

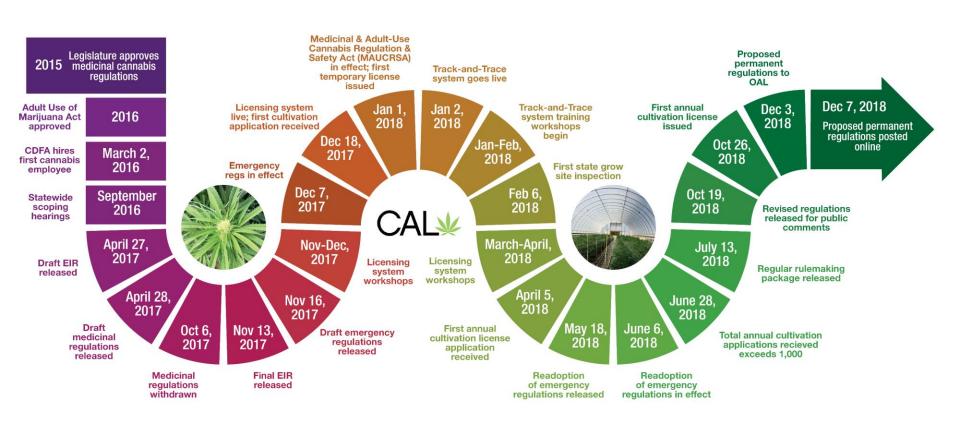
California Cannabis Industry Association

