

### PARKER CLAY

#### INTERNATIONAL SANCTUARY hope · dignity · freedom







### Intent-Based Fundraising: Uncover New Donors & Raise More By Tuning Into Donor Signals

### Feathr



### Today's discussion ...

- Why intent matters?
- 3 types of intent
- 5 intent examples
- Design journeys using intent
- Final reminders + Q&A





The Nonprofit Marketing Platform

feathr.co



### **Typical marketing**

- → Nothing
- → Everything
- → Ad Hoc

### UNRELIABLE MAGIC





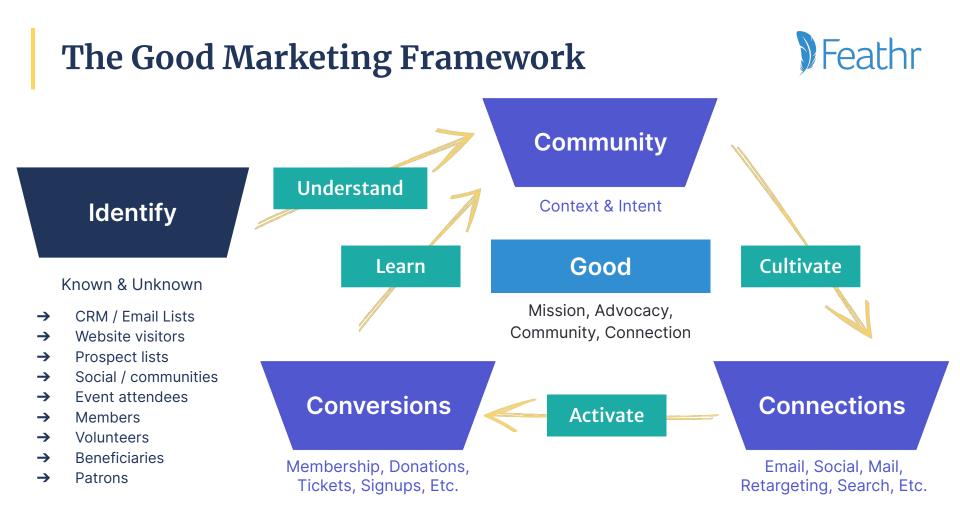
**Good marketing** 

→ Community-first

→ Responsive

→ Omnichannel

→ Measurable



### QUESTION

## What are intent signals? And, why do they matter to you?

Intent signals are <u>data points</u> that provide insight into a person's likelihood to take a specific action or make a decision.



For nonprofits, this could mean a direct activation (ex. donation) or could indicate an affinity for or active interest in the cause your organization supports.



REMINDER

## What you know about your community drives campaigns



#### OVERVIEW

### 3 types of intent and sources



GOOD MARKETING

**Intent Types** 

-> Interest

-> Timing

→ Affinity



EXAMPLE

### **Intent Types**



Interest

Program interest

Survey-based

Donor, advocate, volunteer

Timing

Website visitors Email engagement Advertising clicks Search query Event attendees Recent volunteer / visitor Affinity <sub>\*\*\*</sub> Motivation Lifestyle Cause Aligned



This requires you to collect ongoing input / feedback from your community to map EXAMPLE

### **Intent Sources**



**1st Party** \*\*\* Website behavior

CRM / giving data

Digital / offline direct engagement

Data and engagement you have directly with your community or prior supporters online + offline \*\*\* Partnerships Aligned nonprofits Social media platforms

2nd Party



Usually 1st party data that is collected and then "rented" to others for outreach / targeting

3rd Party

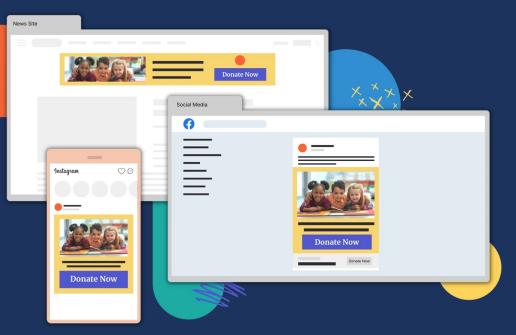
Search queries Affinity audiences Geolocation Buying behaviors Psychographics



This requires using an outside platform or data provider, like Feathr, to gain access to

