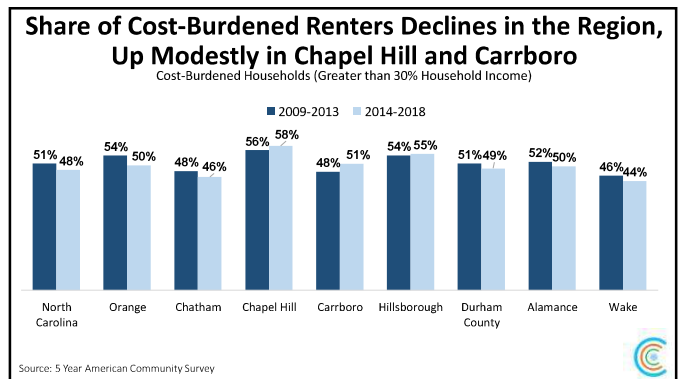
117



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120

2019 Fair Market Rent

	North Carolina	Durham-Chapel Hill HMFA (Incl Orange and Chatham)	Raleigh MSA	Alamance County
Zero Bedroom	\$702	\$834	\$846	\$561
One Bedroom	\$737	\$902	\$949	\$637
Two Bedroom	\$881	\$1,055	\$1,086	\$812
Three Bedroom	\$1,184	\$1,435	\$1,396	\$1,071
Four Bedroom	\$1,443	\$1,624	\$1,764	\$1,238

Source: National Low-Income Housing Coalition, Out of Reach 2019

121

Orange County Housing Wage is \$17.35 for a 1BR

Housing Wage = Hourly Wages Needed to Afford FMR, 2019

	North Carolina	Durham-Chapel Hill HMFA	Raleigh MSA	Alamance County
Zero Bedroom	\$13.50	\$16.04	\$16.27	\$10.79
One Bedroom	\$14.17	\$17.35	\$18.25	\$12.25
Two Bedroom	\$16.95	\$20.29	\$20.88	\$15.62
Three Bedroom	\$22.77	\$27.60	\$26.85	\$20.60
Four Bedroom	\$27.75	\$31.23	\$33.92	\$23.81

Source: National Low-Income Housing Coalition, Out of Reach 2019

122

\$42,200 Needed for 2 Bedroom Fair Market Rent

Annual Salary Needed to Afford FMR, 2019

	North Carolina	Durham-Chapel Hill HMFA	Raleigh MSA	Alamance County
Zero Bedroom	\$28,079	\$33,360	\$33,840	\$22,440
One Bedroom	\$29,472	\$36,080	\$37,960	\$25,480
Two Bedroom	\$35,256	\$42,200	\$43,440	\$32,480
Three Bedroom	\$47,360	\$57,400	\$55,840	\$42,840
Four Bedroom	\$57,730	\$64,960	\$70,560	\$49,520

Source: National Low-Income Housing Coalition, Out of Reach 2019

123

112 Hours of Work Needed for Minimum Wage Worker to Afford Local 2 Bedroom Rental

Weekly Hours of Minimum Wage Work Needed to Afford FMR, 2019

	North Carolina	Durham-Chapel Hill HMFA	Raleigh MSA	Alamance County
Zero Bedroom	74	88	90	60
One Bedroom	78	96	101	68
Two Bedroom	94	112	115	86
Three Bedroom	126	152	148	114
Four Bedroom	153	172	187	131

Source: National Low-Income Housing Coalition, Out of Reach 2019

124

Rental Market in Orange County

To afford a modest two-bedroom apartment at: **\$990/month**

A family needs to earn: **\$39,600/year**

But the average renter can only afford a rent of: **\$711/month**

Average Annual Salaries

\$39,600 income needed to afford a two-bedroom apartment

Food prep and service	Childcare	Retail sales	Construction	Police officer	Healthcare
\$20,810	\$22,980	\$26,930	\$32,150	\$51,050	\$71,830

Source: NC Housing Coalition

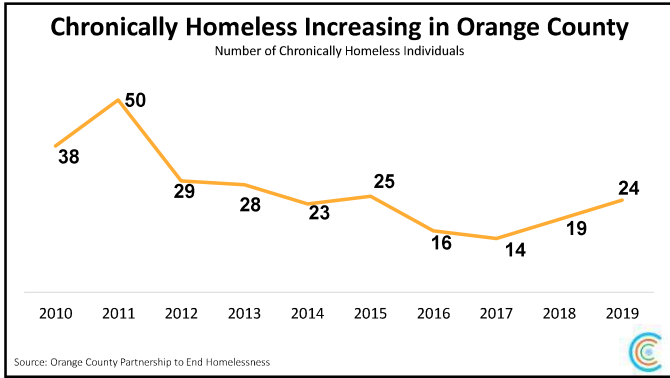
\$80,600 Area Median Income (AMI) for Orange County

125

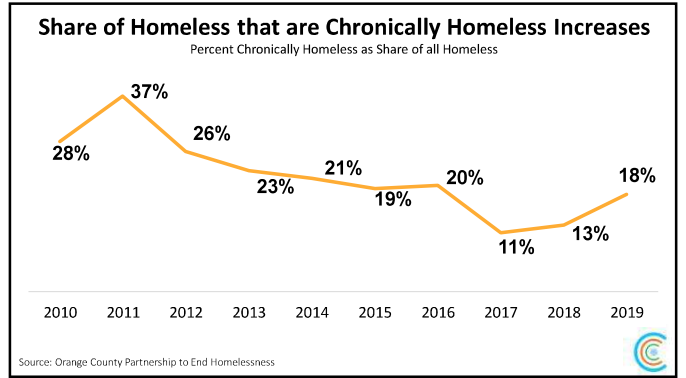
Homelessness



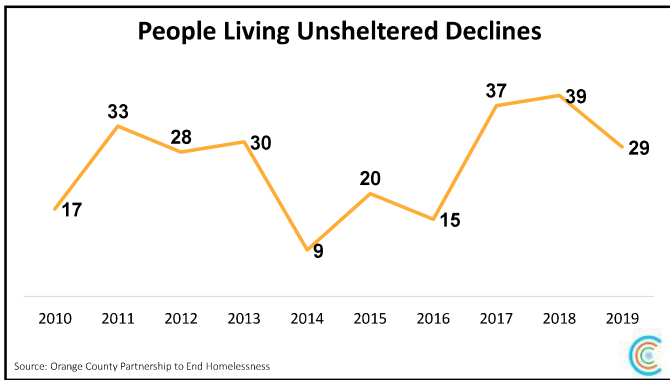
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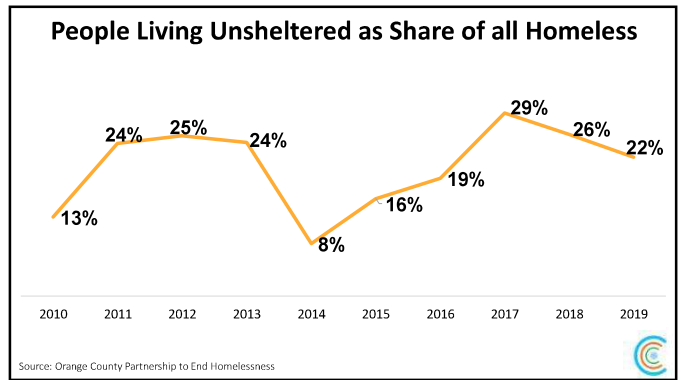
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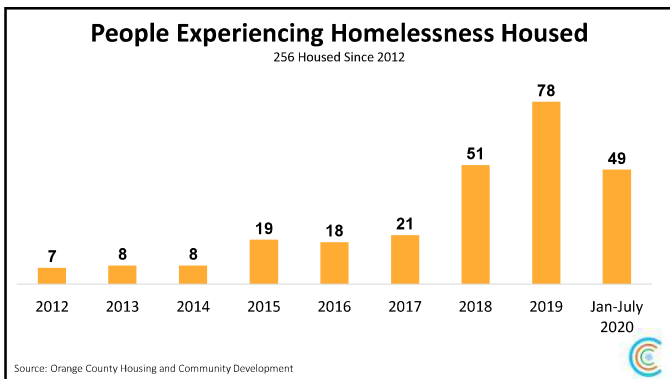
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129



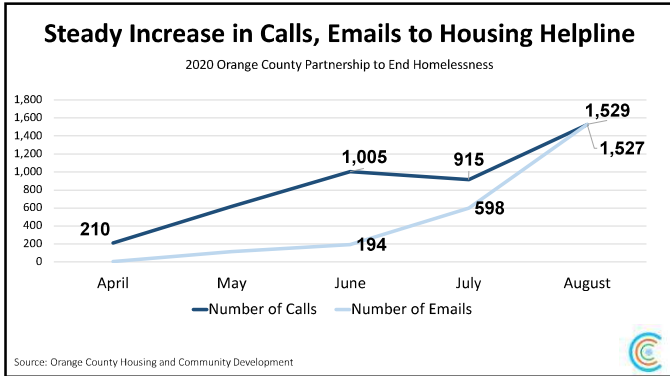
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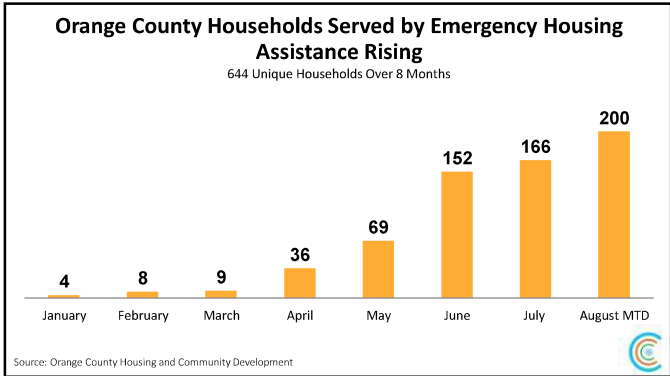
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COVID Impacts on Housing

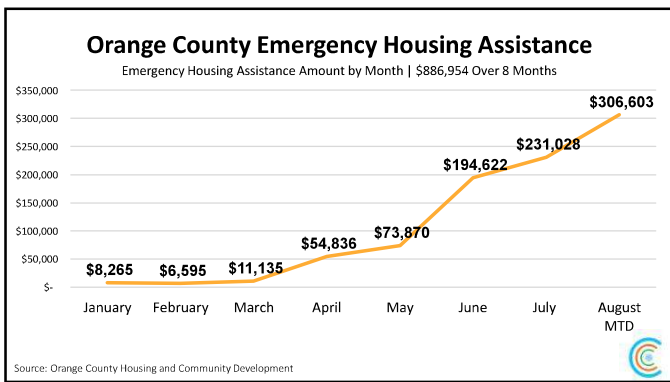
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Employment and Employers

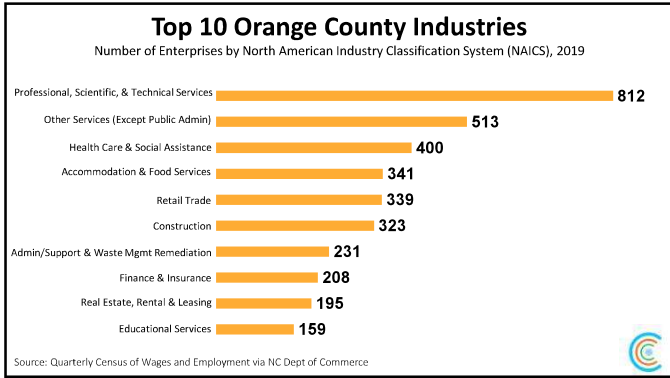
136

- ### Orange County Top 25 Employers
1. UNC Chapel Hill
 2. UNC Health Care System
 3. Chapel Hill-Carrboro City Schools
 4. Orange County Schools
 5. UNC Physicians Network LLC
 6. Local Government
 7. Town of Chapel Hill
 8. Eurosport
 9. Wal-Mart Associates Inc.
 10. Aramark Food & Support Services Group
 11. Harris Teeter
 12. A K G Of America Inc
 13. UNC Physicians Network LLC
 14. Summit Design & Engineering Services
 15. Food Lion
 16. Hyatt Corporation
 17. The Chapel Hill Residential
 18. P H E Inc
 19. Performance BMW
 20. Weaver Street Market
 21. Residential Services Inc
 22. Westrock Services LLC
 23. Whole Foods
 24. United Parcel Service Inc.
 25. United States Postal Service
- Source: Quarterly Census of Employment and Wages via NC Dept of Commerce, 2019

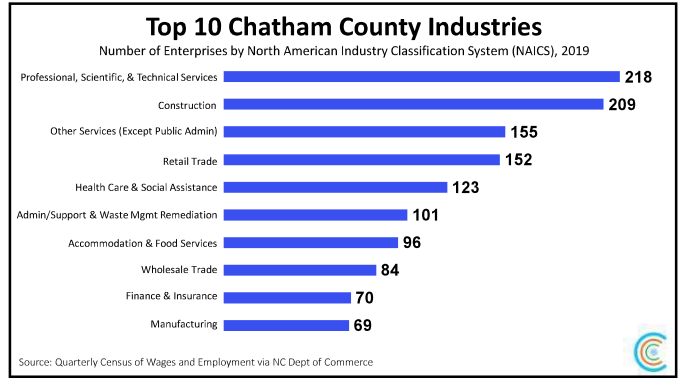
137

- ### Chatham County Top 25 Employers
1. Chatham County Schools
 2. County Of Chatham
 3. Carolina Meadows Inc
 4. Mountaire Farms of NC Inc
 5. Galloway Ridge Inc
 6. Wal-Mart Associates Inc.
 7. Flakeboard America Limited
 8. Chatham Hospital Inc
 9. Fitch Creations, Inc
 10. Piedmont Health Services Inc
 11. Harris Teeter
 12. The Laurels Of Chatham
 13. Lowes Home Centers
 14. Brookwood Farms Inc
 15. Sunrise Home Care Inc
 16. Southern Veneer Specialty Products
 17. Aegis Home Care LLC
 18. Palletone of North Carolina Inc
 19. Food Lion
 20. Strata Solar
 21. Mas Acme USA
 22. Sweetwater Landscapes LLC
 23. Governors Club Inc
 24. Town & Country Hardware Stores
 25. Central Carolina Community College
- Source: Quarterly Census of Employment and Wages via NC Dept of Commerce, 2019

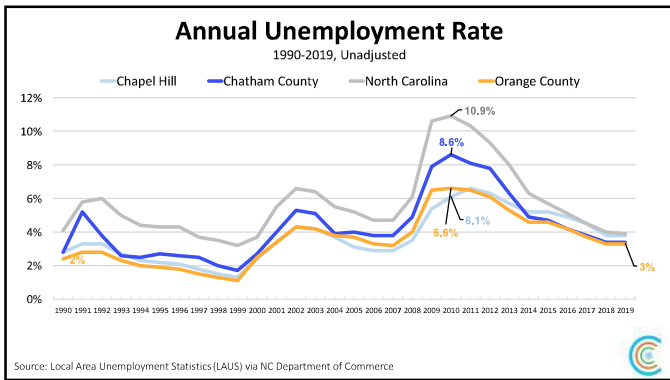
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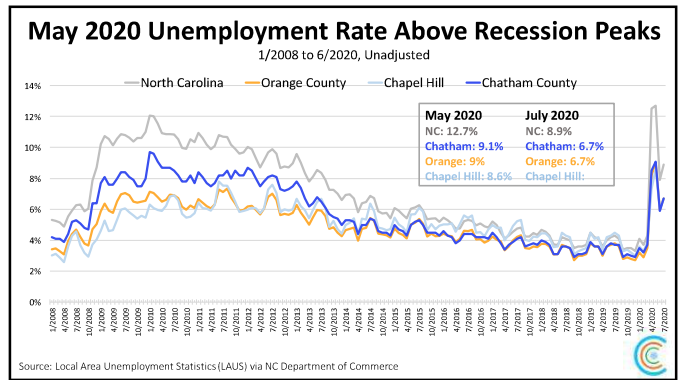
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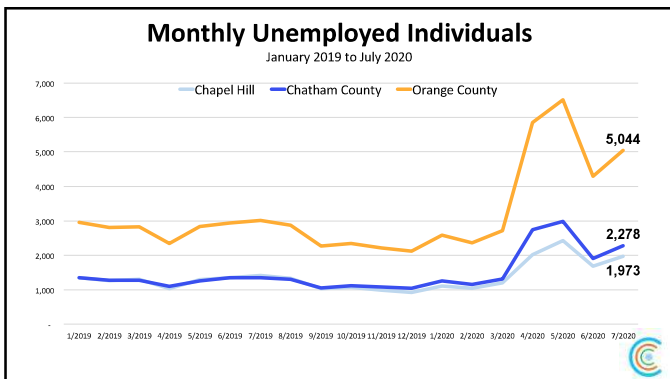
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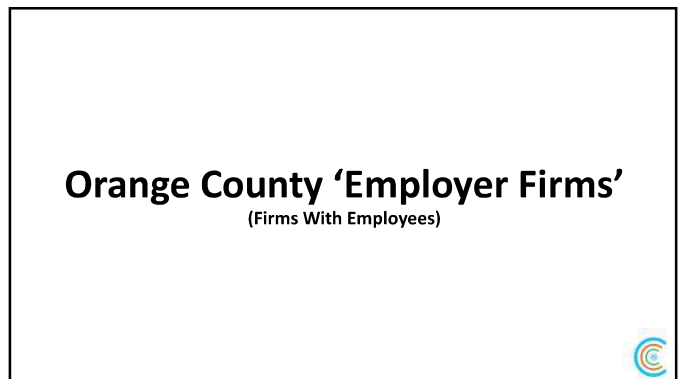
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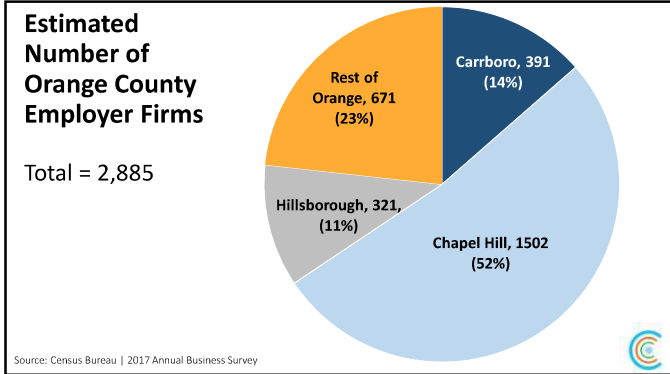
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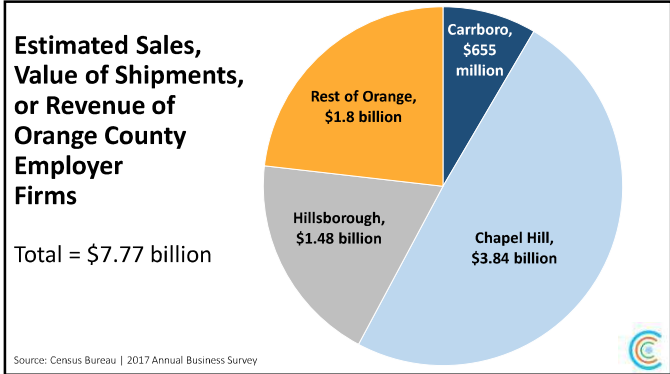
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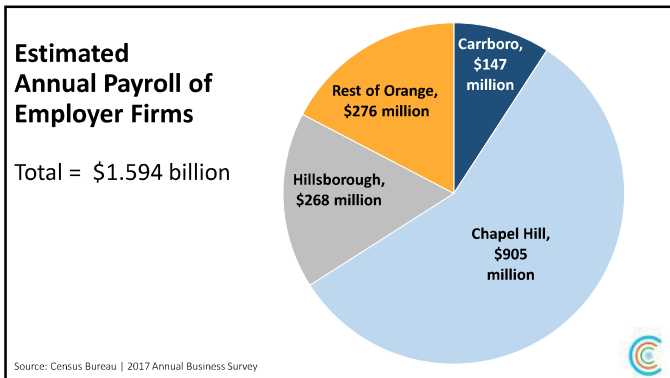
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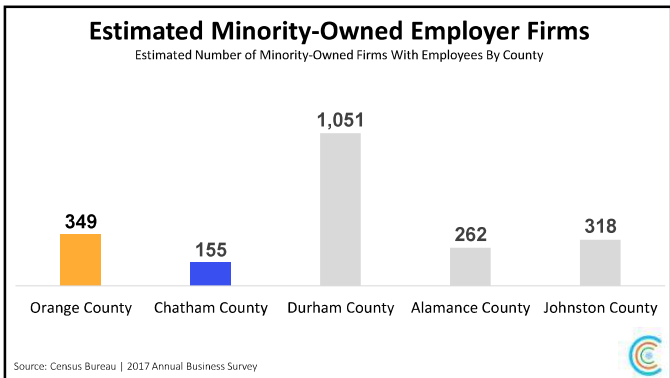
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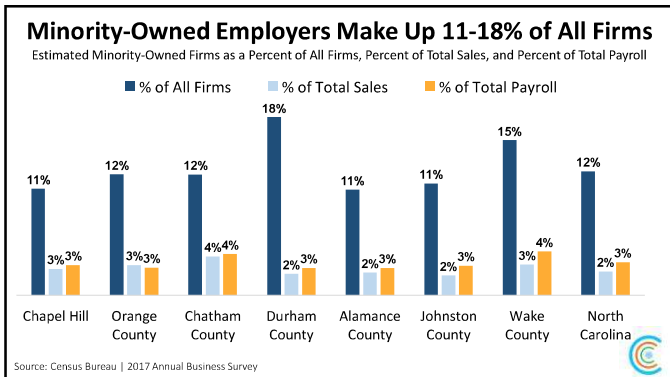
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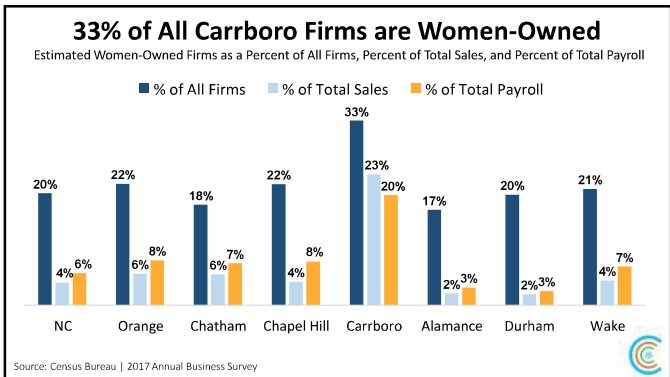
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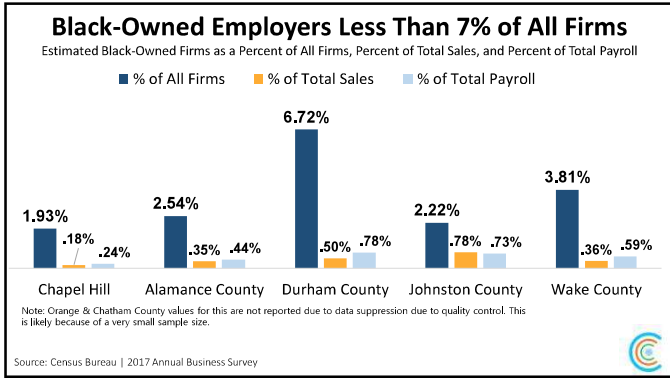
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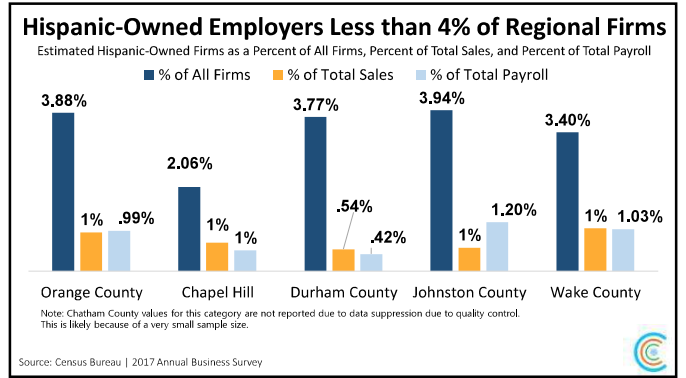
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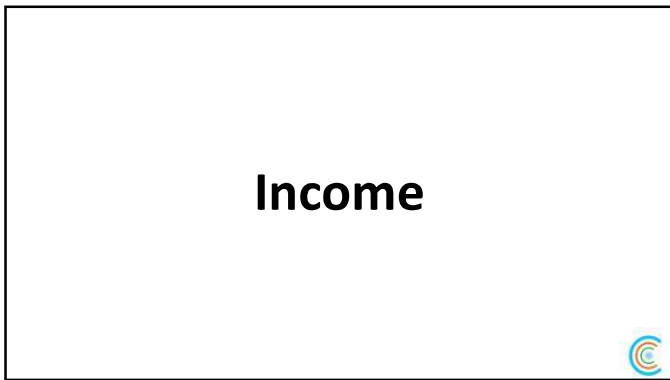
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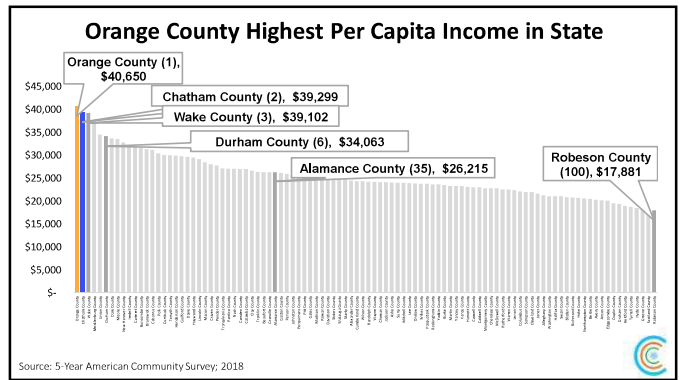
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Orange Ranks 1st and Chatham 2nd in Average AGI