2019 Regulations Update

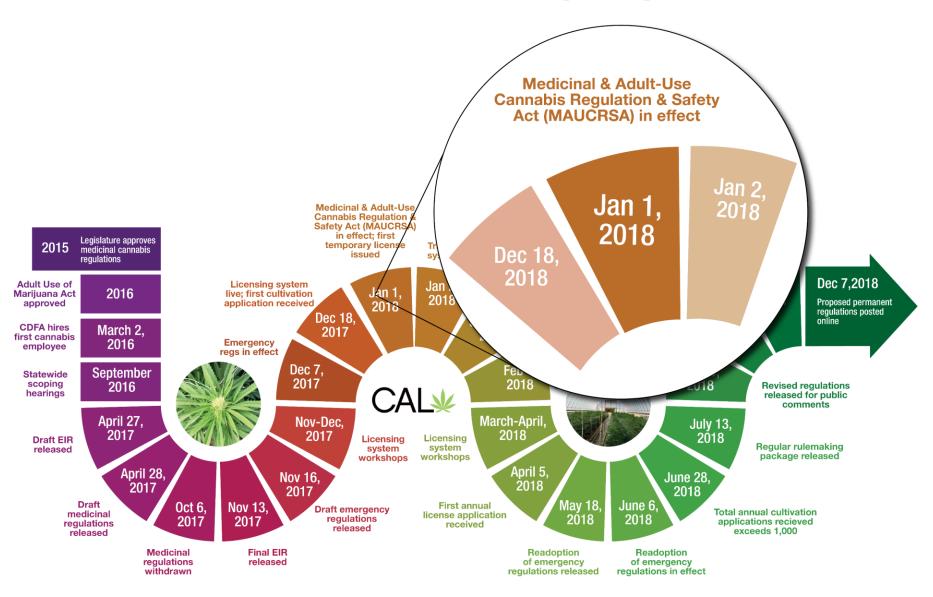
Richard Parrott, Director

CalCannabis Cultivation Licensing Division

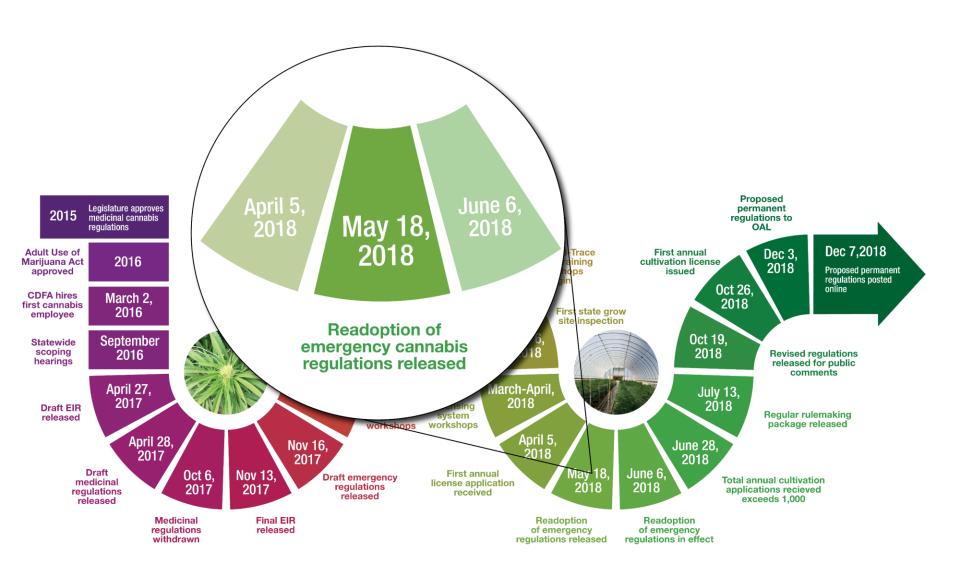
CalCannabis Timeline



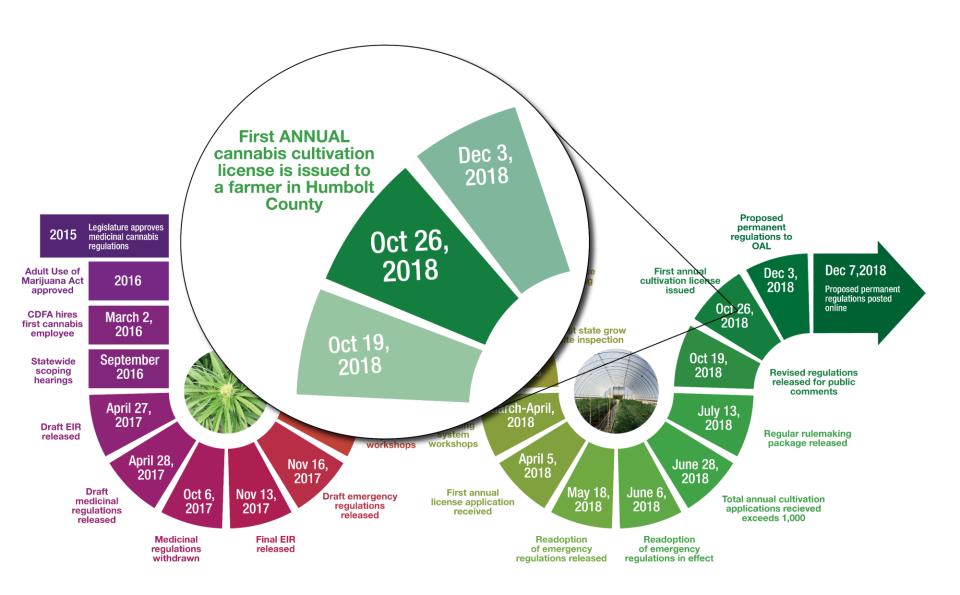
A Few Major Highlights



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Regulation Articles

- Definitions
- Application
- Licensing
- Site-Specific Requirements
- Records and Track-and-Trace System
- Inspections
- Enforcement

Highlights: Definitions

- Clarifies "mixed-light" by specifying different light combinations.
- Clarifies that "outdoor cultivation" prohibits the use of light deprivation.
- Clarifies "nonmanufactured cannabis product" by explaining how kief is aggregated.

Highlights: Applications

- CDFA shall not issue any temporary licenses or extensions after December 31, 2018.
- Clarifies what is acceptable evidence of compliance with – or exemption from – the California Environmental Quality Act (CEQA), which is required for annual applications.
- Clarifies sharable common-use areas between licenses.

