Webinar

It's A Great, Great Sustainers World

Wednesday, September 16 8:30 AM – 9:30 AM EDT



Today

- What is this based on?
- Online & recurring?
- Understanding the online giving experience
- Optimizing the online recurring giving experience:
 - Where do I give?
 - Why should I give?
 - How do I give?
- Tips & tricks
- More resources
- Questions & Discussion



WHAT IS THIS BASED ON?



FORENSIC RESEARCH

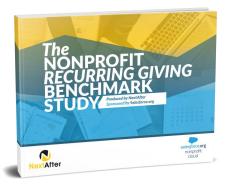
NEXTAFTER.COM/RESOURCES





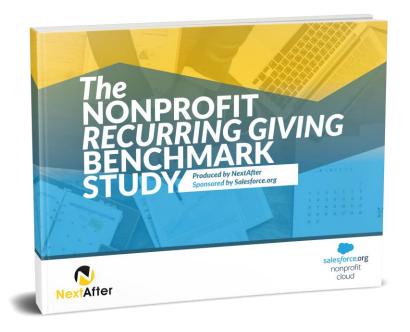








4500+ COMMUNICATION TOUCHPOINTS.



115 NONPROFIT ORGANIZATIONS.

- **3 DIFFERENT DONOR TYPES.**
 - **2 CARDS LOST/CANCELED.**





203 NONPROFITS ACROSS 12 VERTICALS. 27 DATA POINTS FROM THE GIVING PROCESS.

5 DATA POINTS FROM THE THANK YOU PAGE.



FORENSIC RESEARCH

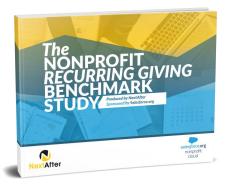
NEXTAFTER.COM/RESOURCES















WHAT IS IT LIKE TO BE A DONOR? WHAT ARE ORGANIZATIONS DOING?



APPLIED RESEARCH

NEXTAFTER.COM/RESEARCH/EXPLORE



Shares



Resources

About Us

Work With Us

How visually emphasizing a gift amount on a primary donation page impacts revenue

Experiment ID: #16415

The Missionary Oblates of Mary Immaculate

 $The \ Missionary \ Oblates \ of \ Mary \ Immaculate \ are \ a \ Roman \ Catholic \ congregation \ of \ priests \ and \ brothers \ founded \ after \ the \ French \ and \ brothers \ founded \ after \ the \ French \ and \ brothers \ founded \ after \ the \ French \ and \ brothers \ founded \ after \ the \ french \ after \ founded \ after \ french \ after \ a$ Revolution by St. Eugene De Mazenod to work among the poor. Today there are nearly 4,000 missionaries working in more than 60 countries around the world.

Experiment Summary

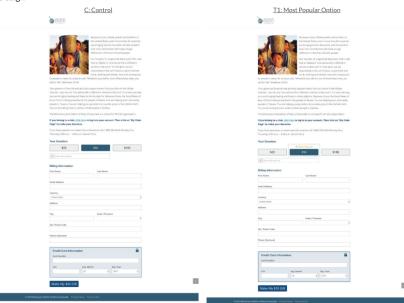
Timeframe: 4/16/2019 - 6/14/2019

Significant testing had been done on the Missionary Oblates primary donation page in an effort to increase donor conversion. Because of the low conversion rate from this page, we weren't able to validate these experiments or help improve conversion on the page. Because of this, we hypothesized testing an element on the page that might impact overall revenue and average gift. For this experiment we tested visually emphasizing a larger gift amount than what we knew was the average gift on this page. To do this, we put the higher suggested gift amount in the middle of the gift arrays, put a box around it and noted that gift amount to be the "most popular".

Research Question

Can we increase average gift and overall revenue by visually emphasizing a specific gift amount?

Design



Results

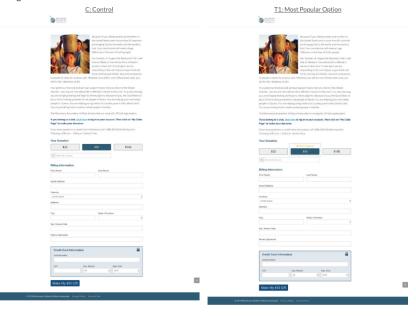
	Treatment Name	Revenue per Visitor	Relative Difference	Confidence	Average Gift
C.	Control	\$10.85			\$26.90

APPLIED RESEARCH

NEXTAFTER.COM/RESEARCH/EXPLORE

, , , ,

Design



Results

	Treatment Name	Revenue per Visitor	Relative Difference	Confidence	Average Gift
C:	Control	\$10.85			\$26.90
T1:	Most Popular Option	\$13.43	23.8%	97.4%	\$30.90

This experiment was validated using 3rd party testing tools. Based upon those calculations, a significant level of confidence was met so these experiment results are valid.

Flux Metrics Affected

 $The Flux \, Metrics \, analyze \, the \, three \, primary \, metrics \, that \, affect \, revenue \, (traffic, \, conversion \, rate, \, and \, average \, gift). \, This \, experiment \, produced \, the \, following \, results:$



0% increase in traffic

- imes 7.8% increase in conversion rate
- × 14.9% increase in average gift
- 23.8% increase in revenue

Key Learnings

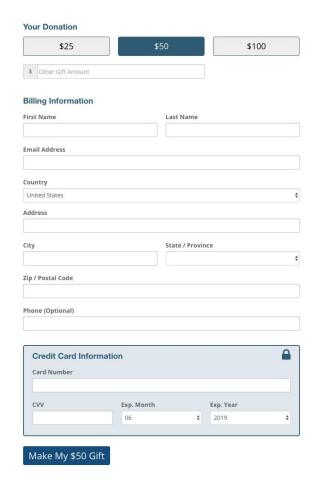
We were able to increase overall revenue from the primary donation page by 24%. By visually emphasizing the gift and noting it as the "most popular", we eliminated some of the decision process friction in making a gift and increased the average gift on the page. Additionally, we saw an even stronger increase in revenue (44%) for people on mobile devices. This learning has a significant impact on revenue for the organization.

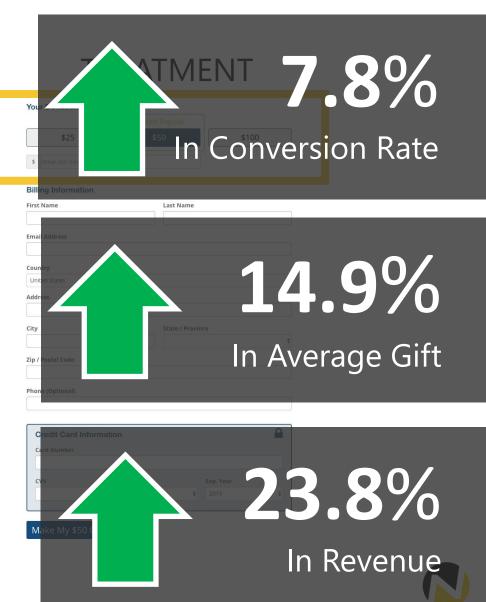
Share this research with a colleague

Our mission is to help elevate the field of fundraising by openly sharing our research and inspiring a wider community of testing and optimization. If you have found our research to be helpful, insightful, or even just interesting—please share it with a fellow fundraiser.

How Visually Emphasizing A Gift Amount On A Primary Donation Page Impacts Revenue Experiment ID: #16415

CONTROL

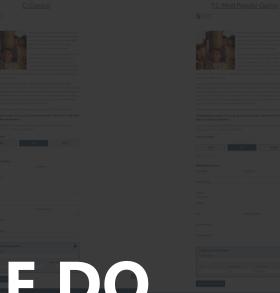




How Visually Emphasizing A Gift Amount On A Primary Donation Page Impacts Revenue Experiment ID: #16415



Desig



APPLIED RWHATHDO PEOPLE DO.

NOT JUST WHAT PEOPLE SAY.

Average Gift \$26.90 \$30.90

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Our mission is to help elevate the field of fundraising by openly sharing our research and inspiring a wider community of testing and



ON A **MISSION** TO DECODE WHAT WORKS IN FUNDRAISING AND MAKE IT ACCESSIBLE TO AS MANY ORGANIZATIONS AS POSSIBLE.















ONLINE & RECURRING?



THE SUBSCRIPTION E-COMMERCE MARKET HAS GROWN MORE THAN 100% A YEAR FOR THE PAST 5 YEARS.



donorCentrics Sustainer Summit





Deb Ahsmore Principal Analytics Consultant donorCentrics (Blackbaud) in/deb-ashmore/

- Sustainers declined 11% but sustainer revenue was up
 9%
- 2. The percent of sustainers and new sustainers continues to grow
- 3. 33% of all new sustainers were acquired through digital
- 4. Digital first-time sustainers have grown 86% over the last 5 years
- 5. First time sustainers overall were retained at 64% with those who used a Credit Card at 63% and those who used Direct Debit at 78%



donorCentrics Sustainer Summit





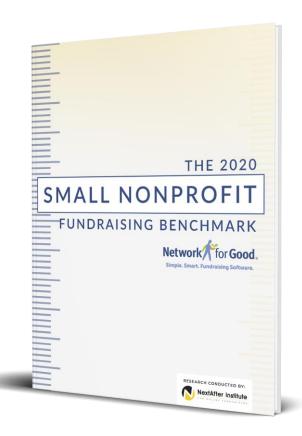
Deb Ahsmore Principal Analytics Consultant donorCentrics (Blackbaud) in/deb-ashmore/

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- First time sustainers overall were retained at 64% with those who used a Credit Card at 63% and those who used Direct Debit at 78%



THOUGHTS, FEELINGS, STRATEGIES, AND DATA FROM OVER 2,700 SMALL NONPROFITS.

SMALLNONPROFITBENCHMARK.COM





Overall 2019

104 Donors

-15%

13% Recurring

+48%

54% Online*

+21%

49%

Retention

+2%



Retention 2019

49% Overall

42% One-Time 58% Repeat

92%
Recurring



Recurring Giving By Donor Type

\$35 New \$40 Recaptured \$43 Retained \$42 Overall Avg. Gift



AND YET...



ONLY 51% OF SMALL NONPROFITS HAVE A RECURRING GIVING PROGRAM COMPARED TO 78% OF BIG NONPROFITS.



ONLINE & RECURRING? YES!



UNDERSTANDING THE ONLINE GIVING EXPERIENCE.