Average Adjusted Gross Income (AGI) on Tax Returns

County	Average AGI on All Tax Returns	Rank (of 100 Counties)
Orange County	\$92,694	1
Chatham County	\$83,972	2
Wake County	\$82,847	3
Union County	\$81,303	4
Mecklenburg County	\$78,805	5
Iredell County	\$67,584	6
Moore County	\$66,436	7

Source: IRS, 2017

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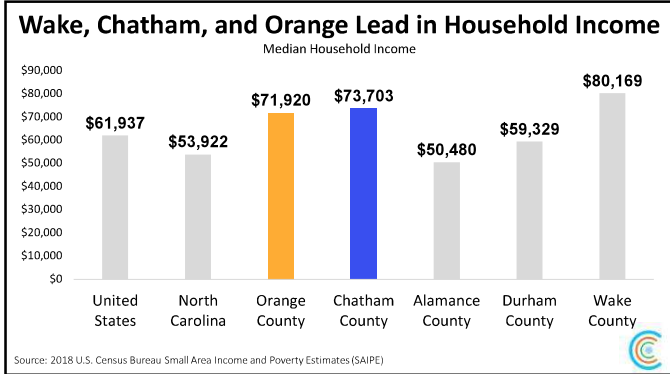
Orange Ranks 1st and Chatham 3rd in AGI on Itemized Returns

Average Adjusted Gross Income (AGI) on Itemized Tax Returns

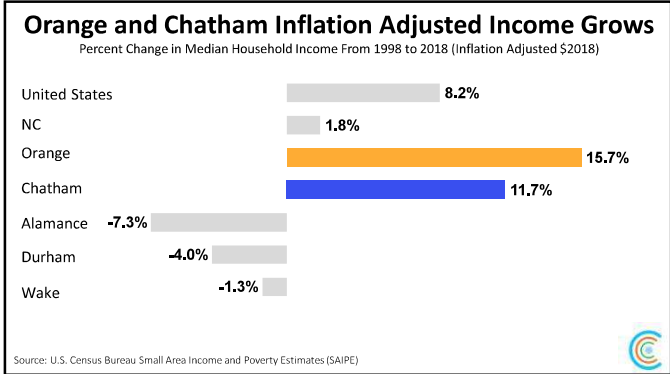
County	Average AGI on Itemized Returns	Rank (of 100 Counties)
Orange County	\$185,994	1
Mecklenburg County	\$163,303	2
Chatham County	\$157,901	3
Wake County	\$154,132	5
Guilford County	\$130,412	11
Durham County	\$123,478	17
Alamance County	\$107,398	35

Source: IRS, 2017

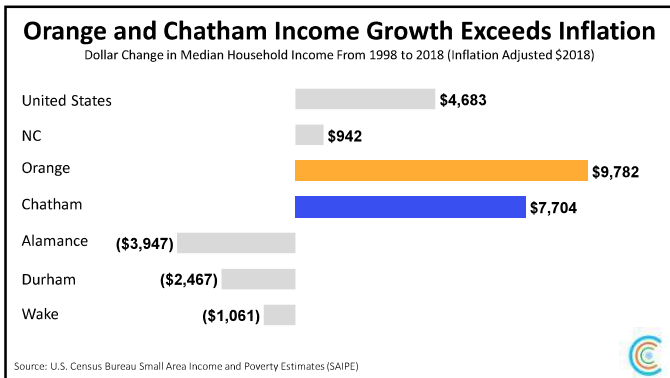
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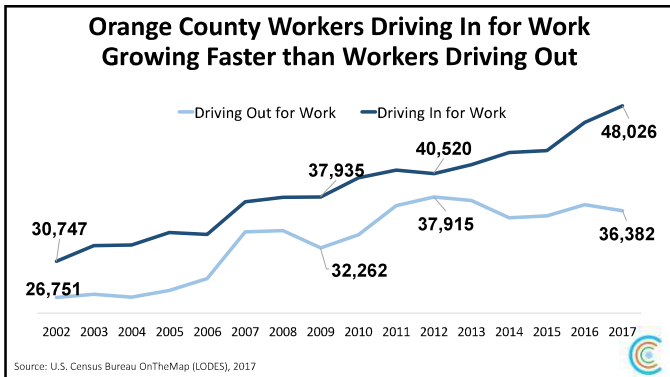
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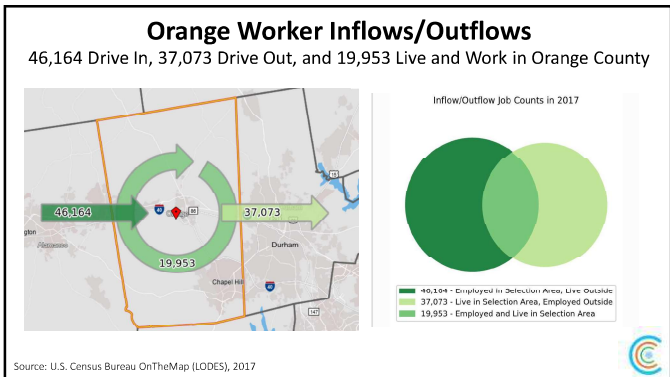
159

Worker Inflow, Outflow, and Commuting

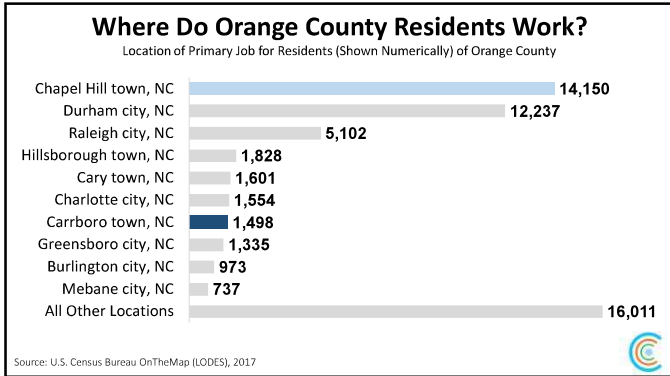
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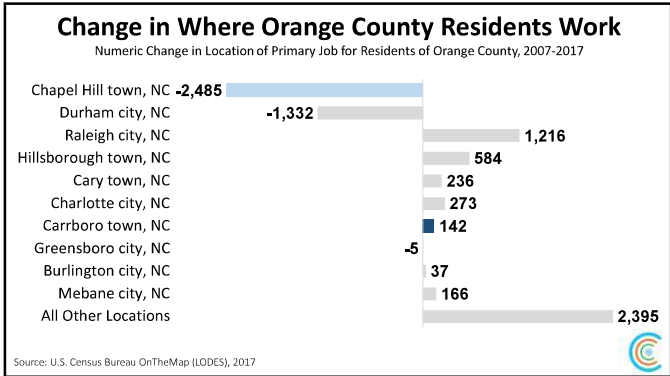
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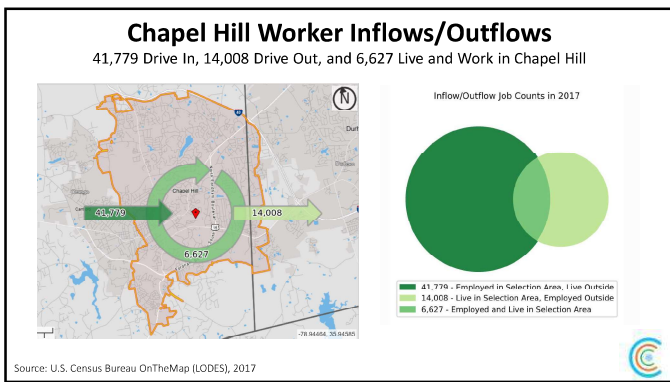
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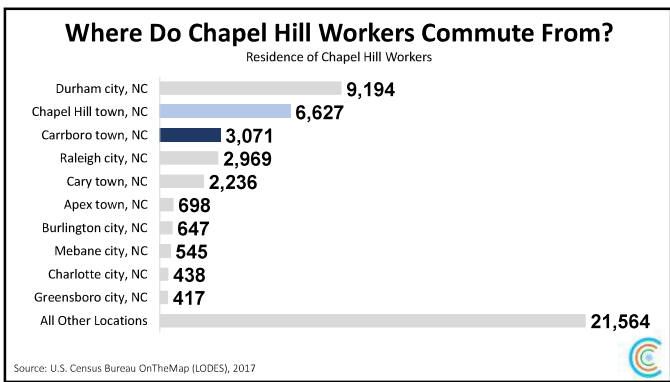
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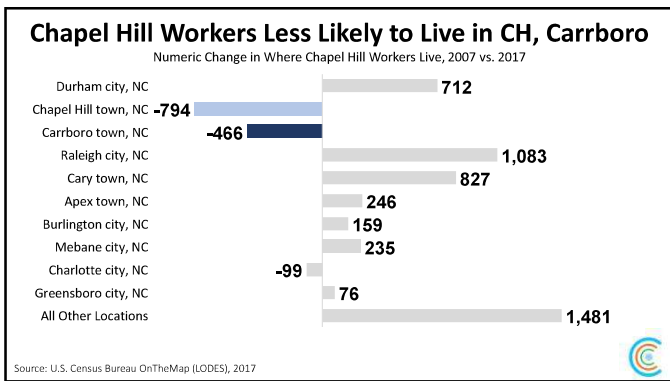
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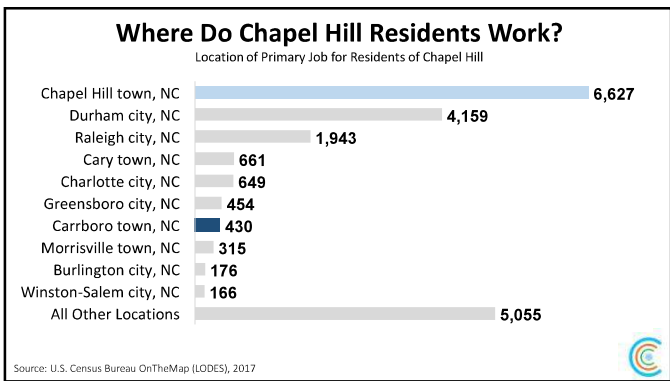
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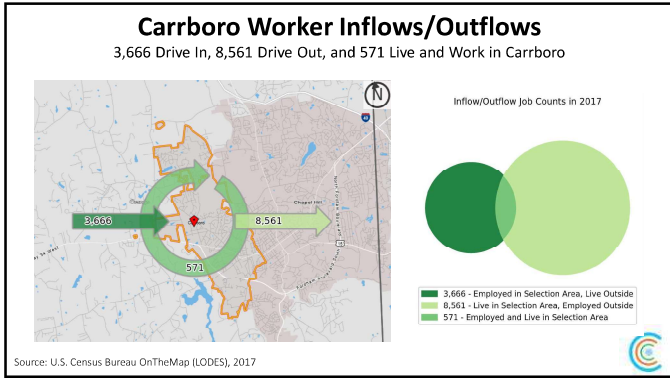
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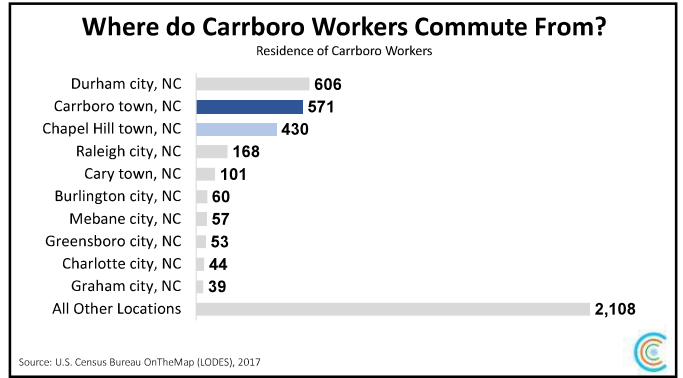
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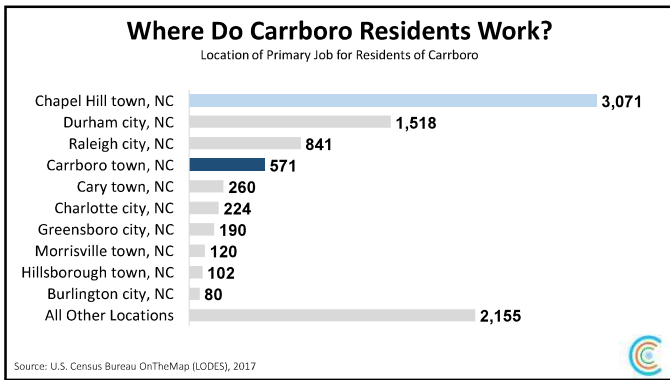
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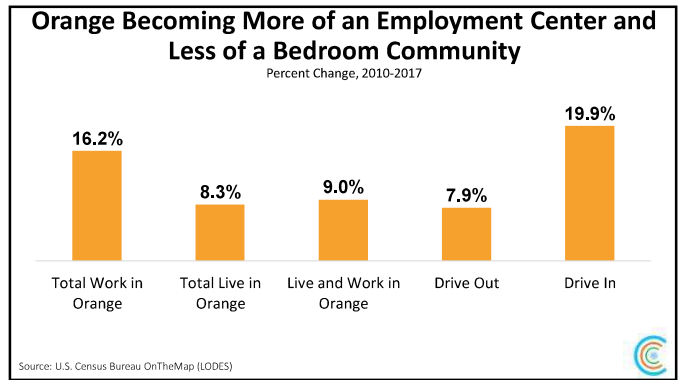
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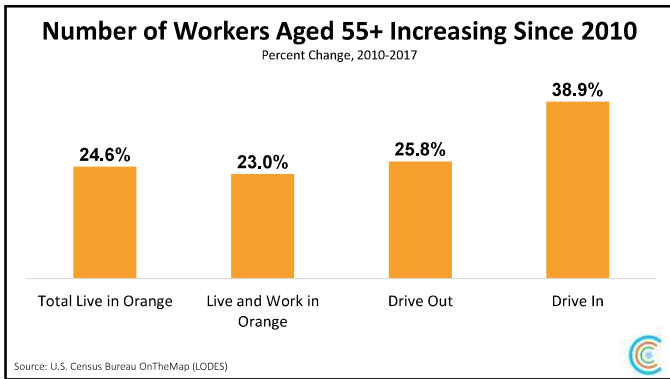
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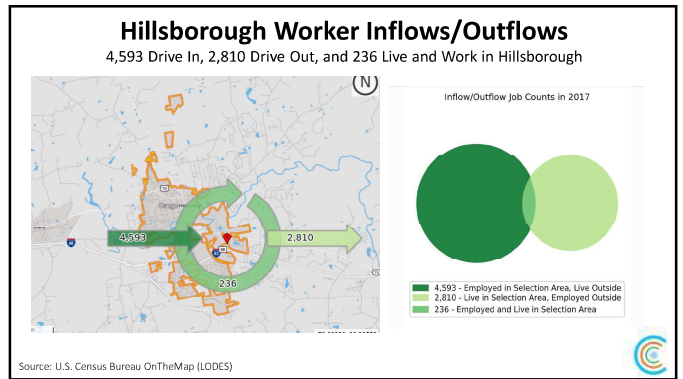
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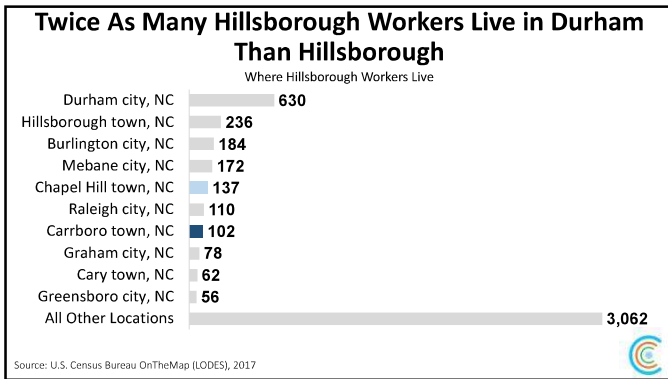
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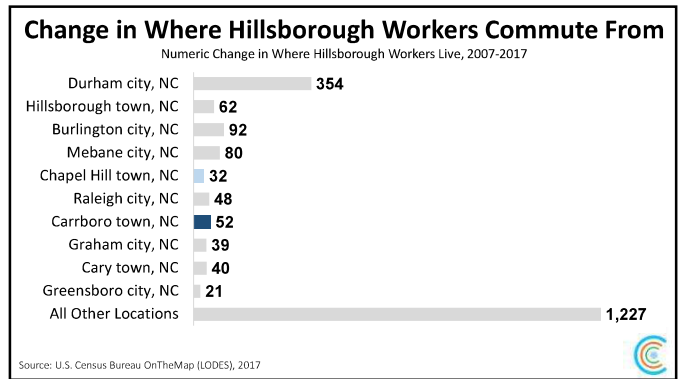
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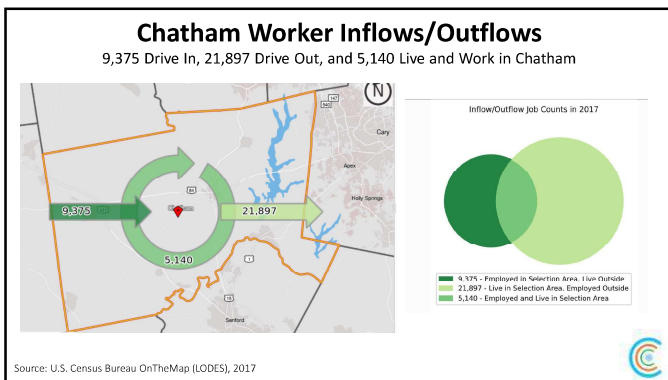
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175