### EXAMPLES

### Five (5) Intent-Driven Campaigns





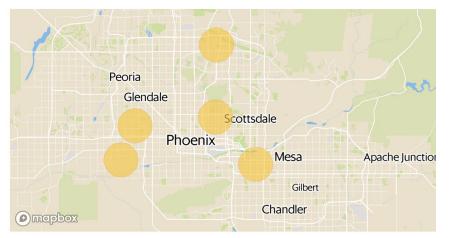
Learn More



### **Physical Location**

#### Awareness Geofencing

#### Target people in specific locations.



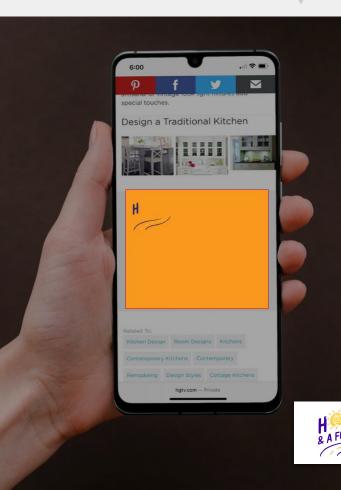
#### Show Places (5)

#### File

high-income-neighborhoods\_phoenix - place\_template.csv

#### Name (required)

high-income-neighborhoods

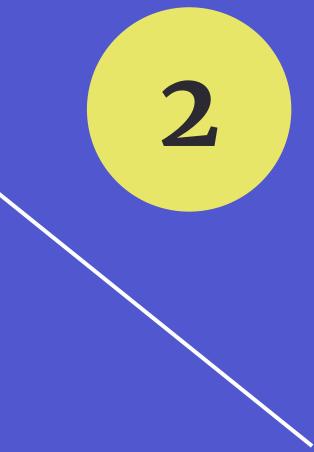




## Geofencing Ideas

- → Country clubs, yacht clubs, golf courses
- → Target neighborhoods (postal codes)
- → Churches & places of worship
- → Festivals, concerts, sporting events
- → Conferences



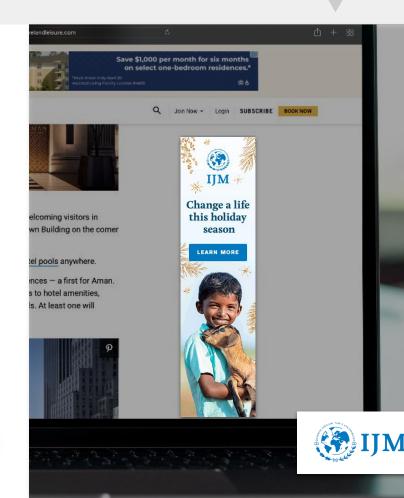


### **Digital Engagement**

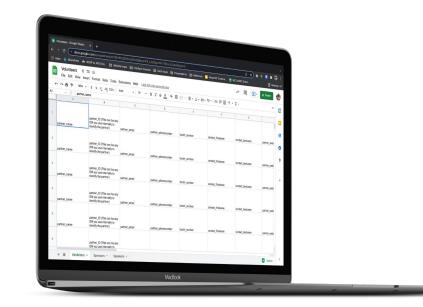
#### **Engagement** Retargeting

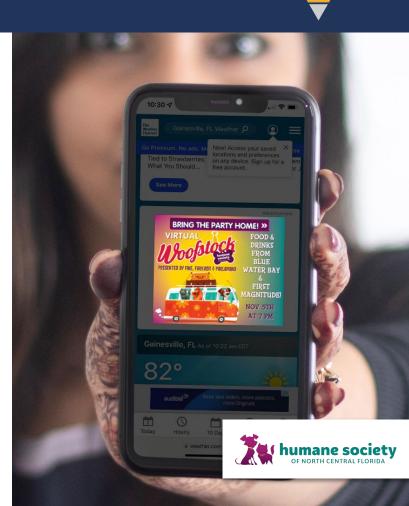
Serve targeted ads to people who visit specific pages on your website.





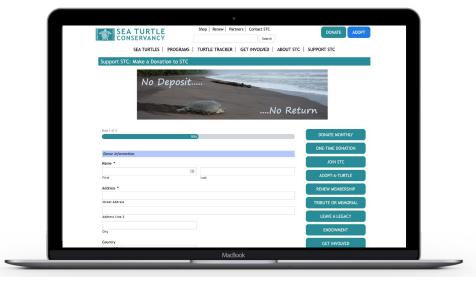
Serve online ads to 60-80% of people not opening your emails. Donors, prospects, volunteers, members, etc.