Investment
Involvement

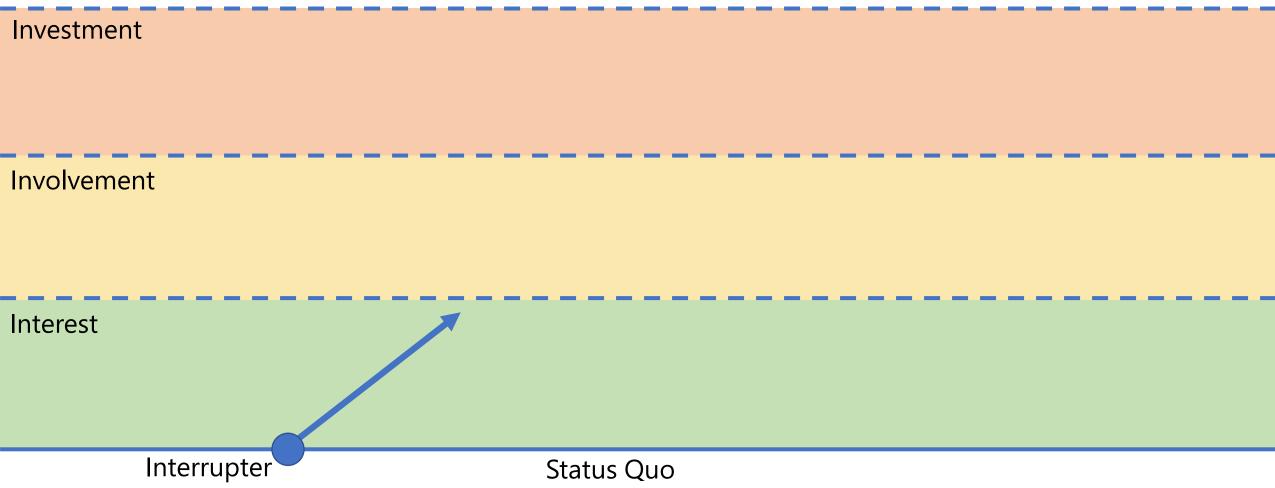
Interest



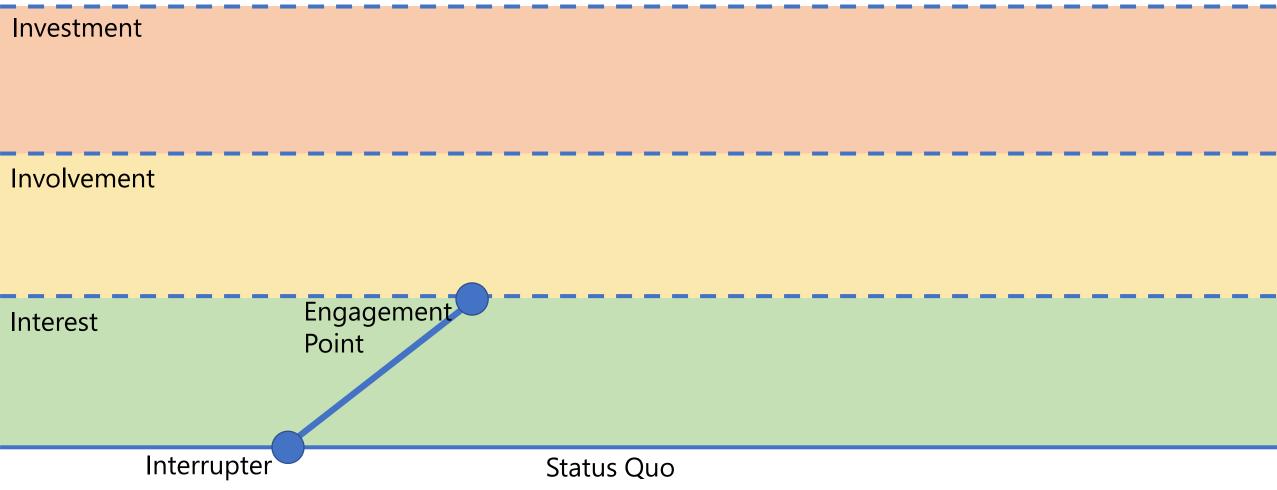
Investment
Involvement
Interest



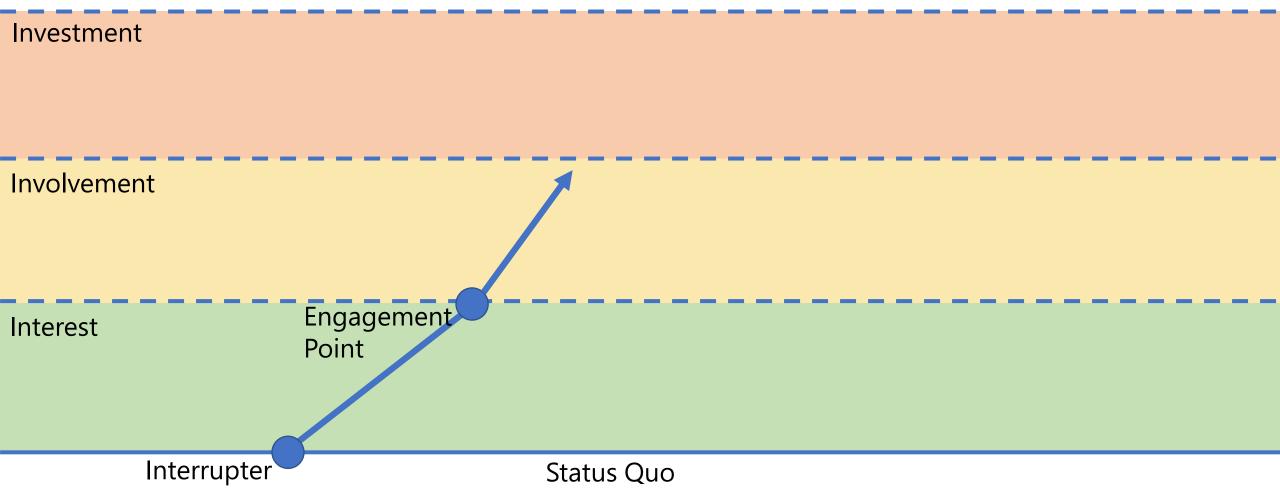




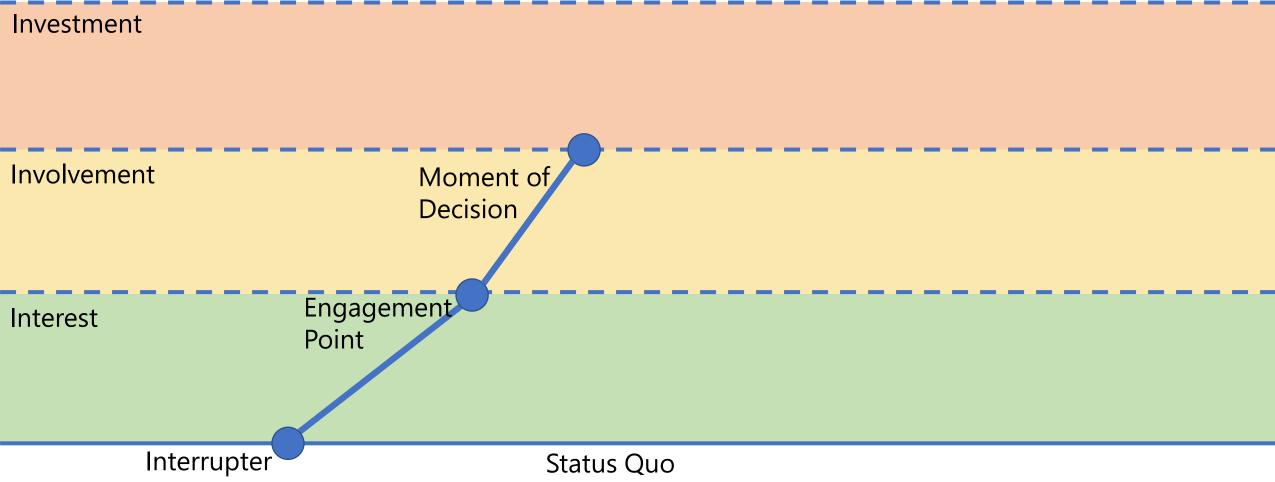




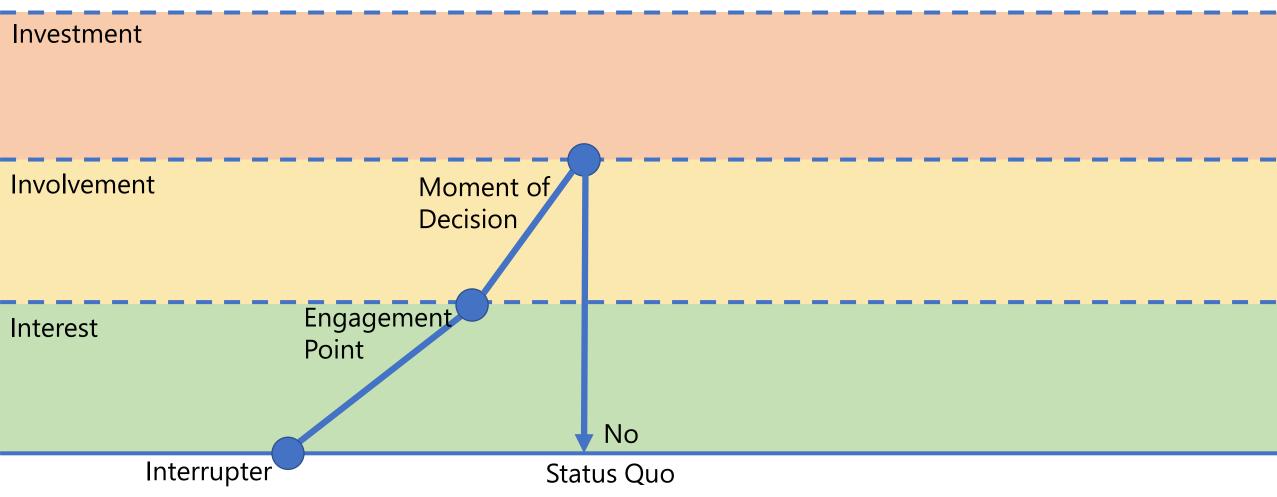




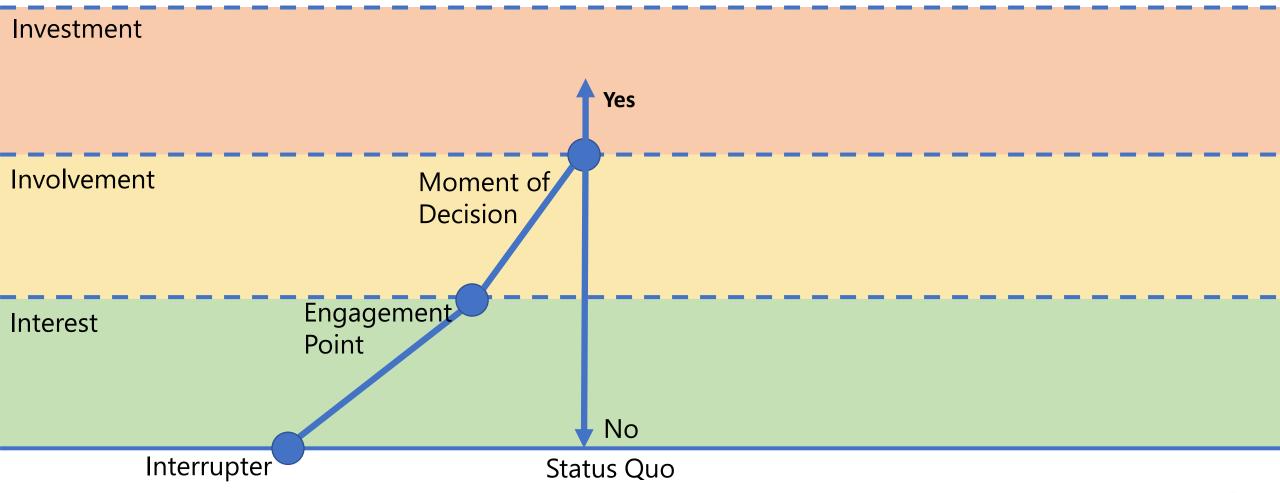




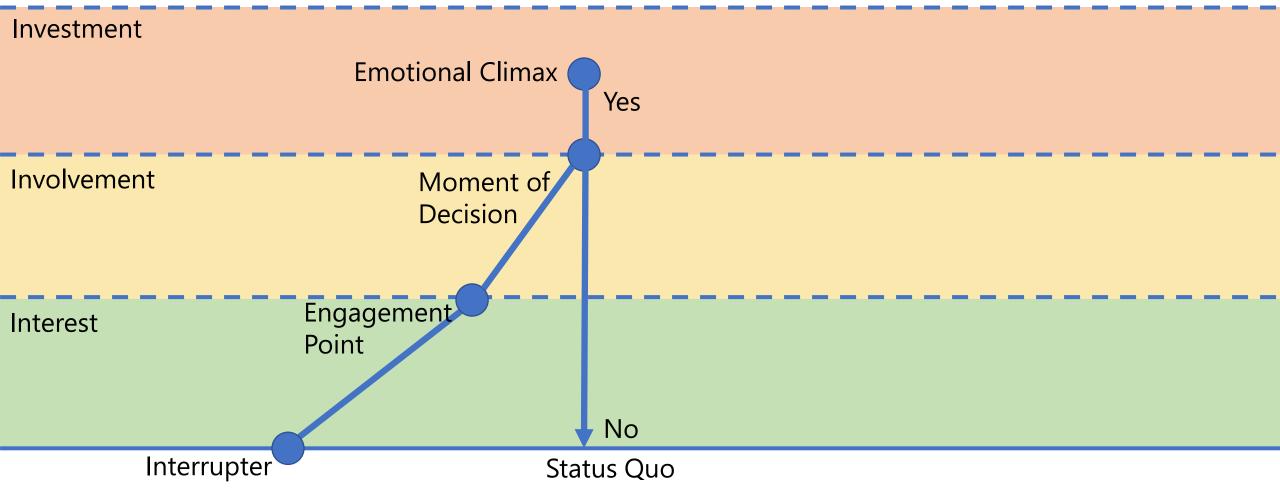




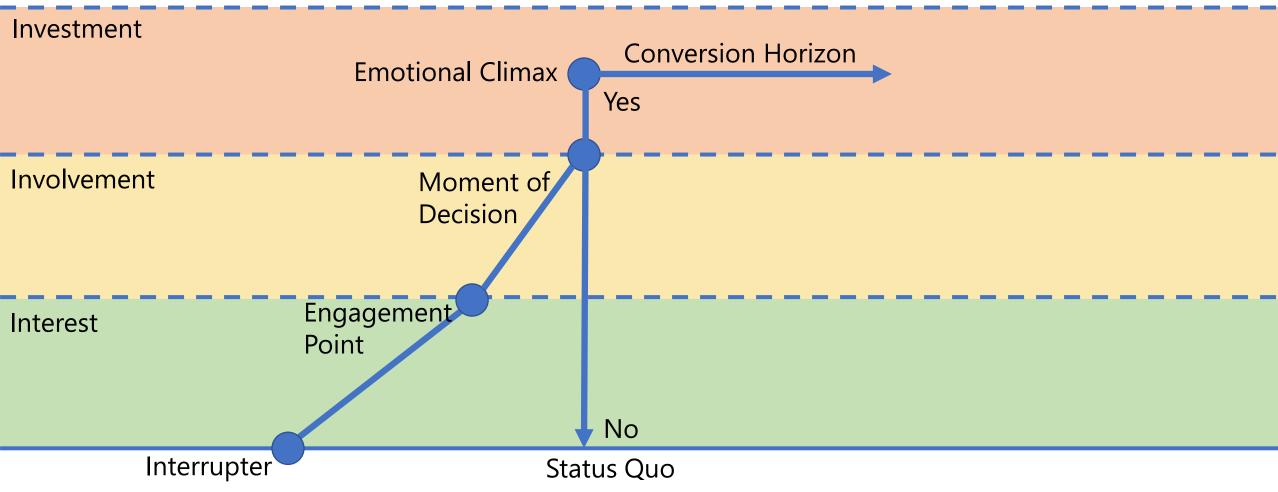






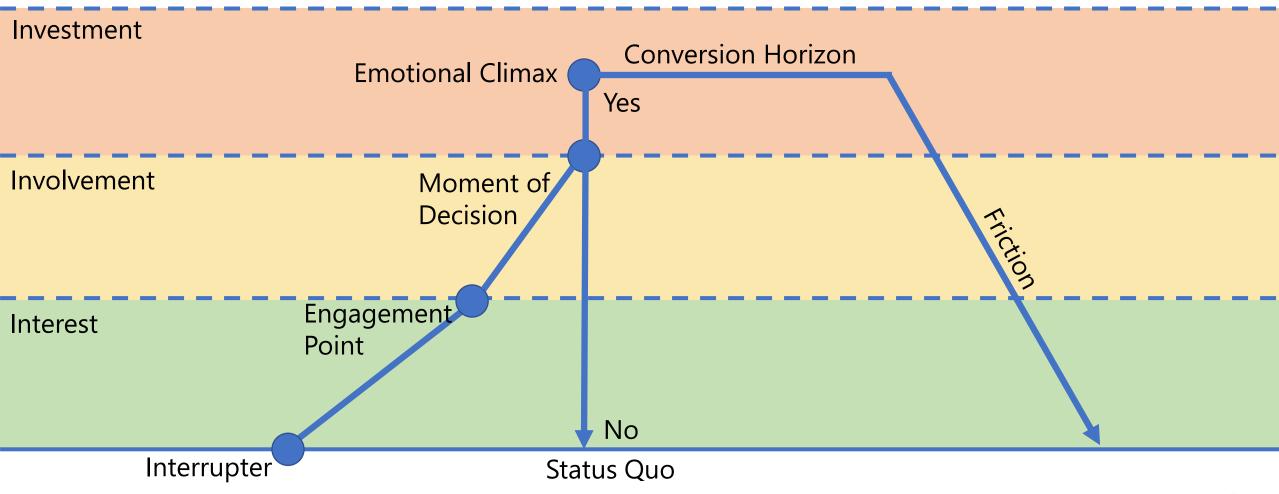






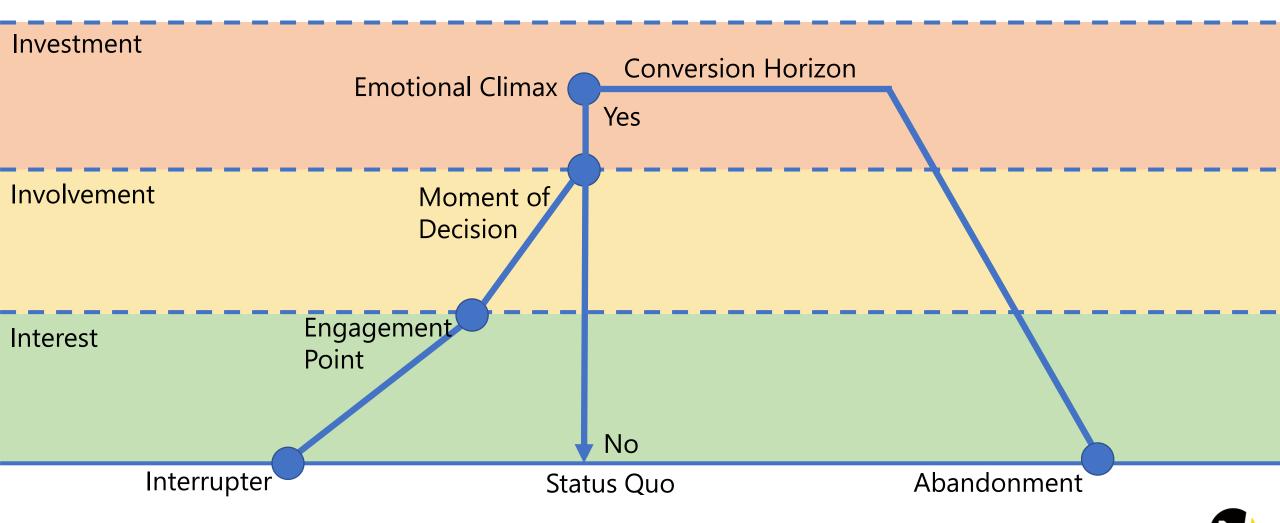


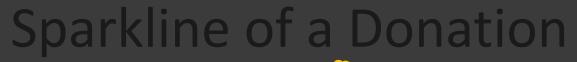
Sparkline of a Donation

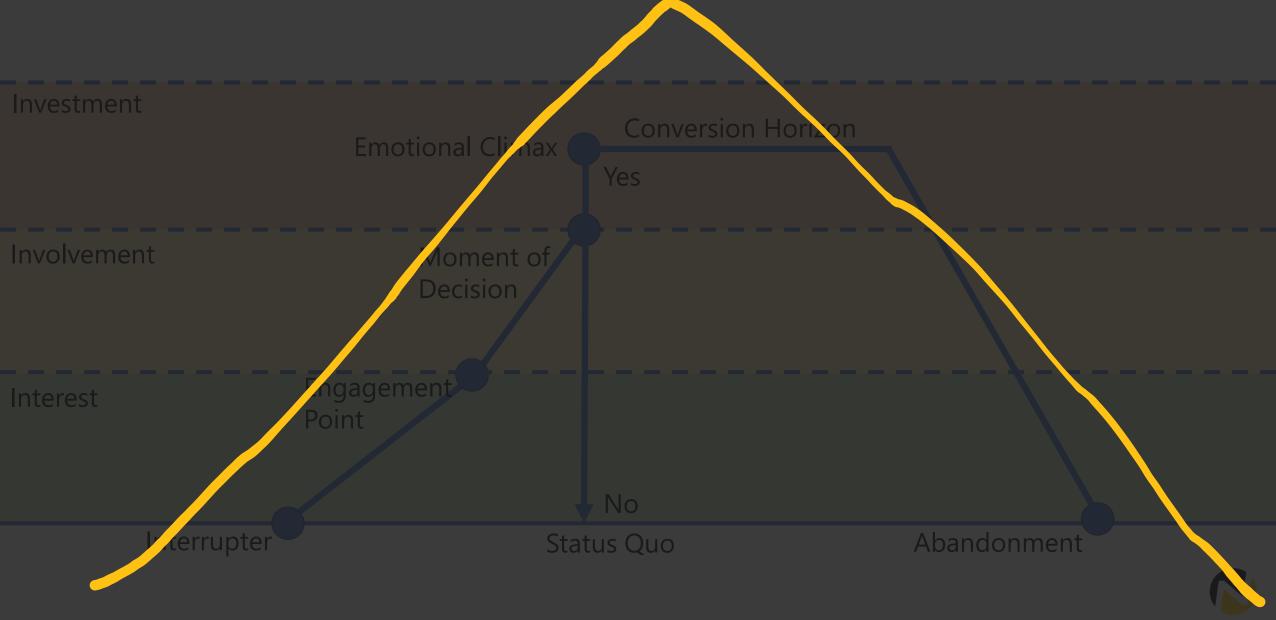




Sparkline of a Donation



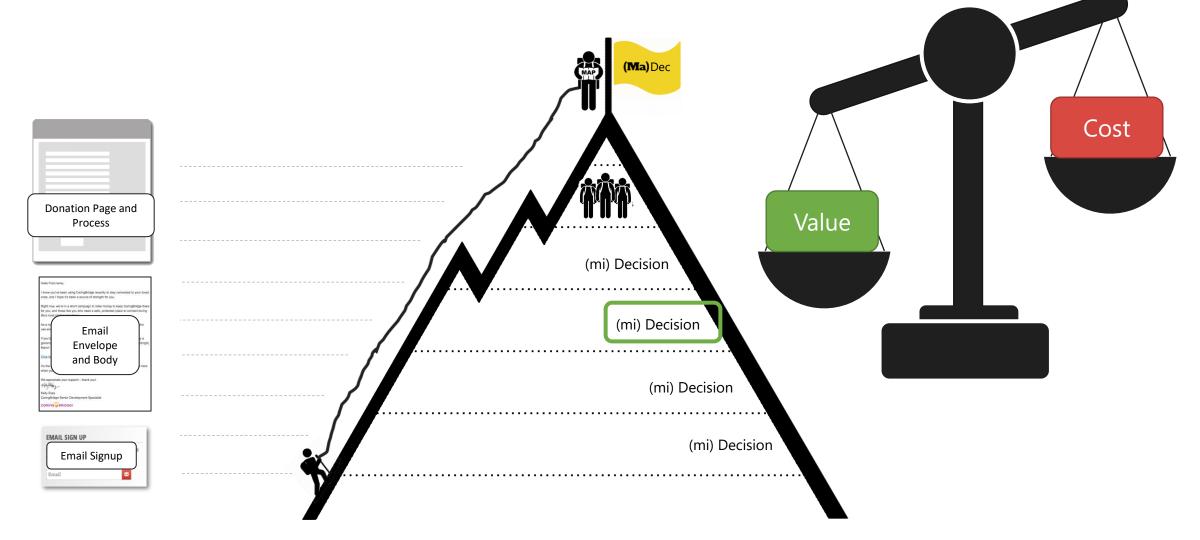




IT'S NOT A DONOR FUNNEL. IT IS A DONOR MOUNTAIN.



Optimizing Each Micro-Decision







Cost

The MECLABS Conversion Sequence Heuristic ©



CONVERSION

MOTIVATION

VALUE PROPOSITION (CLARITY) **INCENTIVE**

FRICTION

ANXIETY



AND REDUCING



The MECLABS Conversion Sequence Heuristic ©



CONVERSION

MOTIVATION

VALUE PROPOSITION (CLARITY)

INCENTIVE

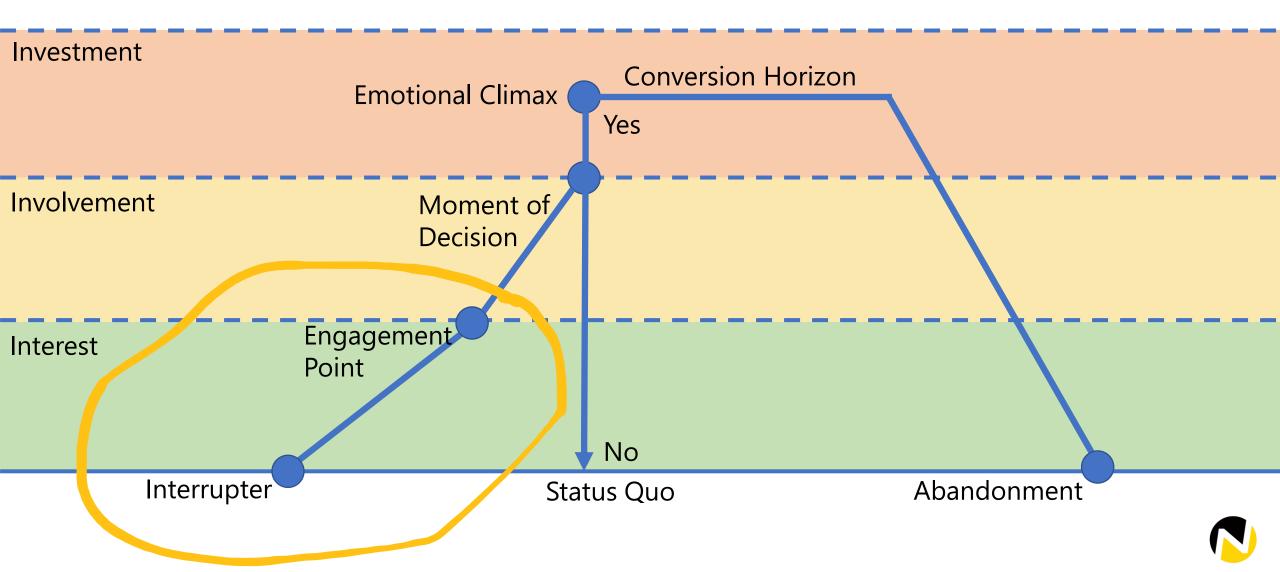
FRICTION

ANXIETY

NOT ALL DONATION PAGES ARE OR SHOULD BE THE SAME...



Sparkline of a Donation



Two Main Types of Donation Pages



CAMPAIGN DONATION PAGE



OPTIMIZING THE ONLINE RECURRING GIVING EXPERIENCE.



OPTIMIZING THE ONLINE RECURRING GIVING EXPERIENCE. WHERE DO I GIVE?