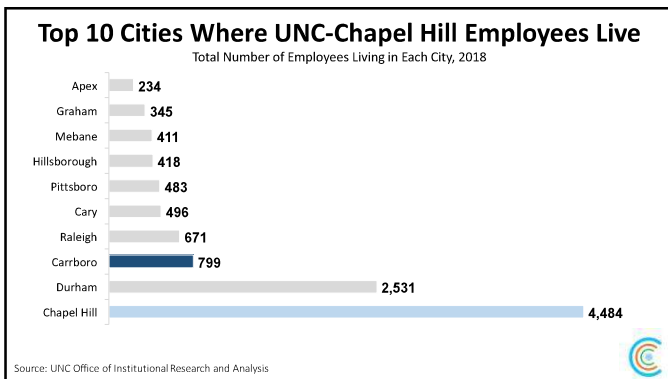
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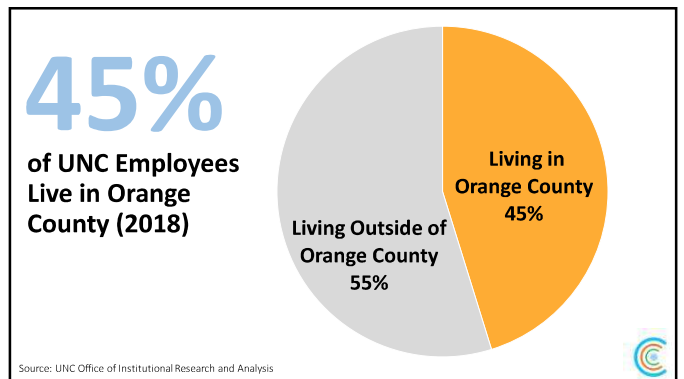
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University Commuting

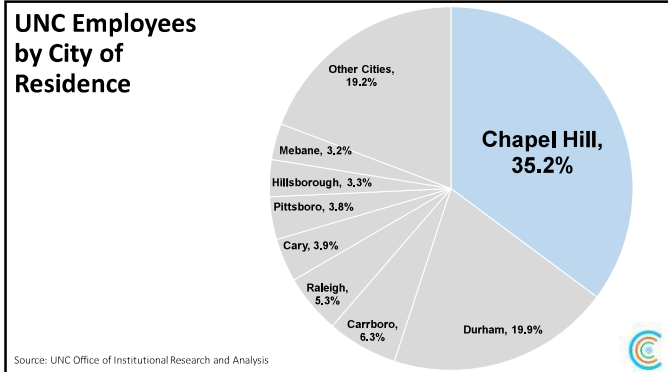
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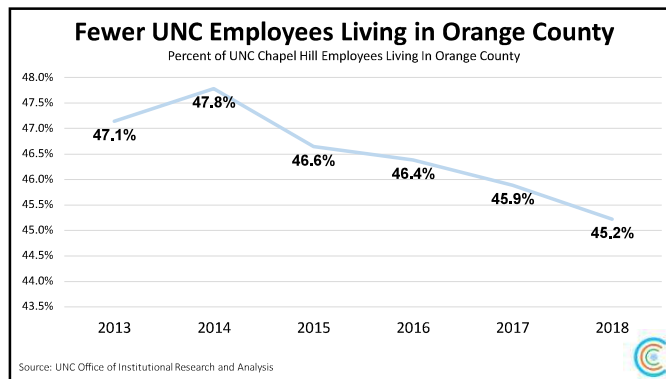
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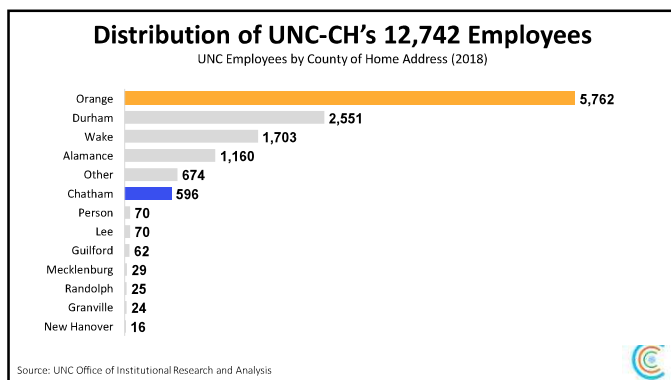
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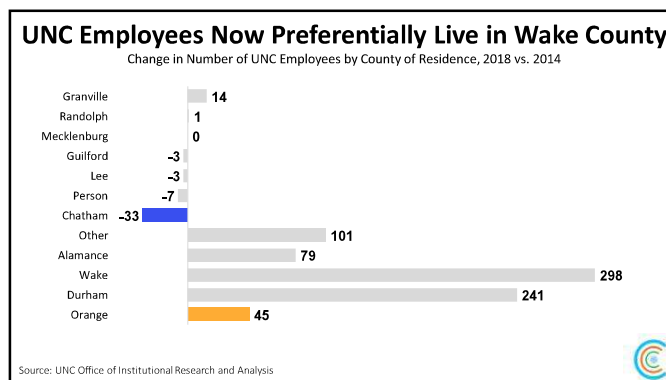
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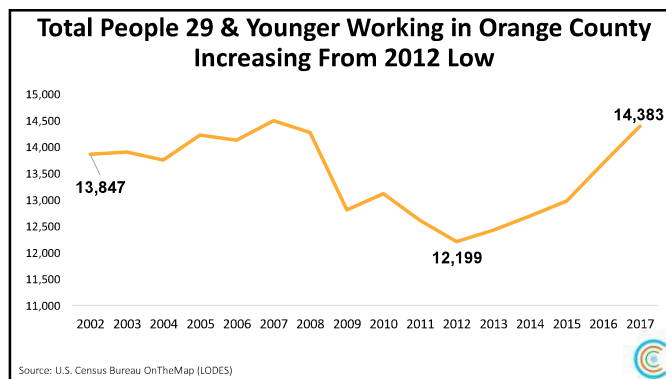
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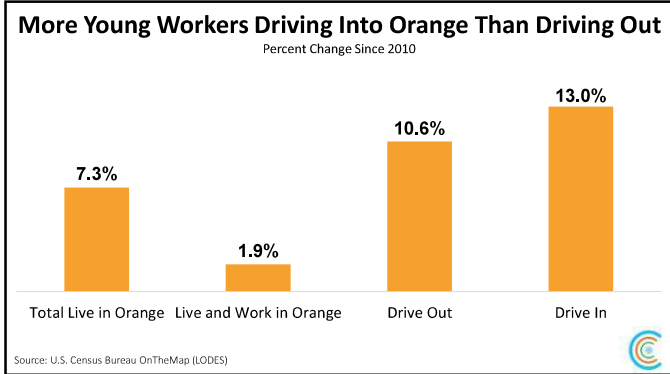
184

Young Workers (Aged 29 and Under)

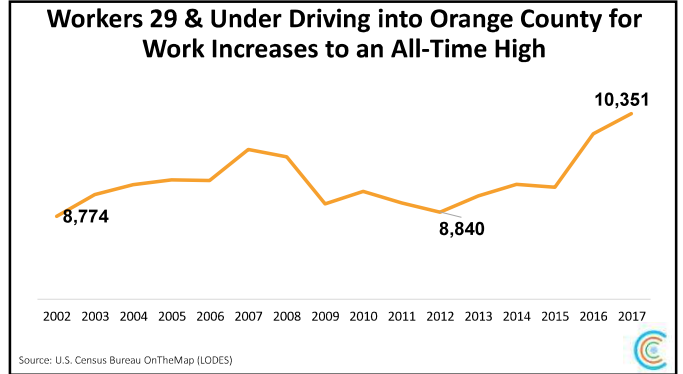
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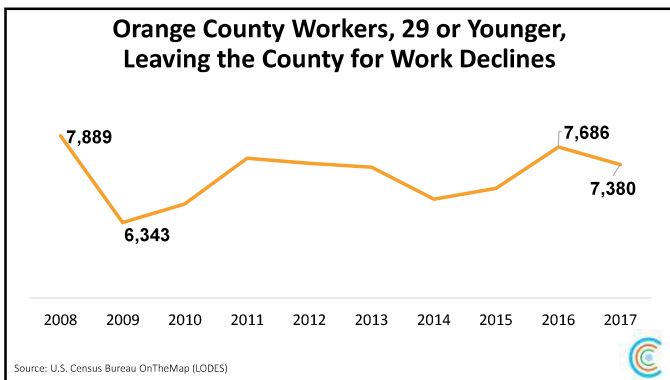
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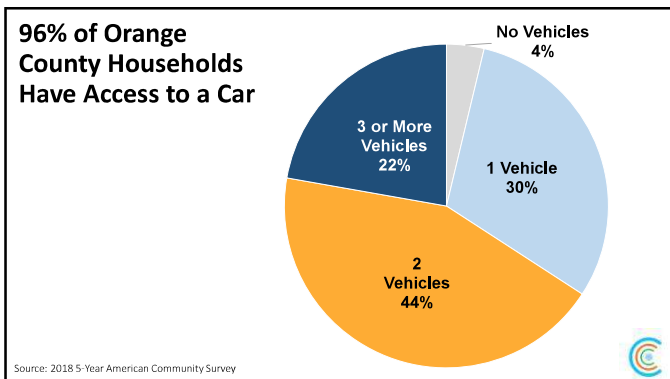
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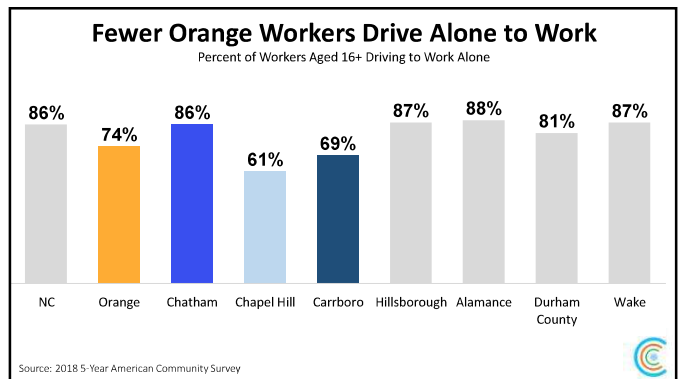
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Transportation

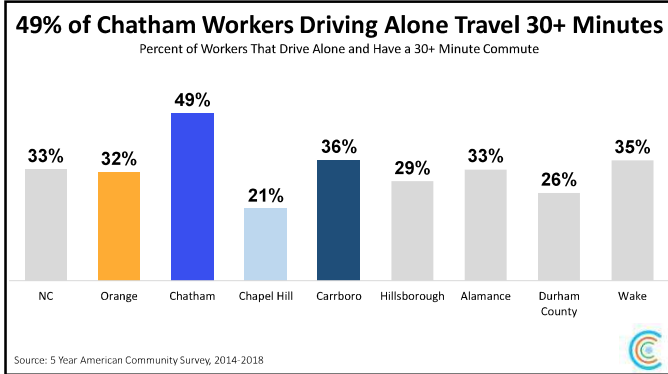
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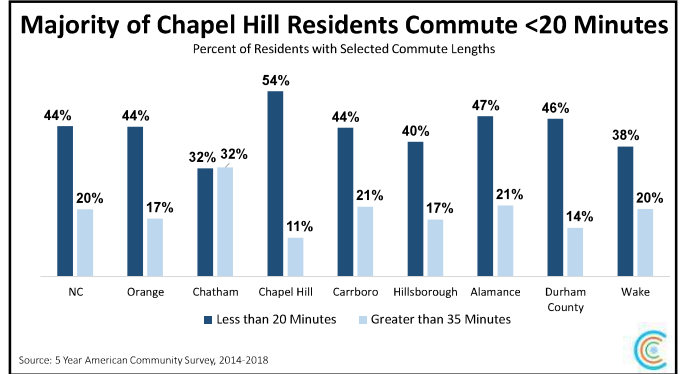
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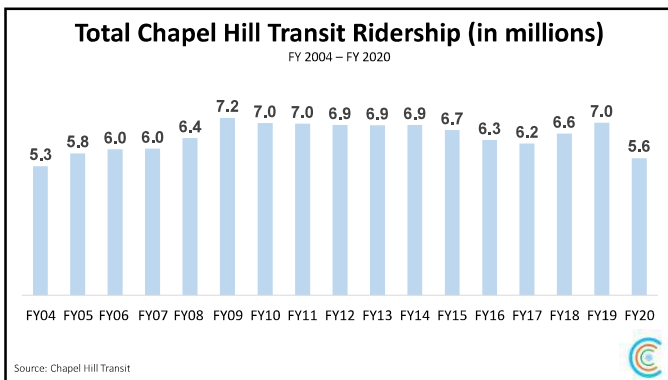
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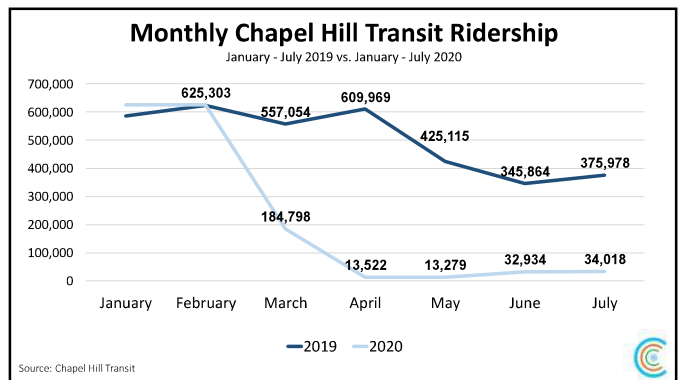
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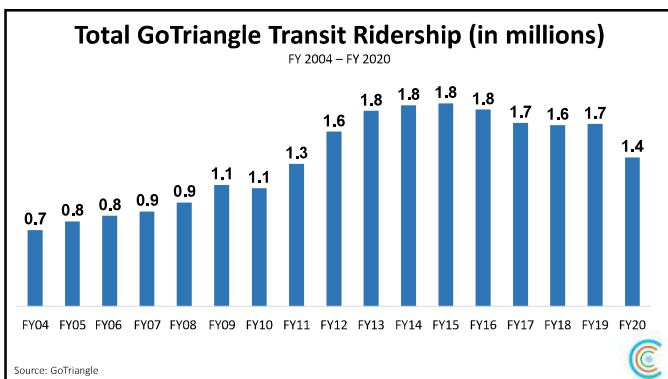
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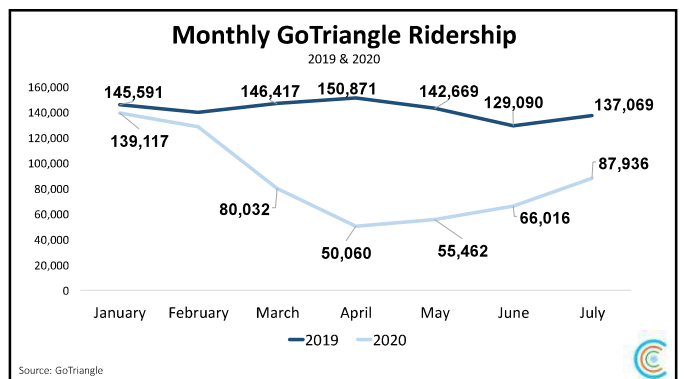
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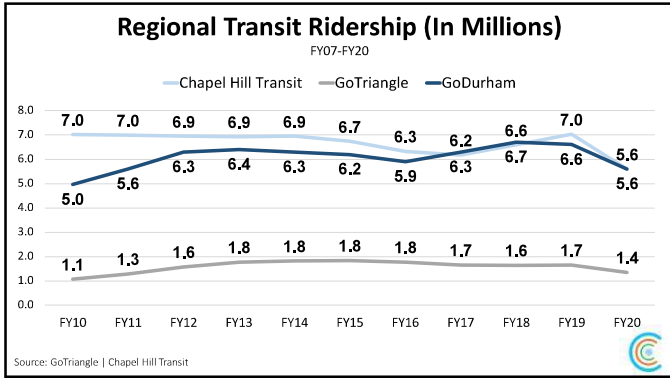
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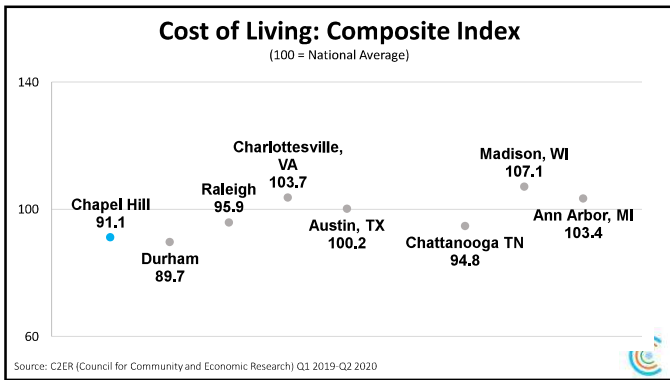
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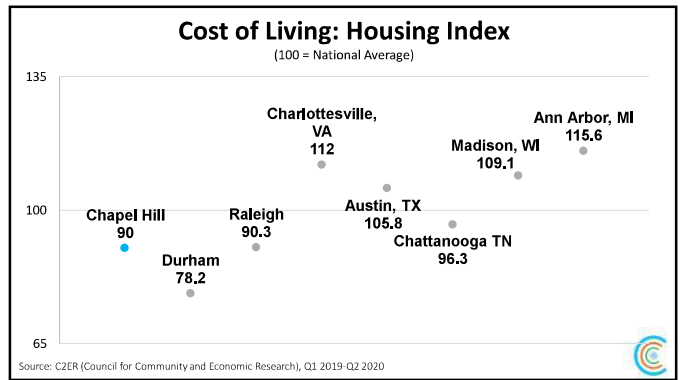
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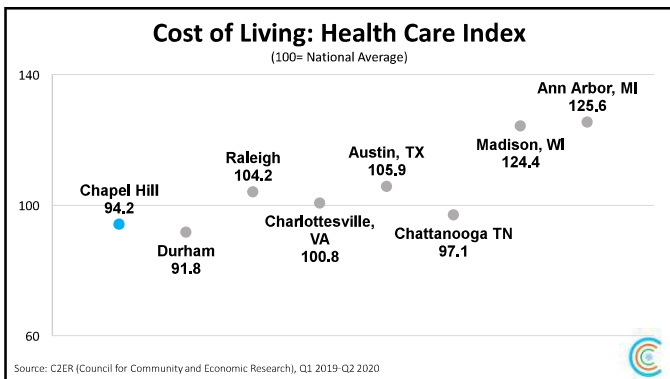
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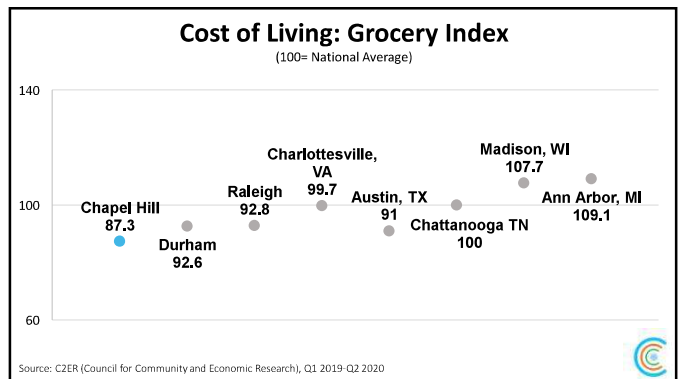
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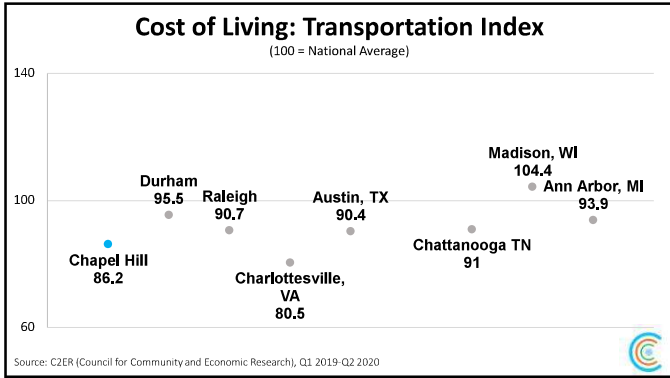
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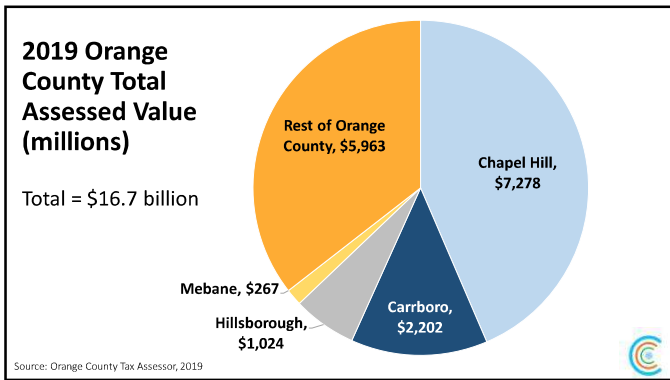
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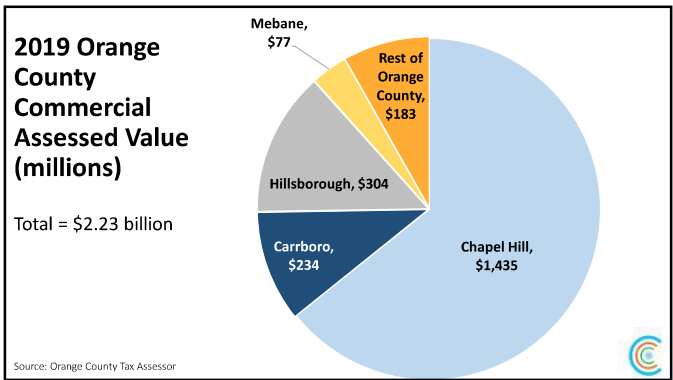
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Orange County Land Value

