



*The 88th Legislature
and ESDS
Part 2*

SAFE-D
Annual Conference
February 2-4, 2023



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ESDs in the 88th

- ESDs are the BEST method to provide fire and EMS services in Texas, we are the First Responders for about 10 Million Texans
 - 1/3 of the State population
 - Two economic studies by The Perryman Group support this



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The Perryman Group

- “The Perryman Group is an economic research and analysis firm based in Waco, Texas.”
- “The firm has served the needs of more than 3,000 clients, including two-thirds of the Global 25, over half of the Fortune 100, the 12 largest technology firms in the world, 12 US Cabinet Departments, the 9 largest firms in the US, the 6 largest energy companies operating in the US, and the 5 largest US banking institutions.”



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The Perryman Group

"The most quoted man in Texas"

— *Texas Monthly*

"The unofficial state economist"

— *The New York Times*

"A world class scholar"

— *Business Week*

"The state's pre-eminent economist and a barbecue
connoisseur"

— *The Dallas Morning News*



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The 2020 Perryman Report

The Economic Benefits of Potential Cost Savings Associated with Emergency Services Districts

July 2020



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The 2020 Perryman Report

A Representative Illustration of the Potential Impact of Insurance Cost Savings Achieved by the Added Safety Provided by Emergency Services Districts (ESDs) Relative to Municipalities on Business Activity in the Relevant Areas

	Total Expenditures (Millions of 2020 Dollars)	Gross Product (Millions of 2020 Dollars)	Personal Income (Millions of 2020 Dollars)	Employment (Jobs)
	\$58.270	\$26.618	\$16.075	261

Note: Based on a hypothetical 3% reduction in insurance costs and The Perryman Group's estimates of the related economic benefits of those savings. Additional explanation of methods and assumptions may be found elsewhere in this report and Appendix A, with results by industry in Appendix B.

Source: US Multi-Regional Impact Assessment System, The Perryman Group



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The 2022 Perryman Report

The Economic Benefits of Cost Savings Associated with Emergency Services Districts:

An Analysis Including Specific Regions Across Texas

September 2022



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The 2022 Perryman Report

The Perryman Group (TPG) was recently asked to estimate the economic benefits of the cost savings associated with ESDs compared to other options such as outsourcing to a municipality. This analysis expands on prior work by the firm to include savings in specific areas and an update of the overall impact of the state to account for subsequent developments. A brief overview of methods used is presented on the following page, with additional detail in Appendix A.



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The 2022 Perryman Report

CONCLUSIONS:

- “Emergency Services Districts provide a stable source of funds for fire protection and other protective services, cost savings, and economic benefits.”
- “These savings generate significant economic benefits of an estimated **\$1.2 billion** in annual gross product and **12,081 jobs** across Texas.”
- “Without the resources provided by ESDs, many areas would be faced with inadequate protective services.



The 2022 Perryman Report

- Analyzed specific information related to 22 ESDs located across the state
- Compared tax revenues collected by the ESDs to budget data related to emergency services in nearby municipalities.
- The ESDs were found to be more cost effective than the municipalities in 19 of the 22 areas.



The 2022 Perryman Report

- Utilized data from the Texas Office of the Comptroller related to tax collections by ESDs in this analysis.
- Total costs were then converted to a per-capita basis using population estimates.
- For the municipalities, publicly available budget data related to emergency services was compiled and also converted to a per-capita cost.



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ESD	Per Capita Costs	Municipalities	Per Capita Costs
Jefferson County ESD #3	\$92.29	Port Neches	\$147.29
Jefferson County ESD #4	\$49.42	Nederland, Groves	\$101.70
Orange County ESD #2	\$148.13	Orange	\$231.79
Orange County ESD #1	\$174.76	Orange	\$231.79
Jasper County ESD #1	\$17.56	Jasper	\$27.69



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Bexar County ESD #4	\$82.55	Converse	\$136.22
Bexar County ESD #7	\$80.20	Schertz	\$147.94
Bexar County ESD #2	\$80.44	New Braunfels	\$223.91



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Harris County ESD #13	\$109.77	Jersey Village	\$302.72
Harris County ESD #48	\$94.01	Katy	\$333.01

Fort Bend County ESD #4	\$109.17	Sugar Land	\$151.75
Fort Bend County ESD #2	\$96.59	Missouri City	\$125.20



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Travis County ESD#2	\$108.19	Round Rock	\$205.35
Williamson County ESD #3	\$95.64	Cedar Park, Georgetown	\$244.72
Williamson County ESD #2	\$135.14	Leander	\$168.50



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Smith County ESD #2	\$45.84	Tyler	\$185.86
Harrison County ESD #3	\$110.95	Marshall	\$182.46



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Denton County ESD #1	\$164.74	The Colony, Little Elm, Prosper	\$170.90
Parker County ESD #1	\$100.65	Weatherford, Mansfield, North Richland Hills	\$218.74



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SAFE-D Legislative Reports

- Check www.SAFE-D.org for updated reports of bills as the Session progresses.



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SAFE-D Third Tuesdays

- Legislative Boot Camp/Third Tuesdays
 - Saturday @ 11:15am
 - Discuss Third Tuesday at the Capitol Program
 - Tips for Talking to Legislators



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Questions?



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