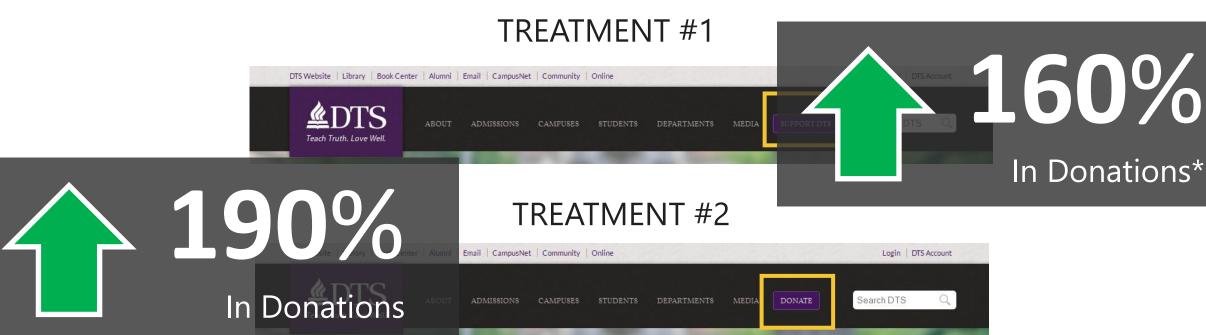


How Visually Emphasizing The Donate Button Affects Traffic

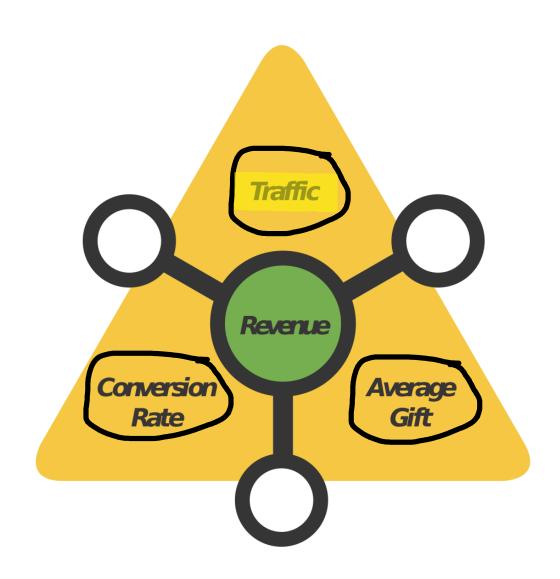
Experiment ID: #1698

CONTROL









3 WAYS TO GROW ONLINE REVENUE.



How Addressing A New Segment Of Donors On The Homepage Impacted Donor Conversion

Experiment ID: #6446

CONTROL

TREATMENT







ABOUT US

OUR WORK

GIVE

SPONSOR A CHILD

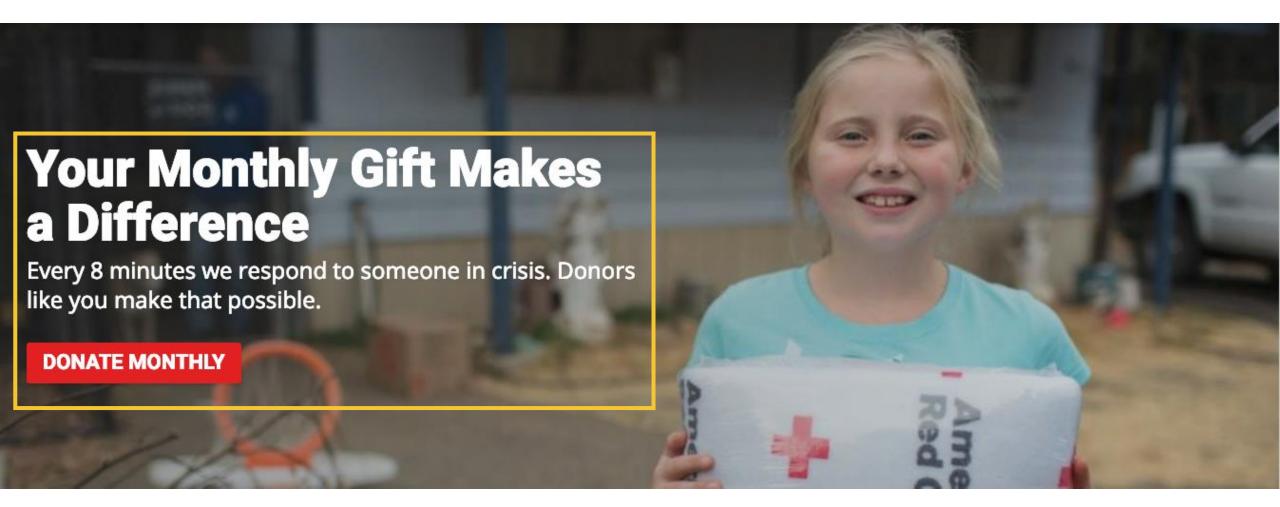
CHILD SPONSORSHIP CHANGES LIVES!

You can make an eternal difference in the life of a child in need. Sponsor a

Child TODAY!

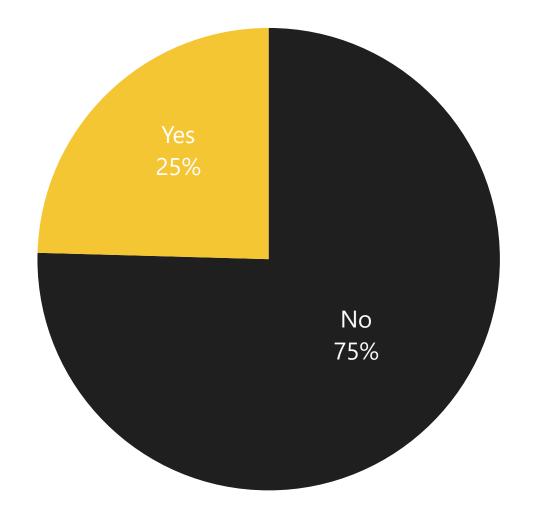
LEARN MORE →







3 OUT OF 4
ORGANIZATIONS DO NOT
HAVE A SEPARATE CALLTO ACTION-FOR
RECURRING DONATIONS.





HAVE A CLEAR AND OBVIOUS DONATE BUTTON ON YOUR SITE AND IN YOUR NAVIGATION.



TRY CALLING OUT THE NEED FOR/OPPORTUNITY OF RECURRING GIVING IN YOUR NAVIGATION AND/OR ON YOUR HOMEPAGE.



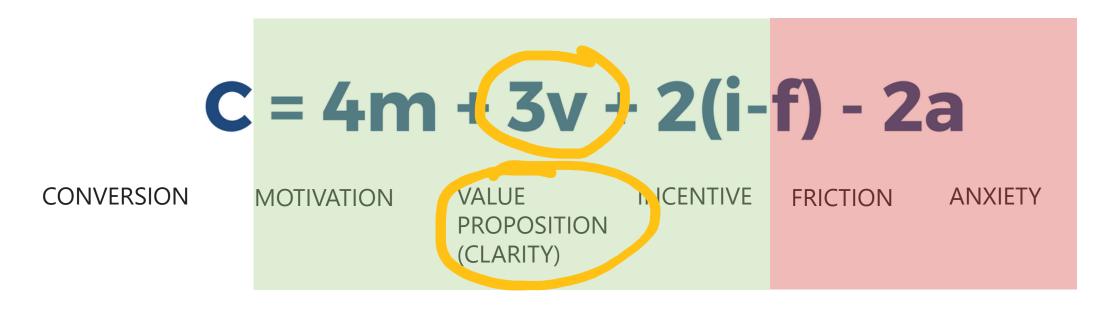
OPTIMIZING THE ONLINE RECURRING GIVING EXPERIENCE. WHY SHOULD I GIVE?





Cost

The MECLABS Conversion Sequence Heuristic ©



THE VALUE PROPOSITION QUESTION Why should I give to you, rather than some other organization, or not at all?



The 4 Main Ways to Answer the Value Proposition Question

- Do they want it? APPEAL.
- Can they get it anywhere else? **EXCLUSIVITY**.
- Do they understand it? CLARITY.
- Do they believe you? **CREDIBILITY**.