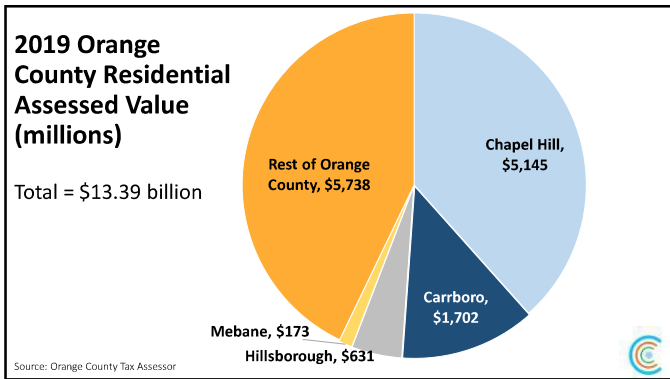
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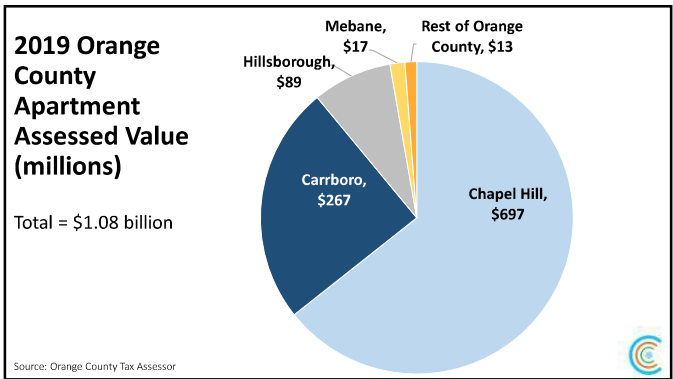
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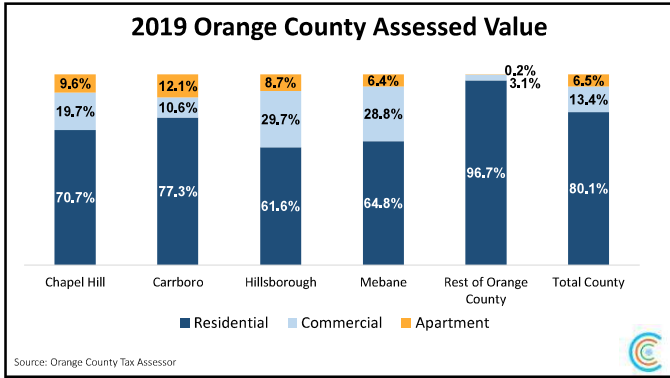
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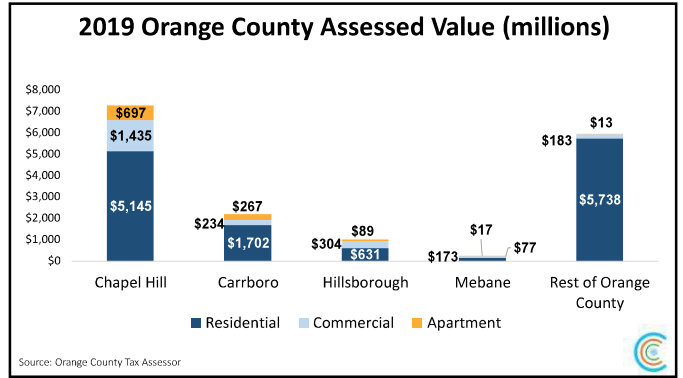
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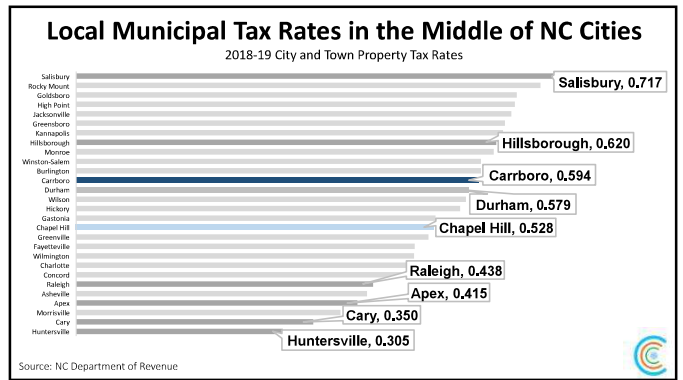
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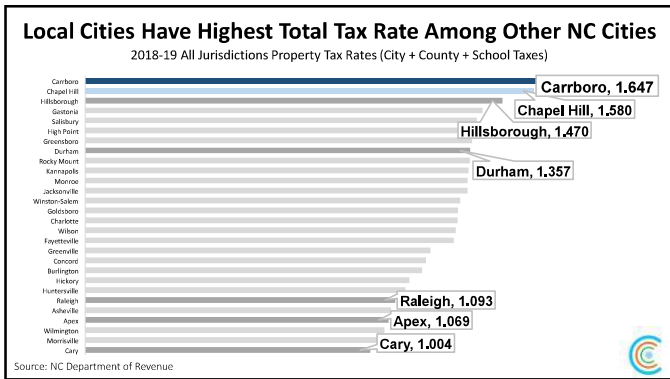
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Property Tax

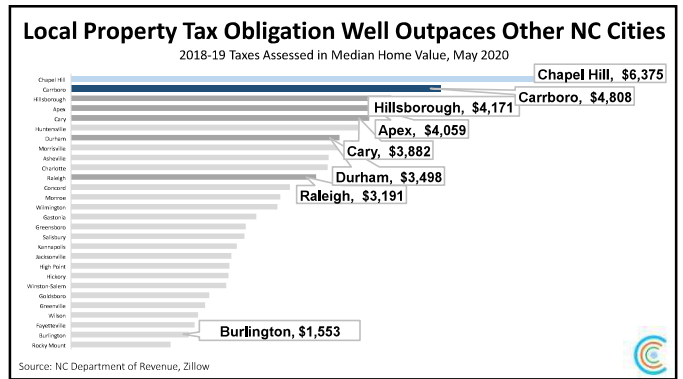
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216

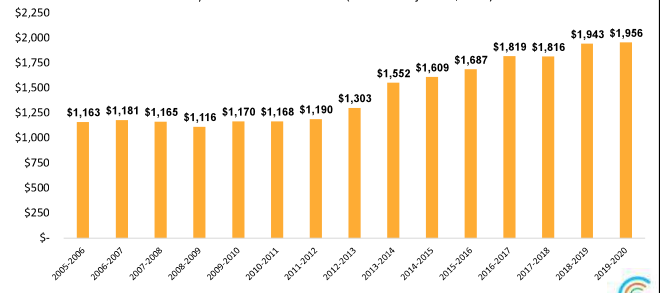
Retail Sales and Sales Tax



217

Orange County Taxable Sales Approach \$2 Billion

County Taxable Sales in Millions (Inflation Adjusted \$2020)



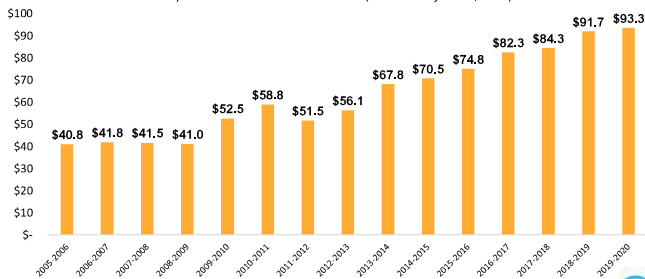
Source: NC Department of Revenue



218

Orange County Sales Tax Collections Exceed \$93 million

County Sales Tax Collections in Millions (Inflation Adjusted \$2020)



Source: NC Department of Revenue



219

Chatham County Taxable Sales Exceed \$730 million

County Taxable Sales in Millions (Inflation Adjusted \$2020)



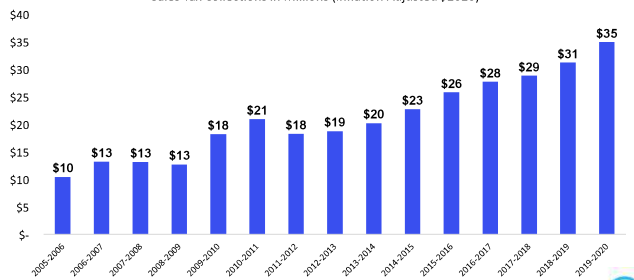
Source: NC Department of Revenue



220

Chatham County Sales Tax Collection Exceed \$35 million

Sales Tax Collections in Millions (Inflation Adjusted \$2020)

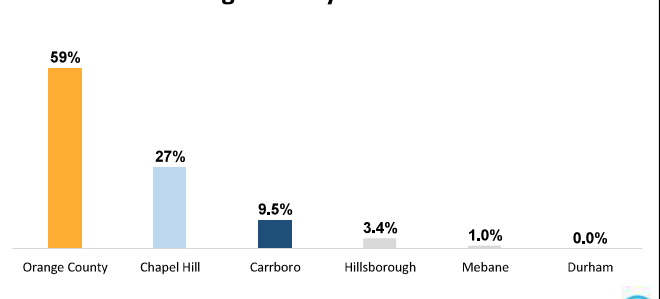


Source: NC Department of Revenue



221

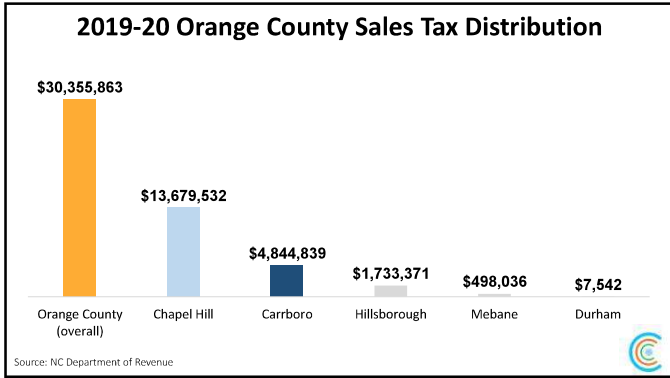
2019-20 Orange County Sales Tax Distribution



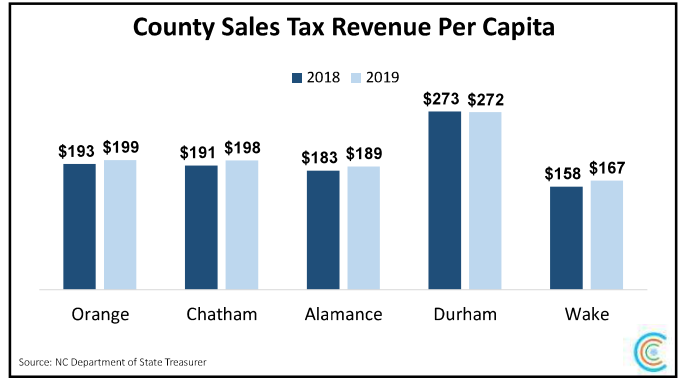
Source: NC Department of Revenue



222



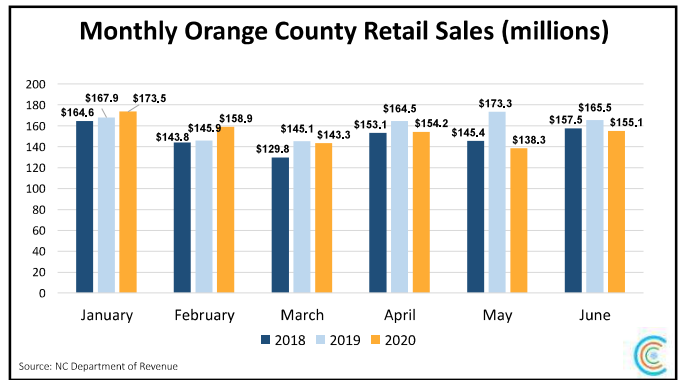
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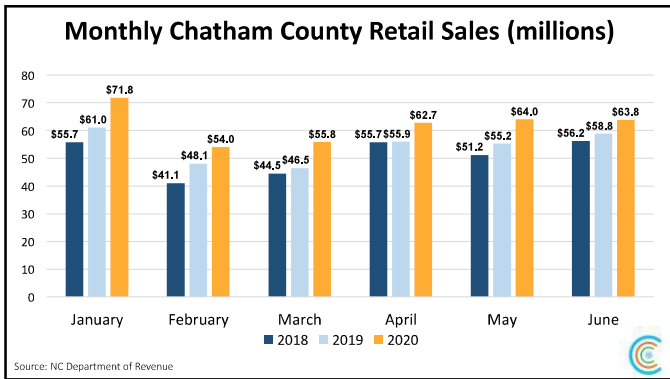
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COVID-19 Retail Sales Data

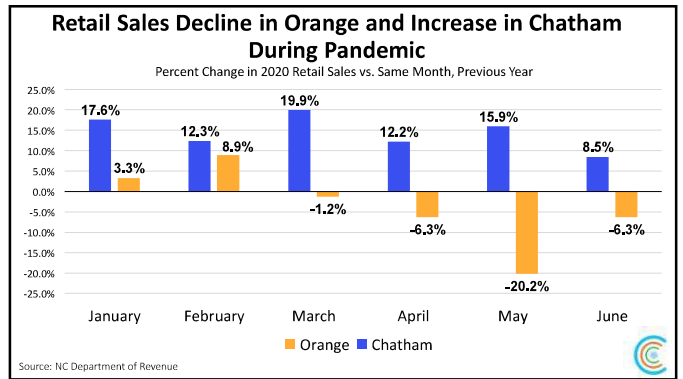
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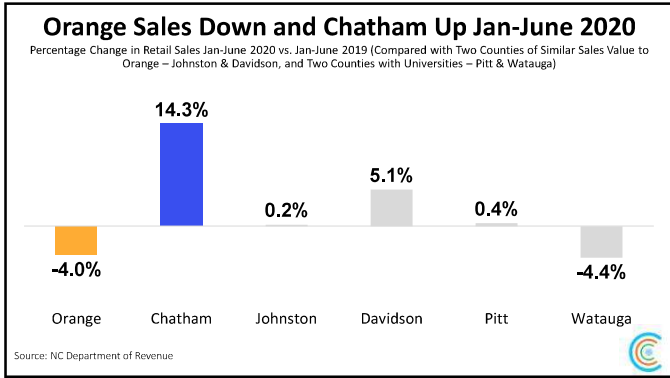
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227



