

Business Connection



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Business Spotlight

How to Maximize your Social Security Benefits

Moving Your Vision Forward

Have you talked with a financial professional about your Social Security benefits options? Many people have found that they aren't fully aware of the options that apply to their unique situation and receive bad advice about what to do with their Social Security Benefits. It can be difficult to understand what the best options are without having a trusted professional on your side.

There are five major mistakes that you don't want to make when you file for Social Security Benefits. The good news is that they are all easy to avoid with a little preplanning.

- Mistake of taking retirement Social Security benefits too early
- Misunderstanding or unaware of spousal benefits
- Not planning for widow's Social Security Benefits, survivor benefits
- Divorced spousal and divorced widow's benefits
- Coordinate couple's Social Security Benefits

In 1969, Kinley Wong's family left Hong Kong to begin a new life in the United



Kinley Wong

States. "As an adult, I've taken the values of my youth along with integrity and applied them to my own financial planning business," said Kinley of Bridges Wealth Strategies.

"My priority is to ease your mind by helping you develop an advice-based comprehensive financial plan which includes custom designed strategies to not only meet your current lifestyle needs but to give you the confidence of a financially secure future," said Kinley. "Let me help you to ease your stress by helping to ensure your

wealth is continually monitored," he said.

Please email kinley.wong@LFG.com or call (925) 659-0267 for more information on the dates and times for the Social Security Benefits Workshop. CRN-5779610-062823.



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