S500 S1 S29 Ot			ACROSINE Nearly 11,000 dead due to drunk o	
BILLING AND CONTACT INFORMA	TION		GuideStar	
First Name: * Middle Initial:	Last Name: *		PLATINUM	
Email: *			ACGREDITE CHARITY	D
Country: *				
United States		٠		
Address: *				
City: *	State: *			
ip/PostalCode: *	Select Phone:*	•		
iprrosarcode,	Friorie.			
PAYMENT DETAILS • CreditCard				
lame on Card: *				
Credit Card Number: *	Card Verification(CVV): *			
Expiration Date: *		?		
December (12) \$	2019			
ADDITIONAL FEE You have a choice to pay an additional \$1.48 to concept the st.48 at this time I accept the addition of \$1.48 to my total pay				
TERMS & CONDITIONS				
By making my gift, I accept the MADD privacy po	licy			
₽ DONA	TE NOW!			
	Secured and Power	nd by Click&Pledge		

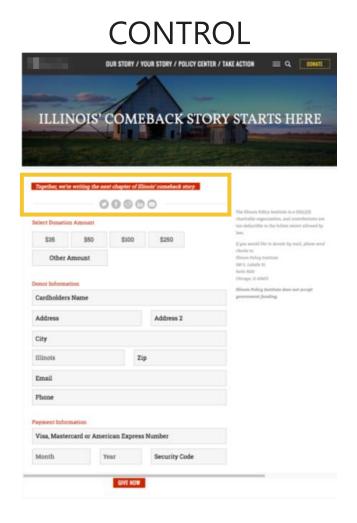


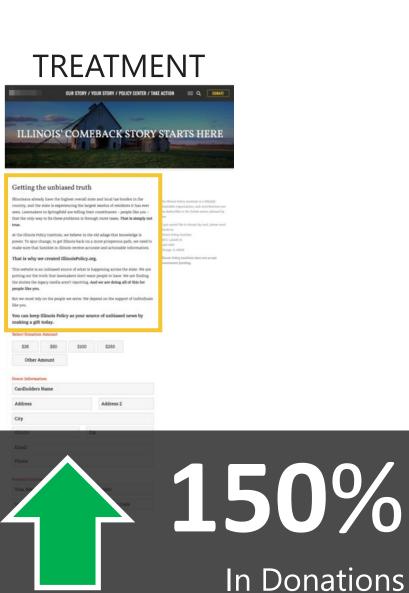
30% OF NONPROFITS HAD LESS THAN 1 SENTENCE ON THEIR DONATION PAGE.



How The Addition Of Value Proposition Impacts Donor Conversion

Experiment ID: #6623





TRY HAVING MORE COPY ON YOUR PAGE TO HELP ANSWER WHY SOMEONE SHOULD GIVE TO YOU.



62% OF NONPROFITS HAD LESS THAN 4 SENTENCES ON THEIR DONATION PAGE.



Small/Liberal Arts

Your tax-deductible gift to Hillsdale College is a strategic investment in the future of America.

in the future of America.

Your tax-deductible gift to Hilfsdale College is a strategic investment

Since Hillsdale does not accept even one penny of state or federal taxpayer funding—even indirectly in the form of student grants or loans—your gift ensures that:

- Hillsdale College can continue to teach its students a classical liberal arts curriculum, necessary for preserving the blessings of civil and religious liberty. Hillsdale educates these bright and ambitious students—our future leaders—on the principles of liberty that made America great, and are necessary for freedom and free-enterprise to flourish;
- Hillsdale can continue to educate all Americans who wish to learn about the Declaration of Independence, the Constitution, free-market
 economics, the Western and American Heritage, the Great Books, and more through its free online courses which reach hundreds of
 thousands of people each year;
- Hillsdale can continue to publish *Imprimis*, its influential speech digest that shapes American opinion. *Imprimis* reaches more
 than 4.8 million people with each mailing, is offered completely free of charge, and features great speeches delivered by famous and
 influential conservatives from political, business, media, and academic leaders at Hillsdale College events; and
- Hillsdale can continue to teach students, opinion leaders, and policy makers about the Constitution and its central place in America's
 political life through its Allan P. Kirby, Jr. Center for Constitutional Studies and Citizenship on Capitol Hill in Washington, D.C.

Make your tax-deductible gift to Hillsdale College today.



A Small/Liberal Arts Example

ANSWERING THE VALUE PROPOSITTION QUESTION

APPEALING? EXCLUSIVE? CLEAR? CREDIBLE?

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THE STALE COLLEGE

Your tax-deductible gift to Hilfsdale College is a strategic investment

Since Hillsdale does not accept even one penny of state or federal taxpayer funding—even indirectly in the form of student grants or loans—your gift ensures that:

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 reach hundreds of
 thousands of people each year;
- Hillsdale can continue to publish *Imprimis*, its influential speech digest that shapes American opinion. *Imprimis* reaches more than 4.8 million people with each mailing, is offered completely free of charge, and features great speeches delivered by famous and influential conservatives from political, business, media, and academic leaders at Hillsdale College events; and
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- Do they believe you? **CREDIBILITY**.



TRY HAVING MORE COPY ON YOUR PAGE TO HELP BE MORE CLEAR AS TO WHY SOMEONE SHOULD GIVE TO YOU (PROBLEM) AND WHAT THEIR DONATION WILL DO (SOLUTION).



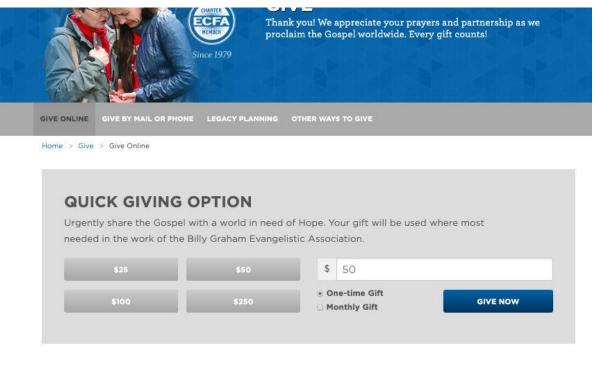
THE VALUE PROPOSITION QUESTION Why should I give a recurring gift to you, instead of a one-time gift and rather than some other organization, or not at all?



How Communicating The Impact Of A Recurring Gift Can Increase Conversion With New Visitors

EXPERIMENT ID: #18659

TREATMENT



OR GIVE TO SPECIFIC AREAS

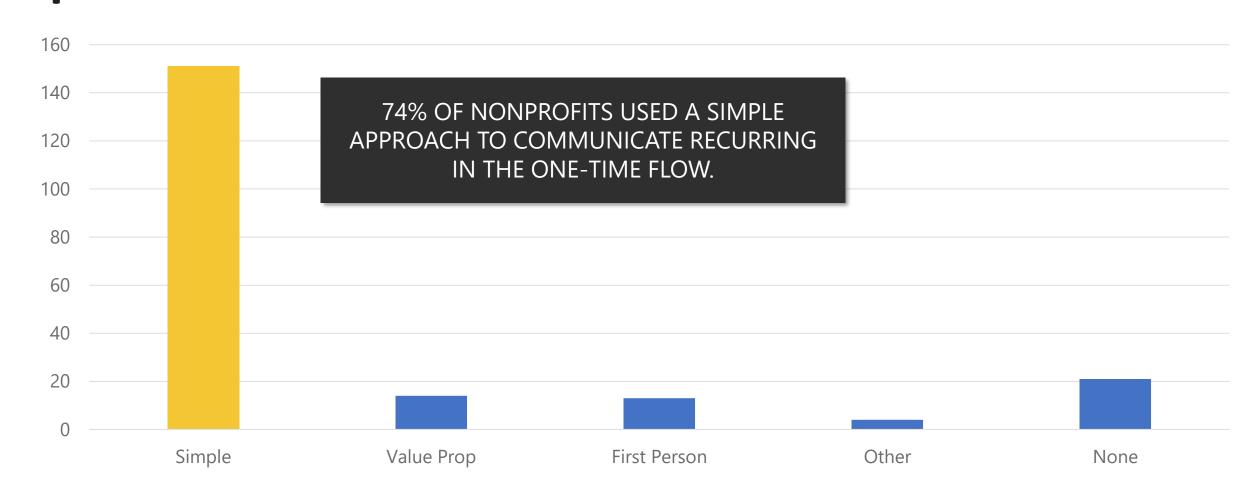
Where Most Needed

CONTROL





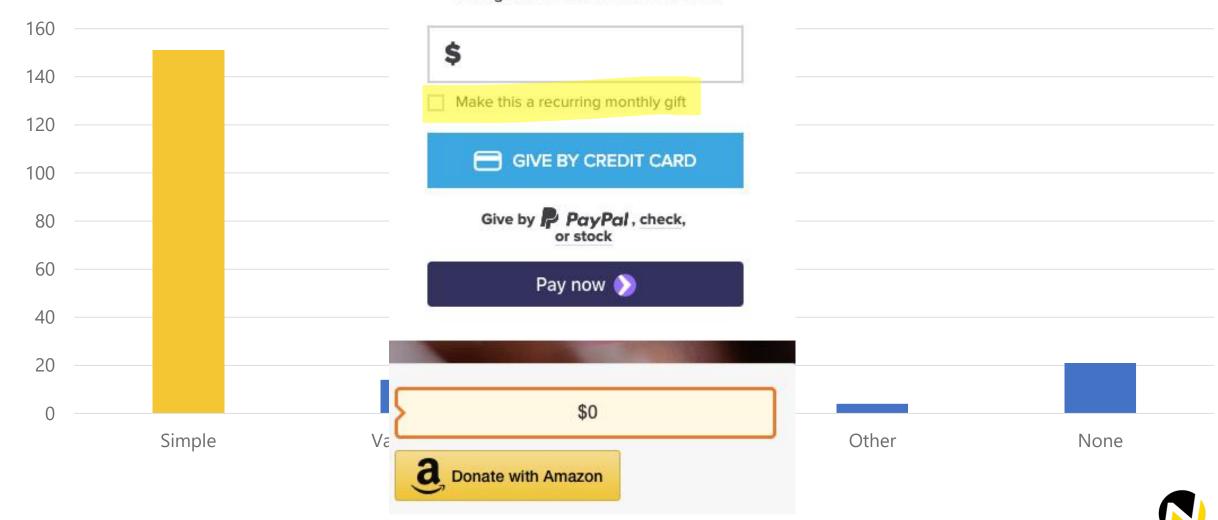
How Are They Communicating The Recurring Option?





GIVE HOPE

Make a tax-deductible donation to provide help WHERE MOST NEEDED through the Feed the World Fund.

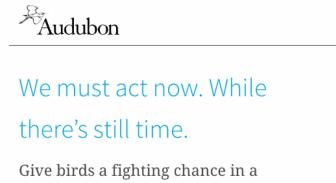


ONLY 7% OF NONPROFITS HAD A VALUE PROPOSITION FOR WHY YOU SHOULD BECOME A RECURRING DONOR.



Recurring Value Proposition Examples

A NUDGE



Give birds a fighting chance in a changing world

Birds and their habitats are under attack. With your help, we can fight back. We can protect birds and the places they need — as long as we have people like you who will help.

Select giving frequency:

\$50



Most people are giving \$75. Please give what you can.

\$30

DONATE NOW »

FULL VALUE PROP

GIVE MONTHLY DONATE ONCE RENEW MORE WAYS TO GIVE

Make a Monthly Donation

You can protect threatened species and their habitats today with a monthly donation to World Wildlife Fund. Your support of WWF's global conservation work will make a world of difference.

Your donation makes you a <u>member of WWF</u>. A <u>monthly</u> gift of \$100+ makes you a <u>Partner in Conservation</u>.



Your Monthly Donation



I would like to cover processing fees and other expenses to ensure WWF receives more of my contribution.



TRY HAVING MORE COPY ON YOUR PAGE TO HELP BE MORE CLEAR AS TO WHY SOMEONE SHOULD MAKE A RECURRING GIFT TO YOU (PROBLEM) AND WHAT THEIR RECURRING DONATION WILL DO (SOLUTION).



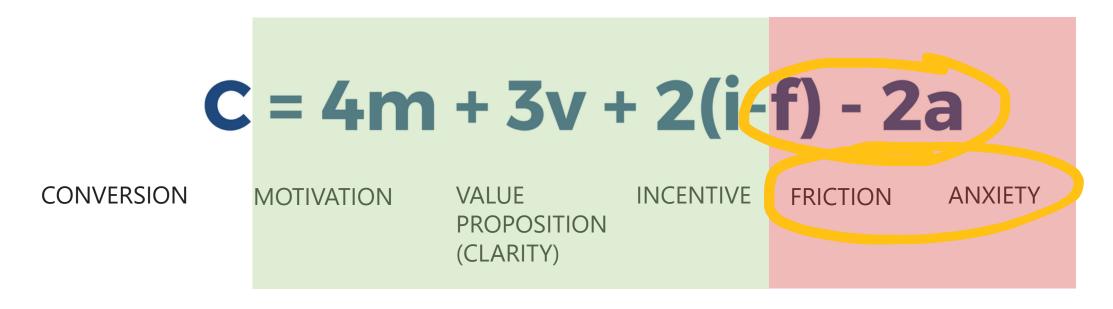
OPTIMIZING THE ONLINE RECURRING GIVING EXPERIENCE. HOW DO I GIVE?





Cost

The MECLABS Conversion Sequence Heuristic ©



Types of Donation Page Friction

- Field Number Friction
- 2. Field Layout Friction
- 3. Form Error Friction
- 4. Confusion Friction
- 5. Decision Friction
- 6. Device Friction
- 7. Steps Friction



Types of Donation Page Friction

1. Field Number Friction

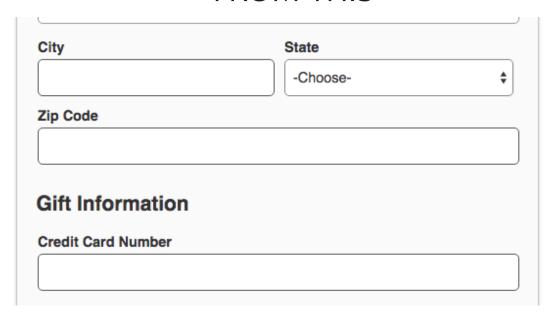
- 2. Field Layout Friction
- 3. Form Error Friction
- 4. Confusion Friction
- 5. Decision Friction
- 6. Device Friction
- 7. Steps Friction

THE MORE FORM FIELDS YOU PRESENT AND THE MORE INFORMATION YOU ARE COLLECTING THE GREATER THE CHANCE THAT SOMEONE WILL ABANDON THE PROCESS.