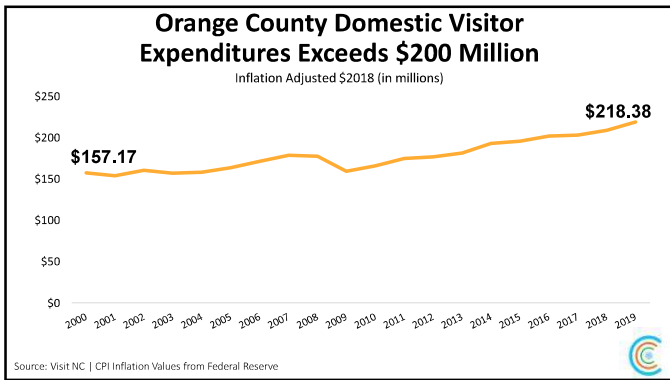
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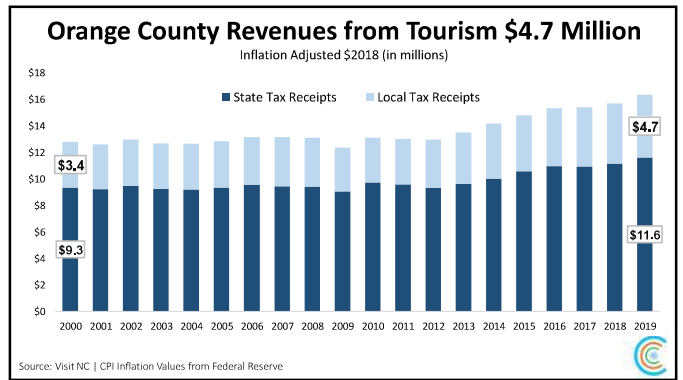
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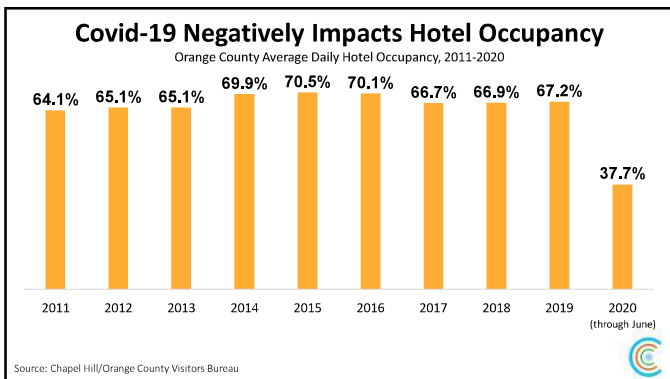
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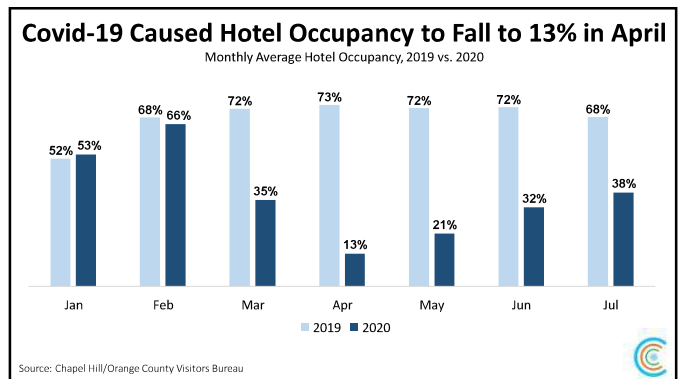
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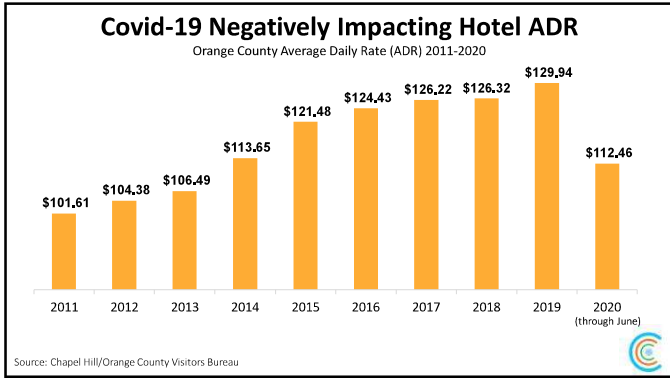
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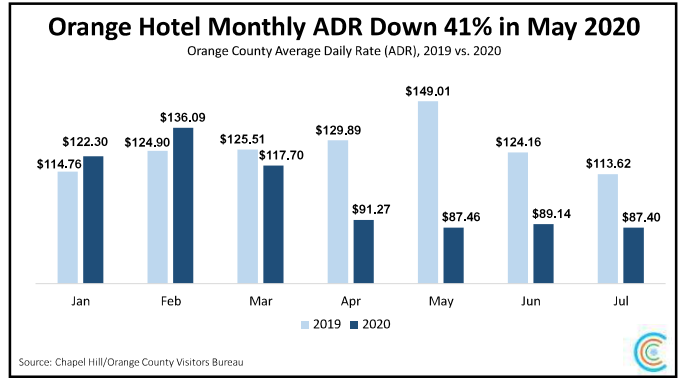
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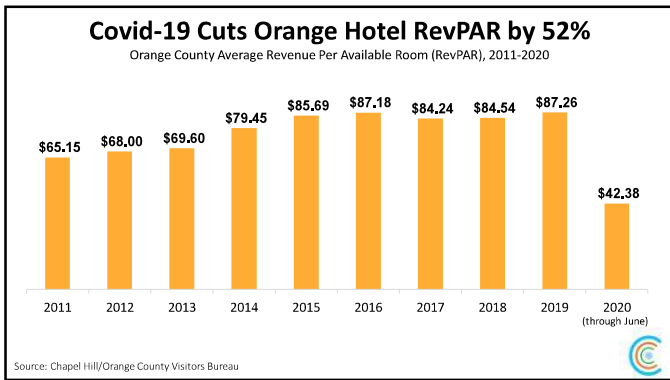
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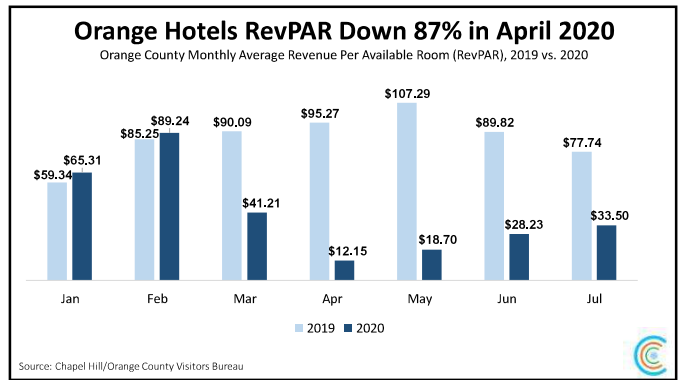
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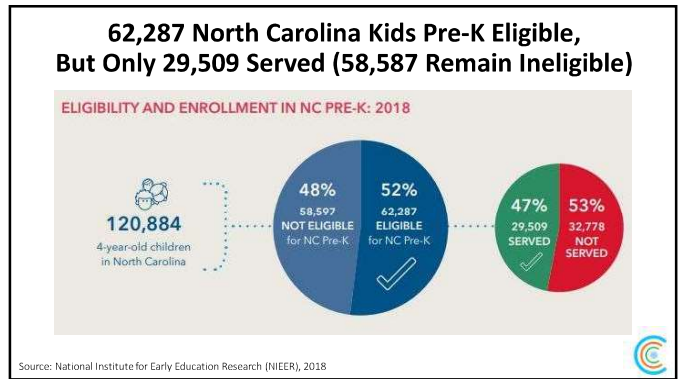
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Early Childhood Education

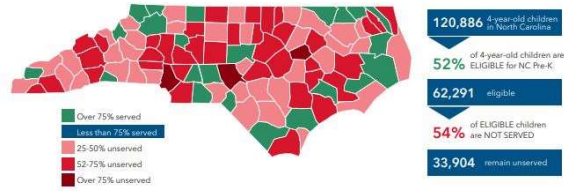
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In Chatham, More Than 75% of Eligible Children Served, In Orange 25-50% Unserved

ELIGIBLE CHILDREN NOT SERVED IN NORTH CAROLINA: 2017

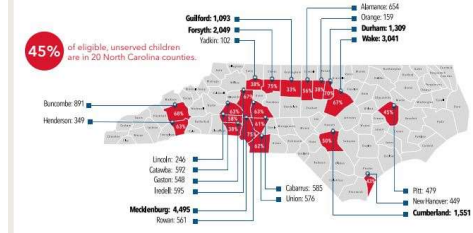


Source: National Institute for Early Education Research (NIEER), 2018

241

Number of Children Eligible for PreK But Without Access Varies Across Counties

NUMBER OF ELIGIBLE, UNSERVED CHILDREN IN URBAN/SUBURBAN AREAS OF NORTH CAROLINA: 2017

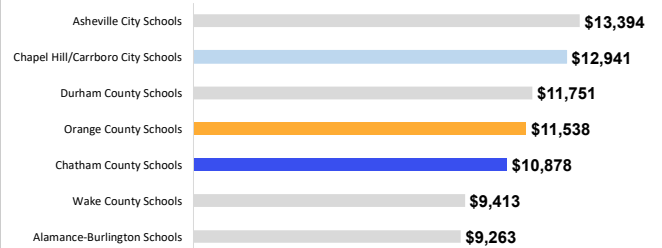


Source: National Institute for Early Education Research (NIEER), 2018

242

Public School Spending

Total Per Pupil Expenditure (2018-19)

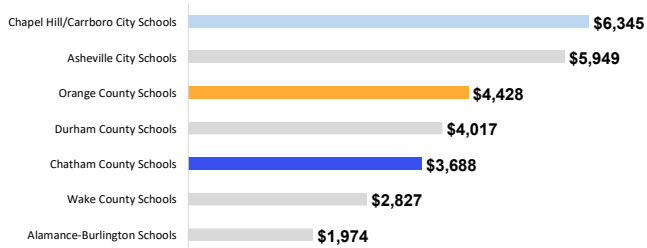


Source: NC Department of Public Instruction

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244

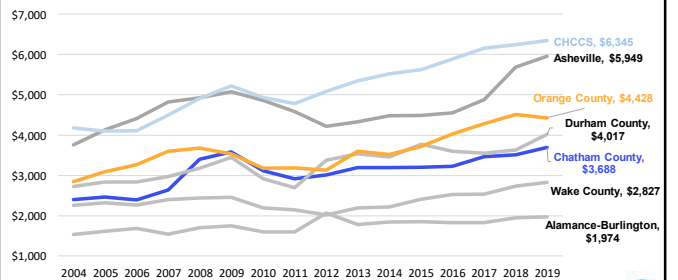
Local Per Pupil Expenditure (2018-19)



Source: NC Department of Public Instruction

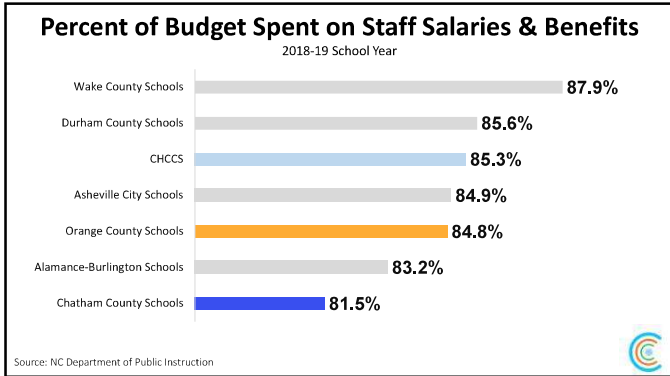
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Local Per Pupil Expenditure

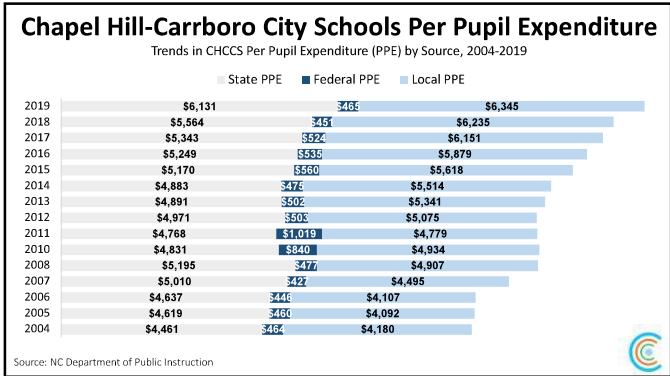


Source: NC Department of Public Instruction, 2004-2019

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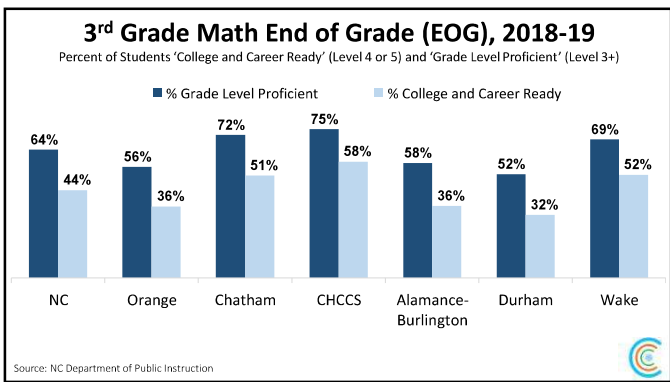
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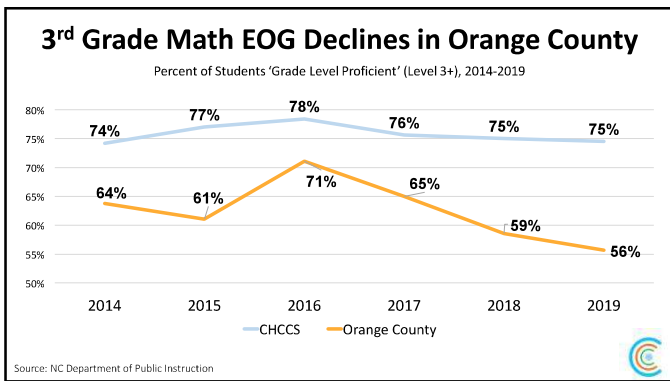
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3rd and 8th Grade Math End of Grade (EOG) Testing

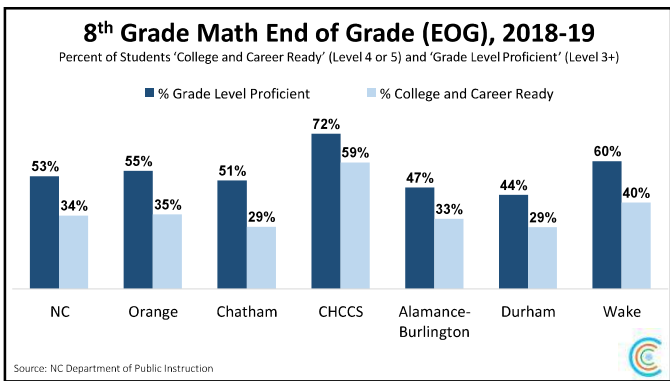
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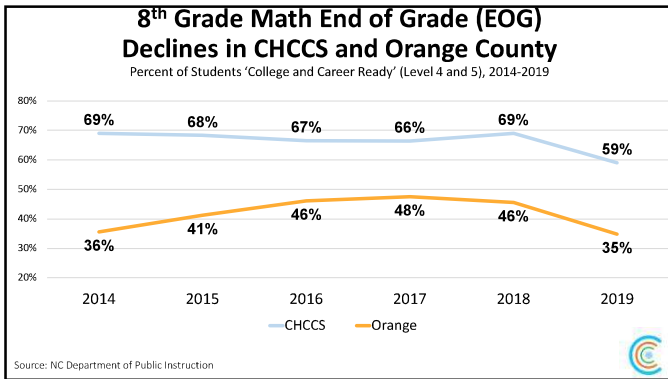
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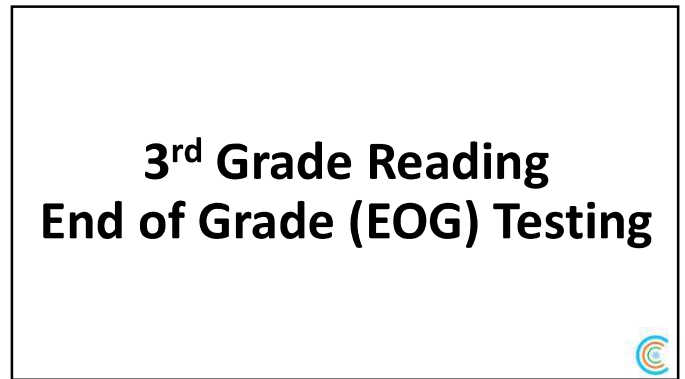
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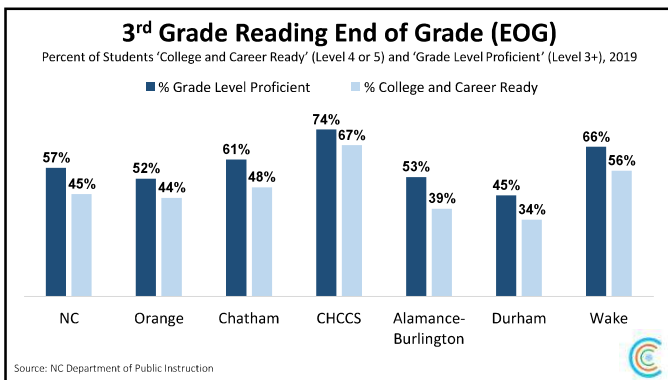
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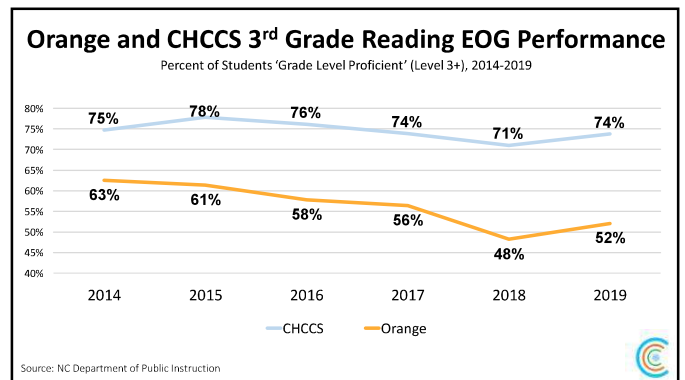
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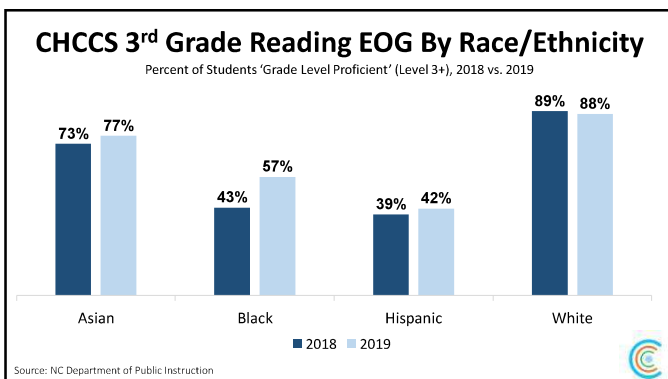
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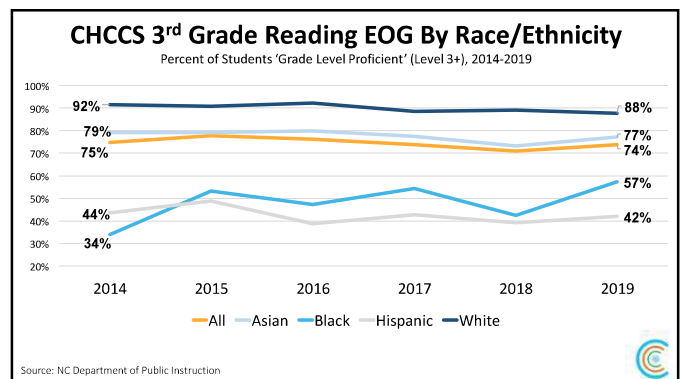
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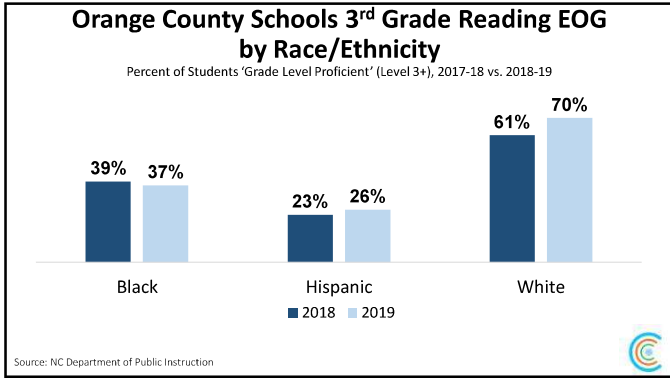
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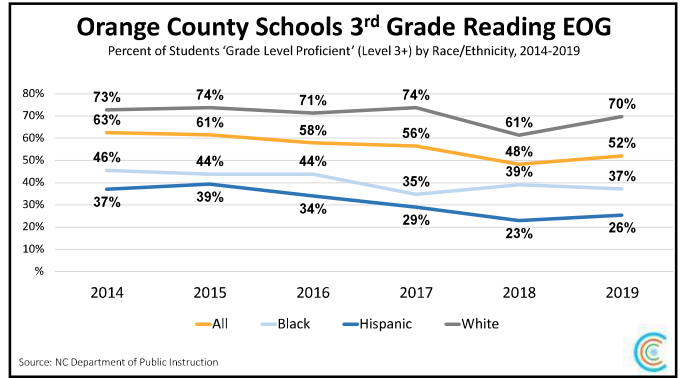
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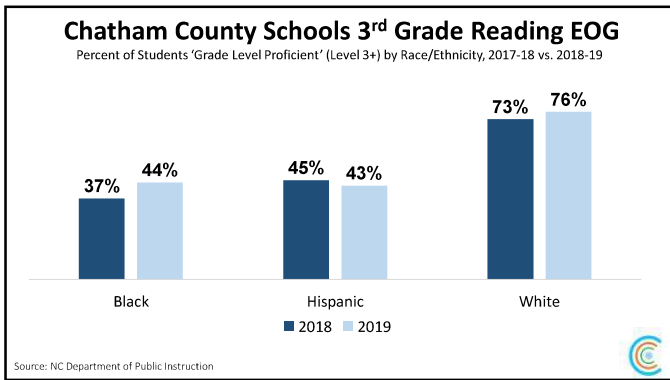
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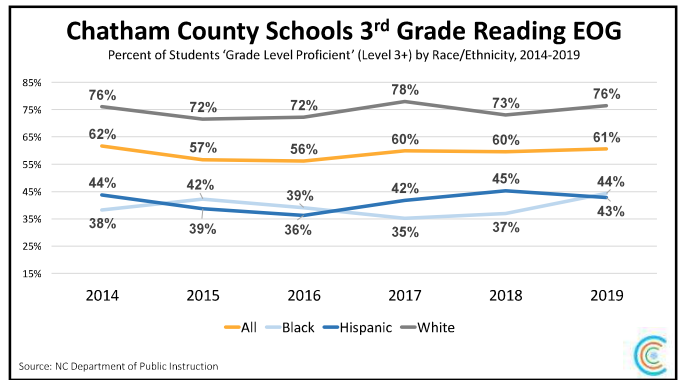
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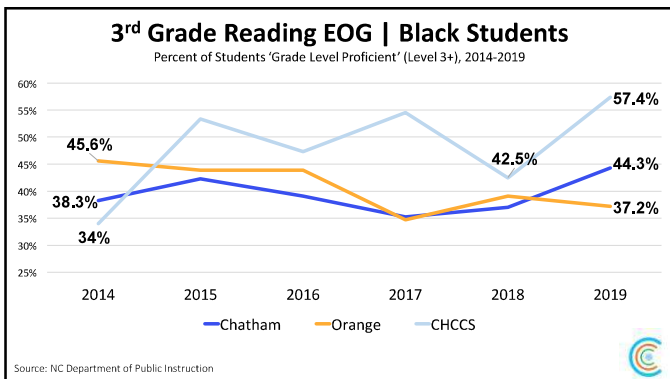
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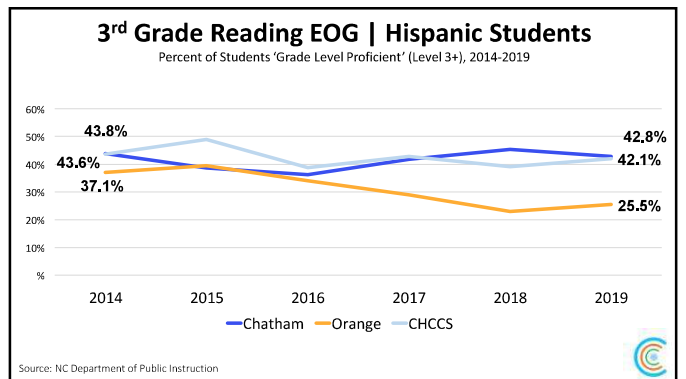
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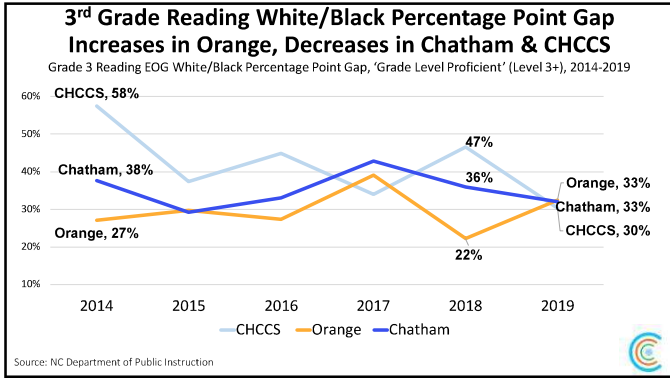
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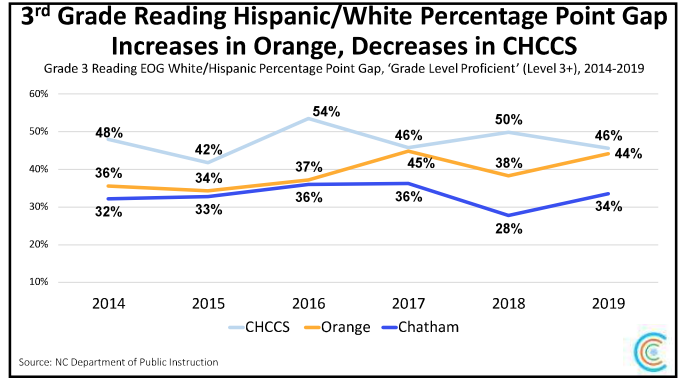
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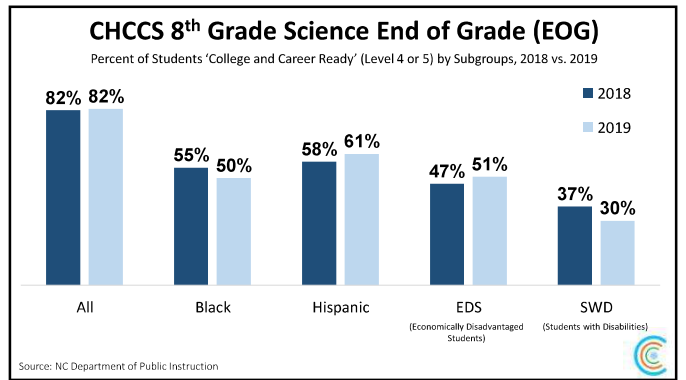
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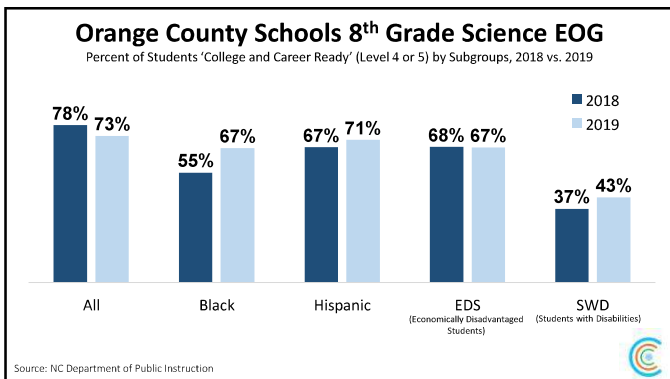
266

