



## Additional TSLAC Resources

### Contacts at TSLAC

#### Main Line

[slrminfo@tsl.texas.gov](mailto:slrminfo@tsl.texas.gov) | 512-463-7610

Find the [Government Information Analyst](#) assigned to your county.

### Where to Start

Contact your [Government Information Analyst](#) to find your entity's local retention schedule.

Watch TSLAC's [Records Management Basics for Local Governments](#) course.

### Local Government Records Act (LGRA)

[LGRA](#) - Local Government Code that requires local governments to comply with before they are permitted to legally destroy government records.

### Your Government Information Analyst (GIA) and You

TSLAC's article, [What does the RMA Team Do?](#) discusses what your Government Information Analyst can do for you.

- Training: TSLAC can be [requested for on-site training](#). We also offer [on-demand webinars](#) and [onsite training at TSLAC](#).
- GIA's provide [consulting services](#) and post guidance and announcements that may affect your office to the [Texas Record](#).
- Bulletin C, TSLAC published [guidance for inventorying records](#) with [templates](#) (under Bulletin C).
- TSLAC publishes [one-page guides](#) for quick information that can be distributed to trained staff.

# Elements to Comply with LGRA

## Elements needed for 6-Step Process:

- **Step 2:** TSLAC publishes a template for a records management policy on [their website](#).
- **Step 4:** [TSLAC's 12 schedules](#)
  - All local governments select schedule GR: Records Common to All Local Governments.
  - Generally, ESDs also adopt schedule TX: Records of Property Taxation.
  - Depending on an ESD's functions, they may also need to adopt schedule EL: Records of Election and Voter Registration, HR: Records of Public Health Agencies, and PS: Records of Public Safety Agencies. – Schedule EL is most likely applicable to Harris, Smith, and Orange County ESDs because residents vote for the board.
- **Step 5:** [Declaration of Compliance – form SLR 508](#)

## Further Guidance

- Element needed to update Records Management Officer's (RMO) contact information: [Designation of RMO – form SLR 504](#).
- TSLAC's article, [Are We in Compliance?](#)

# Your Role in Your ESD's Records Management Program

## Records Management Officer

- TSLAC's article, [What does it take to be a Records Management Officer?](#) that outlines the role of the RMO.
- Role outlined in the LGRA, [Section 203.002](#) for elected officials and [Section 203.023](#) for all other local governments.

## Record Liaisons

- TSLAC's article, [Records Liaisons and Where to Find Them](#), discusses why it's great to appoint them.

## Record's Custodians

- Role outlined in the LGRA, [Section 203.022](#).
- TSLAC's article, [Obtaining Buy-In: Records Creators and Users](#) that discusses ways to help records custodians (or records creator and users) understand their role.

## External Custodians

- TSLAC's article that provides guidance to determine if your entity is the custodian of a record if the record relates to other entities, [Who is the custodian of this record?](#)
- TSLAC's articles that discusses considerations for contract language as it relates to vendors manage your entity's record, [Electronic Records, Third-Party Systems, and Contracts](#).

## Your entity is responsible for “local government records”:

- LGRA outlines what does not constitute a local government record under the bullet points in [Local Government Code \(LGC\), §201.003\(8\)](#).
- LGRA outlines what does constitute a local government record under [LGC, §201.003](#).
- For assistance determining what “transaction” means, checkout TSLAC's article, [“Transaction” in Records Management](#).
- TSLAC's article that provides guidance for understanding and determining the [“official record copy”](#) that must be kept for the full retention period and [“convenience copies”](#), which are identical versions of the official record copy.

## TSLAC and Your ESD's Internal Retention Schedules

- [TSLAC's 12 Local Government Retention Schedules](#).
  - **Disclaimer:** Call [your TSLAC analyst](#) to find out which schedules your entity adopted.
  - [12 TSLAC's schedules](#) hosted in the Department of Information Resource's Open Data Portal (ODP) that can be exported to a spreadsheet version.
    - *By March 1<sup>st</sup>, TSLAC should have published guidance for exporting the schedules from the ODP.*
- [LGC, §201.003](#), (15.) provides the definition for "retention schedule," which will be TSLAC's. (12.) provides the definition for "records Control Schedule", which is a local government's internal schedule.

### TSLAC's Guidance for Customizing an Internal Schedule:

**General:** TSLAC's article, [Customizing Your Local Government Retention Schedule](#).

### Guidance for determining if a record series exist on your current schedule:

If a record series does not exist on TSLAC's schedule, [contact your TSLAC Analyst](#) for guidance.

- [How to Classify Your Records on TSLAC's Retention Schedules](#)
- [My Record is Nowhere to Be Found on a Schedule-Now What?](#)
- [Questions to Consider Before Asking for a New Series](#)

### Articles that discuss guidance for combining multiple record series:

- [The Bucketing Strategy as a Precautionary Solution](#)
- [To Bucket or Not to Bucket...?](#)

### Articles that provide guidance for assigning a retention period to as administratively valuable (or AV) retention periods:

- [How Long is "AV"?](#)
- [AV and Me](#)

## Finding the Applicable Record Series

- Definition of "retention period" is cited in [LGC, §201.003](#).
- TSLAC's article that provides guidance for reading a retention schedule, [Local Government Retention Schedules 101](#).
- TSLAC's article that provides guidance for narrowing to the most applicable record series, [How to Classify Your Records on TSLAC's Retention Schedule](#).