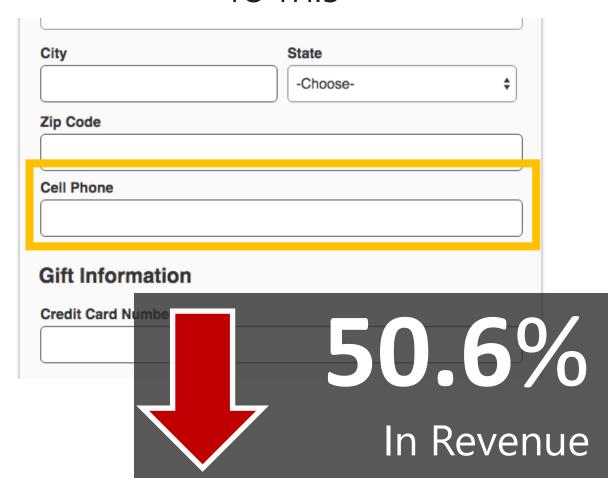


Experiment

FROM THIS

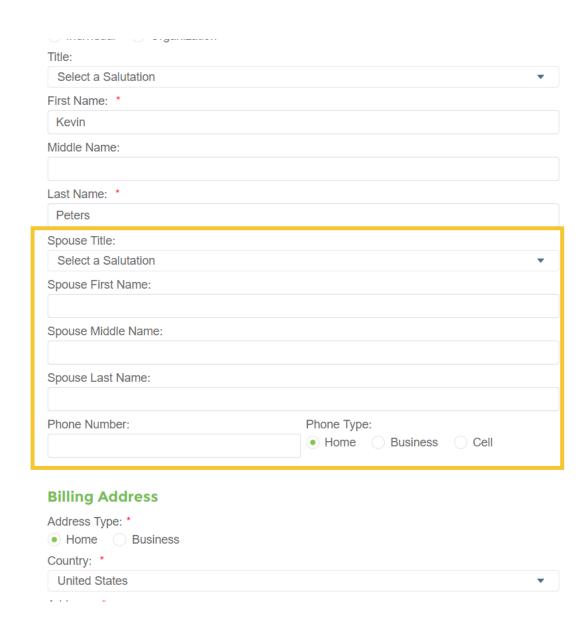


TO THIS



40% OF ORGANIZATIONS REQUIRED NON-ESSENTIAL INFORMATION TO COMPLETE A DONATION.

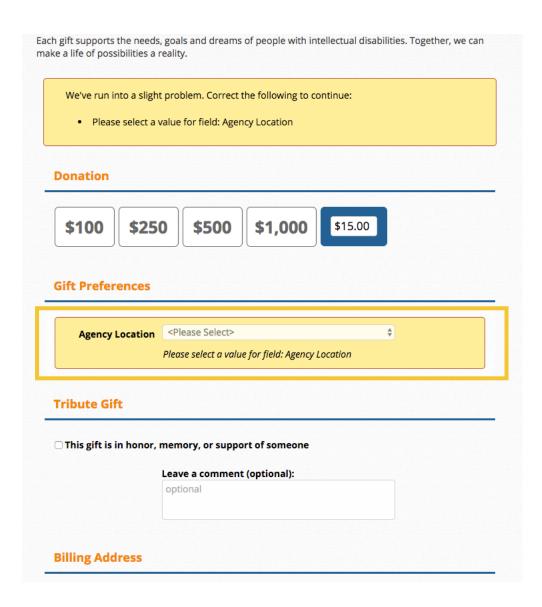




WE WERE ASKED FOR HIGHLY PERSONAL INFORMATION.



WE HAD TO ANSWER QUESTIONS THAT WERE CONFUSING AND MANY TIMES WERE REQUIRED.





REMOVE UNCESSARY REQUIRED FORM FIELDS.



Types of Donation Page Friction

- 1. Field Number Friction
- 2. Field Layout Friction
- 3. Form Error Friction
- 4. Confusion Friction
- 5. Decision Friction
- 6. Device Friction
- 7. Steps Friction

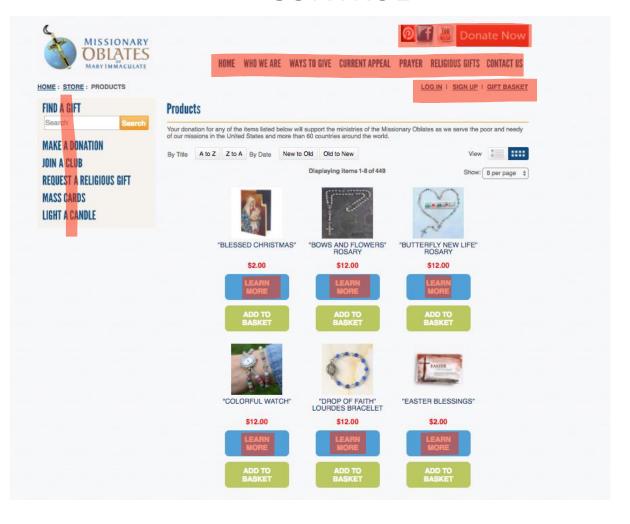
WHEN THERE ARE UNEXPECTED ITEMS TO NAVIGATE, COMPETING CALLS TO ACTION, OR DISTRACTING LINKS AND MESSAGES NOT RELATED TO THE ACT OF GIVING.



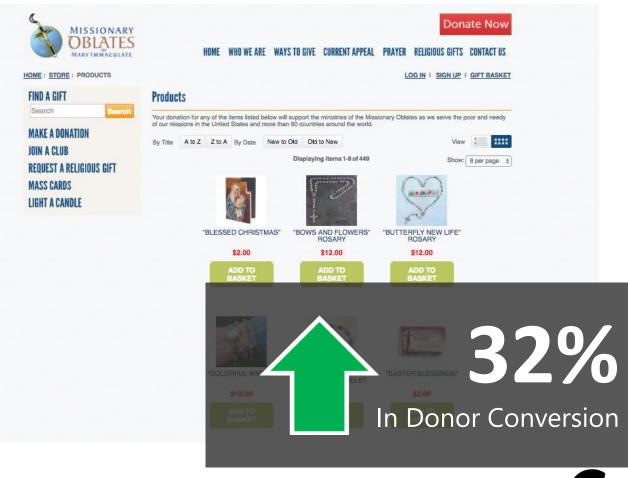
How a radical redesign on a product page can impact donor conversion and overall revenue

Experiment ID: #7157

CONTROL



TREATMENT





ADDITIONAL INFORMATION

Type of gift

Anonymous

I prefer to make this donation anonymously

I decline benefits

Yes \$
???

WE HAD TO MAKE COMMITMENTS WE DIDN'T FULLY UNDERSTAND.

BILLING INFORMATION













Give to UH

Why Give? Areas to Support Get Involved News & Events

UH Home > Giving > Give to UH

MAKE A GIFT

UNIVERSITY ADVANCEMENT

221 E. Cullen Bldg. Houston, Texas 77204-2013 Phone: (713) 743-4708 Toll free: (877) 755-0559 Fax: (713) 743-0946

E-mail: development@uh.edu

For a Cougar Pride update regarding the new tax reform, please visit:

http://www.uhcougars.com/sports/cougarpride/spec-rel/012618aab.html

To mail in your pledge, please use the link

Printable pledge form 🔼 (PDF)

Here, We Go	Colleges and Programs	Search Funds	UHAA	Life Membership					
Friday 8am - 5 ₁	For online giving support or questions regarding alternate giving methods, please call 713-743-4708 / Monday - Friday 8am - 5pm CT								
Support Here, We Go: The Campaig Here, We Go Campaign Fund		gn for the Univ	s	Houston					
+ Add Gift Donation Details	s								
Total gift amount:									

* Frequency:

One time \$

Information provided on this form will be used by University Advancement for the purpose of crediting you correctly for your gift. Personal information contained in University Advancement's records is used only for university business. We are committed to protecting your privacy. Our secure server software (SSL) is the industry standard and among the best software available today for secure commerce transactions.

UNIVERSITY of **HOUSTON**

University of Houston Houston, Texas 77204

A–Z Index	Emergency Information	Parking	
Academic Calendar	Get Help	Social Media	
Campus Carry Policy	Human Resources	Title IX — Sexual Misconduct	
Campus Map	Library	Texas Veterans Portal	
Careers at UH	MySafeCampus	Tuition & Fees	
Directory	Office of the President	UH	

em with this page Texas.gov Texas Homeland Security TRAIL Fraud Reporting Linking Notice Privacy Notice Open Records/Public Information Act Institutional Résumé Required Reports Electronic & Information Resources Accessibility Title IX-Sexual Misconduct University Policies

AND DEAL WITH **CONFUSING AND DISTRACTING NAVIGATION AND** LINKS.



Types of Donation Page Friction

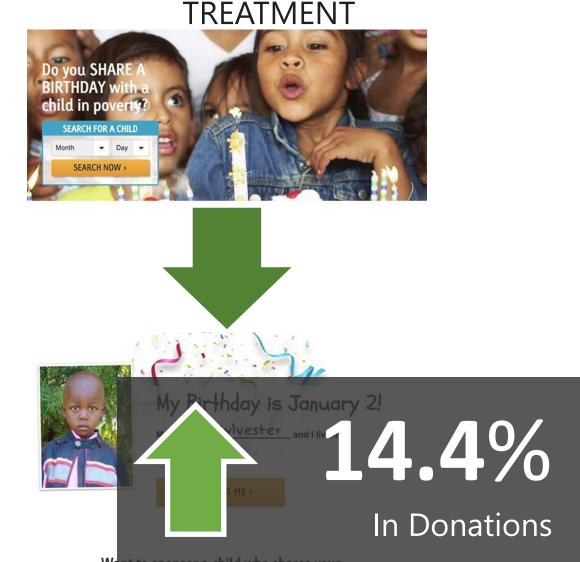
- Field Number Friction
- 2. Field Layout Friction
- 3. Form Error Friction
- 4. Confusion Friction
- 5. Decision Friction
- 6. Device Friction
- 7. Steps Friction

WHEN THERE ARE TOO MANY DECISIONS
TO BE MADE EITHER AT ANY ONE POINT OR
THOUGHOUT THE PROCESS ESPECIALLY
WITHOUT CONTEXT AND CLARITY
(CLOSELY RELATED TO CONFUSION
FRICTION).



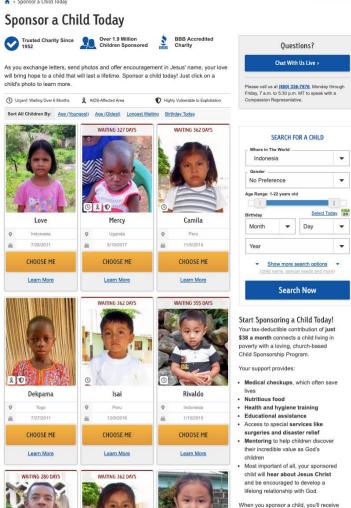
How a simplified decision process and contextual landing page design affects conversion EXPERIMENT ID: #9172





Original

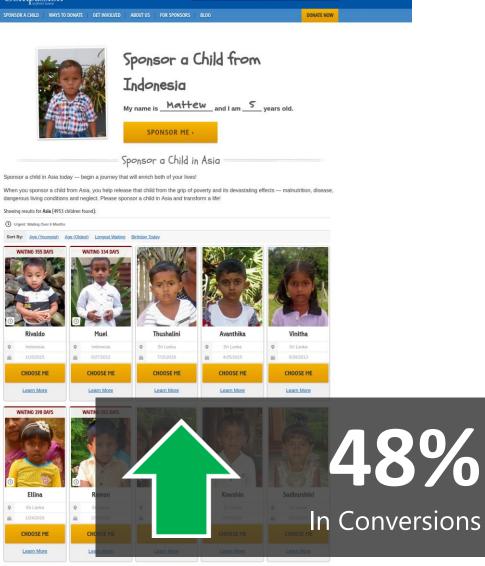




your child's photo, personal story and a child sponsorship packet by mail in

One Child







How Do You Decide?



⊠ O f ¥ □ □ ⋒ Q

DONATE

WATCH

GO PUBLIC. SUPPORT KERA.

DONATE TO KERA TV

DONATE TO KERA RADIO

KERA/KXT is a 501(c)3 not-for-profit public media organization.

Nearly 70 percent of KERA's annual funding is provided by generous individuals, foundations and corporations.







STOCKS AND MUTUAL **FUNDS**



DONATE YOUR VEHICLE



BECOME A VOLUNTEER









Gifts of all sizes help to ensure that KERA remains a relevant, vital and celebrated community resource for all North Texans. KERA serves this community through five public broadcasting stations - KERA TV, KERA FM, KXT 91.7 FM, KERA Create and KERA Kids 24/7. Your commitment to high-quality public media ensures educational and cultural programs that strengthen our community and improve lives.

Contact

KERA

3000 Harry Hines Boulevard Dallas, Texas 75201 (map/directions) Phone: (214) 871-1390 | (972) 263-3151 (metro) Fax: (214) 754-0635

Member/Audience Services

3000 Harry Hines Boulevard Dallas, Texas 75201 (map/directions) Phone: (214) 740-9272 | (972) 263-3151, ext. 272 (metro)

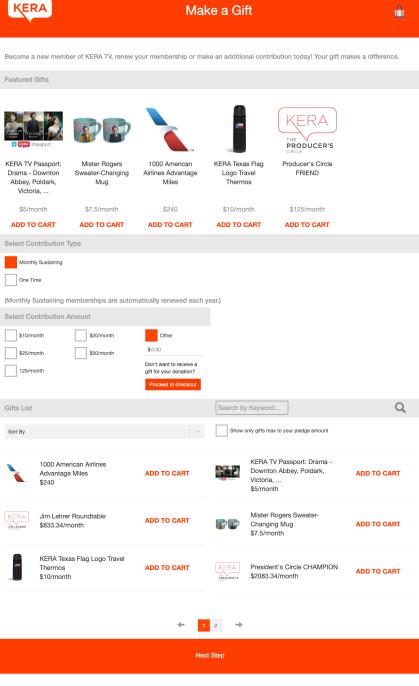
Information

Choose from the following options:

- Renew Membership/Make Additional Gift
- + Update My Membership
- + Member Rewards
- + Where Are My Thank You Gifts?
- Why Am I Getting A Renewal Notice When I Just Renewed My Membership?



How Do You Decide?





LIMIT THE NUMBER OF DECISIONS A DONOR HAS TO MAKE AND THE NUMBER OF AVAILABLE OPTIONS WITHIN THAT CHOICE.



WHAT ABOUT PAYMENT TYPES?



donorCentrics Sustainer Summit





Deb Ahsmore Principal Analytics Consultant donorCentrics (Blackbaud) in/deb-ashmore/

- Sustainers declined 11% but sustainer revenue was up 9%
- 2. The percent of sustainers and new sustainers continues to grow
- 3. 33% of all new sustainers were acquired through digital
- 4. Digital first-time sustainers have grown 86% over the last 5 years
- 5. First time sustainers overall were retained at 64% with those who used a Credit Card at 63% and those who used Direct Debit at 78%



How Additional Payment Options Impacted Long-term Revenue Experiment ID: #5981

CONTROL

Your Donation

\$5	\$10	,	\$15
\$ Other	Gift Amount		
Make th month.	is a recurrin	g dona	tion of \$10 per
Billing Info	mation		
First Name		Last N	ame
Email Addr	ess		
Country			
United Stat	es		•
Address			
City		State /	Province
Zip / Postal	Code		
Payment Mo	ethod		
cvv	Exp. Month		Exp. Year

TREATMENT

Your Donation

\$5		310	\$15
	ft Amoun		ion of \$10 per
month.			,
Billing Inforn	nation		
First Name		Last N	ame
Email Addres	s		
Country			
United States			•
Address			
City		State /	Province
			•
Zip / Postal C	ode		
Payment Met	noa		
Bank Accou	int Ci	edit Caro	d
Routing Num	ber		
Account Num	ber		
Confirm Acco	unt Nur	nber	

How Country

Expel United States

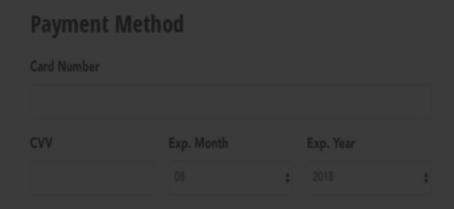
Address

City State / Province



NO SIGNIFICANT DIFFERENCE IN CONVERSION RATE BETWEEN THE TWO FORMS.