8th Grade Science End of Grade (EOG) Test

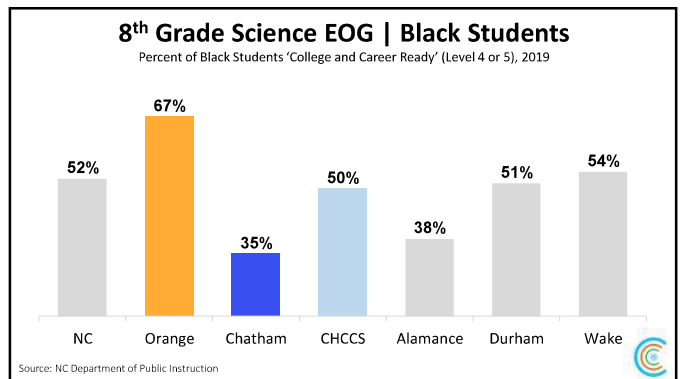
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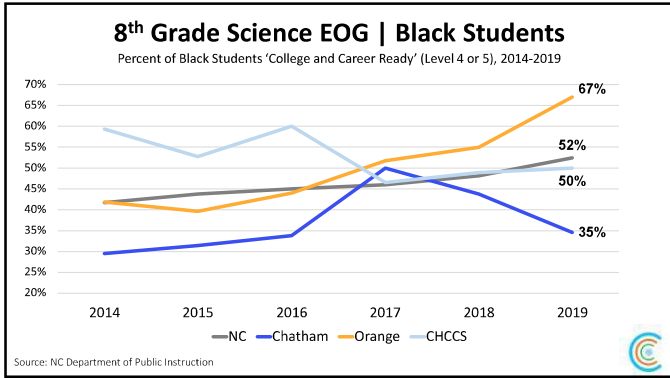
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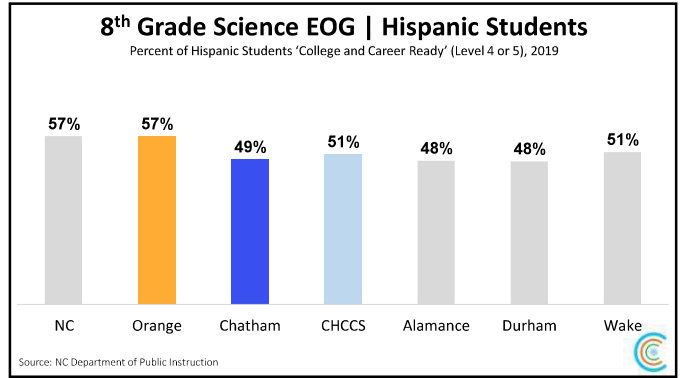
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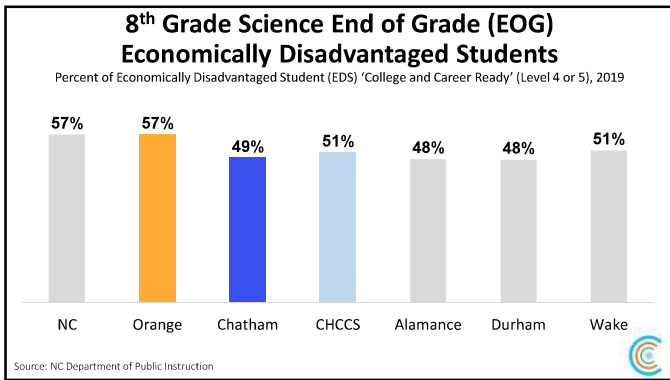
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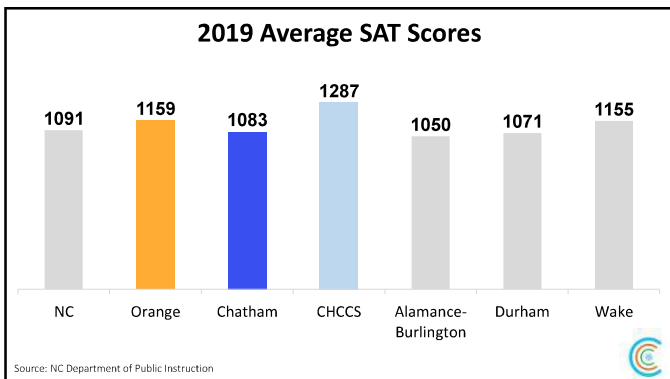
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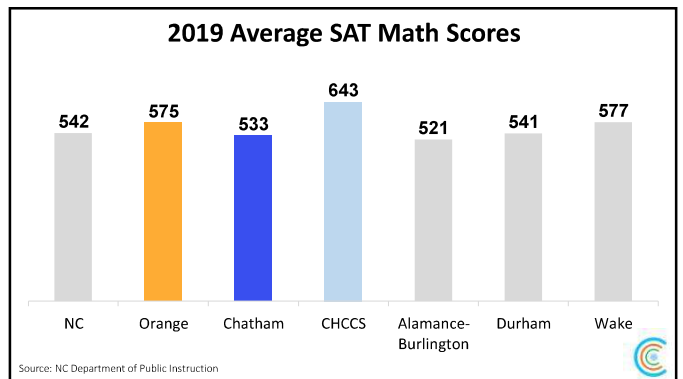
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SAT and ACT

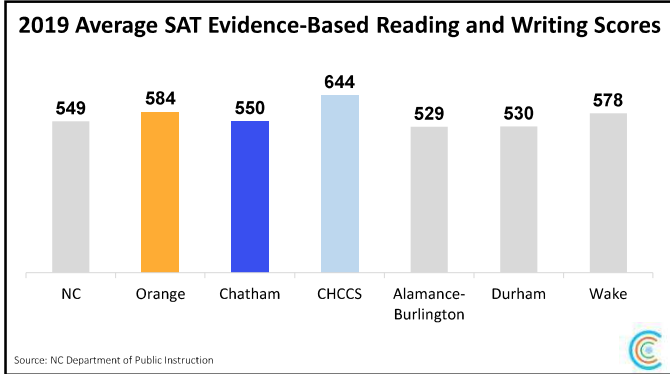
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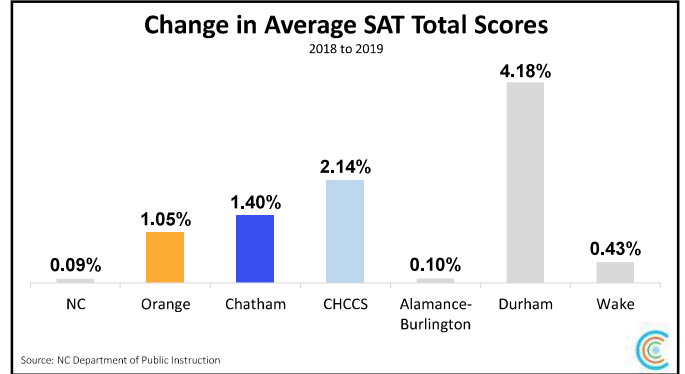
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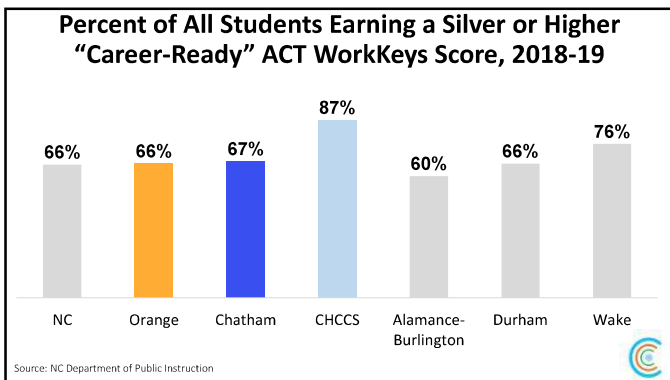
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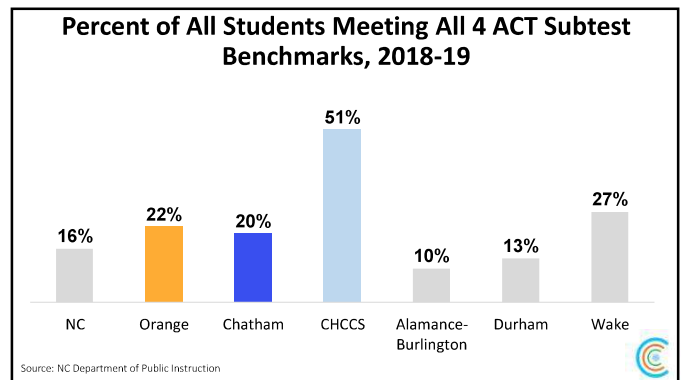
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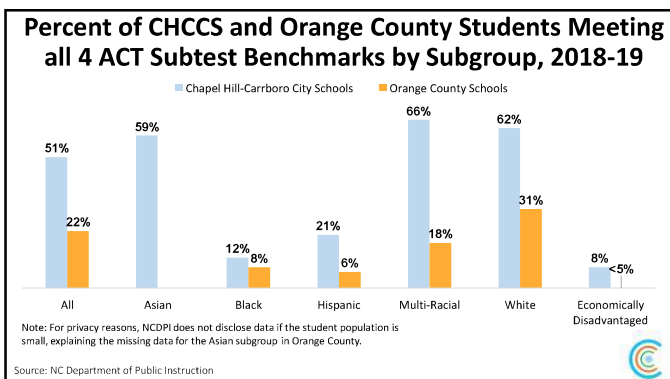
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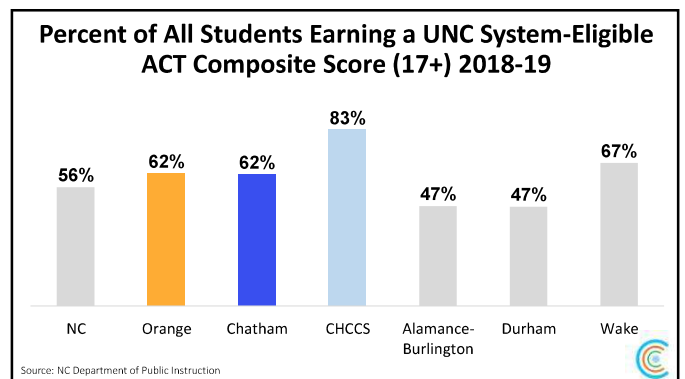
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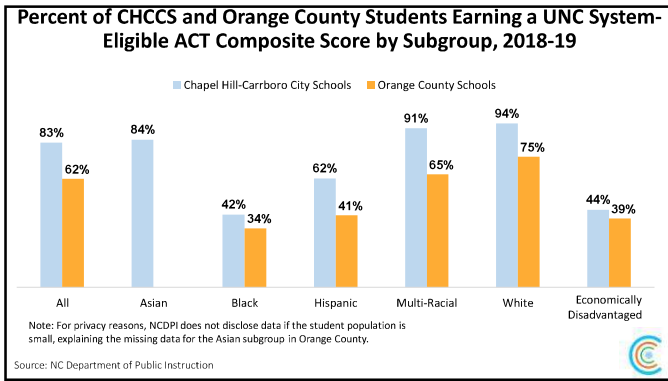
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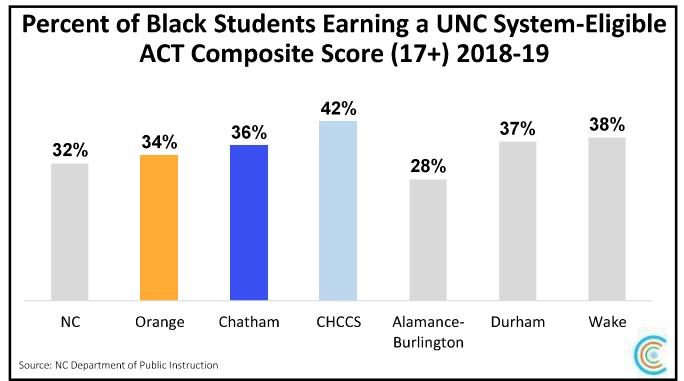
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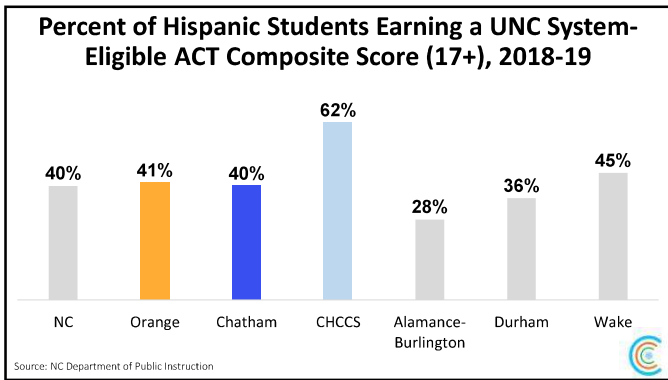
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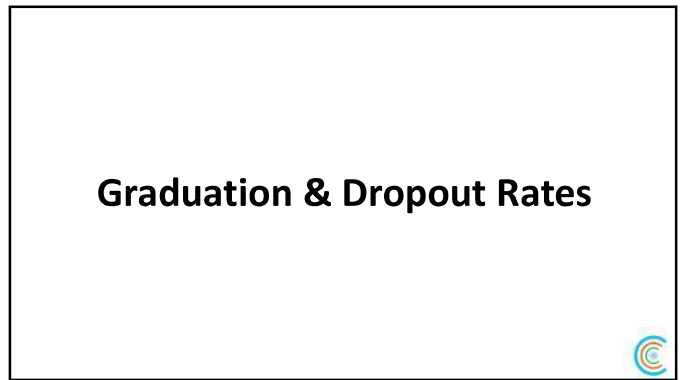
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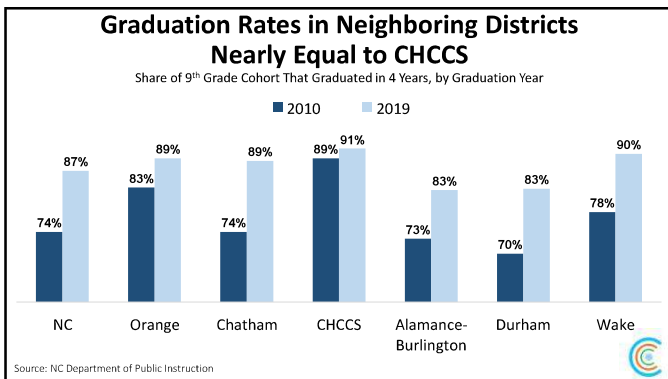
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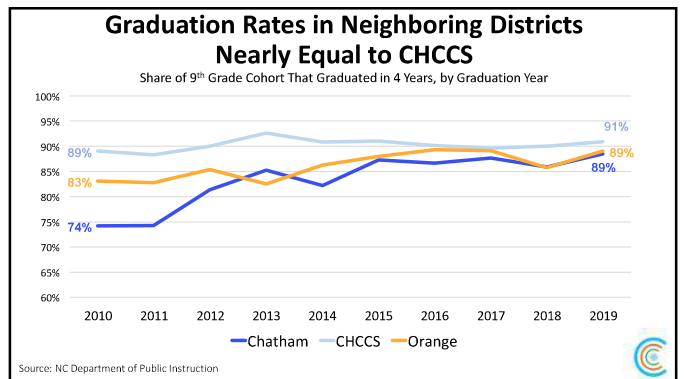
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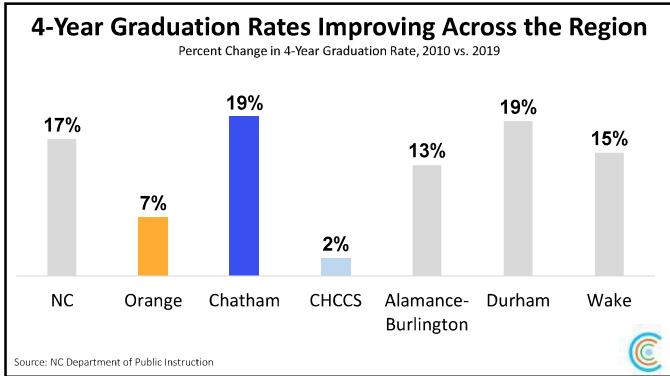
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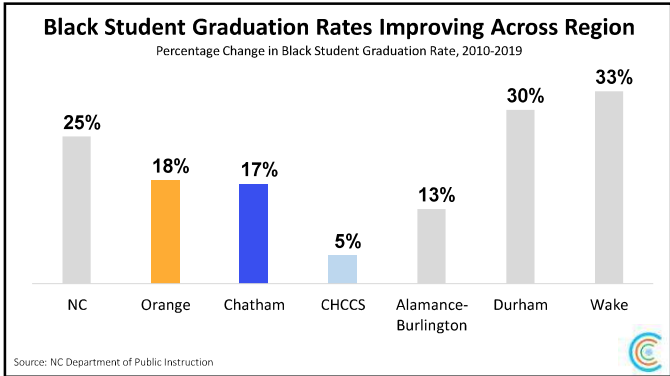
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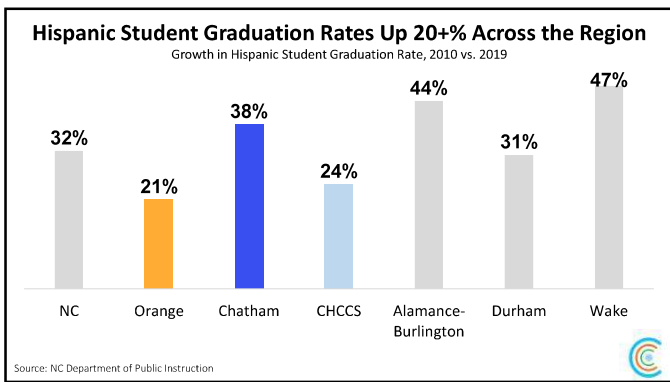
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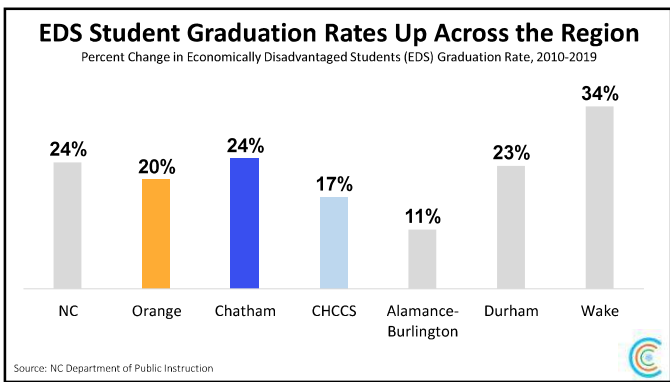
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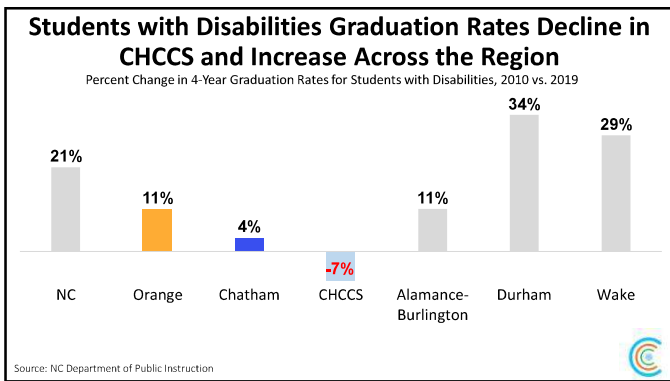
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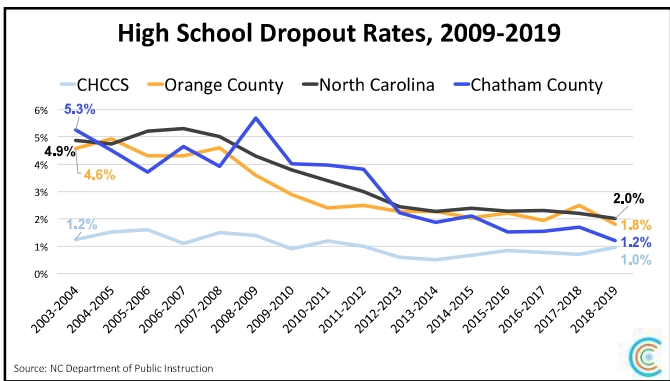
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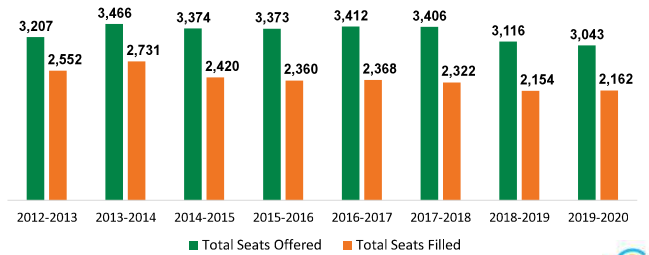
294