License Types

	Outdoor	Indoor	Mixed-Light
Specialty Cottage	Up to 25 mature plants	Up to 500 sq ft	Up to 2,500 sq ft
Specialty	Up to 5,000 sq ft or up to 50 mature plants	Up to 5,000 sq ft	Up to 5,000 sq ft
Small	5,001 to 10,000 sq ft	5,001 to 10,000 sq ft	5,001 to 10,000 sq ft
Medium (limited to 1 license until 1-1-2023)	10,001 sq ft to 1 acre	10,001 to 22,000 sq ft	10,001 to 22,000 sq ft
Large (will not be issued until 1-1-2023)	Larger than 1 acre	Larger than 22,000 sq ft	Greater than 22,000 sq ft
Nursery	No size limit (no canopy)		
Processor	Conducts only trimming, drying, curing, grading, or packaging of cannabis and nonmanufactured cannabis products		

Annual Cultivation License Application Fee

Specialty Cottage Outdoor	\$135
Specialty Outdoor	\$270
Small Outdoor	\$535
Medium Outdoor	\$1, <u>555</u>
Specialty Cottage Indoor	\$205
Specialty Indoor	\$2,170
Small Indoor \$3	3,935
Medium Indoor	\$8,65 <u>5</u>
Specialty Cottage Mixed-Light Tier	r 1 \$340
Specialty Mixed-Light Tier 1	\$655
Small Mixed-Light Tier 1	\$1,310
Medium Mixed-Light Tier 1	\$2,88 <u>5</u>
Specialty Cottage Mixed-Light Tier	r 2 \$580
Specialty Mixed-Light Tier 2	\$1,125
Small Mixed-Light Tier 2	\$2,250
Medium Mixed-Light Tier 2	\$4,94 <u>5</u>
Nursery	\$520
Processor	\$1,040

Annual Cultivation License Fees

Specialty Cottage Outdoor	\$1,205
Specialty Outdoor	\$2,410
Small Outdoor	\$4,820
Medium Outdoor	\$13,990
Specialty Cottage Indoor	\$1,830
Specialty Indoor	\$19,540
Small Indoor	\$35,410
Medium Indoor	\$77,905
Specialty Cottage Mixed-Light Tier 1	\$3,035
Specialty Mixed-Light Tier 1	\$5,900
Small Mixed-Light Tier 1	\$11,800
Medium Mixed-Light Tier 1	\$25,970
Specialty Cottage Mixed-Light Tier 2	\$5,200
Specialty Mixed-Light Tier 2	\$10,120
Small Mixed-Light Tier 2	\$20,235
Medium Mixed-Light Tier 2	\$44,517
Nursery	\$4,685
Processor	\$9,370

Highlights: Site-Specific Requirements

- Modifies the types of carbon-offset sources available to the licensee to cover excess emissions from the previous annual-license period.
- Clarifies generator requirements and adds a requirement for an after-market nonresettable hour-meter if the generator is not equipped with one.

Highlights: Records & Track-and-Trace

- Clarifies that immature plants in a "lot" shall be uniform in strain.
- Clarifies which activities are required to be entered into the California Cannabis Track-and-Trace (CCTT) System.
- Requires an annual licensee to input into CCTT any cannabis activity conducted between a temporary licensee and an annual licensee.

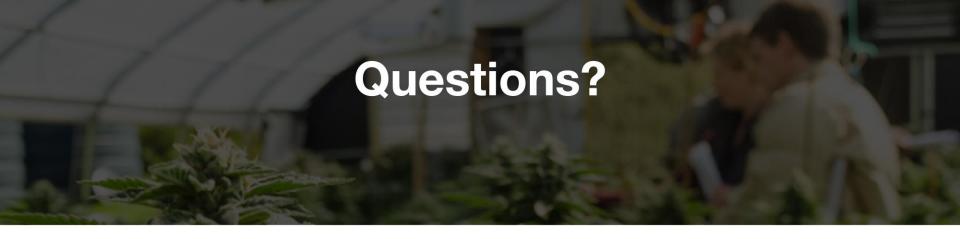
Highlights: Enforcement

- Adds circumstances and notice and hearing procedures that require CDFA to issue an emergency decision and order a temporary suspension or an administrative hold to prevent or avoid immediate danger to public health, safety, or welfare.
- Clarifies that a respondent may appeal a CDFA informal-hearing decision with the Cannabis Control Appeals Panel.

CURRENT STATISTICS - 2/27/19

Licenses and Applications

- √ 6,804 Active Temporary Licenses
- √ 10 Active Annual Licenses
- √ 4,262 Annual/Provisional Applications





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