:ted Long-t

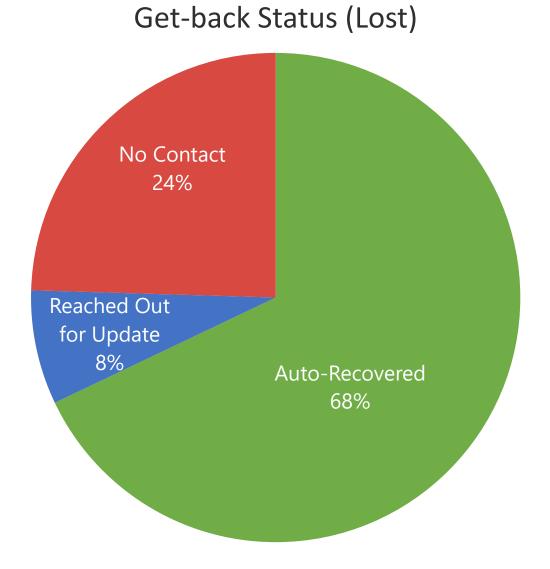




BECAUSE CREDIT CARDS GET LOST, STOLEN, OR CANCELLED.



2 IN 3 ORGANIZATIONS AUTOMATICALLY UPDATED LOST CARDS WITHOUT INTERVENTION.





Get-back Status (Lost Card)

No Contact

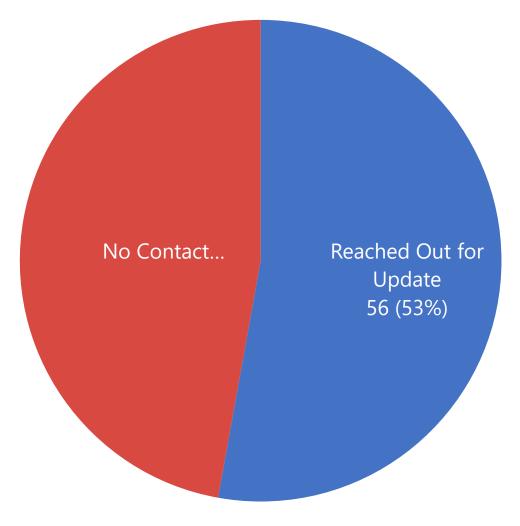
ALM 75% OF ORGANIZATIONS WHO DIDN'T AUTOMATICALLY UPDATE THE CARD DID NOTHING ABOUT A LOSTATALL TO RECOVER IT.



JUST UNDER HALF OF NONPROFITS DID NOT REACH OUT TO GET A NEW CARD IN THE

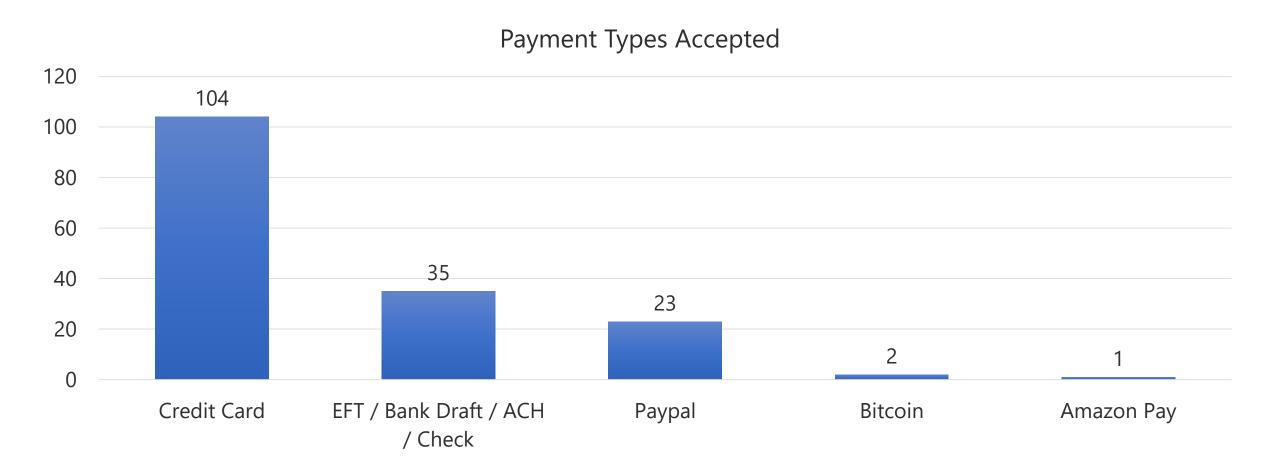
ANALYSIS WINDOW.

Get-back Status (Cancelled Card)



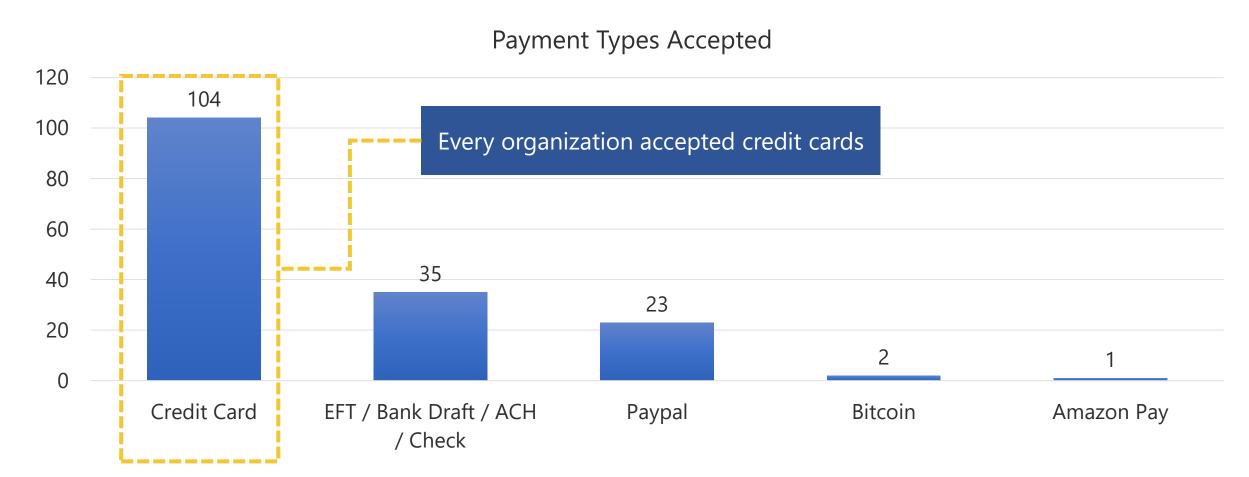


Not All Payment Types Are Equal



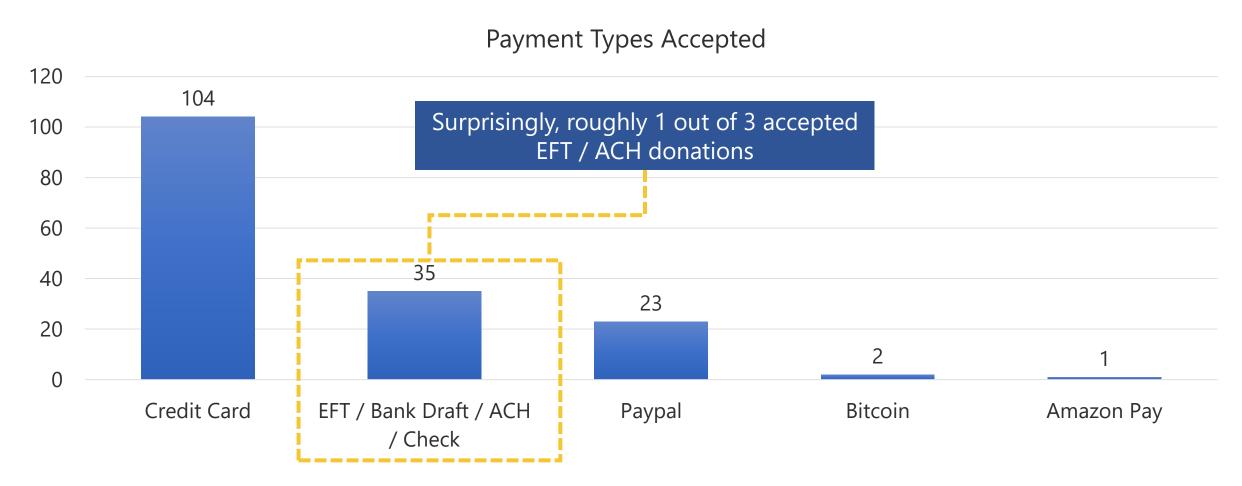


Not All Payment Types Are Equal





Not All Payment Types Are Equal





TRY ACCEPTING EFT/DIRECT DEPOSIT FOR ONLINE RECURRING GIFTS.



Optimizing the Online Recurring Giving Experience Recap

- ☐ Make it easy for visitors to find out where to give ☐ Try using your homepage and/or navigation to make it easier for visitors to find out where to make a recurring gift ☐ Use copy on your donation page to clearly share why a donation is needed and what it will do ☐ Use copy on your donation page to clearly share why a recurring donation is needed and what it will do Remove unnecessary form fields (field number friction) Remove confusing or distracting links from the donation page and giving process (confusing friction) □ Reduce the number of decisions a donor has to make with fewer options, nudges, and preselections (decision friction)
- ☐ Try accepting EFT/Direct Deposit for online recurring gifts



TIPS & TRICKS



TIPS & TRICKS DEFAULT TO MONTHLY

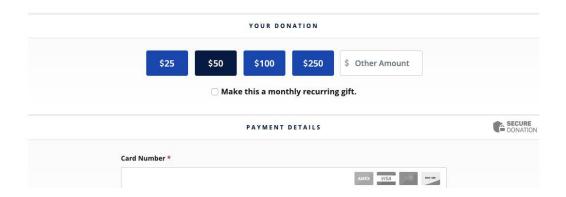


11% OF ORGANIZATIONS DEFAULTED TO A MONTHLY GIFT.



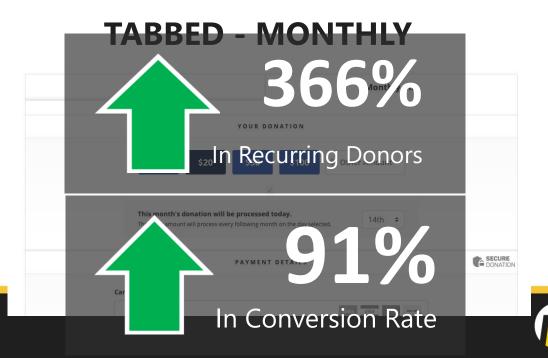
Defaulting to Monthly Tabbed Treatment

CONTROL



TABBED - SINGLE

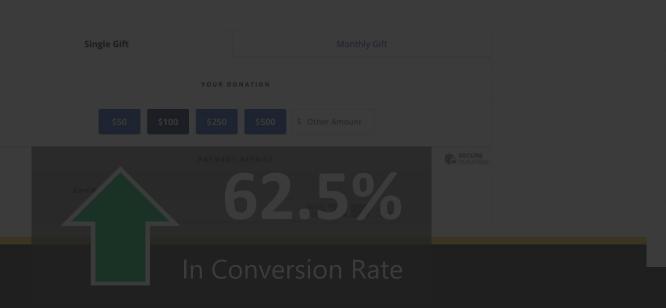


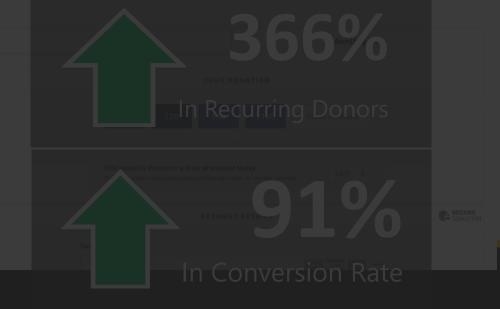


Defaulting to Monthly Tabbed Treatment,



NO DISCERNIBLE EFFECT ON ONE-TIME DONOR TABBED - SINGLE CONVERSION: ABBED - MONTHLY





WHY DOES THIS WORK?



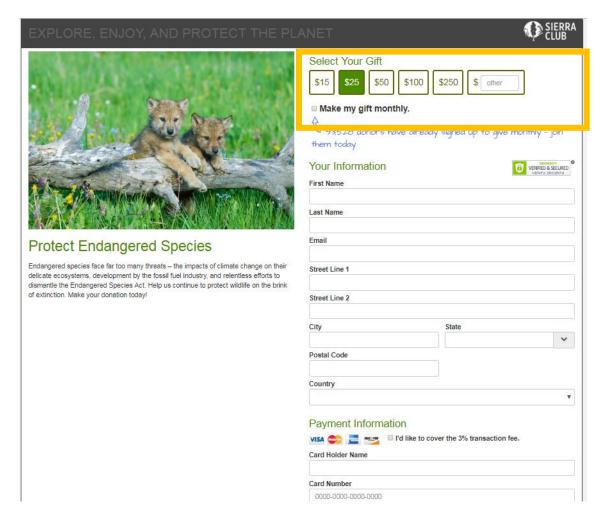
STATUS QUO BIAS

the idea that we will stick to a pre-specified course of action laid out for us like a default selection or that we'll keep doing what we're doing

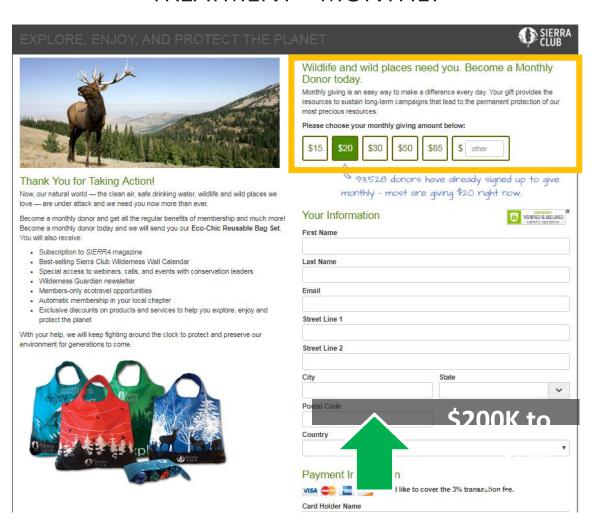


Sierra Club Testing Defaulting to Recurring Gift

CONTROL – ONE-TIME

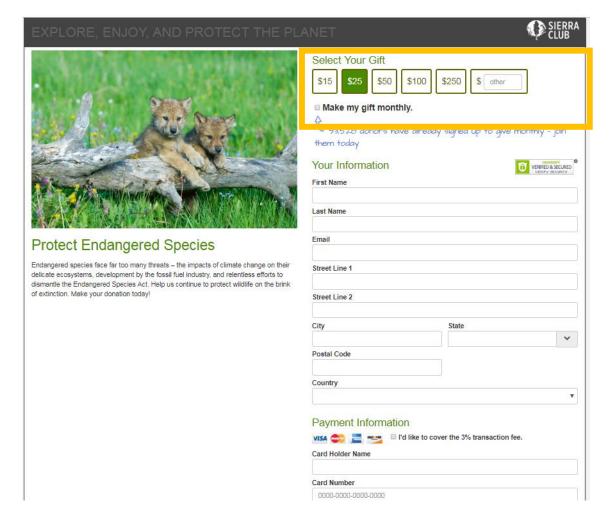


TREATMENT - MONTHLY



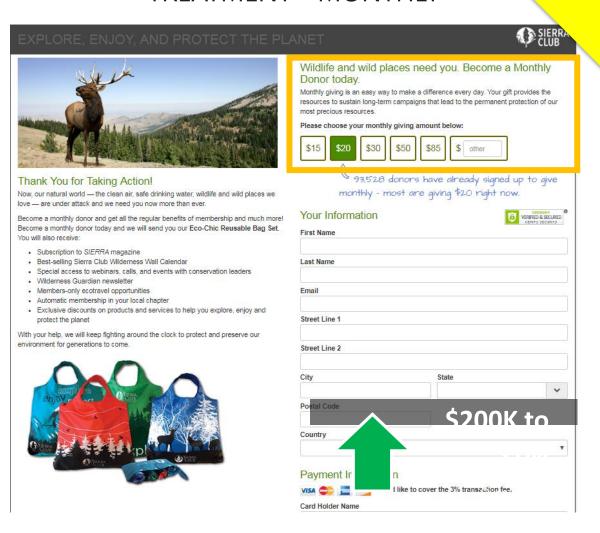
Sierra Club Testing Defaulting to Recurring Gift