Durham Tech



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Total Seats Offered & Filled at Durham Tech Orange County Campus

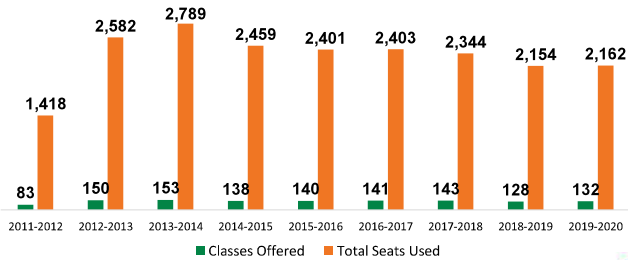


Source: Durham Tech



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Durham Tech Orange County Campus Credit Classes Offered

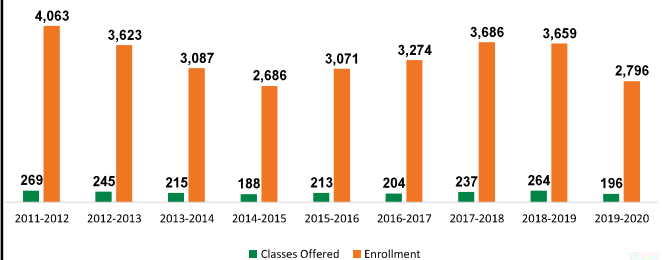


Source: Durham Tech



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Continuing Education Courses Offered and Enrollment at Durham Tech Orange County Campus

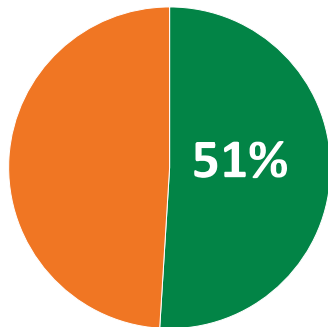


Source: Durham Tech



298

51% of Durham Tech Students Who Graduated from Chapel Hill & Orange County Schools Received Financial Aid (Pell Grants & Other Forms)

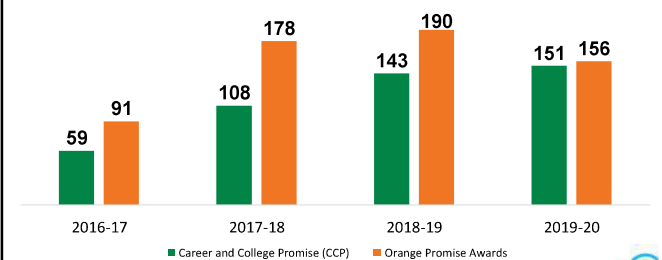


Source: Durham Tech



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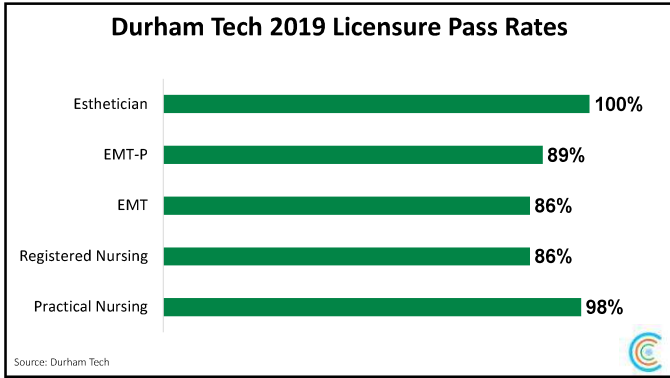
Durham Tech Orange County Campus CCP & Orange Promise Awards



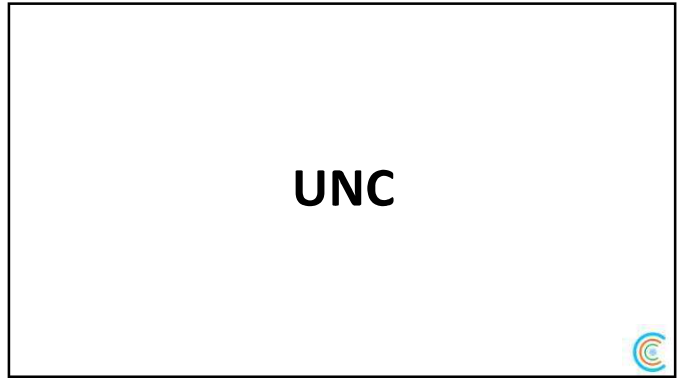
Source: Durham Tech



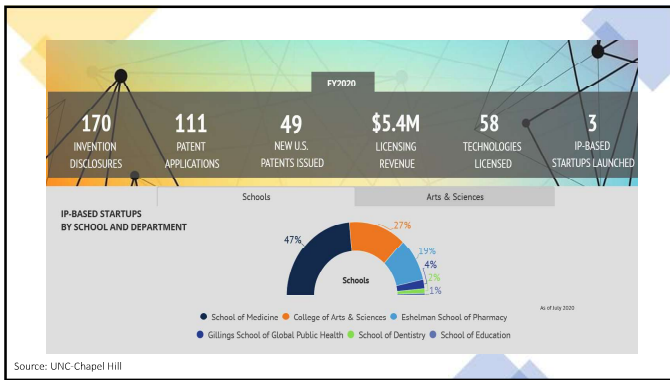
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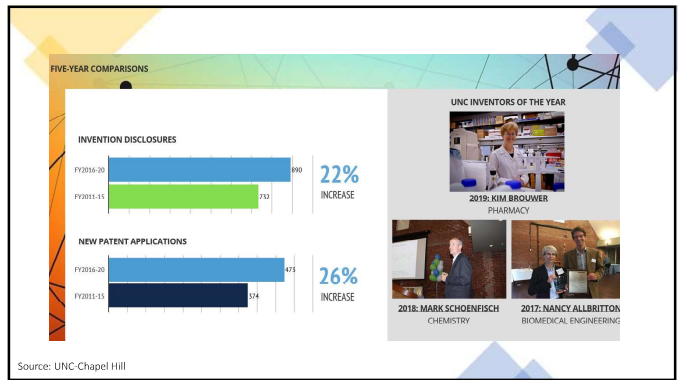
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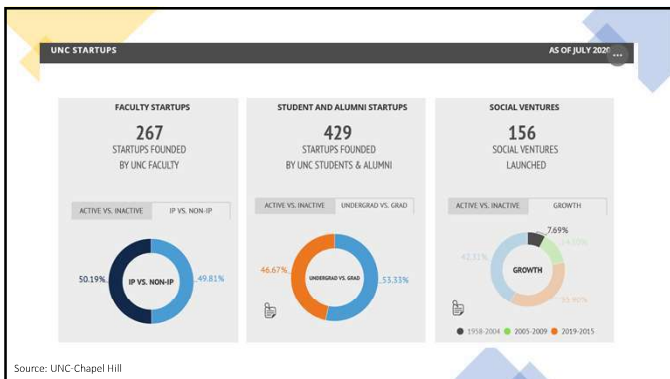
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305

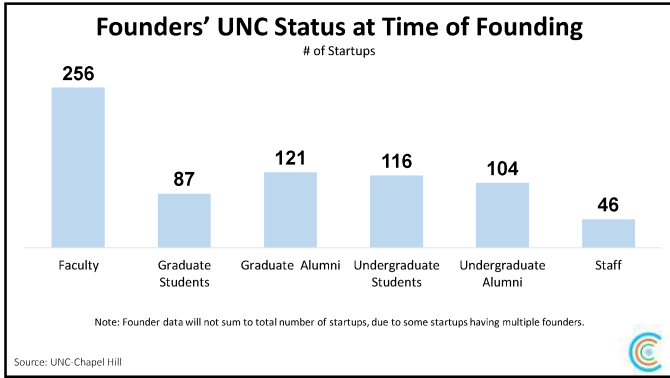
Funding Achievements by UNC Startups

Total Funding:	FY19 (July - June):	All Years:
	\$1.5 billion	\$15.0 billion

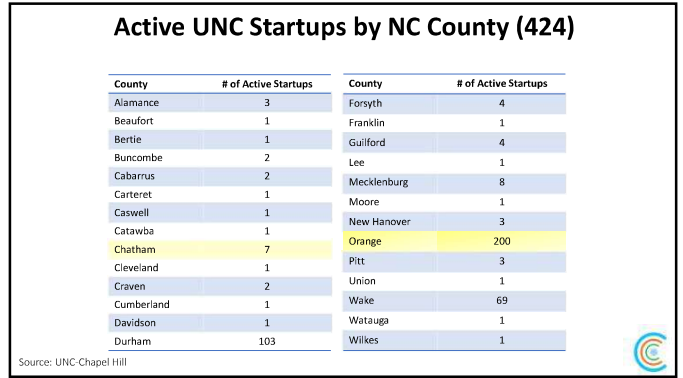
Funding Detail:

	July 2018 – June 2019	All Years
Private Investments	\$831,926,191	\$7,165,924,410
Grants/Awards	\$26,852,208	\$2,287,973,124
SBIR/STTR Grants Only	\$17,269,544	\$191,413,813
M&A, IPO, Corporate Partnerships	\$600,550,000	\$5,524,683,437
Total, all funding types	\$1,459,328,399	\$14,978,580,971

306



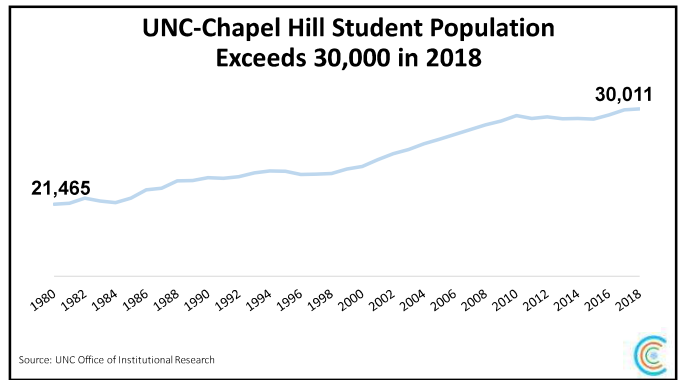
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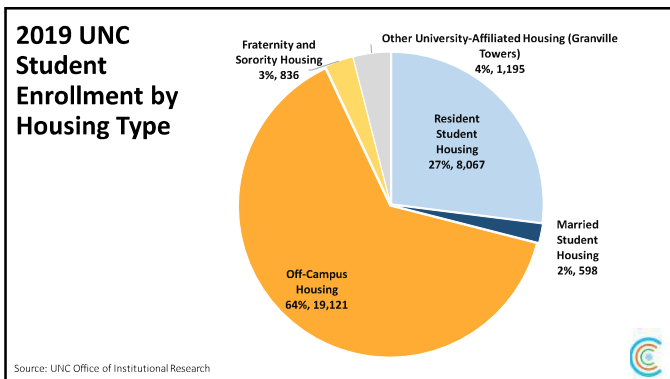
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UNC Student and Employee Populations

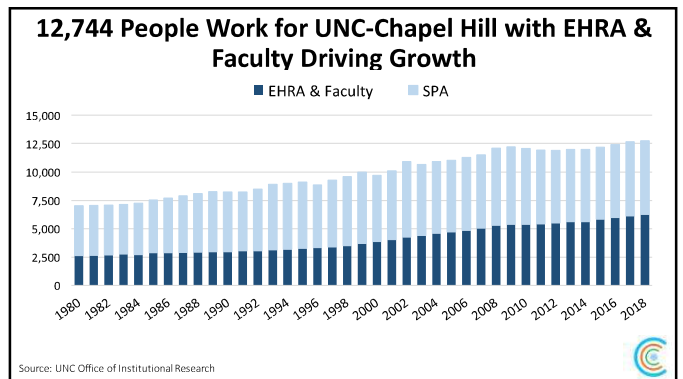
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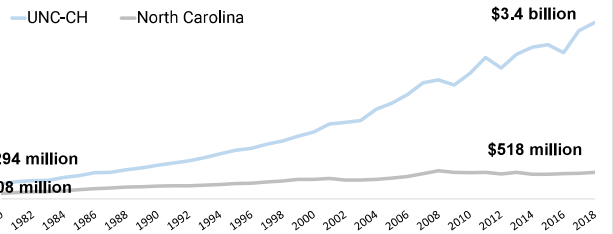
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UNC Funding



313

UNC-Chapel Hill Revenues Rise Rapidly, State Appropriations See Modest Growth

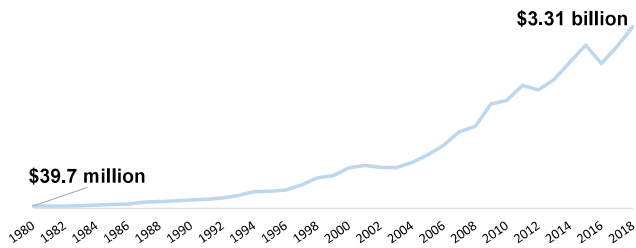


Source: UNC Office of Institutional Research



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Value of UNC-Chapel Hill Endowment, 1980-2018

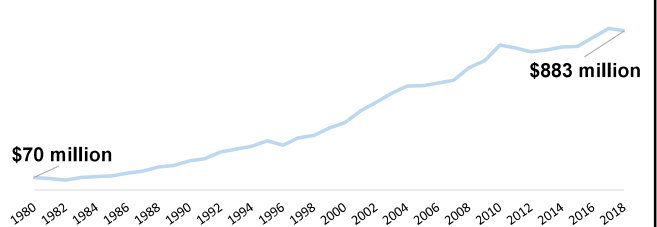


Source: UNC Office of Institutional Research



315

UNC Annual Research Funding Exceeds \$883 Million

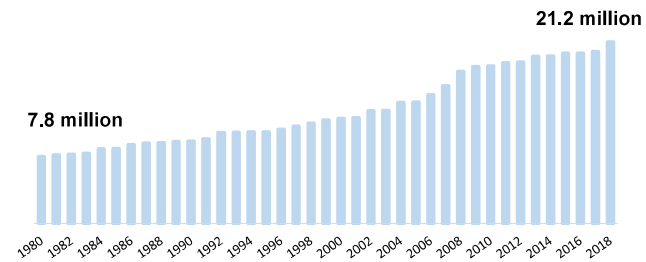


Source: UNC Office of Institutional Research



316

UNC-Chapel Hill Campus Grows Past 21 Million Square Feet



Source: UNC Office of Institutional Research

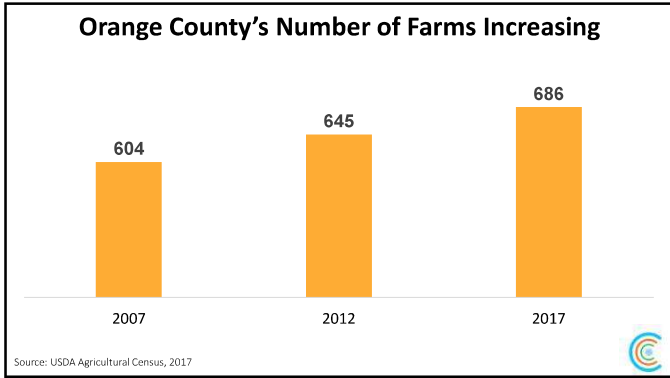


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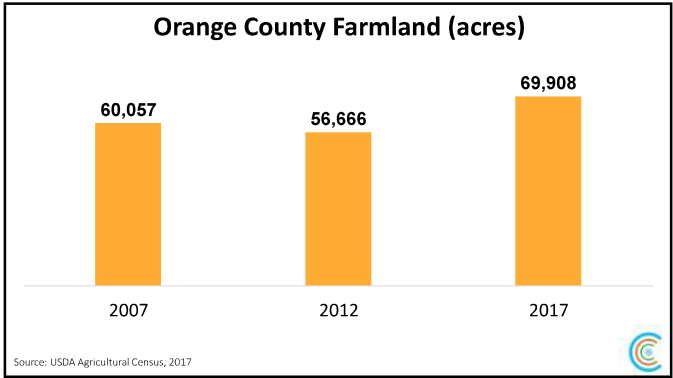
Farming & Environment



