

Amanda or Cody will provide your business a financial health check consultation consisting of one initial assessment and one additional follow up meeting to assist with tax advice, financial analysis, start up assistance, growth management advice or financial optimization.

- Guaranteed maximum of two hours of service at no cost and no obligation to any member business;
- Exclusive to new clients who are not associated through an existing relationship with any other participating CPA firm;
- Limited to one offer per company;
- Participating businesses will need to fill out an initial non-disclosure and confidentiality agreement, as well as complete an initial questionnaire