CONTROL – ONE-TIME



CALTION

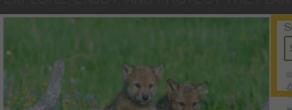
TREATMENT - MONTHLY



Sierra Club Testing

Defaulting to Recurring Gift NCREASE: TREATMENT - MONTHLY

ALL CHANNELS



Protect Endangered Species

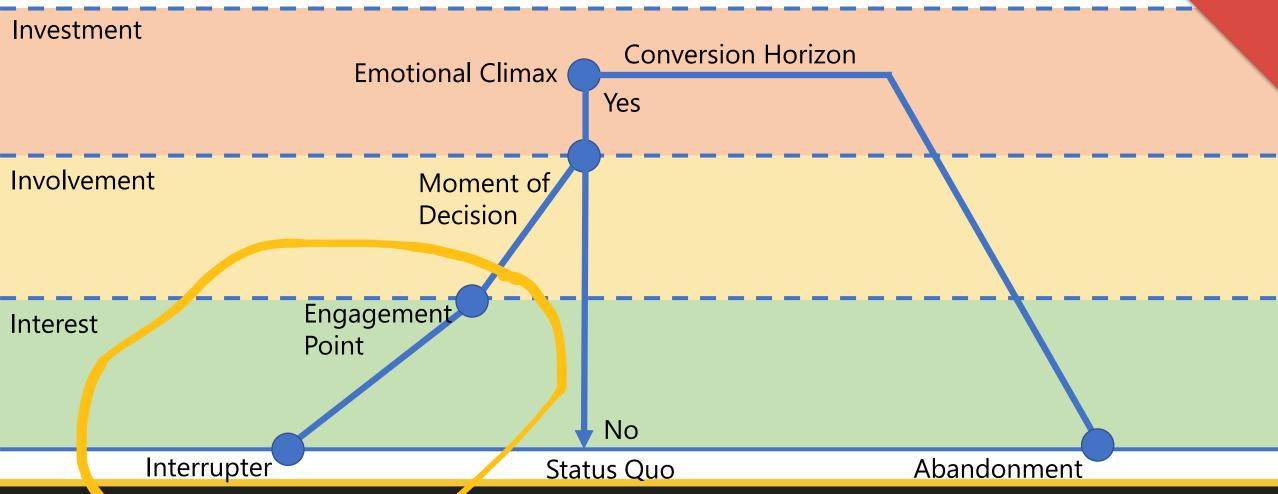
Select Your Gift	
\$15 \$25 \$50 \$100 \$250 COAMPA	IGNS
Make my gift monthly.	
them today Your Information	ECTS
Your Information Property Security Secu	Thank You for Taking Action!
First Name	Now, our natural world — the clean air, safe drinking water, wildlife and wild places we love — are under attack and we need you now more than ever.
Last Name	Become a monthly donor and get all the regular benefits of membership and much mo Become a monthly donor today and we will send you our Eco-Chic Reusable Bag Se You will also receive:
Email	Subscription to SIERRA magazine
Street Line 1 NOINCF	Best-selling Sierra Club Wilderness Wall Calendar cces binar no lith conservation leaders new er s-ov let do wes in your of er matic
City State	ounts you explore, enjoy and protect the planet With your help, we will keep fighting around the clock to protect and preserve our
	viron geometric con
PAID SE	AKCH
Country	
ORGANIC S	SEADCL
Payment Informatio	
VISA 😂 📜 🚾 🔲 I'd like to cover the 3% transaction fee.	O Property of the Control of the Con
Card Holder Name	
Card Number	

\$15	\$30	\$50	\$85	\$ other
	$\overline{}$	-	$\overline{}$	

Your Information				CODADDY RED & SECURED NF9 SECURITY
First Name				
Last Name				
Last Name				
Email				
Street Line 1				
Street Line 2				
City		State		~
Postal Code		\$20	nok t	·
Country				
				*
Payment Ir	n			
VISA 😂 📜	1 like to cov	er the 3% transa	ction fee.	
Card Holder Name				

Sparkline of a Donation

RELIEW





Types of Donation Page Friction

RELIEW

- 1. Field Number Friction
- 2. Field Layout Friction
- 3. Form Error Friction
- 4. Confusion Friction
- 5. Decision Friction
- 6. Device Friction
- 7. Steps Friction

WHEN THERE ARE TOO MANY DECISIONS
TO BE MADE EITHER AT ANY ONE POINT OR
THOUGHOUT THE PROCESS ESPECIALLY
WITHOUT CONTEXT AND CLARITY
(CLOSELY RELATED TO CONFUSION
FRICTION).



TRY DEFAULTING TO A MONTHLY GIFT

(especially when you're driving message & motivation)



TIPS & TRICKS POP-UPS & PROMPTS



Prompts/Pop-Ups

'Typical' Recurring Gift Callouts

Gift Amount

Is this a monthly gift? Yes

A monthly gift shows your commitment to care, support, and research.

\$35

\$60

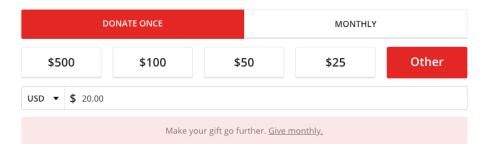
\$120

\$1,000

Your Best Gift

Simple Prompt

Select an amount



Complex Popups Shown On Submission



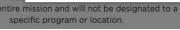
YES! PLEASE PROCESS MY MONTHLY GIFT OF \$10!

a dedicated group giving monthly to ensure a brighter future for the wildlife we all cherish.

No thanks, complete my one-time gift.

You can cancel or change your gift at any time.



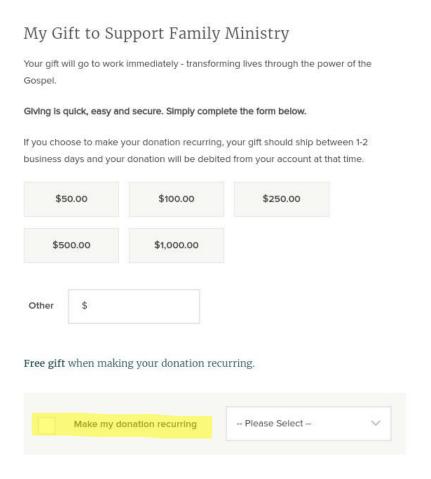




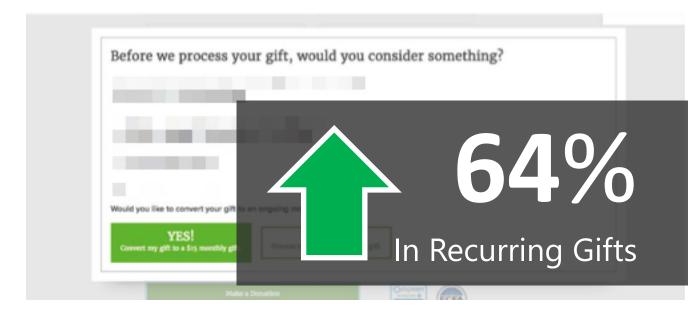
How Presenting The Opportunity To Make A Recurring Gift At The Moment Of A Person's One-time Gift Transaction Affects Recurring Gift Conversion.

Experiment ID: #9024

CONTROL



TREATMENT



How Presenting The Opportunity To Make A Recurring Gift At The Moment Of A Person's One-time Gift Transaction Affects Recurring Gift Conversion.

Experiment ID: #9024

CONTROL

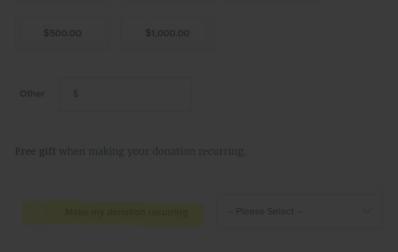
TREATMENT

My Gift to Support Family Ministry

Your gift will go to work immediately - transforming lives through the power of the

Before we process your gift, would you consider something

THE POP-UP DIDN'T SIGNIFICANTLY IMPACT THE LIKELIHOOD OF A PERSON GIVING A ONE-TIME GIFT.



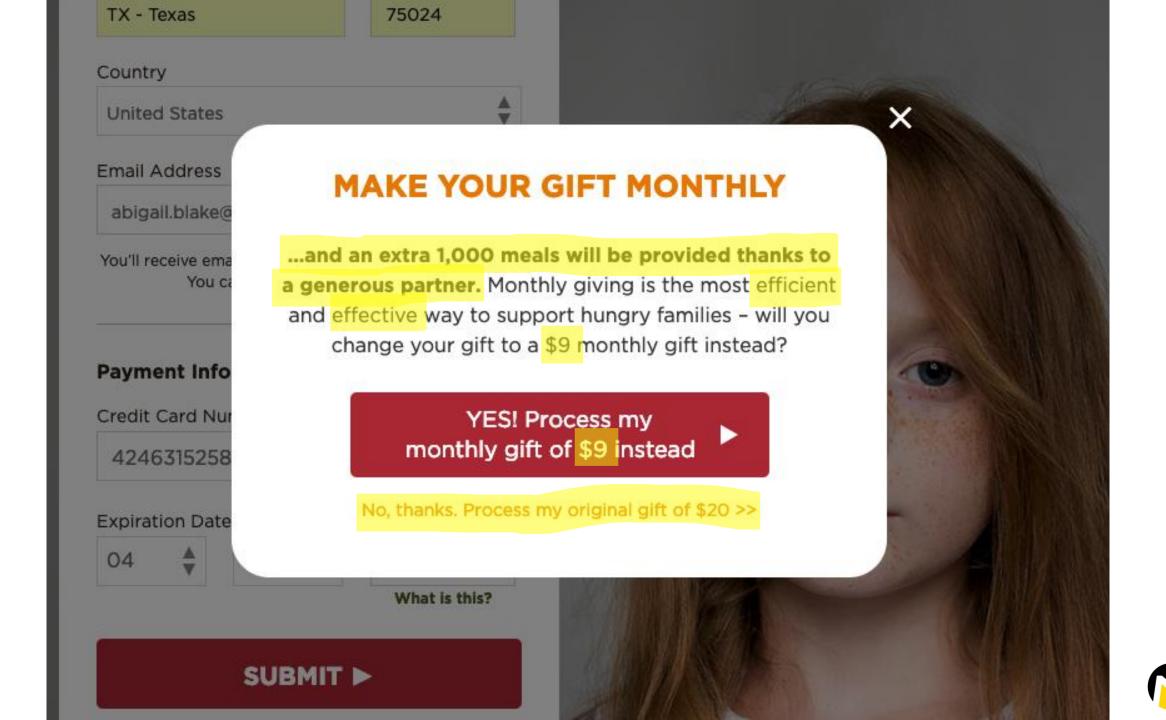
WHY DOES THIS WORK?



COGNITIVE MOMENTUM

the idea that once people have made a decision or started a process they are more likely to complete and more open to options and ideas they otherwise may not have been





TRY A PROMPT OR POP-UP DURING THE ONE-TIME GIVING FLOW TO ASK FOR A RECURRING GIFT.



TIPS & TRICKS IMMEDIATE UPGRADE



How Testing The Call-to-action On Thank You Page Affects Conversion Experiment ID: #262

CONTROL

RECURRING 'UPGRADE' ASK **TREATMENT**

ADDITIONAL ONE-TIME ASK

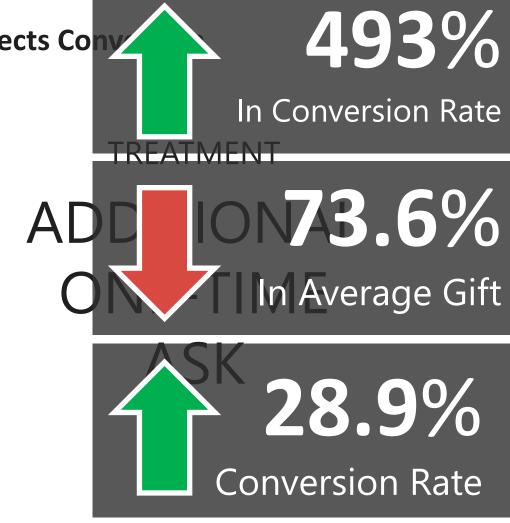


How Testing The Call-to-action On Thank You Page Affects Cony Experiment ID: #262

CONTROL

RECURRING 'UPGRADE'

5.4% Conversion Rate





WHY DOES THIS WORK?

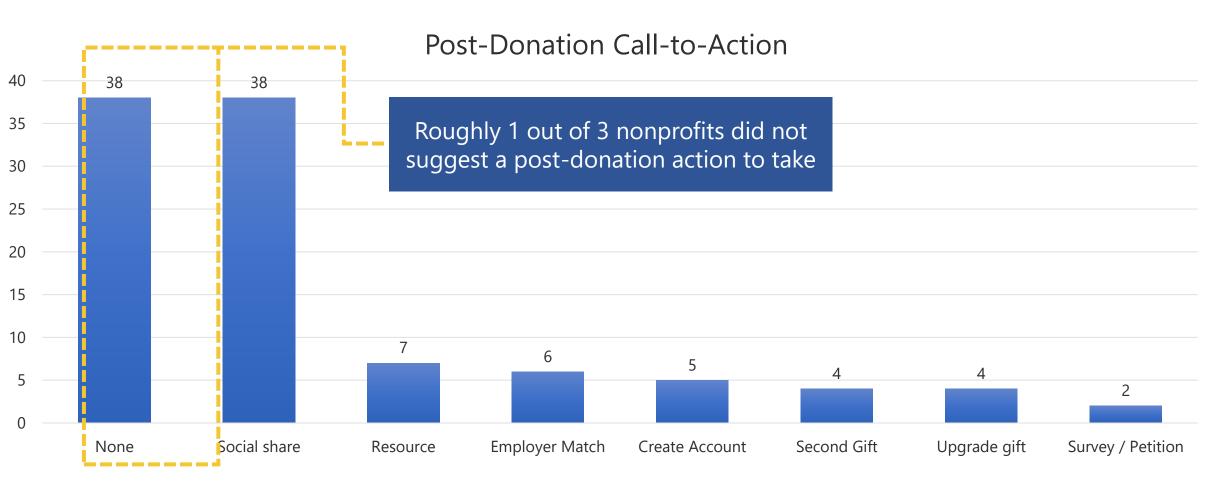


FOOT-IN-THE-DOOR TECHNIQUE

the idea that people are more likely to agree to a larger request after having agreed to do a smaller request



So We Just Donated, Now What?