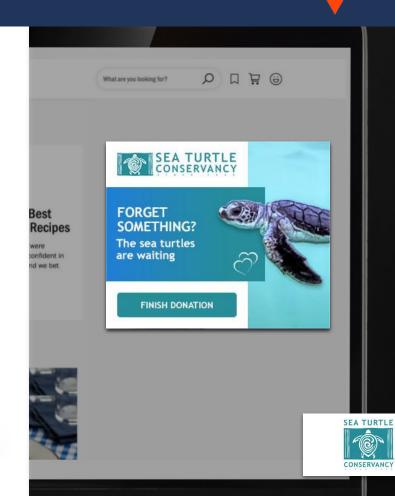


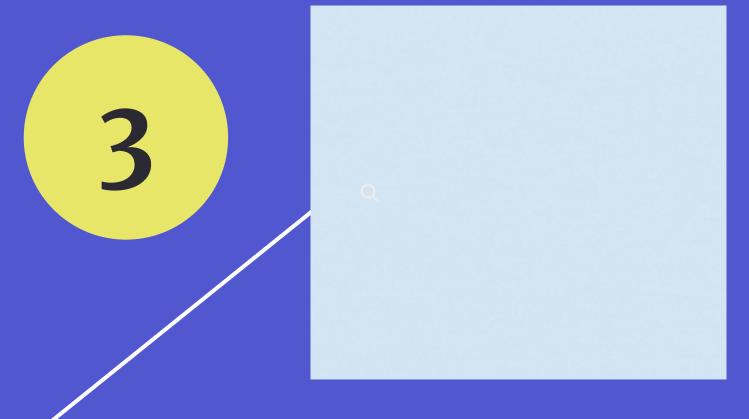


#### **Conversion** Donation Abandonment

Target people who started to fill out your form, but didn't finish.







### Search Query Intent



SEARCH INTENT

### **Intent Types**

 $\rightarrow$  Cause alignment

- → Persona alignment
- $\rightarrow$  Location based
- - $\rightarrow$  Like organizations



	Affinity Targeting						
	<b>)</b> Feathr	Edit				1.	
	Ξ	Name	AFFINITY CATEGORY			4	
	=	Targets  I  S  Filters (optional)	Demographic	$\sim$		_	
		(4) Creatives	AFFINITY AUDIENCE				
		5 Budget	women in tech	$\sim$			
No.		6 Conversion Tracking 7 Review	Women in Tech   28,558,800 People				
			Women in Tech   28,558,800 People	*			
				* *			
	Psy	chog	raphics				

Build an audience from scratch that matches characteristics of your existing donors: income demographics, purchase history, industry affiliation, location, and more.

Mode							
O Auto 🖲 Custom							
	Category (optional)						
(	Choose a category to narrow your search						
	Demographic	~					
	Thirdparty data set						
	Search for and choose a data set to target (required)						
	Retired	~					
-			<u>,                                     </u>				
	\$100-\$200K Income, Age: Retired (65+), Established Wealth - Suburban Retirees: L63   5559100 Users Economic Cohorts > \$100-\$200K Income, Age: Retired (65+), Established Wealth - Suburban Retirees: L63						
1	This category contains people who have been segmented into groups based on the estimated economics of their household. Households in this segment are comprised of suburban retirees whose income is \$100K - \$200K and whose age is 65 or greater.						
1	\$100-\$200K Income, Age: Retired (65+), Established Wealth - Suburban Retirees: L63   5559100 Users Economic Cohorts > \$100-\$200K Income, Age: Retired (65+), Established Wealth - Suburban Retirees: L63						
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	<b>\$100-\$200K Income, Age: Retired (65+), Upscale Retirees: L60</b>   2368800 Users Economic Cohorts > \$100-\$200K Income, Age: Retired (65+), Upscale Retirees: L60						
	This category contains people who have been segmented into groups based on the estimated economics of their household. Households in this segment are comprised of upscale retirees whose income is \$100K - \$200K and whose age is 65 or greater.						