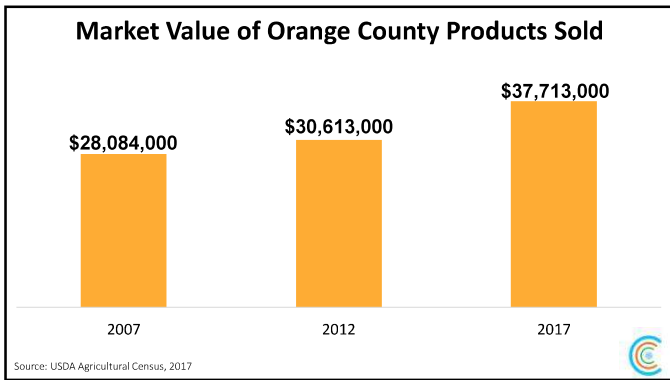
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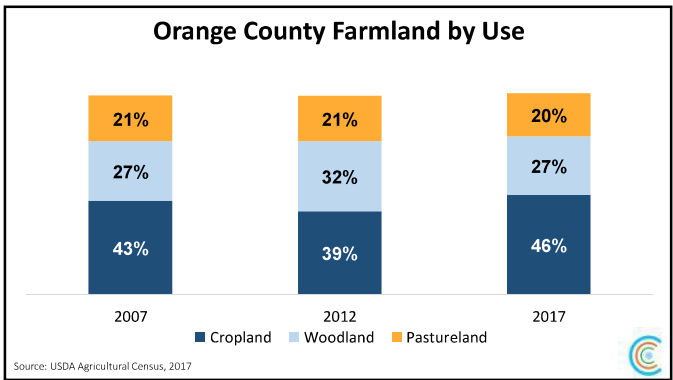
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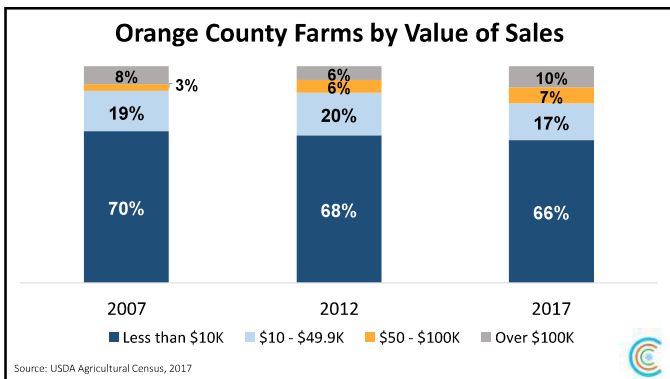
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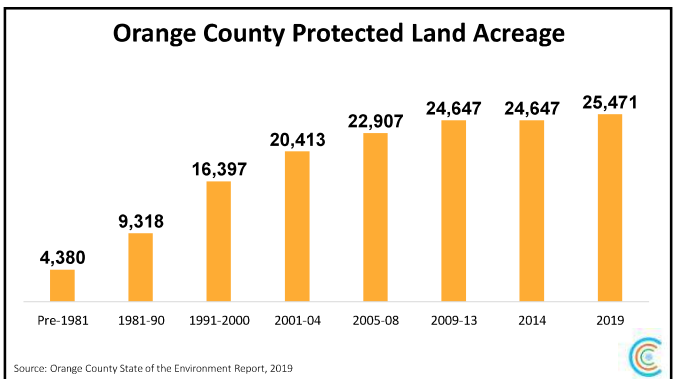
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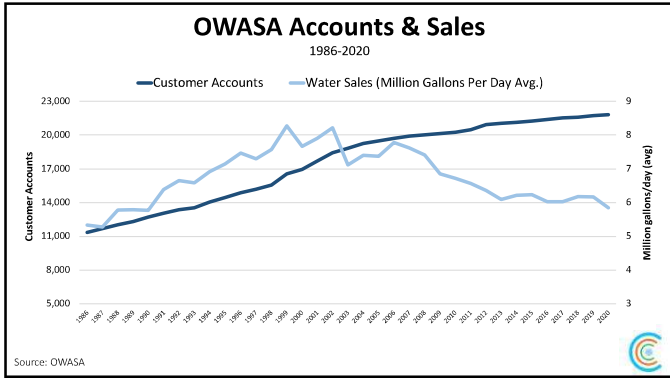
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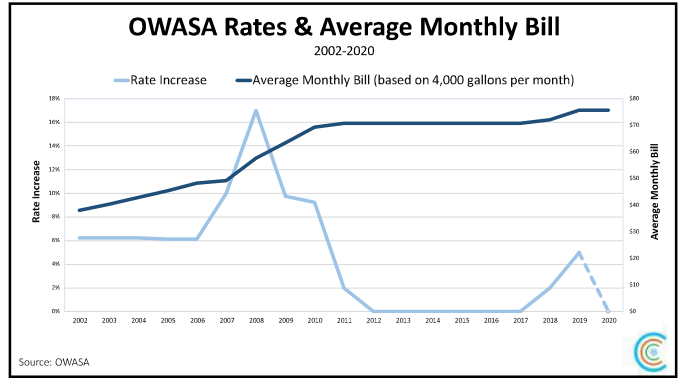
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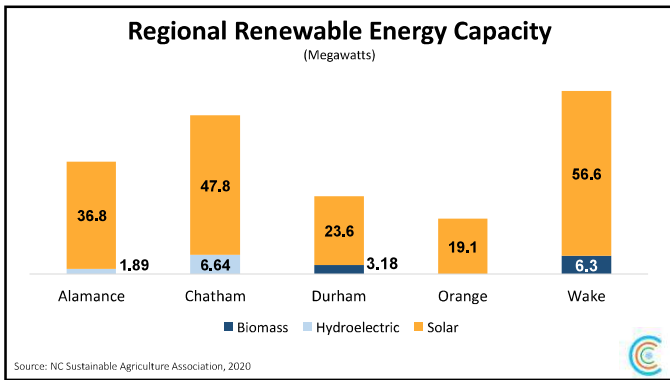
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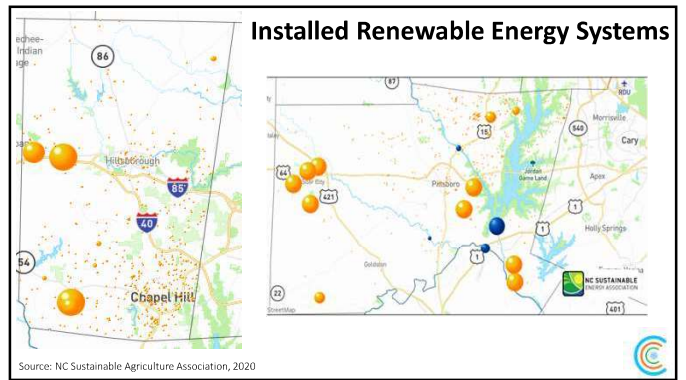
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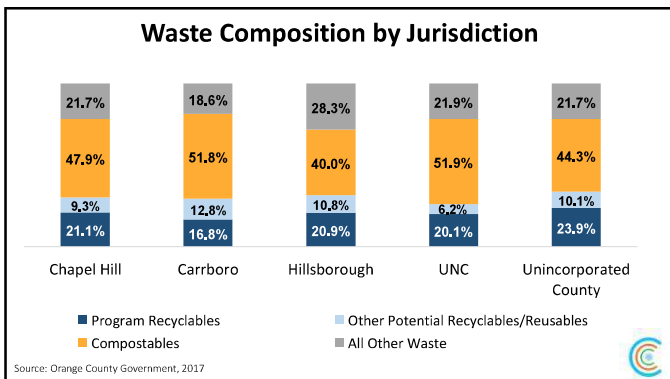
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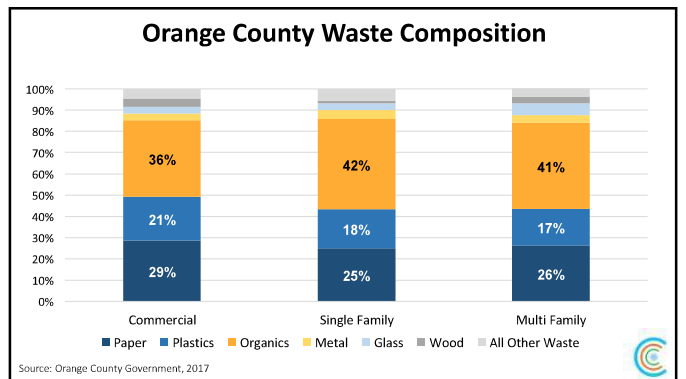
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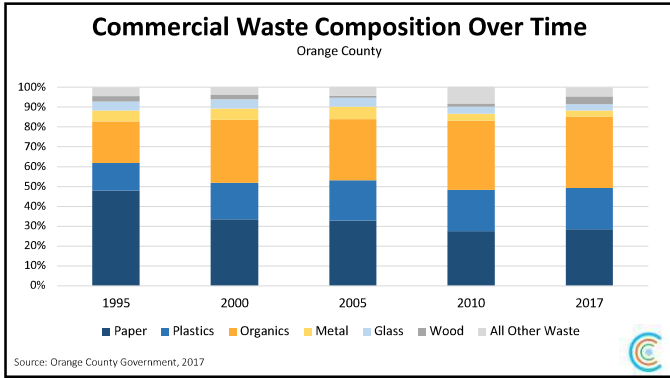
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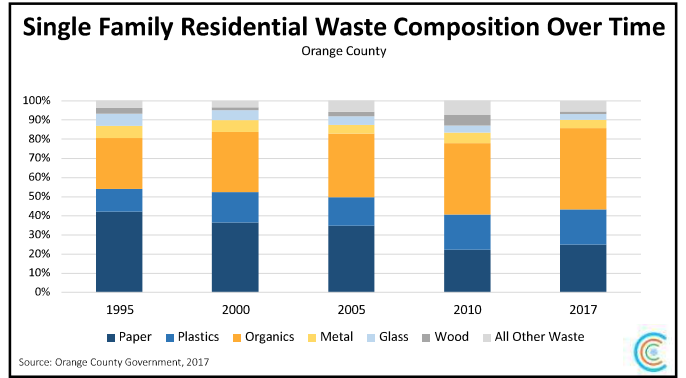
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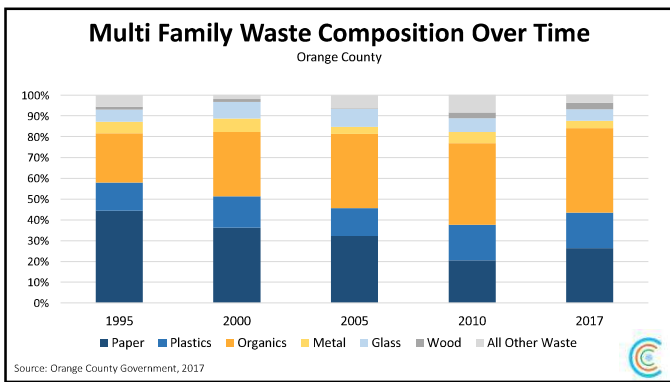
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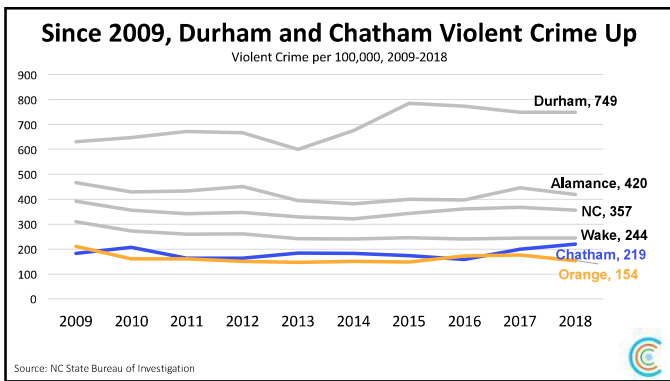
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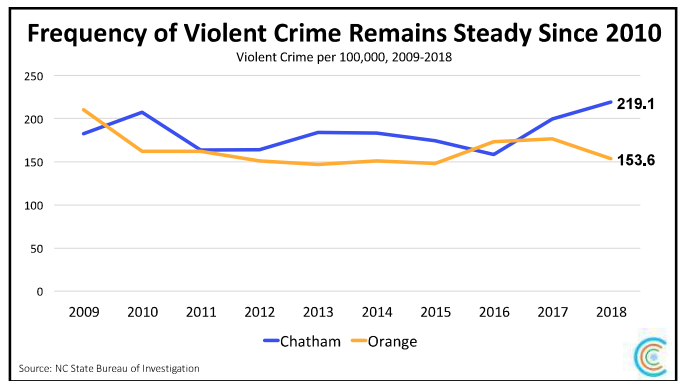
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Crime

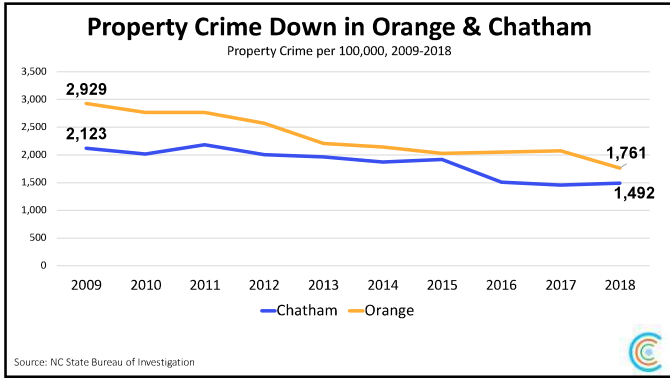
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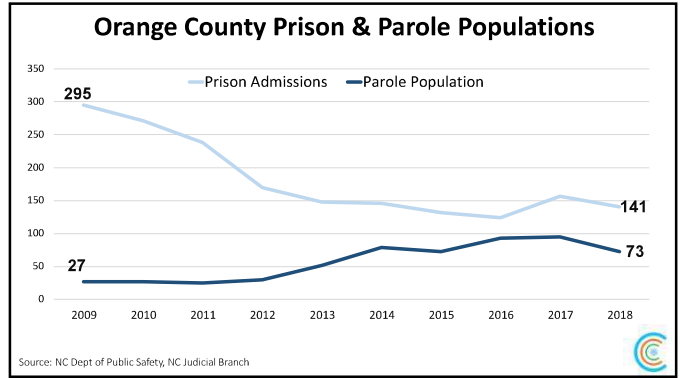
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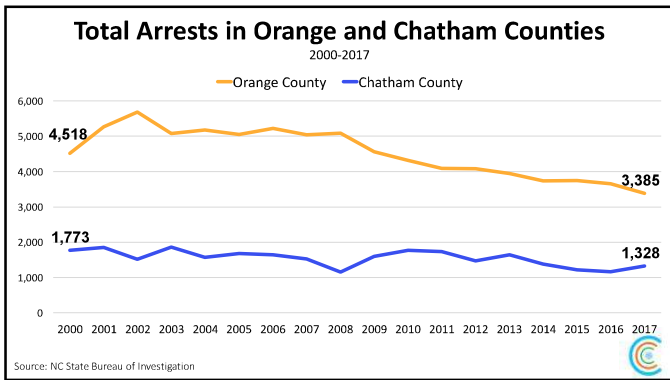
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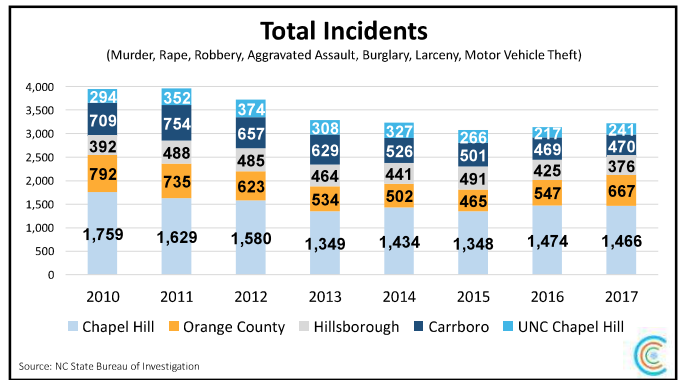
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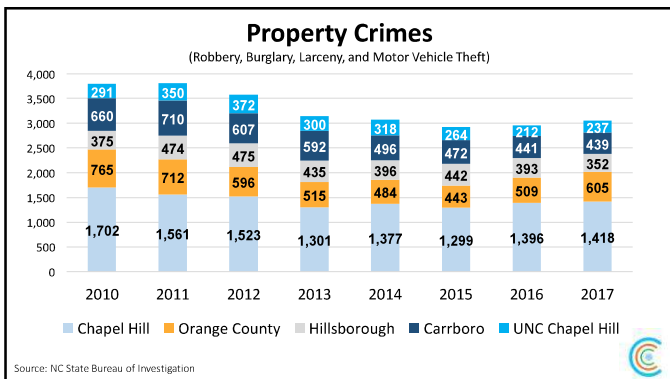
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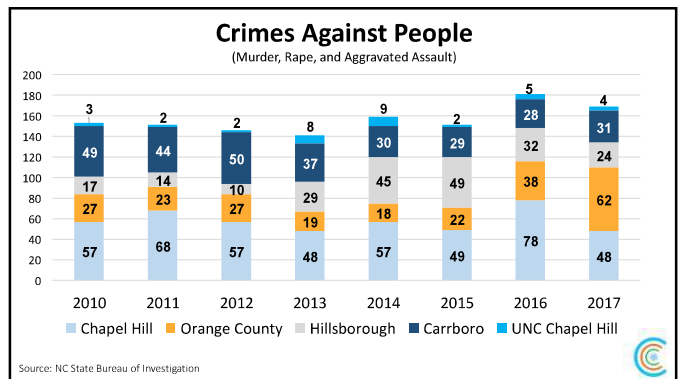
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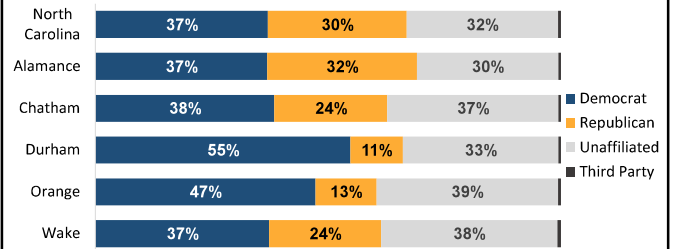
Elections and Politics



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Only Durham County has a Majority Registered in One Party

Party Affiliation as of 8/29/2020



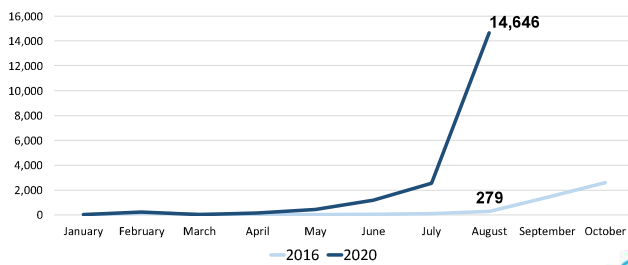
Source: NC State Board of Elections. Analysis limited to voters with Active, Inactive, and Temporary registration status.



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Orange County Absentee Ballot Requests

2016 vs. 2020



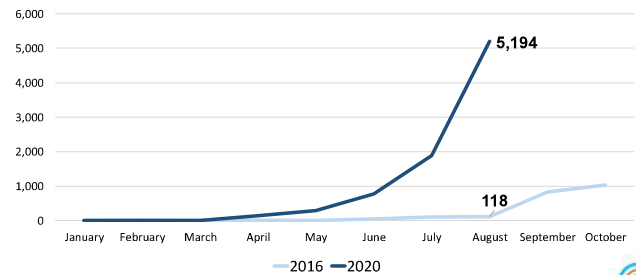
Source: NC State Board of Elections



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Chatham County Absentee Ballot Requests

2020 v. 2016



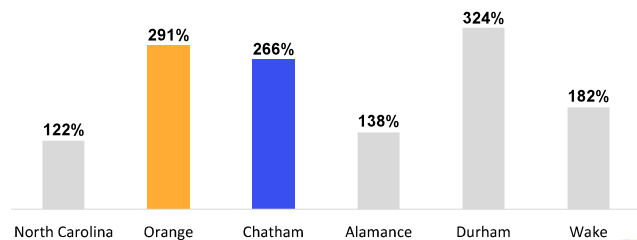
Source: NC State Board of Elections



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Current Absentee Requests as Percentage of Total 2016 Requests

As of 8/31/2020



Source: NC State Board of Elections



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