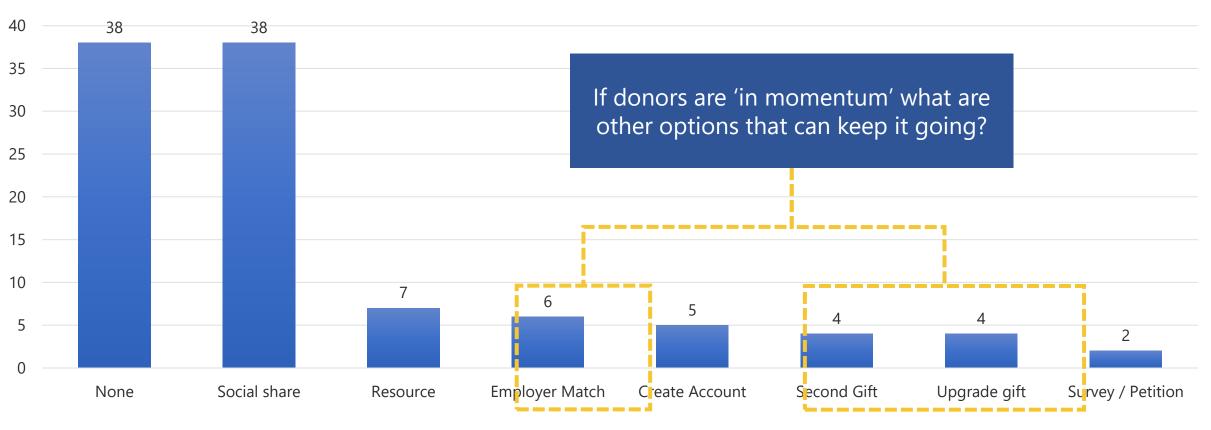


^{*} Based upon those organizations with the ability to give a recurring gift online



So We Just Donated, Now What?

Post-Donation Call-to-Action



^{*} Based upon those organizations with the ability to give a recurring gift online



AJC Glo



Thank you for you advocacy possible

Your contribution as your gift to A.

You may be able works for a comp www.ajc.org/mate

Thank you for yo

Thank you! Your gift has been processed.

Now, Make It Monthly!



Yes! I would like to make an additional monthly gift to AJC.

MONTHLY DONATION

18

Yes, Sign Me Up!

No thanks.

You have been charged for your one-time gift today. By becoming a monthly donor, you will be charged the amount specified above beginning next month. To discontinue your recurring payment, contact AJC at 212.891.1454 or contribute@ajc.org.



verify b

ELP?

difficulty making a i? We are happy to

all or email us at:



Give Again?

OR THIS



Thank You For Your Donation Your Gift Is Making A Difference!

Your donation has been charged to your credit card and a copy of your receipt is being emailed to you.

Become a Sustaining Supporter

Your ongoing monthly donation of \$19 per month will help LLS continue to advance the most promising cancer research of our time.

As a Sustaining Supporter, you'll receive regular updates on our research progress as well as news of cancer survivors.

Donate now with 1-click

Your LLS monthly donations are secured utilizing the highest level of encryption through PCI DSS compliant technology. The first payment will start next month and is charged on the same date each month. For assistance, call 1-888-557-7177.

OR THIS



GROW YOUR FAIT

TV & RADIO

VHAT WE D

NEWS

UT



CHECKOUT

Thank you for your generous online gift.

We are grateful for your financial support. Your transaction will be processed shortly and will appear on your next credit card statement. An acknowledgment will be mailed to your billing address.

The confirmation number for your donation is 14418604.

Keep Giving Hope: Make This a Monthly Gift

Will you consider partnering with BGEA all year long by turning your gift into a recurring monthly donation? Most importantly, you can be a crucial part of what God is doing throughout the world as BGEA continues to proclaim the Gospel of Jesus Christ through every effective means available. You can call or write us anytime to pause or stop your monthly donation.

Make this gift monthly

If you have any questions, call us at **1-877-247-2426**. Please have your confirmation number ready and indicate that you are contacting us about a credit card donation made through the Billy Graham Evangelistic Association website.

To keep you updated on the ministry, we would like to send you our prayer letter, From the Desk of Franklin Graham, featuring biblical truths about current events, news of his travels and updates on the work of BGEA with thousands of people around the world.





Thank you!

Dear Vanessa,

Thank you for making a gift to The Wilderness Society. Your gift couldn't come at a more critical time.

We will be fighting every day to ensure that our wild places remain free from drilling, logging, mining and unregulated profiteering. Will you join us in that fight by becoming a monthly donor?

These are truly unprecedented times for our public lands. With an empowered wave of anti-conservationists in Congress and an administration ready to green light their pro-drilling legislation, we face a dangerous era of serious threats to our public lands ... and to our wild.

With all the additional threats to our public lands, we are having to add more and more to our National Wilderness Defense Team. We need monthly donors to provide dependable, regular support, so we can budget for the increased resources we are adding to defend our lands. Will you become one of those special monthly donors? Join as a Friend of the Wilderness today.

Become a Monthly Donor Today

Gift Receipt



Your Gift Amount \$20.00 Tax ID

53-0167933

Organization Name

The Wilderness Society

Date of Gift 03/03/2019

Your gift to The Wilderness Society is tax deductible to the full extent of the law. Please retain this receipt as confirmation of your gift. IRS regulations require us to notify you that The Wilderness Society provided no goods or services in exchange for this contribution.

If you have further questions, please contact us at 1-800-843-9453 (1-800-The Wild) or email us at member@tws.org.

Return to our Homepage

Give a Gift by Phone

1-800-843-9453 (1-800-The Wild)

Give a Gift by Mail

Print out and complete this form

Contact Us

1-800-843-9453 (1-800-The Wild) member@tws.org







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Become a Monthly Donor Today

Gift Receipt

TIPS & TRICKS GIFT ARRAYS



How more donation options with a lower initial ask affects recurring donations

EXPERIMENT ID: #18815

3 OPTIONS, \$15 LOWEST

Single Gift

Your Monthly Donation

\$15
\$20
\$25

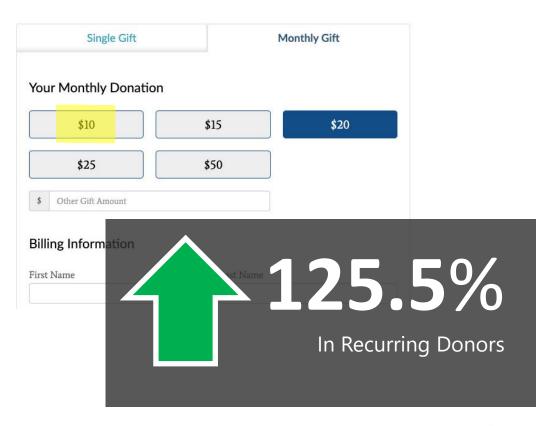
\$ Other Gift Amount

Billing Information

First Name

Last Name

5 OPTIONS, \$10 LOWEST



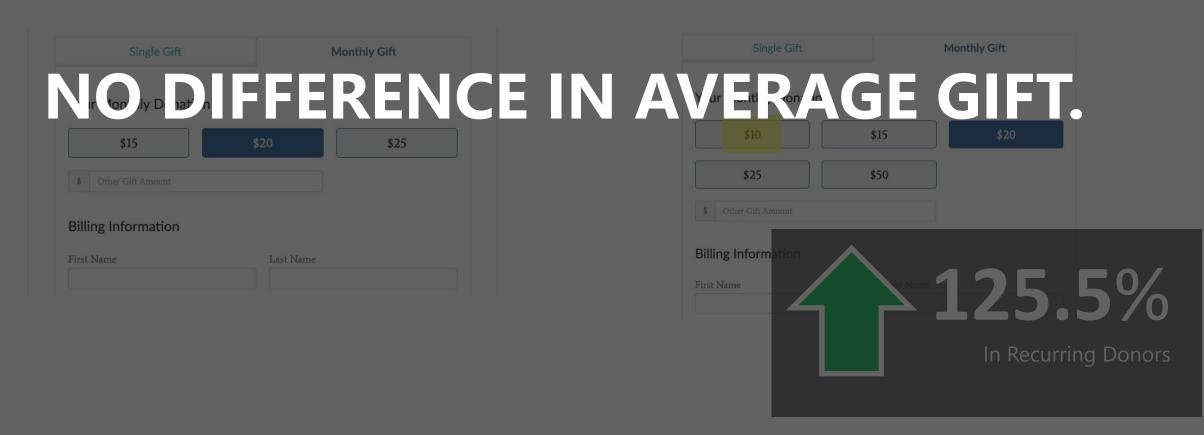


How more donation options with a lower initial ask affects recurring donations

EXPERIMENT ID: #18815

3 OPTIONS, \$15 LOWEST

5 OPTIONS, \$10 LOWEST





How the minimum gift amount asked on a recurring pop-up impacts overall revenue EXPERIMENT ID: #18640

CONTROL \$15

Would you like to convert your gift to an ongoing monthly gift?

YES!
Convert my gift to a \$15 monthly gift.

No, thanks.
Process my original one-time gift.

TREATMENT \$19

Would you like to convert your gift to an ongoing monthly gift?

YES!
Convert my gift to a \$19 monthly gift.

No, th 43.3%
In Revenue per Visitor

WHY DOES THIS WORK?



COGNITIVE MOMENTUM

the idea that once people have made a decision or started a process they are more likely to complete and more open to options and ideas they otherwise may not have been



TRY LOWERING YOUR FIRST AND DEFAULT RECURRING GIFT AMOUNTS.

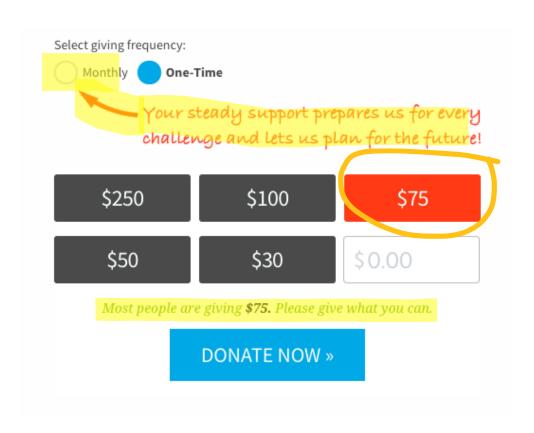


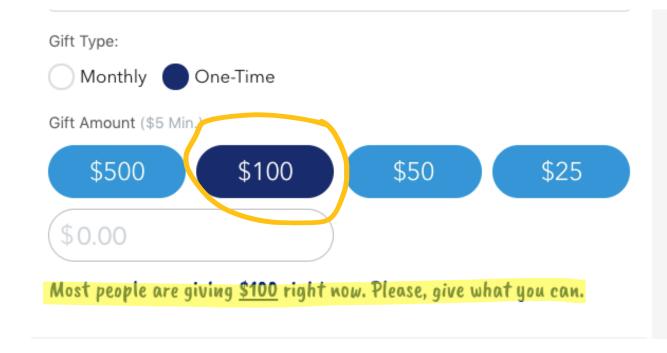
TIPS & TRICKS SOCIAL PROOF



Can You Use Social Proof to 'Nudge' Donors to Give More?

LIKE THIS OR THIS

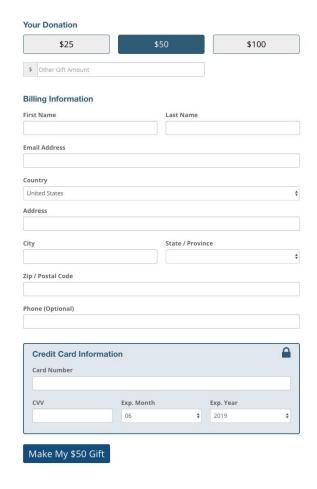


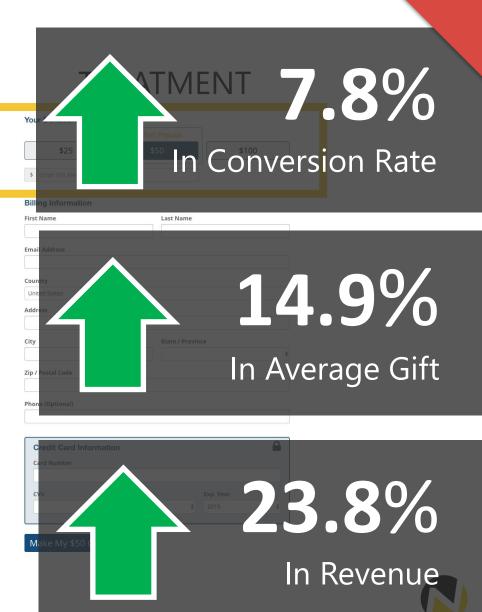




How Visually Emphasizing A Gift Amount On A Primary Donation Page Impacts Revenses Experiment ID: #16415

CONTROL

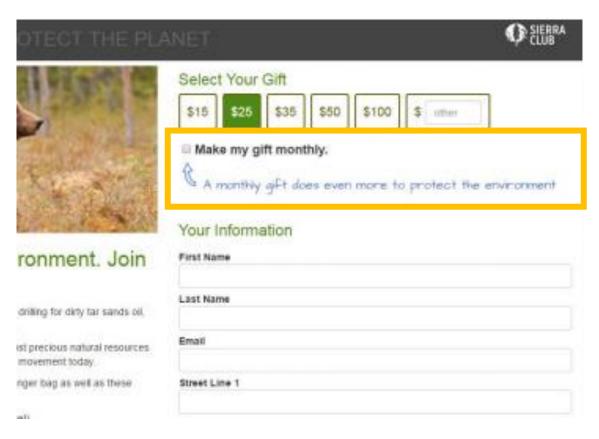




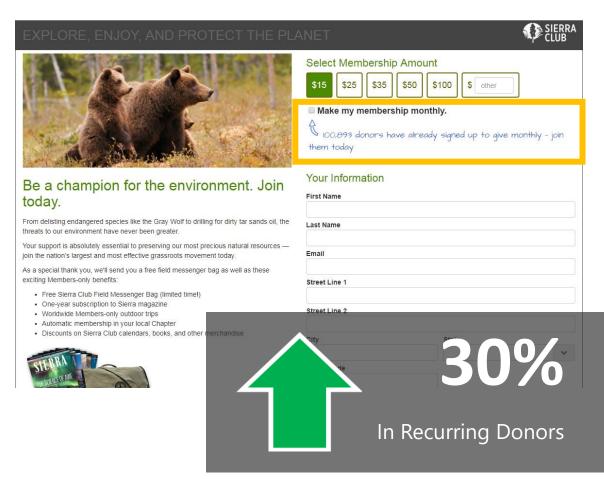
Sierra Club Testing

Nudges and Nudges with Social Proof

CONTROL - NO SOCIAL



TREATMENT - SOCIAL PROOF





WHY DOES THIS WORK?



SOCIAL PROOF

also called 'consensus' or 'social influence', it is a psychological and social phenomenon wherein people copy the actions of others in an attempt to undertake behavior in a given situation



TRY USING SOCIAL PROOF— NUMBERS AND PEOPLE—TO ENCOURAGE RECURRING GIVING.



Online Recurring Giving Tips & Tricks

- ☐ Try defaulting to monthly
- ☐ Try using a pop-up or prompt
- ☐ Try and immediate upgrade
- ☐ Try starting with a smaller amount in your gift array
- ☐ Try using social proof

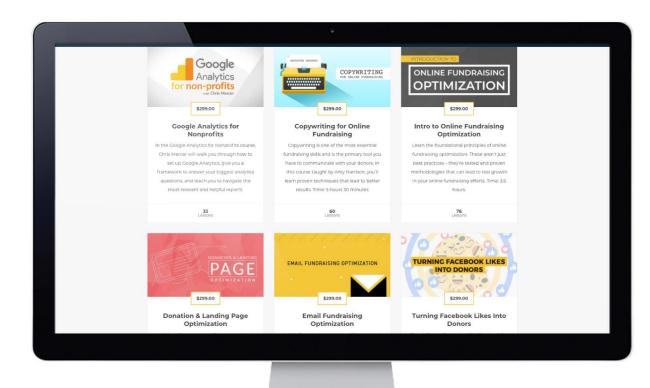


MORE RESOURCES.



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