#### The "Women Champion"

- Industry: Corporate Women
- Industry: Female Business Owners
- Demographic: Career Women
- Demographic: Women in Tech
- Demographic: Affluent Moms of Young Children
- Geofiltered to USA

#### The "Traveler"

- In-Market: Travel Adventure
- In-Market: Affluent Traveler
- In Market: International Travel

#### The "Affluent Colorado Donor"

- Industry: Home-Based Small Business
  Owners/Entrepreneurs
- In-Market: REI
- In-Market: Buy Locally Grown Food
- Demographic: Affluent Power Spenders
- Geofiltered to Colorado

#### The "Wyoming Rancher"

- Industry: Agriculture Animals & Livestock
- Industry: Production Livestock/Farming
- Demographic: Rural
- Geofiltered to Wyoming

### Lookalike Audiences

5



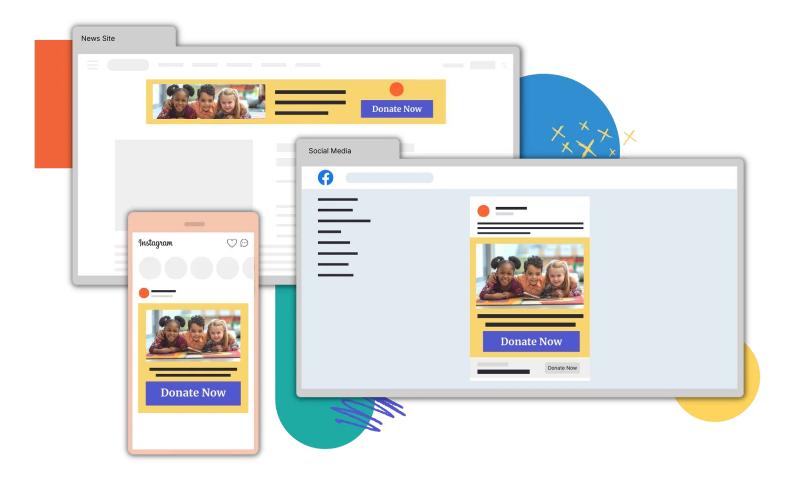
POTENTIAL MEMBERS



Current Audience

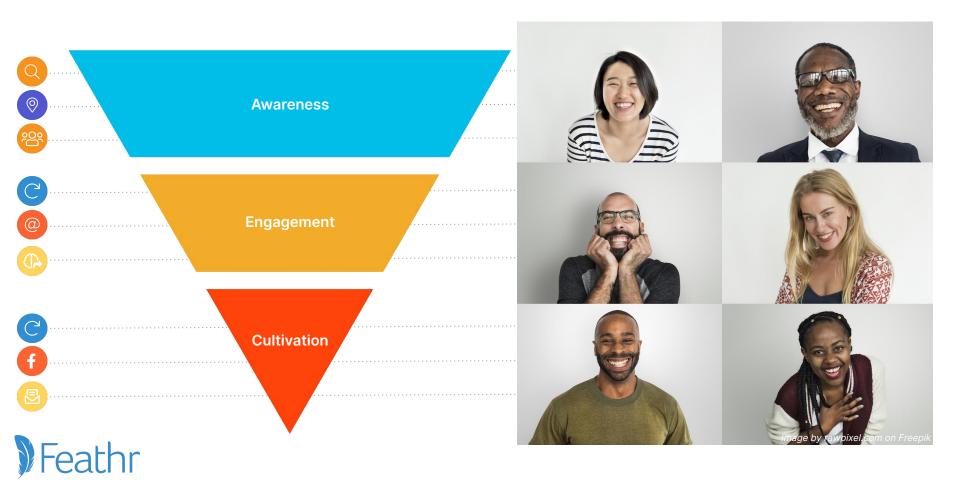
Lookalike Audience

FIELD: SCHOOL ADMINISTRATION LOCATION: CALIFORNIA FIELD: SCHOOL ADMINISTRATION LOCATION: CALIFORNIA





### Design Intent-Based Fundraising Journeys



#### REMINDER

## Attention is the most valuable currency.

#### REMINDER

### Omnichannel campaigns drive +200% higher results.

# Take chances, make mistakes, get messy!

REMINDER



FREE RESOURCE OFFER

### Nonprofit Digital Marketing Toolkit for Year-End

Get your copy of our EOY toolkit. This comprehensive toolkit offers nonprofits a clear path to effective digital marketing for year-end fundraising.



feathr.co/year-end-toolkit

### Any questions?





#### AUTOMATION | EMAIL | ANALYTICS



Feathr is the **nonprofit marketing platform** purpose-built to help you grow your community and unlock more impact.

